# Case 3:11-bk-30003 Doc 1 Filed 02/21/11 Entered 02/21/11 11:50:48 Desc Main

B1 (Official Form 1) (4/10)	Do	cument	Page 2	L of 25	5			
United St	ates Banl	ruptcy	Court					
District	Inds Voluntary Peti					intary Petition		
Name of Debtor (if individual, enter Last, First, Mic <b>A &amp; L Industries, Inc.</b>	dle):		Name of J	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>dba Mini Mangos</b>				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): <b>66-0758483</b>	I.D. (ITIN) No	/Complete	Last four d EIN (if mo	•			axpayer I.D	. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State Parcel 4, 6B Estate Thomas	& Zip Code):		Street Add	ress of Jo	int Debt	tor (No. & Stree	et, City, Stat	e & Zip Code):
St. Thomas, VI	ZIPCODE 0	0802					Z	ZIPCODE
County of Residence or of the Principal Place of Bu <b>St. Thomas</b>	siness:		County of	Residence	e or of th	he Principal Pla	ce of Busin	ess:
Mailing Address of Debtor (if different from street a <b>P.O. Box 10678</b>	ddress)		Mailing A	ddress of	Joint De	ebtor (if differen	nt from stree	et address):
St. Thomas, VI	ZIPCODE 0	0801					Z	ZIPCODE
Location of Principal Assets of Business Debtor (if	lifferent from	treet address	s above):				Į	
Parcel 4, 6B Estate Thomas, St. Thoma	is, VI						Z	ZIPCODE <b>00802</b>
Type of Debtor		Nature o	f Business			Chapter of Ba	nkruptcy (	Code Under Which
(Form of Organization) (Check <b>one</b> box.)			one box.)	box.) the Petition is Filed (Che			<i>,</i>	
<ul> <li>☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>✓ Corporation (includes LLC and LLP)</li> <li>☐ Partnership</li> <li>☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	Single U.S.C. Railroa	§ 101(51B) d oker odity Broker	ss state as defined i	lefined in 11  Chapter 7  Chapter 7  Chapter 7  Chapter 15 Petition for Recognition of a Foreign  Chapter 11  Chapter 12  Chapter 13  Chapter 13  Nonmain Proceeding  Nonmain Proceeding  Nature of Debts			gnition of a Foreign Proceeding ter 15 Petition for gnition of a Foreign nain Proceeding	
	<b>O</b> ther					(Check one box.)		
	Debtor Title 20	(Check box, is a tax-exer	ed States Code (t	Entity         debts, defined in 11 U.S.C.         busine           plicable.)         § 101(8) as "incurred by an individual primarily for a         busine			✓ Debts are primarily business debts.	
Filing Fee (Check one box)			Chapter 11 Debtors					
<ul><li>✓ Full Filing Fee attached</li><li>☐ Filing Fee to be paid in installments (Applicable to be paid in the stall stall</li></ul>	o individuals	Debto	ne box: r is a small business debtor as defined in 11 U.S.C. § 101(51D). r is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
only). Must attach signed application for the cour consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia	than S	's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less 2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).						
Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>I applicable boxes:</b> n is being filed with this petition otances of the plan were solicited prepetition from one or more classes of creditors, in dance with 11 U.S.C. § 1126(b).					e classes of creditors, in
<ul> <li>Statistical/Administrative Information</li> <li>✓ Debtor estimates that funds will be available for</li> <li>☐ Debtor estimates that, after any exempt property distribution to unsecured creditors.</li> </ul>			id, there v	will be n	o funds availabl	le for	THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors           Image: Strength of Creditors		001-	10,001- 25,000	25,001- 50,000		50,001- 100,000	Over 100,000	
		0,000,001 \$50 million	50,000,001 to \$100 million	\$100,00 to \$500		5500,000,001 to \$1 billion	D More than \$1 billion	
Estimated Liabilities <b>V D D</b> \$0 to \$50,001 to \$100,001 to \$500,001 to \$1, \$50,000 \$100,000 \$500,000 \$1 million \$10			50,000,001 to \$100 million			500,000,001 \$500 billion		

Case 3:11-bk-30003 Doc 1 Filed 02/21/1 B1 (Official Form 1) (4/10) Document		1:50:48 Desc Main Page 2				
Voluntary Petition	Page 2 of 25 Name of Debtor(s): A & L Industries, Inc.					
(This page must be completed and filed in every case)						
Prior Bankruptcy Case Filed Within Last 8						
Location Where Filed: <b>None</b>	Case Number:	Date Filed:				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more	re than one, attach additional sheet)				
Name of Debtor: <b>None</b>	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose debts are primarily consumer debts.)					
	Signature of Attorney for Debtor(s)	Date				
Exhi Does the debtor own or have possession of any property that poses or is a or safety?  Yes, and Exhibit C is attached and made a part of this petition. No		t and identifiable harm to public health				
Exhii (To be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached	ach spouse must complete and atta de a part of this petition.	ch a separate Exhibit D.)				
Information Regardin	ng the Debtor - Venue					
	pplicable box.) of business, or principal assets in th o days than in any other District. partner, or partnership pending in t ace of business or principal assets	his District. in the United States in this District,				
in this District, or the interests of the parties will be served in reg	ard to the relief sought in this Dist	rict.				
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb	licable boxes.)					
(Name of landlord or less	(Name of landlord or lessor that obtained judgment)					
(Address of lan	dlord or lessor)					
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss	circumstances under which the de					
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due du	ring the 30-day period after the				
Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(1)).					

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Case 3:11-bk-30003 Doc 1 Filed 02/21/* B1 (Official Form 1) (4/10) Document	11 Entered 02/21/11 11:50:48 Desc Main Page 3 of 25 Page 3					
Voluntary Petition	Name of Debtor(s):					
( <i>This page must be completed and filed in every case</i> )	A & L Industries, Inc.					
	atures					
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative					
I declare under penalty of perjury that the information provided in this	I declare under penalty of perjury that the information provided in this					
petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs	<ul> <li>petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only <b>one</b> box.)</li> <li>I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</li> </ul>					
the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the					
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	order granting recognition of the foreign main proceeding is attached.					
X	X Signature of Foreign Representative					
Signature of Debtor	Signature of Poleign Representative					
X	Printed Name of Foreign Representative					
Signature of Joint Debtor						
Telephone Number (If not represented by attorney)	Date					
Date						
Signature of Attorney*	Signature of Non-Attorney Petition Preparer					
X // Devices in A Commune	I declare under penalty of perjury that: 1) I am a bankruptcy petition					
X /s/ Benjamin A. Currence Signature of Attorney for Debtor(s)	preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document					
Benjamin A. Currence VI Bar 115 Benjamin A. Currence, Esq. 5045 Norre Gade St. Thomas, VI 00802 (340) 775-3434 Fax: (340) 774-1001 bencurrence@gmail.com	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.					
	Printed Name and title, if any, of Bankruptcy Petition Preparer					
February 21, 2011	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)					
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address					
Signature of Debtor (Corporation/Partnership)	X					
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	S Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose cocial security number is provided above					
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:					
X /s/ Shawn McDonald						
Signature of Authorized Individual	If more than one manon man and this down to the 1 all the state					
Shawn McDonald Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.					
President/Treasurer	<i>A bankruptcy petition preparer's failure to comply with the provisions</i>					
Title of Authorized Individual	of title 11 and the Federal Rules of Bankruptcy Procedure may result					
February 21, 2011 Date	in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.					

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IN RE:

Case No. 11-

A & L Industries, Inc.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<u> </u>				
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
The West Indian Company P.O. Box 7660 St. Thomas, VI 00801		Trade debt		45,339.93
Bellows International, LTD P.O. Box 302695 St. Thomas, VI 00803		Trade debt		5,687.89
West Indies Corporation P.O. Box 250 St. Thomas, VI 00801		Trade debt		2,686.81
DECLARATION UNDER PEN	ALTY OF PERJURY ON BEHALF OF A C	ORPORATION	OR PARTNERSH	HIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: February 21, 2011

Signature: /s/ Shawn McDonald

Shawn McDonald, President/Treasurer

(Print Name and Title)

Charter

Case 3:11-bk-30003

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IN	NRE:	Case No. <u>11-</u>
A	& L Industries, Inc.	Chapter <u>11</u>
	Debtor(s)	
	DISCLOSURE OF COMPENSATION OF AT	TORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services of or in connection with the bankruptcy case is as follows:	
	For legal services, I have agreed to accept	\$\$20,000.00
	Prior to the filing of this statement I have received	
	Balance Due	
2.	The source of the compensation paid to me was: $\mathbf{V}$ Debtor $\Box$ Other (specify):	
3.	The source of compensation to be paid to me is: $\mathbf{V}$ Debtor $\Box$ Other (specify):	
4.	I have not agreed to share the above-disclosed compensation with any other person unless t	hey are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who are together with a list of the names of the people sharing in the compensation, is attached.	not members or associates of my law firm. A copy of the agreement,
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the b	ankruptcy case, including:
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any</li> <li>d. Representation of the debtor in adversary proceedings and other contested bankruptcy matt</li> </ul>	e required; adjourned hearings thereof;
	e. [Other provisions as needed]	

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 21, 2011

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Date

#### /s/ Benjamin A. Currence

Benjamin A. Currence VI Bar 115 Benjamin A. Currence, Esq. 5045 Norre Gade St. Thomas, VI 00802 (340) 775-3434 Fax: (340) 774-1001 bencurrence@gmail.com B6 Summary arsen 3: 151-bk-3 (12,07)

# Doc 1 Filed 02/21/11 Entered 02/21/11 11:50:48 Desc Main Document Page 6 of 25 United States Bankruptcy Court District of The Virgin Islands

IN RE:

Case No. <u>11-</u>

A & L Industries, Inc.

Chapter 11

# SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 35,745.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 53,714.63	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	10	\$ 35,745.00	\$ 53,714.63	

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Debtor(s)

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IN RE A & L Industries, Inc.

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Case No. <u>11-</u>

(If known)

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

#### Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
	ТО		0.00 (Report also on Summa	

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Doc 1

Debtor(s)

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IN RE <u>A & L Industries, Inc.</u>

Case No. <u>11-</u>

(If known)

Desc Main

#### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

#### Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		Cash on hand		2,000.00
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account - First Bank VI #xxx-xxx0179		0.00
3.	Security deposits with public utilities,		Innovative Cable TV deposit		150.00
	telephone companies, landlords, and others.		Innovative Telephone deposit		200.00
			Lease deposit (The West Indian Company)		10,000.00
			Water & Power Authority deposit		1,040.00
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	x			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			

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IN RE A & L Industries, Inc.

#### Debtor(s)

Doc 1

#### (If known)

# **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<ul> <li>15.</li> <li>16.</li> <li>17.</li> <li>18.</li> <li>19.</li> <li>20.</li> <li>21.</li> <li>22.</li> <li>23.</li> </ul>	Interests in partnerships or joint ventures. Itemize. Government and corporate bonds and other negotiable and non-negotiable instruments. Accounts receivable. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. Other liquidated debts owed to debtor including tax refunds. Give particulars. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. Patents, copyrights, and other intellectual property. Give particulars. Licenses, franchises, and other general intangibles. Give particulars.			HUSBAND V OR COM	SECURED CLAIM OR
	information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.				
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2004 Sonoma 4 cylinder pickup truck		8,400.00
	Boats, motors, and accessories.	X			
	Aircraft and accessories.	Х	40 1020 printor (by (\$450), ATTT 20 talantana (\$200), Language		2 000 00
28.	Office equipment, furnishings, and supplies.		HO 1020 printer/fax (\$450); AT7T 3G telephone (\$300); Lenovo TM 0769 computer (\$1250)		2,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.		6 coolers (\$5250); stereo (\$800)		6,050.00
30.	Inventory.		85 cases of beer ((\$2295.00); liquor (\$2160); food (\$1450)		5,905.00
	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	X			

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Desc Main

IN RE A & L Industries, Inc.

### Debtor(s)

(If known)

# **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<ul> <li>33. Farming equipment and implements.</li> <li>34. Farm supplies, chemicals, and feed.</li> <li>35. Other personal property of any kind not already listed. Itemize.</li> </ul>	x x			
		ΤΟ	TAL	35,745.00

**0** continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) IN RE A & L Industries, Inc.

Case No. <u>11-</u>

(If known)

### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Doc 1

Debtor(s)

Check if debtor claims a homestead exemption that exceeds \$146,450. \*

11 U.S	.C. § 522(b)(2)
11 U.S	.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

\* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE A & L Industries, Inc.

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(If known)

Data.)

Debtor(s)

Doc 1

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
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			Value \$					
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<b>0</b> continuation sheets attached	1			Sub	otot	al	¢	¢
<u> </u>			(Total of th		bage Tot		\$	\$
			(Use only on la				\$	\$
							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related

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IN RE A & L Industries, Inc.

Case No. <u>11-</u>

(If known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Doc 1

Debtor(s)

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Cours.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

#### ] Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. \$507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**0** continuation sheets attached

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IN RE A & L Industries, Inc.

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(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Doc 1

Debtor(s)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 8816			Beer, liquor, wine, juices and cigarettes				
Bellows International, LTD P.O. Box 302695 St. Thomas, VI 00803	-						5,687.89
ACCOUNT NO.	┢		August 2010 to January 2011 - Rent			$\vdash$	0,007.00
The West Indian Company P.O. Box 7660 St. Thomas, VI 00801	-						45,339.93
ACCOUNT NO. <b>5361</b>	┢		Beer and liquor			H	,
West Indies Corporation P.O. Box 250 St. Thomas, VI 00801							2,686.81
ACCOUNT NO.	-						
				Sub			e E2 74 4 C2
<b>0</b> continuation sheets attached			(Total of th	-	age Fota	· •	\$ 53,714.63
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related	als atis	o o tica	n al	s <b>53,714.63</b>

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IN RE <u>A & L</u> Industries, Inc.

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(If known)

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Doc 1

Debtor(s)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
The West Indian Company P.O. Box 7660 St. Thomas, VI 00801	Building consisting of 1,100 sq. ft. (more or less) located on Parcel 4, 6B Estate Thomas, New Quarter, St. Thomas, Virgin Islands
A & L Industries, Inc. Dba Mini Mangos P.O. Box 10678 St. Thomas, VI 00801	
St. monas, vi uuoui	

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Debtor(s)

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IN RE <u>A & L Industries, Inc.</u>

Case No. <u>11-</u>

(If known)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

#### $\checkmark$ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Beclaration) (1267)		Entered 02/21/11 11:50:48	Desc Main
IN RE A & L Industries, Inc.	Document Pa	ge 17 of 25 Case No. 11	
De	ebtor(s)		(If known)
DECLARATI	ON CONCERNING	DEBTOR'S SCHEDULES	
DECLARATION UNI	DER PENALTY OF PE	RJURY BY INDIVIDUAL DEBTOR	

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor Signature: \_\_\_\_

(Joint Debtor, if any) [If joint case, both spouses must sign.]

#### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President/Treasurer** 

(the president or other officer or an authorized agent of the corporation or a

Date

member or an authorized agent of the partnership) of the A & L Industries, Inc. (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_1 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: February 21, 2011 Signature: /s/ Shawn McDonald

Shawn McDonald

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Address

Date:

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IN RE:

Case No. <u>11-</u>

A & L Industries, Inc.

Chapter 11

# STATEMENT OF FINANCIAL AFFAIRS

Debtor(s)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 18,390.45 2011 Gross sales 168,942.04 2010 Gross sales 211,939.16 2009 Gross sales

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

# Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None	preceding the commencement of \$5,850.* If the debtor is an indi- obligation or as part of an altern debtors filing under chapter 12	of the case unless the aggregate value of ividual, indicate with an asterisk (*) any ative repayment schedule under a plan b	of all property that constitutes or y payments that were made to a cr y an approved nonprofit budgetin nd other transfers by either or bot	editor made within <b>90 days</b> immediately is affected by such transfer is less than reditor on account of a domestic support g and credit counseling agency. (Married h spouses whether or not a joint petition
	* Amount subject to adjustment	on 4/01/13, and every three years there	eafter with respect to cases comm	enced on or after the date of adjustment.
None	who are or were insiders. (Marr	is made within <b>one year</b> immediately p ried debtors filing under chapter 12 or c he spouses are separated and a joint per	hapter 13 must include payments	his case to or for the benefit of creditors by either or both spouses whether or not
4. Su	ts and administrative proceedi	ings, executions, garnishments and at	tachments	
None	bankruptcy case. (Married debt		3 must include information conce	mmediately preceding the filing of this erning either or both spouses whether or
AND Bello Shav Mang	TION OF SUIT CASE NUMBER ws International, Ltd. v. vn McDonald dba Mini go No. ST-10-SM-586	NATURE OF PROCEEDING Action for Debt	COURT OR AGENCY AND LOCATION Superior Court Virgin Islands	STATUS OR DISPOSITION <b>Pending</b>
Wes <sup>:</sup> Shav	Indies Corporation v. vn McDonald dba Mini	Action for debt	Superior Court Virgin Islands	Pending
Mang Case	gos ⊧No. ST-10-SM-587			
Case The Limi	-	Action for eviction, forcible ent and detainer	try Superior Court, Magistra Division St. Thomas, VI	tes pending
Case The Limit Case	No. ST-10-SM-587 Nest Indian Company ed v. A & L Industries No. ST-11-54 b. Describe all property that has the commencement of this case	and detainer s been attached, garnished or seized und	Division St. Thomas, VI der any legal or equitable process 12 or chapter 13 must include in	within <b>one year</b> immediately preceding formation concerning property of either
Case The Limit Case None None NAM BEND Bello PO E	No. ST-10-SM-587 Nest Indian Company ed v. A & L Industries No. ST-11-54 b. Describe all property that has the commencement of this case	and detainer s been attached, garnished or seized und c. (Married debtors filing under chapter a joint petition is filed, unless the spou N FOR WHOSE	Division St. Thomas, VI der any legal or equitable process 12 or chapter 13 must include in ises are separated and a joint petit DESCRIPTIO	within <b>one year</b> immediately preceding formation concerning property of either ion is not filed.) N AND VALUE Y
Case The Limit Case None NAM BENI Bello PO E St. T	No. ST-10-SM-587 West Indian Company ed v. A & L Industries No. ST-11-54 b. Describe all property that has the commencement of this case or both spouses whether or not E AND ADDRESS OF PERSO EFIT PROPERTY WAS SEIZED ws International tox 302695	and detainer s been attached, garnished or seized und c. (Married debtors filing under chapter a joint petition is filed, unless the spou N FOR WHOSE D DATE OF SEIZ 2/18/2011	Division St. Thomas, VI der any legal or equitable process 12 or chapter 13 must include in ises are separated and a joint petit ZURE DESCRIPTIO ZURE OF PROPERT 2004 GMC S	within <b>one year</b> immediately preceding formation concerning property of either ion is not filed.) N AND VALUE Y
Case The Limit Case None BENT BENT Bello PO E St. T	No. ST-10-SM-587 West Indian Company red v. A & L Industries No. ST-11-54 b. Describe all property that has the commencement of this case or both spouses whether or not E AND ADDRESS OF PERSO EFIT PROPERTY WAS SEIZED was International tox 302695 homas, VI 00803 possessions, foreclosures and r List all property that has been re the seller, within one year imm	and detainer s been attached, garnished or seized und . (Married debtors filing under chapter a joint petition is filed, unless the spou N FOR WHOSE D DATE OF SEIZ 2/18/2011 eturns epossessed by a creditor, sold at a forect nediately preceding the commencement	Division St. Thomas, VI der any legal or equitable process 12 or chapter 13 must include in ises are separated and a joint petit DESCRIPTIO ZURE OF PROPERT 2004 GMC S \$8,400.00	within <b>one year</b> immediately preceding formation concerning property of either ion is not filed.) N AND VALUE Y
Case The Limit Case None None NAM BENI Bello PO E St. T 5. Re	No. ST-10-SM-587 West Indian Company red v. A & L Industries No. ST-11-54 b. Describe all property that has the commencement of this case or both spouses whether or not E AND ADDRESS OF PERSO EFIT PROPERTY WAS SEIZED was International tox 302695 homas, VI 00803 possessions, foreclosures and r List all property that has been ra the seller, within one year imm include information concerning	and detainer s been attached, garnished or seized und . (Married debtors filing under chapter a joint petition is filed, unless the spou N FOR WHOSE D DATE OF SEIZ 2/18/2011 eturns epossessed by a creditor, sold at a forect nediately preceding the commencement	Division St. Thomas, VI der any legal or equitable process 12 or chapter 13 must include in ises are separated and a joint petit DESCRIPTIO ZURE OF PROPERT 2004 GMC S \$8,400.00	within <b>one year</b> immediately preceding formation concerning property of either ion is not filed.) N AND VALUE Y <b>onoma</b> deed in lieu of foreclosure or returned to ing under chapter 12 or chapter 13 must

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the None commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both  $\checkmark$ spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

# 7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100  $\checkmark$ per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not

a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not  $\checkmark$ a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE **Benjamin A. Currence** P.O. Box 6143 St. Thomas, VI 00804

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 7,500.00

#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either  $\mathbf{\nabla}$ absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.  $\checkmark$ 

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise  $\checkmark$ transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately  $\checkmark$ preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this  $\checkmark$ case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.  $\checkmark$ 

#### 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.  $\checkmark$ 

#### 16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case,  $\checkmark$ identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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# 17. Environmental Information

For the purpose of this question, the following definitions apply:

the governmental unit to which the notice was sent and the date of the notice.

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

$\checkmark$	a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.
None	b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Linton Lake
St. Thomas, VI

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS
Linton Lake
P.O. Box 304580

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None d. List all financial institutions, creditors, and $\checkmark$ within the <b>two years</b> immediately preceding the		trade agencies, to whom a financial statement was issued ptor.
20. Inventories		
None a. List the dates of the last two inventories take dollar amount and basis of each inventory.	n of your property, the name of the per-	son who supervised the taking of each inventory, and the
$\stackrel{\text{None}}{\checkmark}$ b. List the name and address of the person have	ng possession of the records of each of	the two inventories reported in a., above.
21. Current Partners, Officers, Directors and Shar	eholders	
$\stackrel{\text{None}}{\checkmark}$ a. If the debtor is a partnership, list the nature a	nd percentage of partnership interest of	f each member of the partnership.
None b. If the debtor is a corporation, list all officers or holds 5 percent or more of the voting or equ		ach stockholder who directly or indirectly owns, controls,
NAME AND ADDRESS Shawn McDonald P.O. Box 10678 St. Thomas, VI 00801	TITLE President / Treasurer	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 60% Ownership
Leah Clark P.O. Box 10678 St. Thomas, VI 00801	Vice President / Secretary	40% Ownership
22. Former partners, officers, directors and shareh	olders	
<sup>None</sup> a. If the debtor is a partnership, list each member $\checkmark$ of this case.	r who withdrew from the partnership wi	thin <b>one year</b> immediately preceding the commencement
$\stackrel{\text{None}}{\checkmark}$ b. If the debtor is a corporation, list all officer preceding the commencement of this case.	s, or directors whose relationship with	the corporation terminated within <b>one year</b> immediately
23. Withdrawals from a partnership or distribution	ns by a corporation	
		or given to an insider, including compensation in any form, <b>ne year</b> immediately preceding the commencement of this
24. Tax Consolidation Group		
None If the debtor is a corporation, list the name and $\checkmark$ purposes of which the debtor has been a memb		of the parent corporation of any consolidated group for tax ately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list taxpayer identification number of any pension fund to which the debtor, as an employer, individual, list taxpayer identification number of any pension fund to which the debtor is an employer. [If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: February 21, 2011

Signature: /s/ Shawn McDonald

# Shawn McDonald, President/Treasurer

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**0** continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

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**Bellows International, LTD** P.O. Box 302695 St. Thomas, VI 00803

**The West Indian Company** P.O. Box 7660 St. Thomas, VI 00801

West Indies Corporation P.O. Box 250 St. Thomas, VI 00801