IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	Chapter 11
In re:)	
)	Case No. 08-12606 (BLS)
VeraSun Energy Corporation, et al., 1)	
)	Jointly Administered
Debtors.)	
)	

AFFIDAVIT OF ROMELIA A. EDWARDS WITH RESPECT TO THE TABULATION OF VOTES ON THE JOINT PLAN OF LIQUIDATION OF VERASUN ENERGY CORPORATION AND ITS AFFILIATED DEBTORS UNDER **CHAPTER 11 OF THE BANKRUPTCY CODE**

STATE OF CALIFORNIA

LOS ANGELES COUNTY

- I, Romelia A. Edwards, being duly sworn, depose and say under penalty of perjury:
- I am a Senior Consultant employed by Kurtzman Carson Consultants LLC ("KCC"), which has offices located at 2335 Alaska Ave, El Segundo, California 90245. I am over the age of 18 and neither I nor KCC is a party to these proceedings.
- 2. KCC was retained by VeraSun Energy Corporation and its affiliated debtors (collectively, the "Debtors") as the notice, claims and balloting agent (the "Claims and Balloting Agent") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") and was appointed by the United States Bankruptcy Court for the District of Delaware (the "Court") to, among other

¹ The Debtor consist of: VeraSun Energy Corporation (EIN: 20-3430241); ASA Albion, LLC (EIN: 55-0907221); ASA Bloomingburg, LLC (EIN: 55-0907224); ASA Linden, LLC (EIN: 55-0907228); ASA OpCo Holdings, LLC (EIN: 68-0609122); US Bio Marion, LLC (EIN: 20-34377343); US BioEnergy Corporation (EIN: 20-1811472); VeraSun Albert City, LLC (EIN: (20-2264707); VeraSun Aurora Corporation (EIN: 40-0462174); VeraSun BioDiesel, LLC (EIN: 20-3790860); VeraSun Central City, LLC (EIN: (55-0816855); VeraSun Charles City, LLC (EIN: 20-3735184); VeraSun Dyersville, LLC (20-5765890); VeraSun Fort Dodge, LLC (EIN: 42-1630527); VeraSun Granite City, LLC (EIN: 20-5909621); VeraSun Hankinson, LLC (90-0287129); VeraSun Hartley, LLC (EIN: 20-5381200); VeraSun Janesville, LLC (EIN: 20-4420290); VeraSun Litchfield, LLC (EIN: 20-8621370); VeraSun Marketing, LLC (EIN: 20-3693800); VeraSun Ord, LLC (75-3204878); VeraSun Reynolds, LLC (EIN: 20-5914827); VeraSun Tilton, LLC (EIN: 26-1539139); VeraSun Welcome, LLC (EIN: 20-4115888); VeraSun Woodbury, LLC (20-0647425).



things, assist the Debtors with the solicitation and vote tabulation process in these Chapter 11 Cases.

- 3. On September 10, 2009, the Court entered the Order Under Bankruptcy Code Sections 105, 502, 1125 and 1126, Bankruptcy Rules 2002, 3003, 3017, 3018, 3020 and 9007 and Local Bankruptcy Rule 3017-1 (1) Approving the Form and Manner of Notice of the Disclosure Statement Hearing; (II) Determining Adequacy of the Disclosure Statement; (III) Establishing a Record Date and Voting, Objection and Other Deadlines with Respect to Confirmation of Plan; (IV) Scheduling Hearing on Confirmation of Plan; (V) Approving (A) the Form and Manner of Notice of the Hearing on Confirmation and related Matters and (B) the Deadline for Filing Confirmation Objections; (VI) Approving the Solicitation Procedures; and (VII) Granting Certain Other Relief (the "Solicitation Procedures Order") [Docket No. 1797], pursuant to which the Court (a) authorized the Debtors to solicit votes on the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors [Docket No. 1642] (as amended from time to time, including all exhibits and supplements, the "Plan");2 (b) approved procedures for soliciting, receiving and tabulating votes on the Plan and for filing objections to the Plan (the "Solicitation Procedures"); and (c) approved the Disclosure Statement with Respect to the Joint Plan of Liquidation of VeraSun Energy Corporation and Its Affiliated Debtors [Docket No. 1641] (as may be amended from time to time, the "Disclosure Statement").
- 4. KCC has considerable experience in soliciting and tabulating votes to accept or reject proposed chapter 11 plans, and I am duly authorized to make and submit this affidavit on behalf of KCC (this "Affidavit") regarding the tabulation of votes on the Plan. Except as otherwise indicated, all matters set forth herein are based upon my personal knowledge.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Solicitation Procedures, as applicable.

5. Pursuant to the Solicitation Procedures Order and in accordance with the Solicitation Procedures approved thereby, KCC worked with the Debtors and Debtors' counsel to solicit votes and to tabulate the Ballots to accept or reject the Plan.

A. Service and Transmittal of Solicitation Packages and Related Information

- 6. On or about September 11, 2009, the Debtors posted links on the Debtors' chapter 11 website maintained by KCC at www.kccllc.net/verasun providing parties with, among other documents, copies of the Plan, the Disclosure Statement, and the Solicitation Procedures Order.
- 7. On September 16, 2009, pursuant to the Solicitation Procedures Order and in accordance with the Solicitation Procedures, KCC caused to be served Solicitation Packages which included a voting ballot (a "Ballot") and other solicitation materials. On September 28, 2009, KCC filed with the Court an affidavit [Docket No. 1875] evidencing KCC's service of the Solicitation Packages and describing the solicitation process, which affidavit is incorporated by reference herein.

B. The Tabulation Process

8. The Solicitation Procedures Order established (a) August 31, 2009 as the Record Date for determining which Holders of Claims and Interests were entitled to receive Solicitation Packages and, where applicable, vote on the Plan, (b) October 16, 2009 as the Voting Deadline and the Plan Objection Deadline, and (c) October 23, 2009 as the date for the commencement of the Confirmation Hearing. KCC followed the tabulation procedures in the Solicitation Procedures Order to determine which Holders of Claims or Interest were entitled to vote to accept or reject the Plan and to determine voting amounts. Pursuant to the Solicitation Procedures Order, Holders of Claims in: Class 1G – General Unsecured Claims, Beneficial Owner Ballot regarding Cusip 92336G AF 3, Beneficial Owner Ballot regarding Cusip 92336G AE 6 and Beneficial Owner Ballot regarding Cusip U92292 AC 2 against the VSE Debtors;

Class 2E – Lender Deficiency Claims against the ASA Debtors; Class 2F – Other Deficiency Claims against the ASA Debtors, Class 2G - General Unsecured Claims against the ASA Debtors; Class 3G – General Unsecured Claims against US BioEnergy Corporation; Class 3H – Guaranty Claims against US BioEnergy Corporation; Class 4E - Lender Deficiency Claims against VeraSun Albert City, LLC; Class 4F – Other Deficiency Claims against VeraSun Albert City, LLC; Class 4G – General Unsecured Claims against VeraSun Albert City, LLC; Class 5E – Lender Deficiency Claims against VeraSun Central City, LLC; Class 5G – General Unsecured Claims against VeraSun Central City, LLC; Class 6E - Lender Deficiency Claims against VeraSun Dyersville, LLC; Class 6F - Other Deficiency Claims against VeraSun Dyersville, LLC; Class 6G - General Unsecured Claims against VeraSun Dyersville, LLC; Class 7E -Lender Deficiency Claims against VeraSun Hankinson, LLC; Class 7F - Other Deficiency Claims against VeraSun Hankinson, LLC; Class 7G - General Unsecured Claims against VeraSun Hankinson, LLC; Class 8E – Lender Deficiency Claims against VeraSun Janesville, LLC; Class 8F – Other Deficiency Claims against VeraSun Janesville, LLC; Class 8G – General Unsecured Claims against VeraSun Janesville, LLC; Class 9E - Lender Deficiency Claims against VeraSun Ord, LLC; Class 9F - Other Deficiency Claims against VeraSun Ord, LLC; Class 9G - General Unsecured Claims against VeraSun Ord, LLC; Class 10E - Lender Deficiency Claims against VeraSun Woodbury, LLC; Class 10F - Other Deficiency Claims against VeraSun Woodbury, LLC; Class 10G - General Unsecured Claims against VeraSun Woodbury, LLC; Class 11E - Lender Deficiency Claims against US Bio Marion, LLC; Class 11F - Other Deficiency Claims against US Bio Marion, LLC and Class 11G - General Unsecured Claims against US Bio Marion, LLC (collectively, the "Voting Classes") were entitled to vote to accept or reject the Plan. No Holders of Claims or Interests in any other Classes were entitled to vote on the Plan.

- 9. Pursuant to the Solicitation Procedures Order and in accordance with the Solicitation Procedures approved thereby, KCC relied on Debtor's counsel to provide the Class 2E Ballots (Lender Deficiency Claims) to counsel to the Administrative Agent under the Prepetition Secured Lender Agreement, who then identified and distributed the applicable Ballots to the Holders of such Prepetition Secured Lender Claims entitled to vote to accept or reject the Plan in Class 2E.
- 10. Pursuant to the Solicitation Procedures Order and in accordance with the Solicitation Procedures approved thereby, KCC relied on a Security Position Report from The Depository Trust Company in order to identify the Holders of Unsecured Note Claims entitled to vote to accept or reject the Plan in Class 1G (Beneficial Owner Ballots and Master Ballots regarding Cusips 92336G AF 3, 92336G AE 6 and U92292 AC 2).
- 11. Pursuant to the Solicitation Procedures Order and in accordance with the Solicitation Procedures approved thereby, KCC along with the guidance of Debtor's financial advisors and counsel relied on the Schedules of Assets and Liabilities filed by the Debtors on or about January 16, 2009 and the claims information pertaining to the Debtors' Chapter 11 Cases as reflected in KCC's CaseView system ("CaseView") in order to identify the Holders of Claims entitled to vote to accept or reject the Plan in all Voting Classes, less Class 1G (Unsecured Note Claims).
- 12. KCC also reviewed, without limitation, the court docket and updated claims accordingly based on trade agreements, stipulations, claim amendments, claim transfers and claim objections.

- 13. Using the information outlined above, and with specific guidance and approval from Debtors' counsel, KCC created a voting database containing the names and addresses of Holders of Claims and the voting amounts and classifications of such Claims in the Voting Classes.
- 14. Using its CaseView voting database, KCC generated Ballots, Beneficial Holder Ballots and Master Ballots (as referred to herein collectively, the "Ballots") for Holders of Claims entitled to vote to accept or reject the Plan. The Solicitation Procedures Order established October 16, 2009 at 4:00 p.m. prevailing Eastern Time, as the date by which all Ballots had to be actually received by KCC in order to count as a valid vote to accept or reject the Plan (the "Voting Deadline").
- 15. Pursuant to the Solicitation Procedures Order and in accordance with the Solicitation Procedures approved thereby, KCC received and tabulated the Ballots as follows: (a) each returned Ballot was opened and/or inspected at KCC's office; (b) Ballots were datestamped, sorted according to Voting Class and scanned into CaseView; and (c) all Ballots received were then entered into CaseView and tabulated in accordance with the tabulation rules outlined in the Solicitation Procedures Order.
- 16. The voting results of each Voting Class are set forth in Exhibit A attached hereto, which is a true and correct copy of the final tabulation of votes cast by timely and properly completed Ballots received by KCC.
- 17. Exhibit B to this Affidavit is a detailed voting report for Classes 2E, 4E 11E, 1F
 11F, 1G 11G and 3H, showing all Ballots tabulated by KCC, consolidated and sorted alphabetically.

18. <u>Exhibit C</u> to this Affidavit is a detailed report listing all Ballots received by KCC, but not included in the tabulation in <u>Exhibit A</u> and indicating the reason each Ballot did not satisfy the requirements for a valid Ballot as set forth in the Solicitation Procedures Order. Each such Ballot was deemed invalid because of one of three reasons:

<u>Abstained Ballots</u> – pursuant to the Solicitation Procedures Order, Ballots that did
 not indicate a vote to accept or reject the Plan were not tabulated.

<u>Unsigned Ballots</u> – pursuant to the Solicitation Procedures Order, Ballots that were
not signed or without an original signature were not tabulated.

• <u>Copies of Ballots</u> - pursuant to the Solicitation Procedures Order, Ballots that were not the official forms sent by the Voting Agent or a copy thereof were not tabulated.

19. To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Name: Romelia A. Edwards

Title: Senior Consultant of Kurtzman

Carson Consultants LLC

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 20th day of October 2009, by Romelia A. Edwards, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

Gabriela Medina

Exhibit A

Exhibit A Voting Report Summary (by Class)

Class	Class	Members	Members	Members	Non- Tabulated	Total	% Members	% Members	Total \$	\$	\$	% \$	% \$
Name		Voted	Accepted	Rejected	Ballots	Members		Rejected	Voted	Accepted	Rejected		Rejected
2E	Lender Deficiency Claims	6	6	0	0	7	100.00	0.00	\$49,546,651.63	\$49,546,651.63	\$0.00	100.00	0.00
4E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$12,513,475.51	\$12,513,475.51	\$0.00	100.00	0.00
5E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$19,830,978.02	\$19,830,978.02	\$0.00	100.00	0.00
6E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$33,747,101.88	\$33,747,101.88	\$0.00	100.00	0.00
7E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$29,182,303.95	\$29,182,303.95	\$0.00	100.00	0.00
8E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$16,206,382.09	\$16,206,382.09	\$0.00	100.00	0.00
9E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$11,499,183.55	\$11,499,183.55	\$0.00	100.00	0.00
10E	Lender Deficiency Claims	1	1	0	0	1	100.00	0.00	\$10,474,449.51	\$10,474,449.51	\$0.00	100.00	0.00
11E	Lender Deficiency Claims	0	0	0	0	1	0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
10F	Other Deficieny Claims	1	1	0	0	3	100.00	0.00	\$193,825.00	\$193,825.00	\$0.00	100.00	0.00
11F	Other Deficieny Claims	0	0	0	0	2	0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
1F	Other Deficieny Claims						0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
2F	Other Deficieny Claims	1	1	0	0	10	100.00	0.00	\$22,980,904.27	\$22,980,904.27	\$0.00	100.00	0.00
3F	Other Deficieny Claims						0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
4F	Other Deficieny Claims	0	0	0	0	1	0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
5F	Other Deficieny Claims						0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
6F	Other Deficieny Claims	1	1	0	0	5	100.00	0.00	\$364,438.37	\$364,438.37	\$0.00	100.00	0.00
7F	Other Deficieny Claims	1	1	0	0	4	100.00	0.00	\$318,773.51	\$318,773.51	\$0.00	100.00	0.00
8F	Other Deficieny Claims	1	0	1	0	5	0.00	100.00	\$17,554.39	\$0.00	\$17,554.39	0.00	100.00
9F	Other Deficieny Claims	0	0	0	0	1	0.00	0.00	\$0.00	\$0.00	\$0.00	0.00	0.00
10G	General Unsecured Claims	24	20	4	2	103	83.33	16.67	\$473,148.70	\$448,659.35	\$24,489.35	94.82	5.18
11G	General Unsecured Claims	19	18	1	1	114	94.74	5.26	\$378,669.14	\$374,567.82	\$4,101.32	98.92	1.08
1G	General Unsecured Claims	297	266	31	17	1412	89.56	10.44	\$65,558,019.55	\$61,834,322.62	\$3,723,696.93	94.32	5.68
1G	Unsecured Notes	31	30	1	0	Unknown	0.97	0.03	\$281,741,932.45	\$281,638,026.15	\$103,906.30	99.96	0.04
2G	General Unsecured Claims	55	48	7	3	380	87.27	12.73	\$145,438,477.94	\$145,269,801.00	\$168,676.94	99.88	0.12
3G	General Unsecured Claims	6	6	0	0	34	100.00	0.00	\$9,236,071.62	\$9,236,071.62	\$0.00	100.00	0.00
4G	General Unsecured Claims	16	16	0	1	145	100.00	0.00	\$86,658.85	\$86,658.85	\$0.00	100.00	0.00
5G	General Unsecured Claims	34	26	8	2	205	76.47	23.53	\$528,899.97	\$251,743.38	\$277,156.59	47.60	52.40
6G	General Unsecured Claims	13	12	1	0	106	92.31	7.69	\$183,708.34	\$174,542.04	\$9,166.30	95.01	4.99
7G	General Unsecured Claims	27	24	3	2	143	88.89	11.11	\$472,438.15	\$465,528.00	\$6,910.15	98.54	1.46
8G	General Unsecured Claims	17	14	3	0	112	82.35	17.65	\$1,242,543.84	\$1,128,701.33	\$113,842.51	90.84	9.16
9G	General Unsecured Claims	26	23	3	1	132	88.46	11.54	\$7,728,697.36	\$1,124,137.11	\$6,604,560.25	14.54	85.46
3H	Guaranty Claims	1	1	0	0	1	100.00	0.00	\$133,453,874.51	\$133,453,874.51	\$0.00	100.00	0.00

Exhibit B

allot Number	Name	Voting Amount	Voted
72	A 1 Portables	\$4,435.15	Accept
56	Aberdeen Grain Inspection Inc	\$20.75	Accept
338	Acevedo, Carlos H	\$653.75	Accept
521	AG PARTNERS LLC	\$21,056.26	Accept
33	Air Mach Inc	\$69.86	Accept
36	Air Mach Inc	\$553.73	Accept
37	Air Mach Inc	\$3,186.79	Accept
38	Air Mach Inc	\$2,253.68	Accept
75	Air Mach Inc	\$1,102.59	Accept
385	Albers Darnell	\$58,900.00	Accept
24	Albin Gary Stanulis	\$2,568.00	Accept
61	Allan Suchy Trucking LLC	\$120.00	Accept
494	ALLEN, JAMES		
	·	\$9,950.00	Accept
492	Allen, Richard	\$9,950.00	Accept
401	Ambitech Engineering Corp	\$268,256.13	Accept
402	Ambitech Engineering Corp	\$1,077.50	Accept
403	Ambitech Engineering Corp	\$16,158.63	Accept
123	AMERICAN MILLING LP	\$2,000,000.00	Accept
294	AMERICINN MOTEL & SUITES OF SPENCER	\$703.93	Accept
300	ARC Group LLC	\$781,650.00	Reject
558	Armbrust Acres	\$7,400.00	Accept
576	ARMBRUST ACRES	\$27,500.00	Accept
557	Armbrust Acres Inc	\$34,900.00	Accept
357	Armbrust, Jeff	\$5,020.00	Accept
464	ARTER, MIKE	\$3,080.00	Accept
474	ARTER, MIKE	\$600.00	Accept
22	AvailAbility Employment Services	\$3,833.12	Accept
23	AvailAbility Employment Services	\$18,594.84	Accept
289	AVAYA Inc	\$1,405.10	Accept
107	Bankson, D David	\$66,335.40	Accept
20	Banner Associates Inc	\$3,201.12	Accept
25	Barto Trucking LLC	\$4,832.64	Accept
387	Base Line Data Inc	\$1,636.80	Accept
219	Beltmann Group Inc	\$295.37	Reject
27	BERTE, ALLEN	\$29,400.00	Accept
329	Bill Eichhorn Trucking	\$1,195.50	Accept
478	BIRD, BILL	\$2,648.79	Accept
370	BLOOMBERG & PODPESKAR LLP	\$3,360.45	Accept
371	Bloomberg & Podpeskar LLP	\$1,740.50	Accept
372	BLOOMBERG & PODPESKAR LLP	\$348.55	
	BLOOMBERG PODPESKAR LLP		Accept
368	Bloomberg Podpeskar LLP	\$1,917.50	Accept
369		\$1,622.50	Accept
505	BNSF Railway Company	\$2,574,480.55	Accept
324	BORDER STATES ELECTRIC	\$2,075.12	Accept
286	BOSSELMAN ENERGY INC	\$13,985.78	Accept
287	BOSSELMAN ENERGY INC	\$12,653.58	Accept
288	BOSSELMAN ENERGY INC	\$13,960.62	Accept
121	BREDTHAUER FARMS	\$17,850.00	Accept
546	Brink Farms Inc	\$31,784.10	Accept
285	BROMMER TRUCK LINE INC	\$33,978.71	Accept
559	Brookings Municipal Utilities	\$633.00	Accept
560	Brookings Municipal Utilities	\$595.59	Accept
142	Bruinsma, Keith E	\$10,050.00	Accept
327	Buckley Land & Cattle Company LLC	\$373,000.00	Accept
57	BURDETTE L BRENDLE TRUST B NO 497	\$2,640.00	Accept

	(General Unsecured Claims)		
Ballot Number	Name	Voting Amount	Voted
356	BUTTERFIELD ELEVATOR LLC	\$143,000.00	Accept
178	C EMERY NELSON INC	\$4,581.01	Accept
506	Canadian National Railway Company	\$26,955.00	Accept
507	Canadian National Railway Company	\$300.00	Accept
509	Canadian National Railway Company	\$1,421,889.57	Accept
409	CAST IRON SYSTEMS	\$102,000.00	Accept
1	Central Coast Audiology Inc	\$815.00	Accept
298	CHATA BIOSYSTEMS INC	\$449.27	Accept
299	CHATA Biosystems LLC	\$12,214.45	Accept
381	CHESTER, NATHAN	\$73,400.00	Accept
567	Chris Ziegler	\$33,400.00	Reject
149	CHRISTIANSON, MARK	\$28,930.00	Accept
55	City of Brookings Landfill	\$387.58	Accept
545	City of Hartley	\$1,963.03	Accept
70	CITY OF SAINT PETER	\$1,357.51	Accept
319	CITY OF WELCOME MN	\$356.72	Accept
106	Clare and Debra Kurz	\$67,600.00	Accept
175	Client Resources Inc	\$115,299.03	Reject
	Combustion Control Solutions and Environmental	¥ -,	.,
73	Services Inc	\$2,371.00	Reject
522	Consolidated Equipment	\$891.50	Accept
419	Control Tech Inc	\$3,755.84	Reject
345	Conveyor Engineering	\$4,008.09	Accept
184	Conveyor Engineering & Manufacturing	\$124.80	Accept
336	Conveyor Engineering & Manufacturing	\$5,282.19	Accept
000	Countryman David & Roberta Rev Trusts	ψ0,202.10	7100001
271	Durschmidt	\$1,279.17	Accept
144	CSX Corporation	\$1,640,590.23	Accept
44	CUDDY MECHANICAL	\$15,937.02	Accept
45	CUDDY MECHANICAL	\$16,207.86	Accept
194	Daberkow, Don	\$13,500.00	Accept
188	DAKOTA RIGGERS & TOOL SUPPLY INC	\$7,079.81	Accept
100	DAKOTA KIOGEKO & TOOL GOLT ET ING	Ψ1,019.01	Лосорі
352	DAVENPORT EVANS HURWITZ & SMITH LLP	\$55,087.77	Accept
180	Day Plumbing Heating and Cooling	\$85.92	Accept
189	Despenas Mechanical Inc	\$10,230.00	Accept
71	DeWall Geraldine	\$1,075.00	Accept
47	DEWALL JEFF	\$2,150.00	Accept
148	DICKEY MANUFACTURING CO INC	\$141.92	Accept
326	DOWCO VALVE COMPANY	\$16,036.12	Accept
330	DOWCO VALVE COMPANY	\$1,250.85	Accept
331	DOWCO VALVE COMPANY	\$881.22	Accept
333	DOWCO VALVE COMPANY	\$44,543.77	Accept
332	Dowco Valve Company Inc	\$17,158.65	
			Accept
565	Duffert, John	\$16,103.24 \$51,700.00	Accept
29	DURSCHMIDT KEITH WOODBLIRY	\$51,700.00	Accept
28	DURSCHMIDT KEITH WOODBURY	\$79,950.00	Accept
103	EJ Brooks Company	\$1,704.30	Accept
406	EQUITY ENGINEERING GROUP INC	\$36,900.00	Accept
196	EVERGREEN ENTERPRISES INC	\$101,617.18	Reject
417	Faegre & Benson LLP	\$2,960.97	Accept
427	Faegre & Benson LLP	\$4,967.00	Accept
428	Faegre & Benson LLP	\$4,258.12	Accept
429	Faegre & Benson LLP	\$1,070.20	Accept
432	FAEGRE & BENSON LLP	\$164.30	Accept
433	Faegre & Benson LLP	\$3,664.52	Accept

allat Number	Name	Voting Amount	Votad
allot Number	Name	Voting Amount	Voted
434 435	Faegre & Benson LLP Faegre & Benson LLP	\$92.50	Accept
436	•	\$13,012.94	Accept
	Faegre & Benson LLP	\$5,949.67	Accept
437	Faegre & Benson LLP	\$353.60	Accept
69	Federated Rural Electric	\$29,148.35	Accept
46	Fiesta Foods	\$137.93	Accept
351	Fishler, Marvin L	\$73,400.00	Reject
337	FORT DODGE ASPHALT	\$9,000.00	Accept
64	FORT WORTH & WESTERN RAILROAD	\$14,382.00	Accept
334	Gerleman, Duane	\$13,524.00	Accept
110	Graybar Electric	\$6,096.14	Accept
296	GREG LUTHY FARMS INC	\$126,525.00	Reject
493	GROWING ACRES	\$64,200.00	Accept
562	Hartley Fire Association	\$5,460.00	Accept
325	Hawkeye Valve & Fitting	\$18,400.94	Accept
503	HDR Design Build Inc	\$18,378.00	Accept
504	HDR Design Build Inc	\$5,598.00	Accept
68	Helsen, Gayle	\$2,500.00	Accept
358	Hendricks Farmers	\$7,570.00	Accept
380	Herbig, John	\$31,705.00	Reject
127	Heritage Crystal Clean LLC	\$252.69	Accept
269	Hoyer, Dale D	\$173,888.50	Accept
420	HUBER SUPPLY COMPANY	\$405.19	Accept
246	HUDSON, BRUCE & WENDY	\$164,250.00	Reject
508	Illinois Central	\$2,200.00	Accept
186	INDIAN HILLS COMMUNITY COLLEGE	\$600.00	Accept
451	INDUSTRIAL EQUIPMENT & PARTS	\$5,005.18	Accept
453	Industrial Equipment & Parts	\$6,849.00	Accept
430	INDUSTRIAL EQUIPMENT & PARTS INC	\$15,579.00	Accept
431	INDUSTRIAL EQUIPMENT AND PARTS	\$22,695.00	Accept
452	INDUSTRIAL EQUIPMENT AND PARTS INC	\$1,428.88	Accept
276	Integro Energy Group Inc		
		\$1,066.67	Accept
54	INTERSTATE OFFICE PRODUCTS	\$6,196.30	Accept
203	Intertek Caleb Brett USA Inc	\$46,075.63	Accept
176	J D Streett & Company Inc	\$1,963.55	Accept
520	J W Grain Company	\$378,813.00	Reject
105	JACOBSEN LUKE	\$9,590.00	Accept
496	Janitor s Closet	\$8,235.83	Accept
497	Janitor s Closet	\$2,348.18	Accept
202	Jans Corporation	\$103,367.00	Accept
21	Jeffersonwells International Inc	\$69,880.64	Accept
49	Jendro Sanitation Services	\$3,220.06	Accept
172	Jifi Print	\$638.39	Accept
179	Johnson Laverne	\$1,764.97	Accept
574	JOHNSON, SCOTT	\$6,854.00	Accept
	K Sea Transportation Inc Wholly Owned by K		
523	Sea Operating Partnership LP	\$3,044,173.01	Accept
543	KAHLER AUTOMATION CORP	\$915.59	Reject
544	KAHLER AUTOMATION CORP	\$763.84	Reject
239	Kelly Services Inc	\$4,222.19	Accept
231	KLOH AM	\$1,485.00	Accept
128	KNODE FAMILY FARMS	\$18,350.00	Accept
237	Koch Elevator Inc	\$12,851.00	Accept
407	Kroeker Grain & Lumber	\$951,902.00	Reject
35	KROHN, SUSAN	\$4,384.66	Accept
	INNOLIN, SUSAN	J4,J04.00	Accept

	(General Unsecured Claims)		
Ballot Number	Name	Voting Amount	Voted
143	LAB SAFETY SUPPLY INC	\$740.78	Accept
78	Larry Inc	\$517.91	Accept
384	Larson Engineering Inc	\$1,850.00	Accept
335	LARSON JEFF	\$10,000.00	Accept
273	Law IncRobert	\$174,515.14	Accept
120	LENZ LAWN CARE INC	\$223.13	Accept
323	M&T Fire and Safety Inc	\$1,204.32	Reject
275	MAHLANDERS	\$5,096.87	Accept
174	MARKERT FARMS	\$82,821.53	Accept
146	MARTINS INC	\$4,474.29	Accept
34	Marv Rasmussen Inc	\$539.49	Accept
76	Maryland Grain Producers Utilization Board	\$5,000.00	Accept
382	MATT KERR AGRI ZON	\$26,271.01	Accept
421	Mayers Digging Co	\$6,484.09	Accept
225	McCabe Ray	\$26,882.49	Accept
355	MCHARGUE, THOMAS	\$6,100.00	Accept
222	Medical Associates Clinic	\$463.25	Accept
353	MEIER BRYAN D	\$819,744.19	Accept
354	MEIER BRYAN D	\$29,050.00	Accept
423	MELSON, TROY	\$27,000.00	Accept
424	Melson, Troy	\$24,000.00	Accept
460	MGA RAILROAD CONSTRUCTION	\$3,000.00	Accept
461	MGA Railroad Construction Inc	\$1,959.19	Accept
462	MGA Railroad Construction Inc	\$1,985.00	Accept
463	MGA Railroad Construction Inc	\$938.78	Accept
465	MGA Railroad Construction Inc	\$612.25	Accept
466	MGA RAILROAD CONSTRUCTION INC	\$2,600.00	Accept
467	MGA RAILROAD CONSTRUCTION INC	\$369,126.25	Accept
468	MGA Railroad Construction Inc	\$859.19	Accept
561	Midland Scientific Inc	\$4,441.34	Accept
568	Midland Scientific Inc	\$731.81	Accept
569	Midland Scientific Inc	\$1,450.84	Accept
405	Miller Reagan	\$12,900.54	Accept
272	MINNESOTA CENTRE LLC	\$1,619,876.87	Accept
147	Model Coverall Services	\$4,586.21	Accept
477	Murphy, Tim	\$63,835.53	Accept
190	Murray Farms Inc	\$45,250.00	Accept
145	Muth Electric	\$7,523.45	Accept
224	Neil Dornbusch and Associates	\$21,604.36	Accept
252	Northern Lights Distributing Inc	\$156.66	Accept
230	NORTHWEST NATURAL GAS LLC	\$1,500.00	Reject
198	NorthWestern Energy	\$1,500.00	
	NorthWestern Services Corporation		Accept
197 404	·	\$52,662.40	Accept
	NYBORG, DICK	\$35,500.00	Accept
291	Ohmart Vega Corporation	\$3,642.82	Accept
408	Pandorf, Philip	\$129,732.00	Reject
52	Per Mar Security and Research Corp	\$6,599.13	Accept
274	Philip J Spitzley Trust	\$43,600.00	Reject
173	Pioneer Funding Group LLC	\$5,297.28	Accept
292	Pioneer Travel and Tour Inc	\$2,560.60	Accept
254	Poss, Kent	\$10,545.80	Reject
66	Pride Neon	\$12,385.95	Accept
26	Producers Co op Company	\$2,800.00	Accept
426	PRUSSMAN CONTRACTING	\$722.67	Accept
232	QUAD CITY SAFETY INC	\$1,110.49	Accept
50	QUALITY PUMP & CONTROL	\$707.00	Accept

Ballot Number	Name	Voting Amount	Voted
122	QUALITY RESOURCE GROUP INC	\$14,738.35	Accept
30	R S Stover Company	\$317.66	Accept
31	R S Stover Company	\$1,045.51	Accept
119	Rail Works Inc	\$1,119.94	Accept
181	Rail Works Inc	\$865.03	Accept
185	Rail Works Inc	\$1,819.79	Accept
187	Rail Works Inc	\$438.80	Accept
48	Ram Machining	\$355.00	
126	RAPP CHEVROLET INC	\$23.46	Reject
410		\$86,550.00	Reject
79	Retzlaff, Douglas C & Laurie A ROGERS TIRE SERVICE		Reject
204		\$889.75	Accept
	Ron Fesler Agency Inc	\$498.75	Accept
255	Roskens, Arnold and Vera	\$25,000.00	Accept
220	RSC EQUIPMENT RENTAL	\$1,639.26	Accept
297	Safety Kleen	\$336.36	Accept
195	Safety Kleen Systems Inc	\$510.34	Accept
104	Saybolt LP A Core Laboratories LP Company	\$1,800.00	Accept
251	Schaps, Barry	\$1,124,995.99	Accept
328	Scott Eichhorn Trucking	\$4,953.41	Accept
378	Scott, Mark R	\$52,462.50	Reject
293	Seneca Waste Solutions Inc	\$4,640.84	Accept
250	Shoppers Supply	\$124.14	Accept
141	Sioux Merchant Patrol Inc	\$28,424.55	Accept
221	Smuts Farms	\$130,840.00	Reject
201	South Dakota Newspaper Services Inc	\$19,805.17	Accept
51	SOVEREIGN GRAIN SERVICE	\$37,200.00	Accept
65	Specialized Transportation	\$474.85	Accept
238	Spitzley, Steve	\$99,000.00	Reject
80	STEIN, DAVE	\$85,951.55	Reject
422	Stetson Building Products Inc	\$2,276.40	Accept
249	Sulzer Process Pumps US Inc	\$22,550.00	Accept
248	Sulzer Process Pumps USA Inc	\$7,481.38	Accept
339	Sunflour Railroad	\$11,900.00	
182	Super 8	\$860.00	Accept
183	SUPER 8 MOTEL	\$860.00	Accept
		·	Accept
564	Swiftel Communications	\$900.86	Accept
318	Sypris Technologies Inc	\$205.88	Accept
488	T & C Machine Inc	\$15.75	Accept
489	T & C Machine Inc	\$50.00	Accept
490	T & C Machine Inc	\$13.90	Accept
491	T & C Machine Inc	\$140.00	Accept
495	T & C Machine Inc	\$8.96	Accept
191	T J SERVICE	\$1,024.06	Accept
295	The Smith Brothers	\$307,378.98	Reject
53	The UPS Store	\$5,118.60	Accept
418	Thomas R Matthews Trucking	\$3,139.74	Reject
236	ThyssenKrupp Safway Inc	\$8,577.91	Accept
63	TJ3 INC	\$1,411.86	Accept
200	Trainer, Jane A	\$7,024.00	Accept
108	TRIDENT AUTOMATION INC	\$13,603.20	Accept
109	TRIDENT AUTOMATION INC	\$24,571.35	Accept
383	TRINITY INDUSTRIES LEASING	\$10,656,923.34	Accept
	Trinity Industries Leasing Co Manager for TLP		-
379	Rail Trust I	\$3,948,284.90	Accept

		N. 11	
Ballot Number	Name	Voting Amount	Voted
	Trinity Industries Leasing Company Manager for		
377	TRIP Rail Leasing	\$28,584,874.51	Accept
386	Trooien, Timothy J	\$973.81	Reject
216	True north Analytical Company	\$2,152.06	Accept
217	TrueNorth Analytical Company	\$1,751.22	Accept
218	TrueNorth Analytical Company	\$460.94	Accept
223	TrueNorth Anaytical Co	\$1,870.82	Accept
563	US WATER SERVICES INC	\$1,217.57	Accept
572	US WATER SERVICES INC	\$8,836.29	Accept
573	US WATER SERVICES INC	\$1,223.00	Accept
575	US WATER SERVICES INC	\$27,560.70	Accept
235	Valley County Health System	\$293.00	Accept
322	VIESSMANS	\$3,776.92	Reject
124	VM Hoist & Crane Service & Sales	\$1,643.00	Accept
125	VM Hoist & Crane Service & Sales	\$1,942.75	Accept
177	VonWin Capital Management LP	\$12,063.31	Accept
571	WEEDER, RALPH	\$108,500.00	Accept
570	WEEDER, TONY	\$9,940.00	Accept
229	Welcome Oil Company	\$2,087.47	Accept
566	Wells Fargo Bank NA	\$9,723.30	Accept
39	WFS	\$2,103.60	Accept
360	WILDER TRIKES MAINTENANCE	\$10,833.75	Accept
268	WOODBURY TRUSTS RONALD & RUBY	\$30,400.00	Accept
270	WOODBURY TRUSTS RONALD & RUBY	\$25,000.00	Accept
247	Xtreme Contractors LLC	\$22,317.88	Accept
359	ZIEGLER CAT	\$940.03	Accept

Exhibit B Ballots in Class 1G (Unsecured Notes)

		Total	Votes	Votes	Total	Dollars	Dollars	
Name	Voting Amount	Votes	Accept	Reject	Dollars	Accept	Reject	Voted
Brown Brothers Harriman	\$103,906.30	1	1	0	\$103,906.30	\$103,906.30	\$0.00	Accept
Citibank N A	\$2,909,376.40	1	1	0	\$2,389,844.90	\$2,389,844.90	\$0.00	Accept
Deutsche Bank Securities	\$19,994,689.31	2	2	0	\$19,994,689.31	\$19,994,689.31	\$0.00	Accept
E Trade Securities LLC	\$675,390.95	1	1	0	\$519,531.50	\$519,531.50	\$0.00	Accept
Goldman Sachs & Co	\$164,540,821.37	3	3	0	\$115,335,993.00	\$115,335,993.00	\$0.00	Accept
HSBC Bank USA	\$3,117,189.00	1	1	0	\$3,117,189.00	\$3,117,189.00	\$0.00	Accept
JPMorgan Clearing Corp	\$58,551,200.05	5	5	0	\$14,546,882.00	\$14,546,882.00	\$0.00	Accept
JPMorgan CTC	\$26,568,840.91	2	2	0	\$24,490,714.91	\$24,490,714.91	\$0.00	Accept
JPMorgan Securities Inc	\$12,747,224.88	1	1	0	\$12,747,224.88	\$12,747,224.88	\$0.00	Accept
Merrill Lynch	\$6,265,549.89	3	3	0	\$6,265,549.89	\$6,265,549.89	\$0.00	Accept
Morgan Stanley	\$7,784,660.00	2	2	0	\$5,195,315.00	\$5,195,315.00	\$0.00	Accept
Pershing LLC	\$48,797,515.67	2	2	0	\$13,303,123.59	\$13,303,123.59	\$0.00	Accept
State Street Bank & Trust Co	\$84,310,610.88	2	2	0	\$60,718,685.47	\$60,718,685.47	\$0.00	Accept
The Bank of New York Mellon	\$857,226.98	1	0	1	\$103,906.30	\$0.00	\$103,906.30	Reject
The Northern Trust Company	\$571,484.65	2	2	0	\$571,484.65	\$571,484.65	\$0.00	Accept
UBS Financial Services Inc	\$5,974,612.25	1	1	0	\$2,078,126.00	\$2,078,126.00	\$0.00	Accept
UMB Bank N A	\$259,765.75	1	1	0	\$259,765.75	\$259,765.75	\$0.00	Accept
TOTAL:		31	30	1		\$281,638,026.15	\$103,906.30	

Ballot No	Name	Voting Amount	Voted
475	1st Farm Credit Services PCA	\$2,476,775.93	Accept
484	AgFirst Farm Credit Bank	\$9,907,103.70	Accept
483	Farm Credit Services of America, FLCA	\$7,430,265.86	Accept
555	First National Bank of Omaha	\$12,396,263.51	Accept
	GreenStone Farm Credit Services,		
556	ACA/FLCA	\$4,953,601.39	Accept
476	Metropolitan Life Insurance Company	\$12,382,641.24	Accept

Ballot No	Name	Voting Amount	Voted
480	Cargill Incorporated	\$22,980,904.27	Accept

Ballot No	Name	Voting Amount	Voted
166	Albion Water Dept	\$242.00	
210	Albracht Disposal Service Inc	\$10,298.29	Accept
416	Ambitech Engineering Corp	\$150.00	Accept
209	BAKER SPECIALTY & SUPPLY CO INC	\$4,658.42	Accept
376	Bloomberg & Podpeskar	\$560.50	Accept
375	BLOOMBERG & PODPESKER LLP	\$1,121.00	Accept
471	Bud s Sanitary Service	\$227.00	Reject
549	BUSSES EXCAVATING	\$16,080.00	Reject
42	Cardinal Contracting LLC	\$16,370.00	Accept
481	Cargill Incorporated	\$144,991,008.00	Accept
283	CHATA BIOSYSTEMS	\$355.15	Accept
284	CHATA Biosystems Inc	\$111.79	
414	Control Tech Inc	\$282.35	
415	Control Tech Inc	\$1,253.13	
350	Conveyor Eng & Mfg	\$3,692.68	
349	Cox Paving Inc	\$97,979.99	•
111	DANKO EMERGENCY EQUIPMENT CO	\$2,658.33	
280	Delille Oxygen Co	7	Accept
211	Dionex Corporation	\$357.67	
348	DOWCO VALVE COMPANY	\$11,844.84	
170	Electric Fixture & Supply	\$19,190.06	
192	Fairbanks Scales	\$826.89	
278	Fritz Rumer Cooke Co Inc	\$3,089.11	
411	Haz Mat Repsonse	\$58,288.07	
548	Huston Electric Inc	\$52,730.78	
164	Isaacs Fluid Power Equipment Co	\$714.06	
165	JD Equipment	\$294.19	
547	KAHLER AUTOMATION CORP	\$123.69	
167	LAB SAFETY SUPPLY INC	\$2,131.20	
112	McCarty Associates LLC	\$3,600.00	
550	Midland Scientific Inc	\$6,461.75	
554	Midland Scientific Inc	\$2,187.96	
498	MRW TECHNOLOGIES INC	\$21,504.14	
413	Nebraska Fire Sprinkler Corp	\$1,033.62	
482	PLATTE VALLEY PRECAST INC	\$38,330.10	
402	Port, Niemann S	\$349.38	
281	Pump Tek	\$16,407.81	
282	Pumptek	\$4,925.72	
193	ROLAN PLANT SERVICES		•
		\$11,231.62	
279	Safety Kleen Systems Inc SafetyTools LLC	\$3,408.64	
171		\$1,913.58	
113	Scioto Valve & Fitting Co	\$962.18	
41	SMITH INDUSTRIAL RUBBER & PLASTICS	\$441.96	
258	Sulzer Process Pumps US Inc	\$483.10	
228	Thyssenkrupp Safway Inc	\$16,501.79	
168	Titus Grain Inspection Inc	\$345.82	
169	Titus Grain Inspection Inc		Accept
412	Tractor Supply Co	\$324.58	
114	TRIDENT AUTOMATION INC	\$150.00	
226	True North Analytical Co	\$614.77	
227	TrueNorth Analytical	\$102.74	
551	US WATER SERVICES INC	\$5,012.19	
552	US WATER SERVICES INC	\$3,724.24	
553	US WATER SERVICES INC	\$614.68	Accept
277	Vermeer Sales & Service of Southern Ohio Inc	\$1,055.08	Accept

Deller Ne	Nama	Madin or Assessment	Veterl
Ballot No	Name	Voting Amount	
150	GROWS GARBAGE SERVICE	\$417.30	Accept
302	OGE Energy Resources Inc	\$498,750.04	Accept
60	Quest Engineering Inc	\$255.90	Accept
	Trinity Industries Leasing Co Manager for TLP		
390	Rail Trust I	\$5,132,578.44	
388	TRINITY INDUSTRIES LEASING COMPANY	\$191,269.13	Accept
	Trinity Industries Leasing Company Manager for		
389	TRIP Rail Leasing	\$3,412,800.81	Accept

Ballot No	Name	Voting Amount	Voted
	AgStar Financial Services PCA as		
513	Administrative Agent	\$133,453,874.51	Accept

Ballot No	Name	Voting Amount	Voted
512	AgStar Financial Services PCA	\$12,513,475.51	Accept

		Voting	
Ballot No	Name	Amount	Voted
7	A C & R SPECIALISTS	\$5,817.84	Accept
444	AG Careers com	\$375.00	Accept
519	AG PARTNERS LLC	\$20,047.76	Accept
366	Bloomberg & Podpeskar LLP	\$1,091.50	Accept
305	BOSSELMAN ENERGY INC	\$14,177.28	Accept
92	City of Albert City	\$2,800.00	Accept
13	Clausen Hardware & Services	\$434.19	Accept
450	Industrial Equipment & Parts	\$598.00	Accept
152	METTAM SAFETY SUPPLY	\$959.22	Accept
527	Midland Scientific Inc	\$7,682.73	Accept
500	MRW TECHNOLOGIES INC	\$1,000.00	Accept
306	Safety Kleen	\$6,207.41	Accept
257	Sulzer Process Pumps	\$1,343.18	Accept
91	TRIDENT AUTOMATION INC	\$150.00	Accept
528	US WATER SERVICES INC	\$18,755.38	Accept
391	Wells Bros Trucking Inc	\$5,219.36	Accept

Ballot No	Name	Voting Amount	Voted
	AgStar Financial Services PCA as		
511	Administrative Agent	\$19,830,978.02	Accept

		Voting	
Ballot No	Name	Amount	Voted
266	B & D GENERAL PARTNERSHIP	\$209,500.00	Reject
365	Bloomberg & Podpeskar LLP	\$1,357.00	Accept
263	BLUE KNIGHT SECURITY INC	\$6,057.72	Accept
267	BLUE KNIGHT SECURITY INC	\$6,158.68	Accept
304	CHATA BIOSYSTEMS INC	\$113.72	Accept
541	CHERRY, MICHAEL E	\$7,986.00	Reject
542	CHERRY, MICHAEL E & DARLENE	\$5,975.00	Accept
514	CONSOLIDATED EQUIPMENT CO	\$110.82	Accept
341	CONVEYOR ENGINEERING	\$411.88	Accept
264	COUNTRYSIDE TRANSFER INC	\$1,579.88	Reject
340	DOWCO VALVE COMPANY	\$27,283.73	Accept
159	ELECTRIC FIXTURE & SUPPLY CO	\$7,718.00	Accept
157	FREDRICKSON FARMS	\$60,760.00	Accept
98	GROSSHANS INC	\$18.75	Accept
395	HERBIG DAVID	\$7,200.00	Reject
18	JENSEN PUBLISHING	\$102.50	Accept
97	MID CONTINENT SAFETY	\$1,568.36	Accept
539	Midland Scientific Inc	\$5,844.22	Accept
396	MITCHELL INSTRUMENT CO INC	\$725.00	Accept
	NEBRASKA PUBLIC SERIVICE		
58	COMMISSION	\$15.00	Accept
155	NORTHWEST ELECTRIC INC	\$2,046.18	Accept
95	PETERSEN, COLIN	\$14,486.69	Reject
156	RYAN & ASSOCIATES INC	\$45,291.94	Accept
94	RYSTROM MICHAEL D	\$8,350.00	Accept
96	SCALE SOURCE INC	\$3,437.49	Accept
393	SPLINTER, JAY F	\$18,000.00	Reject
394	SPLINTER, JAY F	\$18,000.00	Reject
473	STETSON BUILDING PRODUCTS INC	\$40.90	Accept
265	TECHNICAL EQUIPMENT CO INC	\$1,005.00	Accept
154	The New York Blower Company	\$404.02	Reject
540	THE WALLING COMPANY INC	\$24,425.06	Accept
100	TRIDENT AUTOMATION INC	\$3,721.43	Accept
158	URKOSKI, KRAIG	\$29,400.00	Accept
	WESTERN ENVIRONMENTAL SERVICES &		
99	TESTING INC	\$9,805.00	Accept

Ballot No	Name	Voting Amount	Voted
	AgStar Financial Services PCA as		
510	Administrative Agent	\$33,747,101.88	Accept

		Voting	
Ballot No	Name	Amount	Voted
487	Caterpillar Financial Services Corporation	\$364,438.37	Accept

		Voting	
Ballot No	Name	Amount	Voted
374	BLOOMBERG & PODPESKAR LLP	\$442.50	Accept
19	Chad s Pizza & Restaurant	\$292.81	Accept
208	Dyersville Food Bank DBA Payless Foods	\$199.68	Accept
259	Integro Energy Group Inc	\$30,565.96	Accept
207	JP Scherman Inc	\$248.05	Accept
361	Kennedy Scales	\$9,166.30	Reject
445	MGA Railroad Construction Inc	\$11,232.00	Accept
529	Midland Scientific Inc	\$4,424.18	Accept
214	Peerless Service Co	\$2,500.00	Accept
2	Rogan Incorporated	\$112.14	Accept
153	Stainless Plus Inc	\$8,464.51	Accept
206	Three Rivers FS Company	\$17,710.41	Accept
530	U S WATER SERVICES INC	\$98,349.80	Accept

Ballot No	Name	Voting Amount	Voted
	AgStar Financial Services PCA as		
518	Administrative Agent	\$29,182,303.95	Accept

		Voting	
Ballot No	Name	Amount	Voted
486	Caterpillar Financial Services Corporation	\$318,773.51	Accept

		Voting	
Ballot No	Name	Amount	Voted
443	Ambitech Engineering Corp	\$22,475.77	Accept
134	Anderson, Charle	\$3,230.00	Accept
135	Anderson, Charle	\$1,760.00	Accept
373	BLOOMBERG & PODPESKAR	\$236.00	Accept
442	Bobcat of Ottertail County	\$5,764.30	Accept
321	BORDER STATES	\$555.97	Accept
469	BRUSHVALE GRAIN INC	\$89,903.97	Accept
303	CHATA BIOSYSTEMS	\$223.98	Accept
17	Coopers Technology	\$1,431.00	Accept
133	CP Electric	\$10,736.35	Accept
130	DAKOTA RIGGERS & TOOL SUPPLY INC	\$3,309.68	Accept
213	Dakota Water Solutions	\$415.70	Accept
16	Farmers Union Oil	\$790.27	Accept
131	Graybar Electric Co	\$15,551.11	Accept
242	Hubrig Gary	\$7,015.94	Accept
102	ID Machine Inc	\$4,638.56	Accept
4	Industrial Builders Inc	\$3,615.00	Reject
447	INDUSTRIAL EQUIPMENT & PARTS	\$1,286.00	Accept
240	K & G Enterprises Inc	\$26,480.88	Accept
531	KAHLER AUTOMATION CORP	\$1,145.80	Reject
470	KEMCO LLC	\$1,560.01	Accept
400	Red River Valley & Western Railroad Co	\$127,653.65	Accept
129	RILEY BROTHERS CONSTRUCTION INC	\$30,047.26	Accept
212	United States Debt Recovery LLC	\$45.00	Accept
101	United States Plastic Corp	\$547.94	Accept
532	US WATER SERVICES INC	\$109,868.66	Accept
441	Wieser s Screen Printing	\$2,149.35	Reject

Ballot No	Name	Voting Amount	Voted
	AgStar Financial Services PCA as		
517	Administrative Agent	\$16,206,382.09	Accept

		Voting	
Ballot No	Name	Amount	Voted
59	Cole s Electric	\$17,554.39	Reject

		Voting	
Ballot No	Name	Amount	Voted
438	BYRON, MARK	\$69,200.00	Reject
440	BYRON, MARK	\$10,050.00	Reject
89	Dennis, Brady	\$28,000.00	Accept
90	DENNIS, BRADY	\$13,725.00	Accept
343	DOWCO VALVE COMPANY	\$3,481.20	Accept
	INDEPENDENT GRAIN		
6	COMPANY	\$561,581.05	Accept
256	Integro Energy Group Inc	\$425.40	Accept
362	Kennedy Scales	\$34,592.51	Reject
162	LAB SAFETY SUPPLY INC	\$2,589.75	Accept
160	METTAM SAFETY SUPPLY	\$11,283.26	Accept
14	Northern States Supply Inc	\$1,308.67	Accept
161	Pioneer Funding Group LLC	\$235.84	Accept
526	S&T Office Products	\$3,654.70	Accept
163	SCHOENROCK, KERMIT	\$25,675.00	Accept
439	THELEMANN, PAUL	\$91,200.00	Accept
525	U S WATER SERVICES INC	\$89,250.27	Accept
342	Ziegler Inc	\$296,291.19	Accept

Ballot No	Name	Voting Amount	Voted
	AgStar Financial Services PCA as		
516	Administrative Agent	\$11,499,183.55	Accept

Ballot No	Name	Voting Amount	Voted
5	APPEARA	\$3,375.74	Accept
363	Bloomberg & Podpeskar LLP	\$1,622.50	Accept
260	BLUE KNIGHT SECURITY INC	\$6,187.60	Accept
261	BLUE KNIGHT SECURITY INC	\$6,491.90	Accept
262	BLUE KNIGHT SECURITY INC	\$6,086.16	
137	BREDTHAUER FARMS	\$17,705.00	
317	CHATA BIOSYSTEMS INC	\$784.73	Accept
344	DOWCO VALVE COMPANY	\$2,479.75	Accept
	Eagle Ridge Livestock Inc Anita & Vernon		
316	Moody	\$112,850.00	Accept
458	Haz mat Response Inc	\$2,500.00	Accept
448	INDUSTRIAL EQUIPMENT & PARTS	\$232.00	Accept
472	J Gabriel Knapp aka Gabe Knapp	\$29,200.00	Accept
457	KNAPP, JAMES & VIRGINIA	\$657,000.00	Accept
115	KRIZ DAVIS COMPANY	\$1,716.68	Accept
320	KUSZAK DAVID J	\$144,800.00	Accept
	NEBRASKA FIRE SPRINKLER		
138	CORPORATION	\$1,050.00	
136	NORTHWEST ELECTRIC INC	\$2,015.02	
116	ORD EQUIPMENT INC	\$160.22	Accept
117	TRIDENT AUTOMATION INC	\$6,434.03	
524	US Water Services Inc	\$106,601.88	Accept
215	VALLEY COUNTY HEALTH SYSTEM	\$270.00	Accept
15	WEINMAN, JIM	\$5,073.90	Accept
	WESTERN ENVIROMENTAL SERVICES		
118	AND TESTING	\$9,500.00	Accept
398	HERBIG DAVID	\$55,500.00	Reject
397	Trotter Incorporated	\$6,548,687.25	Reject
399	TROTTER S WHOA & GO PLAZA LLC	\$373.00	Reject

Ballot No	Name	Voting Amount	Voted
515	AgStar Financial Services PCA	\$10,474,449.51	Accept

		Voting	
Ballot No	Name	Amount	Voted
93	Tri County Electric Company	\$193,825.00	Accept

		Voting	
Ballot No	Name	Amount	Voted
367	BLOOMBERG & PODPESKER LLP	\$1,622.50	Accept
81	CARLS OF LAKE O INC	\$11.97	Accept
311	Chata Biosystems Inc	\$1,798.28	Accept
347	Conveyor Eng & Mfg Co	\$6,536.68	Accept
346	DOWCO VALVE COMPANY INC	\$12,280.28	Accept
9	ENVIRONMENTAL PARTNERS INC	\$3,240.00	Accept
310	Johnson Well Drilling	\$5,224.00	Reject
8	KAHUNA INTERNATIONAL TRADING INC	\$231,384.16	Accept
12	KENDALL ELECTRIC INC	\$5,800.76	Accept
308	Makley David	\$13,012.57	Accept
309	Manpower of Hastings	\$2,177.74	Accept
307	Mazurek Farms LLC	\$9,000.00	Reject
85	MID STATE INDUSTRIAL SERVICES INC	\$466.24	Accept
533	Midland Scientific Inc	\$164.39	Accept
499	MRW TECHNOLOGIES INC	\$6,858.84	Accept
87	PROCESS ENGINEERING & EQUIPMENT CO	\$6,621.00	Reject
312	Purity Cylinder Gases Inc	\$1,381.71	Accept
10	Terry Stevens	\$200.00	Accept
485	THE ANDERSONS INC	\$20,803.20	Accept
83	Tri County Electric Company	\$124,531.00	Accept
534	US WATER SERVICES INC	\$1,550.48	Accept
84	VanDerwall Trucking	\$988.55	Accept
449	WOODLAND TOWNSHIP	\$3,644.35	Reject
82	ZEIGLER, DAN	\$13,850.00	Accept

		Voting	
Ballot No	Name	Amount	Voted
243	A&B Business Inc	\$1,596.55	Accept
364	Bloomberg & Podpeskar LLP	\$2,148.92	Accept
502	BNSF RAILWAY COMPANY	\$1,200.00	Accept
313	BOSSELMAN ENERGY INC	\$22,061.91	Accept
456	EARL GENN & ASSOCIATES INC	\$2,838.11	Accept
245	Freier Farms Inc	\$25,000.00	Accept
151	H & I GRAIN & LEASING INC	\$5,939.80	Accept
455	HI ROLLER CONVEYORS	\$1,060.21	Accept
314	HOFER LYNELL & PAULINE	\$117,900.00	Accept
454	Industrial Equipment & Parts	\$5,802.00	Accept
479	INNOSPEC FUEL SPECIALTIES	\$21,693.84	Accept
241	Integro Energy Group Inc	\$14,496.72	Accept
535	KAHLER AUTOMATION CORP	\$4,101.32	Reject
244	KAISER AG	\$11,352.00	Accept
536	LPL CONSTRUCTION LLC	\$6,967.36	Accept
537	Midland Scientific Inc	\$13,030.91	Accept
501	MRW TECHNOLOGIES INC	\$450.00	Accept
88	TRIDENT AUTOMATION INC	\$650.09	Accept
538	US Water Services	\$120,379.40	Accept

Exhibit C

Exhibit C Non-Tabulated Ballots

Ballot		Voting		Reason
No	Name	Amount	Class	Unacceptable
		AT 000 04	4.0	
77	American Engineering Testing Inc	\$7,082.21	1G	Abstained
43	American Engineering Testing Inc	\$395.73	2G	Abstained
253	Boehmer, Norman B	\$26,814.41	1G	Abstained
132	Bulk Process Equipment Inc	\$958.24	7G	Abstained
315	CHATA BIOSYSTEMS INC	\$2,254.97	11G	Abstained
	COOKS WASTE PAPER &	. ,		
459	RECYCLING	\$2,720.67	1G	Abstained
	COOKS WASTEPAPER &	·		
425	RECYLING INC	\$185.70	1G	Abstained
11	Culligan Water Conditioning	\$141.73	10G	Abstained
392	DEGNER TRUCKING	\$3,802.49	4G	Abstained
446	Haz Mat Response Inc	\$2,500.00	5G	Abstained
301	Larson, Dennis	\$32,977.80	1G	Abstained
199	M & W Tuschen Inc	\$184,250.00	1G	Abstained
139	Merrill Communications	\$29,581.82	1G	Abstained
67	Pride Neon Inc	\$307.90	1G	Abstained
233	QUAD CITY SAFETY INC	\$3,839.52	1G	Abstained
234	QUAD CITY SAFETY INC	\$107.80	1G	Abstained
62	QUEST ENGINEERING	\$725.61	1G	Abstained
290	Ricklefs, Dennis A	\$652.42	1G	Abstained
			_	
205	SAFETY KLEEN SYSTEMS INC	\$121.00	9G	Abstained
86	United States Plastic Corp	\$128.74	10G	Abstained
74	URKOSKI, ALLAN L	\$29,400.00	1G	Abstained
3	URKOSKI, ALLAN L	\$29,400.00	5G	Abstained
32	Watnem Farms WFT	\$77.00	1G	Abstained
	Western Oilfield Supply Co. dba			
n/a	Rain for Rent	\$16,879.14	1G	Not Original Ballo
	Western Oilfield Supply Co. dba			
n/a	Rain for Rent	\$2,160.00	1G	Not Original Ballo
	Western Oilfield Supply Co. dba			
n/a	Rain for Rent	\$3,027.00	1G	Not Original Ballo
	Western Oilfield Supply Co. dba			
n/a	Rain for Rent	\$21,394.49	2G	Not Original Ballo
	Western Oilfield Supply Co. dba			
n/a	Rain for Rent	13819.13	2G	Not Original Ballo
	Western Oilfield Supply Co. dba			
n/a	Rain for Rent	5309.06	7G	Not Original Ballo