

United States Bankruptcy Court Northern District of West Virginia

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Shafer Brothers Construction, Inc.
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):
All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 55-0684028
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 668 Lower Hildebrand Road Morgantown, WV
Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 26501-7610
County of Residence or of the Principal Place of Business: Monongalia
County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):
Mailing Address of Joint Debtor (if different from street address):
ZIP Code
ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box)
Nature of Business (Check one box)
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
Chapter 15 Debtors
Country of debtor's center of main interests:
Each country in which a foreign proceeding by, regarding, or against debtor is pending:
Tax-Exempt Entity (Check box, if applicable)
Nature of Debts (Check one box)

Filing Fee (Check one box)
Chapter 11 Debtors
Check one box:
Check if:
Check all applicable boxes:

Statistical/Administrative Information
Debtor estimates that funds will be available for distribution to unsecured creditors.
Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.
Estimated Number of Creditors
Estimated Assets
Estimated Liabilities
THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition

Name of Debtor(s):

Shafer Brothers Construction, Inc.

(This page must be completed and filed in every case)

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____
Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
- No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

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Name of Debtor(s)
Shafer Brothers Construction, Inc.

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

Todd Johnson WV 9261 *John Wiley 40 39*
Printed Name of Attorney for Debtor(s)

Johnson Law, PLLC *J Frederick Wiley PLLC*
Firm Name

PO Box 519 *180 Chancery Row*
Morgantown, WV 26507-0519 *Morgantown WV 26505*

Address

johnwiley@aol.com
(304) 966-7729
Email: johnsonlawoffice@gmail.com

(304) 292-7933 Fax: **(304) 292-7931**
Telephone Number

January 6, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X *C. Bradley Shafer*
Signature of Authorized Individual

C. Bradley Shafer
Printed Name of Authorized Individual

President / Incorporator
Title of Authorized Individual

January 6, 2014
Date

United States Bankruptcy Court
Northern District of West Virginia

In re Shafer Brothers Construction, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Asel Kennedy 256 Mel Brand Rd. Morgantown, WV 26501	Asel Kennedy 256 Mel Brand Rd. Morgantown, WV 26501	Royalties		109,644.64
Bill Miller Equipment PO Box 112 Eckhart Mines, MD 21528	Bill Miller Equipment PO Box 112 Eckhart Mines, MD 21528	Equipment lease	Disputed	73,484.00
Cleveland Brothers PO Box 417094 Boston, MA 02241	Cleveland Brothers PO Box 417094 Boston, MA 02241	Equipment rental, parts, repairs, etc.		622,440.68
Coen Zappi Oil Company Po Box 34 Washington, PA 15301	Coen Zappi Oil Company Po Box 34 Washington, PA 15301	Fuel		255,085.64
Dinsmore & Shohl 215 Don Knotts Blvd, Ste 310 Morgantown, WV 26501	Dinsmore & Shohl 215 Don Knotts Blvd, Ste 310 Morgantown, WV 26501	Legal fees		33,929.91
Donnies Citgo #2 West Hills Plaza Morgantown, WV 26501	Donnies Citgo #2 West Hills Plaza Morgantown, WV 26501	Fuel		35,479.44
GO Energy LLC 144 Dents Run Rd Blvd Morgantown, WV 26501	GO Energy LLC 144 Dents Run Rd Blvd Morgantown, WV 26501	Fuel		186,084.18
Harsh Services, Inc 2700 Little Sandy Rd Bruceton Mills, WV 26525	Harsh Services, Inc 2700 Little Sandy Rd Bruceton Mills, WV 26525	Mechanical repairs		126,401.93
Horizon Research Consultants 1534 Point Marion Road Morgantown, WV 26505	Horizon Research Consultants 1534 Point Marion Road Morgantown, WV 26505	Survey		28,013.01
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	720 excise tax		289,099.99
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Severance tax		250,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Shafer Brothers Construction, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338	Assigned Centra loan, prev. secured by the 1994 Cat 992D loader, 2001 Cat 773D truck, 2001 Cat 773D truck, and 1985 Cat 777B truck and possibly still	Contingent Unliquidated	805,805.56
Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302	Assigned Centra loan, possibly still secured by non-debtor's 300,000 Mylan Lab stock shares	Contingent Unliquidated	759,334.58
Potesta & Associates, Inc. 7012 MacCorkle Ave Charleston, WV 25304	Potesta & Associates, Inc. 7012 MacCorkle Ave Charleston, WV 25304	Engineering	Unliquidated Disputed Subject to Setoff	641,546.14
Regal Coal Company, Inc. PO Box 2198 Buckhannon, WV 26201	Regal Coal Company, Inc. PO Box 2198 Buckhannon, WV 26201	Stone sale advance; secured by Mon Power and Chesapeake sale proceeds		108,611.14
SBX 668 Lower Hildebrand Road Morgantown, WV 26501-7610	SBX 668 Lower Hildebrand Road Morgantown, WV 26501-7610	Equipment lease		120,000.00
Sheriff of Monongalia Co 243 High Street Morgantown, WV 26505	Sheriff of Monongalia Co 243 High Street Morgantown, WV 26505	Property taxes		37,000.00
Theodore R. Smith Trucking, Inc. 2719 Morgantown Road Smithfield, PA 15478	Theodore R. Smith Trucking, Inc. 2719 Morgantown Road Smithfield, PA 15478	Trucking	Contingent Unliquidated	195,215.90
Wampum Hardware Co. 636 Paden Rd. New Galilee, PA 16141	Wampum Hardware Co. 636 Paden Rd. New Galilee, PA 16141	Blasting	Contingent Unliquidated Disputed Subject to Setoff	212,259.66
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	Severance tax		599,260.34

B4 (Official Form 4) (12/07) - Cont.

In re Shafer Brothers Construction, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President / Incorporator of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 6, 2014

Signature /s/ C. Bradley Shafer
C. Bradley Shafer
President / Incorporator

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of West Virginia

In re Shafer Brothers Construction, Inc.,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	255,000.00		
B - Personal Property	Yes	4	2,388,300.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		2,616,317.67	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		1,264,599.68	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		4,609,151.10	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
		Total Assets	2,643,300.00		
		Total Liabilities		8,490,068.45	

**United States Bankruptcy Court
Northern District of West Virginia**

In re **Shafer Brothers Construction, Inc.**,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Seven parcels in Monongalia County, comprised of 5.239, .571 (3/8th interest), 1.889 (2/3rd interest), 1, .5 (with house), 12.66 flood, and 18.71 acres of surface	Fee simple	-	250,000.00	0.00
Three parcels in Monongalia County, comprised of 36.52, 11, and 5.59375 acres of coal (County value is \$1,245,600)	Fee simple	-	5,000.00	0.00

Sub-Total > **255,000.00** (Total of this page)
 Total > **255,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Checking account at United	-	19,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Payroll account at United	-	3,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposit on Giessler Property	-	1,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	23,000.00
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		WV Mine Reclamation Bonds on prospecting permits	-	500.00
16. Accounts receivable.		Prepaid royalties on Bucy3 to William Ruckle	-	92,200.00
		MepCo receivables	-	66,000.00
		Lycaon Landholding	-	1,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			Sub-Total >	159,700.00
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Shafer Brothers Construction, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, or Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counterclaim against Wampum	-	Unknown
		Potential counterclaim against Potesta	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Peterbilt 378 water truck at job site	-	25,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Other equipment (including 10,000 gallon fuel tank, diesel pump, alemite pump and hose, generator, haul trailer, etc.) at job site	-	10,800.00
		Machinery and equipment (including 1997 Cat D10R tractor, 2008 Cat 980H loader, 2008 Almand 4x1250 plant, 2007 Almand 4x1250 plant, 2008 Cat 236B skid steer, 1990 Cat 777B truck, 1988 Cat 777B truck, Clark P301 grader, 2006 Godwin pump, Godwin C4.46 pump, John Deere 8875 skid steer, Cat XQ20 generator, 1996 Mack lube truck, Cummins crusher) at job site	-	699,000.00
		2003 Cat D9R and 2008 Cat 345DL at job site	-	450,000.00
		1994 Cat 992D loader, 2001 Cat 773D truck, 2001 Cat 773D truck, and 1985 Cat 777B truck at job site	-	445,000.00
			Sub-Total >	1,629,800.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		Fuel at job site	-	7,000.00
		Tires and parts at SBC	-	50,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Pre-paid workers compensation	-	18,800.00
		Permit numbers and locations; Active producing (S-2008-09 Bucy No. 2 and S-2011-10 National), Active reclamation (S-2012-06 Bucy), Permit issued (S-2002-12 Bucy No. 3), Permit withdrawn (S-2008-11 West Hills), Phase 1 and 2 released (S-1004-00 Griffin, S-2004-04 Consol No. 2, S-2006-02 Consol), Permit released (30010103 Minor), and quarry permit	-	500,000.00

Sub-Total >	575,800.00
(Total of this page)	
Total >	2,388,300.00

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Shafer Brothers Construction, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. 001-0544080-00 Cat Financial Service Corp. PO Box 13834 Newark, NJ 07188-0834	-							
		UCC	2003 Cat D9R and 2008 Cat 345DL at job site				150,000.00	0.00
		Value \$	450,000.00					
Account No. 55-0689028 Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-							
		2009-2011	Tax lien					
			All assets				270,000.00	0.00
		Value \$	2,643,300.00					
Account No. SBCC (Note 1) Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338	X							
		6/13/2008	DOT and UCC					
			Certain real estate, equipment, and non-debtor assets	X	X		184,455.59	0.00
		Value \$	2,000,000.00					
Account No. SBCC (Note 2) Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338	X							
		6/13/2008	DOT and UCC					
			Certain real estate, equipment, and non-debtor assets	X	X		1,271,894.62	0.00
		Value \$	2,000,000.00					
Subtotal							1,876,350.21	0.00
(Total of this page)								

1 continuation sheets attached

In re Shafer Brothers Construction, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. 100-683-00006108062	-	UCC							
Paccar Financial Corp PO Box 642945 Pittsburgh, PA 15264-2945		2007 Peterbilt 378 water truck at job site							
		Value \$ 25,000.00					2,400.00	0.00	
Account No. 2215-7723	-	2010-2012							
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229		Tax lien; Coal Sev All assets							
		Value \$ 2,643,300.00					650,800.59	0.00	
Account No. 2215-7722	-	2010, 2012							
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229		Tax lien; WC/Add Sev All assets							
		Value \$ 2,643,300.00					78,038.79	0.00	
Account No. 2215-7721	-	2012-2013							
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229		Tax lien; Coal Rec All assets							
		Value \$ 2,643,300.00					8,728.08	0.00	
Account No.									
		Value \$							
Subtotal (Total of this page)								739,967.46	0.00
Total (Report on Summary of Schedules)								2,616,317.67	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Total
(Report on Summary of Schedules)

Subtotal (Total of this page)	739,967.46	0.00
Total (Report on Summary of Schedules)	2,616,317.67	0.00

In re Shafer Brothers Construction, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Shafer Brothers Construction, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TYPE OF PRIORITY	
							AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-	-	Severance tax				250,000.00	0.00 250,000.00
Account No. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-	-	FIT & FICA				1,389.94	0.00 1,389.94
Account No. 88-0684028 Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-	-	2009 - current 720 excise tax				289,099.99	0.00 289,099.99
Account No. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-	-	FUTA				18.14	0.00 18.14
Account No. Office of Surface Mining PO Box 979068 Saint Louis, MO 63197	-	-	2013 Reclamation tax				12,343.80	0.00 12,343.80
Subtotal							552,851.87	0.00 552,851.87
(Total of this page)							552,851.87	552,851.87

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Shafer Brothers Construction, Inc.**
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TYPE OF PRIORITY	
							AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. PA Department of Revenue Bureau of Corporation Taxes Department 280427 Harrisburg, PA 17128-0427	-	-	SIT/payroll				6,985.83	0.00 6,985.83
Account No. Sheriff of Monongalia Co 243 High Street Morgantown, WV 26505	-	-	2012-2013 Property taxes				37,000.00	0.00 37,000.00
Account No. Southwest Regional Tax Bureau One Centennial Way Scottsdale, PA 15683	-	-	1% wage tax				2,366.33	0.00 2,366.33
Account No. 2215-7723 WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	-	-	Severance tax				599,260.34	0.00 599,260.34
Account No. WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	-	-	Withholding				16,462.00	0.00 16,462.00
Subtotal							662,074.50	0.00 662,074.50
(Total of this page)							662,074.50	662,074.50

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Shafer Brothers Construction, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	-		Spec reclamation				10,942.69	0.00
							10,942.69	10,942.69
Account No.								
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	-		OSM reclamation tax				14,164.54	0.00
							14,164.54	14,164.54
Account No.								
WV State Tax Department Compliance Division PO Box 229 Charleston, WV 25321-0229	-		\$.56/ton				24,566.08	0.00
							24,566.08	24,566.08
Account No.								
Account No.								
Subtotal							49,673.31	0.00
(Total of this page)							49,673.31	49,673.31
Total							1,264,599.68	0.00
(Report on Summary of Schedules)							1,264,599.68	1,264,599.68

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Total
(Report on Summary of Schedules)

In re Shafer Brothers Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. A & P Trucking PO Box 18034 Morgantown, WV 26507							3,500.00
Account No. Allstar Ecology, LLC 1582 Meadowdale Road Fairmont, WV 26554							5,261.60
Account No. Applied Industrial Technology 126 Carr Lane Fairmont, WV 26554							1,337.88
Account No. Asel Kennedy 256 Mel Brand Rd. Morgantown, WV 26501							109,644.64
Subtotal (Total of this page)							119,744.12

11 continuation sheets attached

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Bill Miller Equipment PO Box 112 Eckhart Mines, MD 21528	-	2013 Equipment lease			X	73,484.00
Account No. Bituminous Safety Services 587 Tyrone Avery Road Morgantown, WV 26508	-	2013 Safety program				4,886.35
Account No. Brickstreet Mutual Insurance Company PO Box 11285 Charleston, WV 25323-1285	-	Workers Comp				18,490.00
Account No. 531-03054 Cintas Corp PO Box 636525 Cincinnati, OH 45263	-	2013 Uniform rentals				314.53
Account No. 006690 Cleveland Brothers PO Box 417094 Boston, MA 02241	-	Equipment rental, parts, repairs, etc.				622,440.68
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	719,615.56

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Coen Zappi Oil Company Po Box 34 Washington, PA 15301	-		2012-2013 Fuel			255,085.64
Account No. sha-2013-277 Core Environmental Service 4068 Mt. Royal Blvd. Allison Park, PA 15101	-		2013 Engineering			3,315.75
Account No. 4505 Curry Supply Co. Central Hydraulics Roaring Spring, PA 16673	-		2013 Parts and supplies			2,881.74
Account No. DBA Consulting 108 Grant Ave Wheeling, WV 26003	-		2013 Seismographs			3,400.00
Account No. Dinsmore & Shohl 215 Don Knotts Blvd, Ste 310 Morgantown, WV 26501	-		Legal fees			33,929.91
Subtotal (Total of this page)						298,613.04

Sheet no. 2 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Shafer Brothers Construction, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 600014770 Dominion Hope PO Box 27484 Richmond, VA 23261	-		2013 Gas line relocation			10,359.62
Account No. Donnies Citgo #2 West Hills Plaza Morgantown, WV 26501	-		Fuel			35,479.44
Account No. Erie Insurance 100 Erie Insurance Place Erie, PA 16530-1104	-		Retirement payable			345.34
Account No. Garrett Mine Supply, Inc. 104 Commerce Drive Oakland, MD 21550	-		2013 Parts and supplies			2,698.38
Account No. Glottfelty Tire PO Box 438 Oakland, MD 21550	-		2013 Tires, repairs, etc.			1,928.62
Subtotal (Total of this page)						50,811.40

Sheet no. 3 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. GO Energy LLC 144 Dents Run Rd Blvd Morgantown, WV 26501	-	2013 Fuel				186,084.18
Account No. Good Tire Service 13616 Indiana Road Kittanning, PA 16201	-	2013 Tires				5,512.50
Account No. 084-13 Greenleaf Surveying Company 1215 Greenbag Rd Morgantown, WV 26505	-	2013 Survey				1,000.00
Account No. Guttman Oil Company PO Box 1728 Elkins, WV 26241	-	Fuel				23,431.33
Account No. Harsh Services, Inc 2700 Little Sandy Rd Bruceeton Mills, WV 26525	-	Mechanical repairs				126,401.93
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	342,429.94

In re Shafer Brothers Construction, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Horizon Research Consultants 1534 Point Marion Road Morgantown, WV 26505		-	2012 Survey			28,013.01
Account No. Industrial Photographic Svcs., Inc. 318 Hines Lane Export, PA 15632		-	2013 Video			1,850.00
Account No. JAMD 668 Lower Hildebrand Road Morgantown, WV 26501		-	Loan			24,300.00
Account No. John Shafer 503 Lower Hildebrand Road Morgantown, WV 26501		-	2013 Reclamation expenses			652.25
Account No. John Shafer 503 Lower Hildebrand Road Morgantown, WV 26501		-	Personal loan			20,000.00
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	74,815.26

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Judith Keener 527 Mel Brand Rd. Morgantown, WV 26501		-	Royalties			481.41
Account No. Koval's Supply PO Box 429 Granville, WV 26534		-	2013 Supplies			4,248.59
Account No. Leslie Equipment Co. 284 Van Kirk Road Fairmont, WV 26554		-	2013 Parts			10,293.57
Account No. Louise Bradley 104 Rocky Road Liverpool, NY 13090		-	Royalties			481.41
Account No. Maloney & Associates, PLLC Pamela J. Schwer PO Box 520 Kingwood, WV 26537		-	2012 Accounting			14,289.80
Subtotal (Total of this page)						29,794.78

Sheet no. 6 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. 4286-22 (Note 4) Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338	X	-		X	X		805,805.56
Account No. 4286-20 (Note 3) Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302	X	-		X	X		759,334.58
Account No. Morgan Auto Parts 275 Don Knotts Blvd Morgantown, WV 26505	-						2,012.87
Account No. Murrysville Machinery 1000 Commercial Court Irwin, PA 15642	-						7,649.86
Account No. PennLine Services, Inc. PO Box 280 Indiana, PA 15701	-						7,250.00
Subtotal (Total of this page)							1,582,052.87

Sheet no. 7 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Potesta & Associates, Inc. 7012 MacCorkle Ave Charleston, WV 25304	-		2011-2013 Engineering Subject to setoff.			X X	641,546.14	
Account No. Regal Coal Company, Inc. PO Box 2198 Buckhannon, WV 26201	-		8/5/2013 Stone sale advance; secured by Mon Power and Chesapeake sale proceeds				108,611.14	
Account No. Robert Dunn Trucking 273 Tyrone Avery Rd Morgantown, WV 26508	-		2013 Hauling				15,617.48	
Account No. Ronald Ruckle 137 Bowlby Hill Rd Morgantown, WV 26501	-		Royalties				481.41	
Account No. SBX 668 Lower Hildebrand Road Morgantown, WV 26501-7610	-		Equipment lease				120,000.00	
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	886,256.17

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Shawn Seese 1129 Seese Rd. Bruceton Mills, WV 26525		-	2012 Reclamation			11,545.00
Account No. Soles Electric 1552 Tulip Lane Fairmont, WV 26554		-	2013 Parts			4,214.00
Account No. Standard Hydraulics, Inc. PO Box 446 Hurricane, WV 25526		-	2013 Parts			5,616.97
Account No. Standard Laboratories, Inc 147 11th Ave Charleston, WV 25303		-	Sampling			10,416.63
Account No. Streamline, Inc. 198 Industrial Park Rd. Meyersdale, PA 15552-9312		-	2013 Drilling			4,338.00
Subtotal (Total of this page)						36,130.60

Sheet no. 9 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Theodore R. Smith Trucking, Inc. 2719 Morgantown Road Smithfield, PA 15478	-	Trucking	X	X		195,215.90
Account No. Wampum Hardware Co. 636 Paden Rd. New Galilee, PA 16141	-	Blasting Subject to setoff.	X	X	X	212,259.66
Account No. William Ruckle 276 Mel Brand Rd. Morgantown, WV 26501	-	Royalties				27,972.65
Account No. Willowbrook Welding 276 Mel Brand Road Morgantown, WV 26501	-	2013 Welding				11,256.50
Account No. 57597-6 WorkForce WV 112 California Ave Charleston, WV 25305-0112	-	Unemployment				7,468.65
Subtotal (Total of this page)						454,173.36

Sheet no. 10 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Shafer Brothers Construction, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. WV Dep. of Environmental Prot. 601 57th Street SE Charleston, WV 25304		-	Mining and reclamation			8,751.00
Account No. WV Dep. of Environmental Prot. 601 57th Street SE Charleston, WV 25304		-	Water and waste fees			5,591.00
Account No. WV Miners Safety & Training 14 Commerce Drive Suite 101 Morgantown, WV 26501		-	2013 Assessments			372.00
Account No.						
Account No.						

Sheet no. 11 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) **14,714.00**

Total
 (Report on Summary of Schedules) **4,609,151.10**

In re Shafer Brothers Construction, Inc.,

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Asel Kennedy 256 Mel Brand Rd. Morgantown, WV 26501	8/18/2011 coal lease
Asel Kennedy 256 Mel Brand Rd. Morgantown, WV 26501	Stone lease
Bill Miller Equipment PO Box 112 Eckhart Mines, MD 21528	10/16/2012 equipment rental
Lycaon Land Holdings, Inc. 668 Lower Hildebrand Road Morgantown, WV 26501	Management contract
Nancy Kennedy 256 Mel Brand Rd. Morgantown, WV 26501	8/18/2011 coal lease
Regal Coal Company, Inc. PO Box 2198 Buckhannon, WV 26201	Assigned Chesapeake Energy Co contract; possibly expired 12/31/2013
Regal Coal Company, Inc. PO Box 2198 Buckhannon, WV 26201	Assigned Fuel Source contracts with Monongalia Power Co.; possibly expired 12/31/2013
SBX Corporation 668 Lower Hildebrand Road Morgantown, WV 26501	Equipment lease
William Ruckle 276 Mel Brand Rd. Morgantown, WV 26501	6/23/2011 coal lease

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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **Shafer Brothers Construction, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Belinda Shafer 234 Kanar Ave Morgantown, WV 26508	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
Belinda Shafer 234 Kanar Ave Morgantown, WV 26508	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
Belinda Shafer 234 Kanar Ave Morgantown, WV 26508	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302
C. Bradley Shafer 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
C. Bradley Shafer 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
C. Bradley Shafer 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
C. Bradley Shafer 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302
Lycaon Land Holdings, Inc. 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
Lycaon Land Holdings, Inc. 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338

In re Shafer Brothers Construction, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS
 (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Marvin Shafer 608 Lower Hildebrand Ave Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
Marvin Shafer 608 Lower Hildebrand Ave Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
Marvin Shafer 608 Lower Hildebrand Ave Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302
Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
P. Merlene Shafer 608 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
P. Merlene Shafer 608 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
P. Merlene Shafer 608 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302
SBCC, LLC Kay Casto & Chaney 1085 Van Voorhis Road Suite 100 Morgantown, WV 26505	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
SBX Corporation 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338
SBX Corporation 668 Lower Hildebrand Road Morgantown, WV 26501	Milan Puskar Revocable Trust Greer Law Offices, PLLC PO Box 4338 Clarksburg, WV 26302-4338

**United States Bankruptcy Court
Northern District of West Virginia**

In re Shafer Brothers Construction, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President / Incorporator of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 6, 2014

Signature /s/ C. Bradley Shafer
C. Bradley Shafer
President / Incorporator

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of West Virginia**

In re **Shafer Brothers Construction, Inc.** Debtor(s) Case No. _____
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$471,574.73	2013 estimated gross income after COGS (estimated net loss -\$549,903.18)
\$0.00	2012 estimated gross income after COGS is negative (estimated net loss -\$1,980,125.93)
\$2,648,523.00	2011 income (net loss -\$594,827.00)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Robert Spooner 239 Cassville Mt Morris Road Morgantown, WV 26501	12/16/2013 employee withholding refunded	\$1,050.00	\$0.00
Cat Financial Service Corp. PO Box 13834 Newark, NJ 07188-0834	10/2013, 11/2013	\$11,409.80	\$150,000.00
Paccar Financial Corp PO Box 642945 Pittsburgh, PA 15264-2945	11/2013, 12/2013	\$4,401.55	\$2,400.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Potesta & Associates, Inc. v Shafer Bros; Case # 13-C-2283	Civil action	Monongalia County Circuit Court	Pending
Horizon Research Consultants v Shafer Bros; Case # 13-C-685	Civil action	Monongalia County Circuit Court	Pending
Wampum Hardware Co. v Shafer Bros; Case #1:13-cv-00241-IMK	Civil action	Northern District of West Virginia	Pending

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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B7 (Official Form 7) (04/13)

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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Johnson Law, PLLC PO Box 519 Morgantown, WV 26507-0519	12/12/2013; 12/27/2013	\$10,000.00; \$11,213.00 (including filing fee)

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
MVB	Checking	\$0; 1/7/2014
BB&T	Checking	\$0; 1/3/2013

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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B7 (Official Form 7) (04/13)

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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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NAME
Maloney & Associates, PLLC

ADDRESS
**Pamela J. Schwer
 PO Box 520
 Kingwood, WV 26537**

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
MVB

DATE ISSUED

**Milan Puskar Revocable Trust
 Greer Law Offices, PLLC
 PO Box 4338
 Clarksburg, WV 26302**

**Commercial Credit Group LLC
 2302 Wells Dr
 Bethel Park, PA 15102**

**Equify
 2302 Wells Dr
 Bethel Park, PA 15102**

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
C. Bradley Shafer 668 Lower Hildebrand Road Morgantown, WV 26501-7610	President	0.00%
Orion Group, Inc. 668 Lower Hildebrand Road Morgantown, WV 26501	Owner	100.00%

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22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Marvin Shafer 608 Lower Hildebrand Ave Morgantown, WV 26501	President	5/1/2009
P. Merlene Shafer 608 Lower Hildebrand Road Morgantown, WV 26501	Secretary and Treasurer	5/1/2009

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>January 6, 2014</u>	Signature <u>/s/ C. Bradley Shafer</u> C. Bradley Shafer President / Incorporator
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[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Northern District of West Virginia**

In re Shafer Brothers Construction, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>\$250/hour</u>
Prior to the filing of this statement I have received	\$	<u>\$21,213.00</u>
Balance Due	\$	<u>\$250/hour-\$20,000</u>

2. \$ 1,213.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed. Representation of the debtors in any dischargeability actions; preparation and filing of motions for avoidance of liens; relief from stay actions; any other adversary proceeding.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 6, 2014

/s/ Todd Johnson
Todd Johnson WV 9261
Johnson Law, PLLC
PO Box 519
Morgantown, WV 26507-0519
(304) 292-7933
Fax: (304) 292-7931
johnsonlawoffice@gmail.com

/s/ John Wiley
John Wiley WV 4039
J. Frederick Wiley, PLLC
180 Chancery Row
Morgantown, WV 26505
(304) 906-7929
Johnfwiley@aol.com

**United States Bankruptcy Court
Northern District of West Virginia**

In re Shafer Brothers Construction, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Orion Group, Inc. 668 Lower Hildebrand Road Morgantown, WV 26501			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President / Incorporator of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 6, 2014

Signature /s/ C. Bradley Shafer
**C. Bradley Shafer
President / Incorporator**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of West Virginia**

In re Shafer Brothers Construction, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President / Incorporator of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 6, 2014

/s/ C. Bradley Shafer

C. Bradley Shafer/President / Incorporator

Signer/Title

Shafer Brothers Construction, Inc.
668 Lower Hildebrand Road
Morgantown, WV 26501-7610

Todd Johnson WV
Johnson Law, PLLC
PO Box 519
Morgantown, WV 26507-0519

A & P Trucking
PO Box 18034
Morgantown, WV 26507

Allstar Ecology, LLC
1582 Meadowdale Road
Fairmont, WV 26554

Applied Industrial Technology
126 Carr Lane
Fairmont, WV 26554

Asel Kennedy
256 Mel Brand Rd.
Morgantown, WV 26501

Belinda Shafer
234 Kanar Ave
Morgantown, WV 26508

Bill Miller Equipment
PO Box 112
Eckhart Mines, MD 21528

Bituminous Safety Services
587 Tyrone Avery Road
Morgantown, WV 26508

Brickstreet Mutual Insurance Company
PO Box 11285
Charleston, WV 25323-1285

C. Bradley Shafer
668 Lower Hildebrand Road
Morgantown, WV 26501

Cat Financial Service Corp.
PO Box 13834
Newark, NJ 07188-0834

Cintas Corp
PO Box 636525
Cincinnati, OH 45263

Cleveland Brothers
PO Box 417094
Boston, MA 02241

Coen Zappi Oil Company
Po Box 34
Washington, PA 15301

Core Environmental Service
4068 Mt. Royal Blvd.
Allison Park, PA 15101

Cranston & Edwards
1200 Dorsey Ave #2
Morgantown, WV 26501

Curry Supply Co.
Central Hydraulics
Roaring Spring, PA 16673

DBA Consulting
108 Grant Ave
Wheeling, WV 26003

Dinsmore & Shohl
215 Don Knotts Blvd, Ste 310
Morgantown, WV 26501

Dominion Hope
PO Box 27484
Richmond, VA 23261

Donnies Citgo
#2 West Hills Plaza
Morgantown, WV 26501

Erie Insurance
100 Erie Insurance Place
Erie, PA 16530-1104

Garrett Mine Supply, Inc.
104 Commerce Drive
Oakland, MD 21550

Glutfelty Tire
PO Box 438
Oakland, MD 21550

GO Energy LLC
144 Dents Run Rd Blvd
Morgantown, WV 26501

Good Tire Service
13616 Indiana Road
Kittanning, PA 16201

Greenleaf Surveying Company
1215 Greenbag Rd
Morgantown, WV 26505

Guttman Oil Company
PO Box 1728
Elkins, WV 26241

Harsh Services, Inc
2700 Little Sandy Rd
Bruceeton Mills, WV 26525

Horizon Research Consultants
1534 Point Marion Road
Morgantown, WV 26505

Industrial Photographic Svcs., Inc.
318 Hines Lane
Export, PA 15632

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

JAMD
668 Lower Hildebrand Road
Morgantown, WV 26501

John Shafer
503 Lower Hildebrand Road
Morgantown, WV 26501

Judith Keener
527 Mel Brand Rd.
Morgantown, WV 26501

Koval's Supply
PO Box 429
Granville, WV 26534

Leslie Equipment Co.
284 Van Kirk Road
Fairmont, WV 26554

Louise Bradley
104 Rocky Road
Liverpool, NY 13090

Lycaon Land Holdings, Inc.
668 Lower Hildebrand Road
Morgantown, WV 26501

Maloney & Associates, PLLC
Pamela J. Schwer
PO Box 520
Kingwood, WV 26537

Marvin Shafer
608 Lower Hildebrand Ave
Morgantown, WV 26501

Milan Puskar Revocable Trust
Greer Law Offices, PLLC
PO Box 4338
Clarksburg, WV 26302-4338

Milan Puskar Revocable Trust
Greer Law Offices, PLLC
PO Box 4338
Clarksburg, WV 26302

Morgan Auto Parts
275 Don Knotts Blvd
Morgantown, WV 26505

Murrysville Machinery
1000 Commercial Court
Irwin, PA 15642

Nancy Kennedy
256 Mel Brand Rd.
Morgantown, WV 26501

Office of Surface Mining
PO Box 979068
Saint Louis, MO 63197

P. Merlene Shafer
608 Lower Hildebrand Road
Morgantown, WV 26501

PA Department of Revenue
Bureau of Corporation Taxes
Department 280427
Harrisburg, PA 17128-0427

Paccar Financial Corp
PO Box 642945
Pittsburgh, PA 15264-2945

PennLine Services, Inc.
PO Box 280
Indiana, PA 15701

Potesta & Associates, Inc.
7012 MacCorkle Ave
Charleston, WV 25304

Regal Coal Company, Inc.
PO Box 2198
Buckhannon, WV 26201

Robert Dunn Trucking
273 Tyrone Avery Rd
Morgantown, WV 26508

Ronald Ruckle
137 Bowlby Hill Rd
Morgantown, WV 26501

SBX
668 Lower Hildebrand Road
Morgantown, WV 26501-7610

SBX Corporation
668 Lower Hildebrand Road
Morgantown, WV 26501

Shawn Seese
1129 Seese Rd.
Bruceeton Mills, WV 26525

Sheriff of Monongalia Co
243 High Street
Morgantown, WV 26505

Soles Electric
1552 Tulip Lane
Fairmont, WV 26554

Southwest Regional Tax Bureau
One Centennial Way
Scottsdale, PA 15683

Standard Hydraulics, Inc.
PO Box 446
Hurricane, WV 25526

Standard Laboratories, Inc
147 11th Ave
Charleston, WV 25303

Streamline, Inc.
198 Industrial Park Rd.
Meyersdale, PA 15552-9312

Theodore R. Smith Trucking, Inc.
2719 Morgantown Road
Smithfield, PA 15478

Wampum Hardware Co.
636 Paden Rd.
New Galilee, PA 16141

William Ruckle
276 Mel Brand Rd.
Morgantown, WV 26501

Willowbrook Welding
276 Mel Brand Road
Morgantown, WV 26501

WorkForce WV
112 California Ave
Charleston, WV 25305-0112

WV Dep. of Environmental Prot.
601 57th Street SE
Charleston, WV 25304

WV Miners Safety & Training
14 Commerce Drive Suite 101
Morgantown, WV 26501

WV State Tax Department
Compliance Division
PO Box 229
Charleston, WV 25321-0229

**United States Bankruptcy Court
Northern District of West Virginia**

In re Shafer Brothers Construction, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Shafer Brothers Construction, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Orion Group, Inc.
668 Lower Hildebrand Road
Morgantown, WV 26501**

None [*Check if applicable*]

January 6, 2014

Date

/s/ Todd Johnson WV

Todd Johnson WV 9261

Signature of Attorney or Litigant

Counsel for Shafer Brothers Construction, Inc.

Johnson Law, PLLC

PO Box 519

Morgantown, WV 26507-0519

(304) 292-7933 Fax:(304) 292-7931

johnsonlawoffice@gmail.com