

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Millennium Home Health Care Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 7 7 0 5 7 1

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

2403 Fredericksburg Road
 Number Street

 Number Street

 P.O. Box

San Antonio TX 78201-3709
 City State ZIP Code

 City State ZIP Code

Bexar
 County

Location of principal assets, if different from principal place of business

 Number Street

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Millennium Home Health Care Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>

6 2 1 6

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Millennium Home Health Care Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Millennium Home Health Care Inc.** Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/10/2016
MM / DD / YYYY

X /s/ David Fyffe _____ **David Fyffe** _____
Signature of authorized representative of debtor Printed name

Title **Chief Restructuring Officer** _____

18. Signature of attorney **X /s/ Thomas Rice** _____ Date **08/10/2016**
Signature of Attorney for Debtor MM / DD / YYYY

Thomas Rice _____
Printed name

Pulman, Cappuccio, Pullen, Benson & Jones, LLP _____
Firm Name

2161 NW Military Highway _____
Number Street
Suite 400 _____

San Antonio _____ **TX** _____ **78213** _____
City State ZIP Code

Contact phone **(210) 222-9494** _____ Email address **trice@pulmanlaw.com** _____

24025613 _____ **TX** _____
Bar number State

Fill in this information to identify the case:

Debtor name Millennium Home Health Care Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Internal Revenue Service Centralized Insolvency Office P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes	Unliquidated Disputed	\$307,639.72	\$250,000.00	\$57,639.72
2	Vincent Berlanga 518 E Ramsey, Suite 200 San Antonio, TX 78216		Trade				\$32,750.00
3	3 Amigos Rehab, LLC 1400 West Avenue San Antonio, TX 78201		Trade	Disputed			\$26,575.00
4	Alberto Uresti - Bexar County Tax Vista Verde Plaza Building 233 N. Pecos La Trinidad San Antonio, Texs 78207		Taxes				\$20,760.63
5	Speech Specialists 13333 Blanco Road, Ste 302 San Antonio, TX 78216		Trade	Disputed			\$14,000.00

Debtor Millennium Home Health Care Inc. Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Focused Health Services, LLC 1678 Parkview Drive Canyon Lake, TX 78133		Trade				\$12,500.00
7	Kaye Garcia 25011 Whistling Acres San Antonio, TX 78261		Trade	Disputed			\$9,708.35
8	Kanrad Technologies, Inc. 4340 Stevens Creek Blvd. San Jose, CA 95129		Trade	Disputed			\$6,200.00
9	Davidson Document Solutions PO Box 41602 Philadelphia, PA 19101-1602		Trade				\$6,000.00
10	The Solutions Group 2211 NW Military Hwy San Antonio, TX 78213		Insurance	Disputed			\$5,000.00
11	Trust Therapeutic Services PO Box 29273 San Antonio, TX 78229		Trade				\$3,075.00
12	Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054-0349		Line of Credit				\$2,459.80
13	Pinnacle Quality Insurance 5505 S. 900 E. #200 Salt Lake City, UT 84117		Trade	Disputed			\$2,142.00

Debtor Millennium Home Health Care Inc. Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Dahill Industries, Inc. PO Box 314 San Antonio, TX 78292-0314		Trade				\$1,944.67
15	Wells Fargo Credit Card PO Box 54349 Los Angeles, CA 90054-0349		Credit Card				\$1,833.74
16	Medical Wholesale 1211 Arion Parkway San Antonio, TX 78216		Trade				\$1,655.17
17	Colonial Life Attn: Processing Center P.O. Box 903 Columbia, SC 29202-0903		Insurance	Disputed			\$1,608.72
18	Time Warner Cable PO Box 60074 City of Industry, CA 91716-0074		Trade				\$1,494.06
19	Ability Network, Inc. Dept CH 16577 Palatine, IL 60055-6577		Trade				\$1,203.98
20	PPS Plus Software PO Box 8906 Biloxi, MS 39535		Trade				\$1,046.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Millennium Home Health Care Inc.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/10/2016

Signature /s/ David Fyffe
David Fyffe
Chief Restructuring Officer

Date _____

Signature _____

3 Amigos Rehab, LLC
1400 West Avenue
San Antonio, TX 78201

ABC Home & Commercial
9475 E. Highway 290
Austin, TX 78724-2303

Ability Network, Inc.
Dept CH 16577
Palatine, IL 60055-6577

Alamo Prism
434 Breesport
San Antonio, TX 78216

Alberto Uresti - Bexar County Tax
Vista Verde Plaza Building
233 N. Pecos La Trinidad
San Antonio, Texas 78207

Amersterdam Printing
PO Box 580
Amersterdam, NY 12010

CIT Technology Fin
21146 Network Place
Chicago, IL 60673-1211

Colonial Life
Attn: Processing Center
P.O. Box 903
Columbia, SC 29202-0903

Consuelo Perez
104 Margo
San Antonio, TX 78223

CPS Energy - Bankruptcy Section
145 Navarro, Mail Drop 110910
San Antonio, Texas 78205

Dahill Industries, Inc.
PO Box 314
San Antonio, TX 78292-0314

David Escalera
DBA Texas Press
4202 Neer Avenue
San Antonio, TX 78213

Davidson Document Solutions
PO Box 41602
Philadelphia, PA 19101-1602

First Insurance Funding
PO Box 7000
Carol Stream, IL 60197-7000

Focused Health Services, LLC
1678 Parkview Drive
Canyon Lake, TX 78133

Glen E Mead
DBA Gem Communications
5857 Randolph Blvd.
San Antonio, TX 78233

Hometeam Pest Defense
11900 Crownpoint Bldg.
Suite 120
San Antonio, TX 78233-5356

Humana Health Care Plans
PO Box 931655
Atlanta, GA 31193-1655

Iheartmedia Inc.
1405 Xenium Lane North
Minneapolis, MN 55441

Independence American Insurance
Caprock Claims Management
PO Box 678685
Dallas, TX 75267-8685

Insource Insurance Agency
503 Med Court
San Antonio, TX 78258

Internal Revenue Service
Centralized Insolvency Office
P.O. Box 7346
Philadelphia, PA 19101-7346

Iron Mountain Records
PO Box 915004
Dallas, TX 75391

Kanrad Technologies, Inc.
4340 Stevens Creek Blvd.
San Jose, CA 95129

Kaye Garcia
25011 Whistling Acres
San Antonio, TX 78261

Med-Pass Inc.
10800 Industry Lane
Miamisburg, OH 45342

Medical Wholesale
1211 Arion Parkway
San Antonio, TX 78216

MetLife Life and Vision
PO Box 804466
Kansas City, MO 64180-4466

MetroFax
6922 Hollywood Blvd
Los Angeles, CA 90028

Minuteman Press
10942 Wye Street #205
San Antonio, TX 78217-2649

MMG Computers
5739 Callaghan Road # 10
San Antonio, TX 78228

National Pen Co. LLC
342 Shelbyville Mills Road
Shelbyville, TN 37160-0189

Olga Gabriel
2304 Fredericksburg Road
San Antonio, TX 78201

Pinnacle Quality Insurance
5505 S. 900 E. #200
Salt Lake City, UT 84117

Positive Promotions
15 Gilpin Avenue
Hauppauge, NY 11788

PPS Plus Software
PO Box 8906
Biloxi, MS 39535

San Antonio Water System
2800 US HWY 281 North
San Antonio, TX 78212

Speech Specialists
13333 Blanco Road, Ste 302
San Antonio, TX 78216

Staples Advantage
Dept. DAL
PO Box 83689
Chicago, IL 60696-3689

T Mobile
PO Box 660252
Dallas, TX 75266-0252

Texas Life Insurance
PO Box 2209
Waco, TX 76703-2209

The Solutions Group
2211 NW Military Hwy
San Antonio, TX 78213

The Therapy Team, LLC
13333 Blanco Road #302
San Antonio, TX 78216

Time Warner Cable
PO Box 60074
City of Industry, CA 91716-0074

Trust Therapeutic Services
PO Box 29273
San Antonio, TX 78229

Vincent Berlanga
518 E Ramsey, Suite 200
San Antonio, TX 78216

Wells Fargo Bank
PO Box 54349
Los Angeles, CA 90054-0349

Wells Fargo Credit Card
PO Box 54349
Los Angeles, CA 90054-0349

ZirMed
111 N Canal Street
Suite 400
Chicago, IL 60606