

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mikey & Sunshine Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names  
DBA Sound Check Bar and Grill  
DBA House of Rock Bar and Grill

3. Debtor's federal Employer Identification Number (EIN) 46-4172311

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>19800 44th Ave W, Suite H</u> <u>Lynnwood, WA 98036</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Snohomish</u> County	<u>Location of principal assets, if different from principal place of business</u> _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.soundcheckbar.com

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Mikey & Sunshine Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 1, 2016**  
MM / DD / YYYY

**X /s/ Michael Murray**  
Signature of authorized representative of debtor  
Title **President**

**Michael Murray**  
Printed name

**18. Signature of attorney**

**X /s/ Emily Jarvis**  
Signature of attorney for debtor

Date **July 1, 2016**  
MM / DD / YYYY

**Emily Jarvis**  
Printed name

**Wells and Jarvis, P.S.**  
Firm name

**500 Union Street, Ste. 502**  
**Seattle, WA 98101**  
Number, Street, City, State & ZIP Code

Contact phone **(206) 624-0088** Email address **paralegal@wellsandjarvis.com**

**41841**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name  Mikey & Sunshine Inc.

United States Bankruptcy Court for the:  WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**



**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on  July 1, 2016

X /s/ Michael Murray   
Signature of individual signing on behalf of debtor

Michael Murray   
Printed name

President   
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Mikey & Sunshine Inc.**  
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BMI 10 Music Square East Nashville, TN 37203-4399		Music license				\$4,716.00
City of Lynnwood 19100 44th Ave W Lynnwood, WA 98036		Utilities				\$2,735.00
Comcast Business PO Box 34227 Seattle, WA 98124-1227		Utilities				\$1,207.00
Forward Financing LLC Bromfield Street, 2nd Floor Boston, MA 02108						\$35,000.00
Guerilla Audio 5810 218tgh Pl SW Mountlake Terrace, WA 98043		Equipment Rental				\$6,335.00
MGP XI Properties LLC 425 California Street, 10th Fl San Francisco, CA 94104		Lease for premises		\$75,883.00	\$0.00	\$75,883.00
Michael 36 Bromfield Street, 2nd Floor Boston, MA 02108				\$25,920.00	\$0.00	\$25,920.00
NuCO2 PO Box 417902 Boston, MA 02241-7902		Supplier				\$1,410.00

Debtor **Mikey & Sunshine Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
OnDeck 901 N Stuart St, Suite 700 Arlington, VA 22203				\$44,888.00	\$0.00	\$44,888.00
OnDeck 901 N Stuart St, Suite 700 Arlington, VA 22203		Line of credit				\$9,346.00
Puget Sound Energy PO Box 91269 Bellevue, WA 98009-9269		Utilities				\$1,545.00
Royal Janitorial 5108 196th St SW, Suite 101 Lynnwood, WA 98036						\$2,100.00
Snohomish County PUD PO Box 1100 Everett, WA 98206-1100		Utilities				\$2,321.00
Superior HVAC & Electrical 901 Powell Ave SW Renton, WA 98057				\$4,806.00	\$0.00	\$4,806.00
Swisher PO Box 100512 Pasadena, CA 91189-0512		Supplier				\$4,105.00
WA ST Department of Revenue PO Box 47464 Olympia, WA 98504-7464						\$17,002.00
Waste Management PO Box 42150 Phoenix, AZ 85080		Utilities				\$1,061.00
Wells Fargo PO Box 51193 Los Angeles, CA 90051		Credit Card				\$6,300.00
Wells Fargo PO Box 51193 Los Angeles, CA 90051		Credit Card				\$5,000.00
Wells Fargo PO Box 51193 Los Angeles, CA 90051		Line of credit				\$30,000.00

**United States Bankruptcy Court  
Western District of Washington**

In re **Mikey & Sunshine Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 1, 2016**

**/s/ Michael Murray**

**Michael Murray/President**

Signer/Title



ASCAP  
21678 NEWORK PLACE  
CHICAGO, IL 60673-1216

BMI  
10 MUSIC SQUARE EAST  
NASHVILLE, TN 37203-4399

CITY OF LYNNWOOD  
19100 44TH AVE W  
LYNNWOOD, WA 98036

COMCAST BUSINESS  
PO BOX 34227  
SEATTLE, WA 98124-1227

FIKES  
8041 S 228TY STREET  
KENT, WA 98032

FORWARD FINANCING LLC  
BROMFIELD STREET, 2ND FLOOR  
BOSTON, MA 02108

FRONTIER COMMUNICATIONS  
PO BOX 5157  
TAMPA, FL 33675

GUARDIAN ANGEL SECURITY  
2411 206TH PL SW  
LYNNWOOD, WA 98036

GUERILLA AUDIO  
5810 218TGH PL SW  
MOUNTLAKE TERRACE, WA 98043

MGP XI PROPERTIES LLC  
425 CALIFORNIA STREET, 10TH FL  
SAN FRANCISCO, CA 94104

MGP XI PROPERTIES LLC  
425 CALIFORNIA STREET, 10TH FL  
SAN FRANCISCO, CA 94104

MICHAEL  
36 BROMFIELD STREET, 2ND FLOOR  
BOSTON, MA 02108

NUCO2  
PO BOX 417902  
BOSTON, MA 02241-7902

ONDECK  
901 N STUART ST, SUITE 700  
ARLINGTON, VA 22203

ONDECK  
901 N STUART ST, SUITE 700  
ARLINGTON, VA 22203

PUGET SOUND ENERGY  
PO BOX 91269  
BELLEVUE, WA 98009-9269

ROYAL JANITORIAL  
5108 196TH ST SW, SUITE 101  
LYNNWOOD, WA 98036

SNOHOMISH COUNTY PUD  
PO BOX 1100  
EVERETT, WA 98206-1100

SUPERIOR HVAC & ELECTRICAL  
901 POWELL AVE SW  
RENTON, WA 98057

SWISHER  
PO BOX 100512  
PASADENA, CA 91189-0512

SYNTHIA MELTON  
ATTORNEY FOR LANDLORD  
234 SW 43RD STREET, STE. MA  
RENTON, WA 98057

TAPMAN LV  
PO BOX 75376  
SEATTLE, WA 98175

WA ST DEPARTMENT OF REVENUE  
PO BOX 47464  
OLYMPIA, WA 98504-7464

WASTE MANAGEMENT  
PO BOX 42150  
PHOENIX, AZ 85080

WELLS FARGO  
PO BOX 51193  
LOS ANGELES, CA 90051

WELLS FARGO  
PO BOX 51193  
LOS ANGELES, CA 90051

WELLS FARGO  
PO BOX 51193  
LOS ANGELES, CA 90051

**United States Bankruptcy Court  
Western District of Washington**

In re   **Mikey & Sunshine Inc.**  

Debtor(s)

Case No. \_\_\_\_\_  
Chapter

  **11**  

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for   **Mikey & Sunshine Inc.**   in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**July 1, 2016**

Date

**/s/ Emily Jarvis**

**Emily Jarvis**

Signature of Attorney or Litigant  
Counsel for   **Mikey & Sunshine Inc.**  

**Wells and Jarvis, P.S.**

**500 Union Street, Ste. 502**

**Seattle, WA 98101**

**(206) 624-0088 Fax:(206) 624-0086**

**paralegal@wellsandjarvis.com**