

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AE Jewelers, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA A&E Jewelers

3. Debtor's federal Employer Identification Number (EIN) 39-1796078

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>971 S. Green Bay Road</u> <u>Neenah, WI 54956</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Winnebago</u> County	Location of principal assets, if different from principal place of business
	_____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.aejewelers.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4483

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 26, 2016**
MM / DD / YYYY

X /s/ Richard L. Meyer
Signature of authorized representative of debtor

Title **President**

Richard L. Meyer
Printed name

18. Signature of attorney

X /s/ Andrew Wagener
Signature of attorney for debtor

Date **September 26, 2016**
MM / DD / YYYY

Andrew Wagener
Printed name

Bollenbeck Fyfe, S.C
Firm name

**W6260 Communication Court
Appleton, WI 54914**
Number, Street, City, State & ZIP Code

Contact phone **(920) 735-1711** Email address **wagener@bollenbeckfyfe.com**

1032494
Bar number and State

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 26, 2016

X /s/ Richard L. Meyer

Signature of individual signing on behalf of debtor

Richard L. Meyer

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	AE Jewelers, Inc.
United States Bankruptcy Court for the:	EASTERN DISTRICT OF WISCONSIN
Case number (if known):	_____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 650448 Dallas, TX 75265-0448		Credit Card				\$49,410.12
American Express PO Box 650448 Dallas, TX 75265-0448		Credit Card				\$40,816.17
Capacity Funding 7 Renaissance Square 5th Floor White Plains, NY 10601		Business Debt				\$32,742.00
Capacity Funding 7 Renaissance Square 5th Floor White Plains, NY 10601		Business Debt				\$45,871.64
Capital One Bank USA NA PO Box 6492 Carol Stream, IL 60197-6492		Credit Card				\$35,455.20
Capital One Card Services PO Box 9600 Carol Stream, IL 60128-1960		Credit Card				\$25,149.83
Charmed Story PO Box 1852 Appleton, WI 54912		Business Debt				\$110,000.00

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chase Cardmember Service PO Box 94014 Palatine, IL 60094-4014		Credit Card				\$24,889.18
Citizen First VERVE 2900 Universal St. Oshkosh, WI 54904		Line of Credit				\$99,845.84
Citizen First VERVE 2900 Universal St. Oshkosh, WI 54904		Business Debt				\$49,999.32
Oris Watches 60 Washington St. Ste 412 Norwalk, CT 06854		Business Debt	Disputed			\$38,560.65
Rogue Credit Union 1370 Center Dr. Medford, OR 97501		All of Debtor's Personal Property, including furniture, equipment, fixtures, trade fixtures, inventory, cash, accounts receivable, general intangible				\$488,553.45
Rosy Blue Trading 529 Fifth Ave 15th Floor New York, NY 10017		Business Debt				\$28,542.20
Time Warner Cable - Media 13195 Collection Center Dr Chicago, IL 60693		Business Debt				\$58,165.85
US Bank PO Box 790408 Saint Louis, MO 63179		Credit Card				\$54,043.66
US Bank Oshkosh Southwest Branch PO Box 790179 Saint Louis, MO 63179-0179		Line of Credit				\$48,366.33

Debtor **AE Jewelers, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Verragio, Ltd 132 W. 36th Street New York, NY 10018		Pending Trademark Infringement & Breach of Contract Lawsuit	Disputed			\$41,700.00
WBAY-TV PO Box 601028 Charlotte, NC 28260		Business Debt				\$28,501.00
Wells Fargo Bank, N.A. PO Box 6995 Portland, OR 97228-6995		Credit Card				\$31,331.12
Wisconsin Department of Revenue Special Procedures Unit PO Box 8901 Madison, WI 53708-8901		Sales Tax				\$29,129.15

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>322,423.97</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>322,423.97</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>1,738,837.66</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>29,129.15</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,357,949.77</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>4,125,916.58</u>

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2.	Cash on hand		\$2,375.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	US Bank	Checking	5147 \$1,399.79
3.2.	Citizens First	Checking	507 \$1,247.66
3.3.	Citizens First	Savings	\$0.00
3.4.	Choice Bank	Checking	3378 \$374.62
4.	Other cash equivalents (Identify all)		
5.	Total of Part 1.		\$5,397.07
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

Debtor AE Jewelers, Inc.
Name

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- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Jewelry and retail items - Physical Inventory is in the process of being completed with an estimated completion date of three weeks.	December 2015	Unknown	N/A	Unknown

23. Total of Part 5. Add lines 19 through 22. Copy the total to line 84. **\$0.00**

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor AE Jewelers, Inc.
Name

Case number (If known) _____

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office and Store Furniture, including but not limited to, desks, chairs, cabinets, display cases, safes, computers, and software	\$226,553.00	Tax records	\$226,553.00
Laserstar Laser	\$32,410.00	Tax records	\$32,410.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$258,963.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2004 Penske Truck 140,000 miles	\$0.00	Liquidation	\$2,887.00
47.2. 2013 Malibu (628) 48,639 Mileage	\$8,665.00	Liquidation	\$8,307.00

Debtor AE Jewelers, Inc.
Name

Case number (If known) _____

47.3. **2013 Malibu (629) 45,852 Mileage; has dent and needs brakes** \$8,665.00 Liquidation \$7,946.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$19,140.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No

Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No

Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.

Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.

Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets A&E trademark	<u>Unknown</u>		<u>Unknown</u>
61. Internet domain names and websites aejewelers.com	<u>\$0.00</u>		<u>Unknown</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer Mailing Lists	<u>\$0.00</u>		<u>Unknown</u>
64. Other intangibles, or intellectual property			
65. Goodwill Goodwill associated with the business	<u>\$0.00</u>		<u>Unknown</u>

Debtor AE Jewelers, Inc.
Name

Case number (If known) _____

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Breach of Contract Counterclaim against Oris Watches, USA Inc. in Outagamie County Case No. 16 CV 154
Nature of claim Breach of Contract
Amount requested \$43,512.50

\$38,923.90

Counterclaim against Verragio in Southern District of New York Case No. 15-cv-6500
Nature of claim Breach of Contract, Intentional Interference with Contracts, Defamation
Amount requested \$0.00

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Debtor AE Jewelers, Inc.
Name

Case number (If known) _____

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

<u>\$38,923.90</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor AE Jewelers, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$5,397.07</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$258,963.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$19,140.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$38,923.90</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$322,423.97</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$322,423.97</u>

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Ally</p> <p>Creditor's Name PO Box 3080902 Bloomington, MN 55438-0902</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 3083</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2013 Malibu (628) 48,639 Mileage</p> <p>Describe the lien Purchase Money Security</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$4,279.86</p>	<p>\$8,307.00</p>

<p>2.2 Ally</p> <p>Creditor's Name PO Box 3080902 Bloomington, MN 55438-0902</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 3639</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien 2013 Malibu (629) 45,852 Mileage; has dent and needs brakes</p> <p>Describe the lien Purchase Money Security</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$4,279.77</p>	<p>\$7,946.00</p>
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Debtor **AE Jewelers, Inc.**
Name

Case number (if know) _____

No
 Yes. Specify each creditor,
including this creditor and its relative
priority.

Contingent
 Unliquidated
 Disputed

2.3 Choice Bank

Creditor's Name

**PO Box 2762
Oshkosh, WI 54903**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2906

Do multiple creditors have an
interest in the same property?

No
 Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All personal property

\$337,952.24

\$0.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 Choice Bank

Creditor's Name

**PO Box 2762
Oshkosh, WI 54903**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2909

Do multiple creditors have an
interest in the same property?

No
 Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All Personal Property

\$211,244.68

\$0.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.5 Choice Bank

Creditor's Name

**PO Box 2762
Oshkosh, WI 54903**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

All Personal Property

\$38,314.54

\$0.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if know) _____

Date debt was incurred

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

3230

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 **Choice Bank**
Creditor's Name

Describe debtor's property that is subject to a lien \$850,000.00
Line of Credit \$0.00

PO Box 2762
Oshkosh, WI 54903

Creditor's mailing address

Describe the lien

Line of Credit

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.7 **Choice Bank**
Creditor's Name

Describe debtor's property that is subject to a lien \$70,000.00
Personal Property Unknown

PO Box 2762
Oshkosh, WI 54903

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

01/10/16

Last 4 digits of account number

5627

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.8 **City of Marinette**

Describe debtor's property that is subject to a lien \$345.18
Unknown

Debtor **AE Jewelers, Inc.**
Name

Case number (if know)

Creditor's Name
**Marinette County Treasurer
1926 Hall Ave
Marinette, WI 54143**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Personal Property

Describe the lien

Personal Property Taxes

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.9 **City of Neenah**

Creditor's Name

**PO Box 582
Neenah, WI 54957-0582**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Personal Property

\$607.36

Unknown

Describe the lien

Personal Property Taxes

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1
0 **Direct Capital**

Creditor's Name

**155 Commerce Way
Portsmouth, NH 03801**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/3/12

Last 4 digits of account number

1BTX

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Security Equipment, Computers in Appleton, Computers in Oshkosh

\$2,203.97

Unknown

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **AE Jewelers, Inc.**

Name

Case number (if know)

No

Yes. Specify each creditor, including this creditor and its relative priority.

Contingent

Unliquidated

Disputed

2.1
1

Direct Capital

Creditor's Name

**155 Commerce Way
Portsmouth, NH 03801**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/27/2013

Last 4 digits of account number

7727

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Retail Services

\$11,711.08

Unknown

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
2

Direct Capital

Creditor's Name

**155 Commerce Way
Portsmouth, NH 03801**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/5/14

Last 4 digits of account number

9008

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Safe, Pandora Cases, Signs, computer & Security System

\$36,852.08

Unknown

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
3

Direct Capital

Creditor's Name

**155 Commerce Way
Portsmouth, NH 03801**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Duratron Boxes-Appleton, Levian Showcases - Appleton/Neenah, Custom Cabinetry-Appleton

\$2,198.00

Unknown

Describe the lien

Purchase Money Security

Debtor **AE Jewelers, Inc.**
Name

Case number (if know)

Creditor's email address, if known

Date debt was incurred
5/16/13
Last 4 digits of account number
01CE

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
4

Direct Capital

Creditor's Name

155 Commerce Way
Portsmouth, NH 03801

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
9/13/12
Last 4 digits of account number
01BO

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Office Equipment Neenah, Office Equipment and Furniture Prospect & Office Equipment Furniture Marinette

\$64,702.64

Unknown

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
5

Ervin Leasing/UniFi Equip. Finance Inc.

Creditor's Name

PO Box 1689
Ann Arbor, MI 48106-1689

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
7/4/14
Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Laserstar Laser

\$37,146.26

\$32,410.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **AE Jewelers, Inc.**
Name

Case number (if know) _____

No
 Yes. Specify each creditor,
including this creditor and its relative
priority.

Contingent
 Unliquidated
 Disputed

2.1
6

Gems One Corporation

Creditor's Name

**25 West 45th Street, #1200
New York, NY 10036**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

No
 Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Loose Diamonds & Gemstones and Jewelry
sold on Consignment - Active UCC**

Unknown

Unknown

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1
7

Payment Capital

Creditor's Name

**19528 Ventura Blvd #170
Tarzana, CA 91356**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

No
 Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All personal property

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1
8

Simon Gloub & Sons Inc.

Creditor's Name

**13035 Gateway Dr, #119
Seattle, WA 98168**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Inventory

\$67,000.00

Unknown

Describe the lien

Purchase Money Security

Debtor **AE Jewelers, Inc.**
Name

Case number (if know) _____

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,738,837.6
6

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Corporatiion Service Company
PO Box 2576
Springfield, IL 62708-2576

Line 2.10

Corporation Service Co
301 South Bedford St #3
Madison, WI 53703

Line 2.16

Corporation Service Company
PO Box 2576
Springfield, IL 62708-2576

Line 2.11

Corporation Service Company
PO Box 2576
Springfield, IL 62708-2576

Line 2.12

Corporation Service Company
PO Box 2576
Springfield, IL 62708-2576

Line 2.13

Corporation Service Company
PO Box 2576
Springfield, IL 62708-2576

Line 2.14

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Wisconsin Department of Revenue Special Procedures Unit PO Box 8901 Madison, WI 53708-8901	\$29,129.15	\$29,129.15
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred April - Aug 2015		
	Basis for the claim: Sales Tax		
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A&P Afarin Co 98 Cutter Mill Rd #410 Great Neck, NY 11021	\$5,778.81
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____ Last 4 digits of account number _____	
	Basis for the claim: Business Debt	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Acoustic Professionals 1406 N Alvin St Appleton, WI 54911	\$1,665.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____ Last 4 digits of account number _____	
	Basis for the claim: Business Debt	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3 Nonpriority creditor's name and mailing address **AE Jewelers of Medford, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$2,860.00
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 9/23/16
 Last 4 digits of account number _____
 Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Alliant Energy** As of the petition filing date, the claim is: *Check all that apply.* \$5,082.59
PO Box 3068
Cedar Rapids, IA 52406-3068
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number 1Fdl
 Basis for the claim: Utilities
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Alliant Energy** As of the petition filing date, the claim is: *Check all that apply.* \$23.98
PO Box 3068
Cedar Rapids, IA 52406-3068
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number ties
 Basis for the claim: Utilities
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **American Express** As of the petition filing date, the claim is: *Check all that apply.* \$49,410.12
PO Box 650448
Dallas, TX 75265-0448
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number 1007
 Basis for the claim: Credit Card
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **American Express** As of the petition filing date, the claim is: *Check all that apply.* \$7,064.47
PO Box 650448
Dallas, TX 75265-0448
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number 2003
 Basis for the claim: Credit Card
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **American Express** As of the petition filing date, the claim is: *Check all that apply.* \$40,816.17
PO Box 650448
Dallas, TX 75265-0448
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Basis for the claim: Credit Card
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **American Express Delta** As of the petition filing date, the claim is: *Check all that apply.* \$19,468.71
PO Box 650448
Dallas, TX 75265-0448
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number 2009
 Basis for the claim: Credit Card
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **ArtCarved Class Rings
Commemorative Brands, Inc.
PO Box 149056
Austin, TX 78714-9056** As of the petition filing date, the claim is: *Check all that apply.* \$141.34
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Business Debt
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Associated Bank Commercial Loans
PO Box 8870
Carol Stream, IL 60197-8870** As of the petition filing date, the claim is: *Check all that apply.* \$19,991.94
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Line of Credit
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **B&W Auto
2831 Mary St.
Marinette, WI 54143** As of the petition filing date, the claim is: *Check all that apply.* \$360.00
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Services
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Bank of America
PO Box 851001
Dallas, TX 75285-1001** As of the petition filing date, the claim is: *Check all that apply.* \$932.05
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Credit Card
Last 4 digits of account number 4974 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Bank of America
Business Card
PO Box 15796
Wilmington, DE 19886-5796** As of the petition filing date, the claim is: *Check all that apply.* \$19,252.64
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Credit Card
Last 4 digits of account number 2824 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Bank of America
PO Box 851001
Dallas, TX 75285-1001** As of the petition filing date, the claim is: *Check all that apply.* \$6,137.56
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Credit Card
Last 4 digits of account number 5034 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Bank of America
Business Card
PO Box 15796
Wilmington, DE 19886-5796** As of the petition filing date, the claim is: *Check all that apply.* \$23,279.74
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: Credit Card
Last 4 digits of account number 5593 Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.17 Nonpriority creditor's name and mailing address **Barrier Security**
1075 S. Lake St., Ste. 8
Neenah, WI 54956
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$189.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Bay Cities Multimedia**
844 Pierce Ave #205
Marinette, WI 54143
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$4,012.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Bogarz Inc.**
3680 Beverly Blvd.
Los Angeles, CA 90004
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$24.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Capacity Funding**
7 Renaissance Square
5th Floor
White Plains, NY 10601
Date(s) debt was incurred _
Last 4 digits of account number 6

As of the petition filing date, the claim is: *Check all that apply.* **\$45,871.64**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Capacity Funding**
7 Renaissance Square
5th Floor
White Plains, NY 10601
Date(s) debt was incurred _
Last 4 digits of account number 7

As of the petition filing date, the claim is: *Check all that apply.* **\$32,742.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **Capital One**
PO Box 85520
Richmond, VA 23285
Date(s) debt was incurred _
Last 4 digits of account number 1437

As of the petition filing date, the claim is: *Check all that apply.* **\$2,741.39**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Credit Card**
Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Capital One Bank USA NA**
PO Box 6492
Carol Stream, IL 60197-6492
Date(s) debt was incurred _
Last 4 digits of account number 9694

As of the petition filing date, the claim is: *Check all that apply.* **\$35,455.20**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Credit Card**
Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Capital One Card Services** **PO Box 9600** **Carol Stream, IL 60128-1960** **As of the petition filing date, the claim is:** *Check all that apply.* **\$25,149.83**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Credit Card
 Last 4 digits of account number Card Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Capital One Card Services** **PO Box 9600** **Carol Stream, IL 60128-1960** **As of the petition filing date, the claim is:** *Check all that apply.* **\$22,076.57**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Credit Card
 Last 4 digits of account number Card Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Capital One Card Services** **PO Box 9600** **Carol Stream, IL 60128-1960** **As of the petition filing date, the claim is:** *Check all that apply.* **\$10,802.88**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Credit Card
 Last 4 digits of account number 4432 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Capital One Bank USA NA** **PO Box 6492** **Carol Stream, IL 60197-6492** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,806.74**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Credit Card
 Last 4 digits of account number 0479 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Catalog Innovations** **Grove Office Park** **2100 Manchester Rd S** **Wheaton, IL 60187** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,820.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Business Debt
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Charmed Story** **PO Box 1852** **Appleton, WI 54912** **As of the petition filing date, the claim is:** *Check all that apply.* **\$110,000.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Business Debt
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Charter Communications** **PO Box 2981** **Milwaukee, WI 53201-2981** **As of the petition filing date, the claim is:** *Check all that apply.* **\$675.64**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Services
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.31	Nonpriority creditor's name and mailing address Chase Cardmember Service PO Box 94014 Palatine, IL 60094-4014 Date(s) debt was incurred _ Last 4 digits of account number 8543	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,912.76
3.32	Nonpriority creditor's name and mailing address Chase Cardmember Service PO Box 94014 Palatine, IL 60094-4014 Date(s) debt was incurred _ Last 4 digits of account number 3365	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,889.18
3.33	Nonpriority creditor's name and mailing address Christensen & Wisnet Heating & Cooling 4450 W Greenville Dr Appleton, WI 54913 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,746.97
3.34	Nonpriority creditor's name and mailing address Citibank PO Box 78045 Phoenix, AZ 85062-8045 Date(s) debt was incurred _ Last 4 digits of account number 2923	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,531.05
3.35	Nonpriority creditor's name and mailing address Citibank PO Box 78045 Phoenix, AZ 85062-8045 Date(s) debt was incurred _ Last 4 digits of account number 3757	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,069.34
3.36	Nonpriority creditor's name and mailing address Citizen First VERVE 2900 Universal St. Oshkosh, WI 54904 Date(s) debt was incurred _ Last 4 digits of account number 0750	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Line of Credit Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$99,845.84
3.37	Nonpriority creditor's name and mailing address Citizen First VERVE 2900 Universal St. Oshkosh, WI 54904 Date(s) debt was incurred _ Last 4 digits of account number 7651	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,999.32

3.38 Nonpriority creditor's name and mailing address **Citizen Watch**
1000 West 190th St
Torrance, CA 90502-1040
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$30.14**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **Citizens First**
VISA
PO Box 660493
Dallas, TX 75266-0493
Date(s) debt was incurred _____
Last 4 digits of account number **1512**
As of the petition filing date, the claim is: *Check all that apply.* **\$8,369.96**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Credit Card**
Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **Citizens First**
VISA
PO Box 660493
Dallas, TX 75266-0493
Date(s) debt was incurred _____
Last 4 digits of account number **7462**
As of the petition filing date, the claim is: *Check all that apply.* **\$20,237.98**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Credit Card**
Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **City of Appleton**
Finance Department
P. O. Box 1217
Appleton, WI 54911
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$526.79**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utilities**
Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **City of Fond du Lac**
PO Box 830
Fond Du Lac, WI 54936-0830
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$245.41**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Water Utility**
Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **City of Oshkosh**
PO Box 1128
Oshkosh, WI 54903-1128
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$270.74**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utilities**
Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **City of Wautoma**
210 E. Main St.
Wautoma, WI 54982
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$65.83**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Water Utility**
Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$11,710.71**
Comenity - Lexus Pursuits Visa
PO Box 659820
San Antonio, TX 78265-9120
 Date(s) debt was incurred _____
 Last 4 digits of account number **8679**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Credit Card
 Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$13,975.62**
Comenity - Lexus Pursuits Visa
PO Box 659820
San Antonio, TX 78265-9120
 Date(s) debt was incurred _____
 Last 4 digits of account number **9918**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Credit Card
 Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$138,315.56**
Corinne Meyer
971 S. Green Bay Rd
Neenah, WI 54956
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$366.55**
DISH
9601 S. Meridian Blvd
Englewood, CO 80112
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Business Debt
 Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$188.41**
Dizeo Silver
250 Spring St NW, Ste. 6s356
Atlanta, GA 30303
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Business Debt
 Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **Unknown**
Donna L. Fagan
8141 Upper Applegate Road
Jacksonville, OR 97530
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Pending Sexual Harassment, Retaliatory Discharge, Post-Employment Retaliation, Aider and Abettor Liability, and Wage Discrimination in Oregon
 Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$135.00**
Draeb Jewelers
50 N 3rd Ave
Sturgeon Bay, WI 54235
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Business Debt
 Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.52 Nonpriority creditor's name and mailing address **Drexel Building Supply**
W3053 Cty TK F
Berlin, WI 54923
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$2,766.93**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Dept**
Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **Eagle Herald Publishing, LLC**
PO Box 77
Marinette, WI 54143-0077
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$4,909.18**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **Energy Control & Design**
PO Box 12
Appleton, WI 54912-0012
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$661.29**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **FedEx**
3965 Airways, Module G
Memphis, TN 38116
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$1,068.28**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **Frederic Sage**
98 Cuttermill Road, #451S
Great Neck, NY 11021
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$12,180.73**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **Frederick Goldman**
154 West 14th St
New York, NY 10011
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$12,992.15**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **Gannett Wisconsin Media**
PO Box 677386
Dallas, TX 75267-7386
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$4,162.34**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **GemShield** As of the petition filing date, the claim is: *Check all that apply.* **\$160.00**
7363 East Kemper Road
Cincinnati, OH 45249
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **Grabner Glass** As of the petition filing date, the claim is: *Check all that apply.* **\$51.81**
1305 S. Main St
Oshkosh, WI 54902
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **Grabner Putzer Noffke Caflisch & Lynch** As of the petition filing date, the claim is: *Check all that apply.* **\$2,109.10**
PO Box 2905
Oshkosh, WI 54903-2905
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Accountant Services**
Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **Grand Chute Utilities** As of the petition filing date, the claim is: *Check all that apply.* **\$442.03**
1900 Grand Chute Blvd
Appleton, WI 54913
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utilities**
Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **InterJewel** As of the petition filing date, the claim is: *Check all that apply.* **\$1,575.00**
580 Fifth Ave #102
New York, NY 10036
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **Jewelry Innovations** As of the petition filing date, the claim is: *Check all that apply.* **\$652.15**
615 W 9400 S Suite #105
Sandy, UT 84070
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **Joseph Falkenstein** As of the petition filing date, the claim is: *Check all that apply.* **\$2,000.64**
21 Coggins Lane
West Orange, NJ 07052
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.66 Nonpriority creditor's name and mailing address **Journal Broadcast Group WGBA** As of the petition filing date, the claim is: *Check all that apply.* **\$8,202.00**
Dept. 5300 Contingent
PO Box 1231 Unliquidated
Milwaukee, WI 53201 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Business Debt**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **Kelly Waters** As of the petition filing date, the claim is: *Check all that apply.* **\$5.46**
PO Box 240924 Contingent
Boston, MA 02124 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Business Debt**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.68 Nonpriority creditor's name and mailing address **Ken's Plumbing** As of the petition filing date, the claim is: *Check all that apply.* **\$4,114.00**
PO Box 118 Contingent
Sherwood, WI 54169 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Services**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.69 Nonpriority creditor's name and mailing address **Kim International Manuf** As of the petition filing date, the claim is: *Check all that apply.* **\$1,920.41**
14840 Landmark Blvd Contingent
Dallas, TX 75254-7033 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Business Debt**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **King & Company LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$10,271.30**
576 12th Street Contingent
Menasha, WI 54952 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Business Debt**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.71 Nonpriority creditor's name and mailing address **L&H GYR Excavating** As of the petition filing date, the claim is: *Check all that apply.* **\$484.56**
629 Van Dyne Road Contingent
Fond Du Lac, WI 54937 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Services**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.72 Nonpriority creditor's name and mailing address **Lashbrook** As of the petition filing date, the claim is: *Check all that apply.* **\$2,418.71**
131 E 13065 S Contingent
Draper, UT 84020-8616 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Business Debt**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.73	Nonpriority creditor's name and mailing address Le Vian Exotics 235 Great Neck Road Great Neck, NY 11021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$130.00
3.74	Nonpriority creditor's name and mailing address LG Funding, LLC 1218 Union St. Brooklyn, NY 11225 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,120.23
3.75	Nonpriority creditor's name and mailing address Low Cost Luxury 7500 Bellaire Blvd, Ste. 900 Houston, TX 77036 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,102.00
3.76	Nonpriority creditor's name and mailing address Mand Plumbing PO Box 1341 Fond Du Lac, WI 54936-1341 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$495.85
3.77	Nonpriority creditor's name and mailing address Marinette Water Utility PO Box 14500 Madison, WI 53708 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$382.23
3.78	Nonpriority creditor's name and mailing address Menard Inc Properties Division 5101 Menard Dr Eau Claire, WI 54703 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
3.79	Nonpriority creditor's name and mailing address Menasha Utilities 321 Milwaukee Street PO Box 340 Menasha, WI 54952 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$463.49

3.80 Nonpriority creditor's name and mailing address **Menza & Zak Heating & Cooling** As of the petition filing date, the claim is: *Check all that apply.* **\$183.05**
60 Water Street
Marinette, WI 54143
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.81 Nonpriority creditor's name and mailing address **Midwest Communications** As of the petition filing date, the claim is: *Check all that apply.* **\$4,410.00**
1500 N. Casaloma Dr #301
Appleton, WI 54913
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.82 Nonpriority creditor's name and mailing address **Neenah Utilities** As of the petition filing date, the claim is: *Check all that apply.* **\$560.76**
PO Box 426
Neenah, WI 54957-0426
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utiltieis**
Is the claim subject to offset? No Yes

3.83 Nonpriority creditor's name and mailing address **Oris Watches** As of the petition filing date, the claim is: *Check all that apply.* **\$38,560.65**
60 Washington St. Ste 412
Norwalk, CT 06854
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.84 Nonpriority creditor's name and mailing address **Price Point Marketing** As of the petition filing date, the claim is: *Check all that apply.* **\$866.57**
PO Box 38
Hackensack, NJ 07602-0038
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.85 Nonpriority creditor's name and mailing address **Radio Plus Fondy** As of the petition filing date, the claim is: *Check all that apply.* **\$4,581.50**
210 S Main St
Fond Du Lac, WI 54935
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.86 Nonpriority creditor's name and mailing address **Reff Baivier Bermingham & Lim** As of the petition filing date, the claim is: *Check all that apply.* **\$6,036.00**
217 Ceape Ave
Oshkosh, WI 54901
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.87 Nonpriority creditor's name and mailing address **Richard L. Meyer**
971 S. Green Bay Rd
Neenah, WI 54956 As of the petition filing date, the claim is: *Check all that apply.* **\$138,315.56**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Loan**
Is the claim subject to offset? No Yes

3.88 Nonpriority creditor's name and mailing address **Rogue Credit Union**
1370 Center Dr.
Medford, OR 97501 As of the petition filing date, the claim is: *Check all that apply.* **\$488,553.45**
Date(s) debt was incurred **02/27/2013** Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **All of Debtor's Personal Property, including furniture, equipment, fixtures, trade fixtures, inventory, cash, accounts receivable, general intangibles, and all proceeds of the same**
Is the claim subject to offset? No Yes

3.89 Nonpriority creditor's name and mailing address **Rosy Blue Trading**
529 Fifth Ave
15th Floor
New York, NY 10017 As of the petition filing date, the claim is: *Check all that apply.* **\$28,542.20**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.90 Nonpriority creditor's name and mailing address **Roto Rooter**
N2808 Meade St
Appleton, WI 54915 As of the petition filing date, the claim is: *Check all that apply.* **\$99.95**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.91 Nonpriority creditor's name and mailing address **Royal Chain Group**
2 W 46th St
New York, NY 10036 As of the petition filing date, the claim is: *Check all that apply.* **\$31.38**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.92 Nonpriority creditor's name and mailing address **Schenck**
200 E. Washington Street
PO Box 1739
Appleton, WI 54913-1739 As of the petition filing date, the claim is: *Check all that apply.* **\$5,890.00**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.93 Nonpriority creditor's name and mailing address **Seaway Printing Company**
1609 Western Ave
Green Bay, WI 54303 As of the petition filing date, the claim is: *Check all that apply.* **\$5,670.89**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.94 Nonpriority creditor's name and mailing address **Simply Diamonds**
529 5th Ave #1700
New York, NY 10017
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$19.80**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.95 Nonpriority creditor's name and mailing address **Solid Waste Midwest, LLC**
2905 Paine Ave
Sheboygan, WI 53081
Date(s) debt was incurred _
Last 4 digits of account number **Advanced Disposal - Oshkosh**

As of the petition filing date, the claim is: *Check all that apply.* **\$234.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.96 Nonpriority creditor's name and mailing address **Solid Waste Midwest, LLC**
2905 Paine Ave
Sheboygan, WI 53081
Date(s) debt was incurred _
Last 4 digits of account number **Advanced Disposal - Darboy**

As of the petition filing date, the claim is: *Check all that apply.* **\$309.84**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Services CONFIRM ADDRESS IS SAME AS OSHKOSH**
Is the claim subject to offset? No Yes

3.97 Nonpriority creditor's name and mailing address **SoundWorld**
3015 Wisconsin Ave
Appleton, WI 54914
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
Is the claim subject to offset? No Yes

3.98 Nonpriority creditor's name and mailing address **Strategic Funding**
120 West 45th St.
New York, NY 10036
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$22,330.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.99 Nonpriority creditor's name and mailing address **TDS Metrocom**
PO Box 94510
Palatine, IL 60094
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$320.19**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Telephone**
Is the claim subject to offset? No Yes

3.100 Nonpriority creditor's name and mailing address **The Edge by Abbott & Shapiro LLC**
3 Corporate Dr, #215
Shelton, CT 06484
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$8,842.98**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.101 Nonpriority creditor's name and mailing address **The Retirement Advantage** **PO Box 8822** **Carol Stream, IL 60197-8822** **\$150.00**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.102 Nonpriority creditor's name and mailing address **Tim Rausch Plumbing** **1606-A W. Haskel St** **Appleton, WI 54914** **\$220.66**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.103 Nonpriority creditor's name and mailing address **Time Warner Cable** **PO Box 3237** **Milwaukee, WI 53201-3237** **\$8,325.49**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utilities-Cable**
Is the claim subject to offset? No Yes

3.104 Nonpriority creditor's name and mailing address **Time Warner Cable - Media** **13195 Collection Center Dr** **Chicago, IL 60693** **\$58,165.85**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.105 Nonpriority creditor's name and mailing address **Town of Menasha Utilities** **2000 Municipal Dr., #201** **Neenah, WI 54956** **\$842.03**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utilities**
Is the claim subject to offset? No Yes

3.106 Nonpriority creditor's name and mailing address **Travelers Insurance** **PO Box 660317** **Dallas, TX 75266-0317** **\$9,585.25**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.107 Nonpriority creditor's name and mailing address **United Healthcare** **Dept. CH 10151** **Palatine, IL 60055** **\$144.66**
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.108 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$21,010.62**
US Bank Contingent
PO Box 790408 Unliquidated
Saint Louis, MO 63179 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number **5760**
Basis for the claim: Credit Card
Is the claim subject to offset? No Yes

3.109 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$16,794.44**
US Bank Contingent
PO Box 790408 Unliquidated
Saint Louis, MO 63179 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number **0131**
Basis for the claim: Credit Card
Is the claim subject to offset? No Yes

3.110 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$16,853.53**
US Bank Contingent
PO Box 790408 Unliquidated
Saint Louis, MO 63179 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number **4792**
Basis for the claim: Credit Card
Is the claim subject to offset? No Yes

3.111 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$54,043.66**
US Bank Contingent
PO Box 790408 Unliquidated
Saint Louis, MO 63179 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number **0160**
Basis for the claim: Credit Card
Is the claim subject to offset? No Yes

3.112 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$6,788.52**
US Bank Contingent
PO Box 790408 Unliquidated
Saint Louis, MO 63179 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number **5004**
Basis for the claim: Credit Card
Is the claim subject to offset? No Yes

3.113 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$48,366.33**
US Bank Contingent
Oshkosh Southwest Branch Unliquidated
PO Box 790179 Disputed
Saint Louis, MO 63179-0179
Date(s) debt was incurred _____
Last 4 digits of account number **8398**
Basis for the claim: Line of Credit
Is the claim subject to offset? No Yes

3.114 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$696.66**
US Cellular Contingent
P.O. Box 0203 Unliquidated
Palatine, IL 60055 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.115 Nonpriority creditor's name and mailing address **Verragio, Ltd**
132 W. 36th Street
New York, NY 10018
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$41,700.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Pending Trademark Infringement & Breach of Contract Lawsuit**
Is the claim subject to offset? No Yes

3.116 Nonpriority creditor's name and mailing address **Village of Ashwaubenon**
2155 Holmgren Way
Green Bay, WI 54304
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$30.30**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.117 Nonpriority creditor's name and mailing address **Waste Management of Wisconsin**
W132 N10487 Grant Drive
Germantown, WI 53022
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$374.49**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Services**
Is the claim subject to offset? No Yes

3.118 Nonpriority creditor's name and mailing address **WBAY-TV**
PO Box 601028
Charlotte, NC 28260
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$28,501.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

3.119 Nonpriority creditor's name and mailing address **WE Energies**
PO Box 90001
Milwaukee, WI 53290-0001
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$5,563.23**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Utilities**
Is the claim subject to offset? No Yes

3.120 Nonpriority creditor's name and mailing address **Wells Fargo Bank, N.A.**
PO Box 6995
Portland, OR 97228-6995
Date(s) debt was incurred _____
Last 4 digits of account number **3890**
As of the petition filing date, the claim is: *Check all that apply.* **\$31,331.12**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Credit Card**
Is the claim subject to offset? No Yes

3.121 Nonpriority creditor's name and mailing address **Westie Investements - Fond du Lac, LLC**
971 S. Green Bay Road
Neenah, WI 54956
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$3,286.57**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Fond du Lac Real Estate Taxes**
Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.122 Nonpriority creditor's name and mailing address **Westie Investements - Fond du Lac, LLC**
971 S. Green Bay Road
Neenah, WI 54956
Date(s) debt was incurred 2016
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$49,500.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Unpaid Rent**
Is the claim subject to offset? No Yes

3.123 Nonpriority creditor's name and mailing address **Westie Investements - Darboy**
971 S. Green Bay Road
Neenah, WI 54956
Date(s) debt was incurred 2016
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$65,973.17**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Unpaid Rent**
Is the claim subject to offset? No Yes

3.124 Nonpriority creditor's name and mailing address **Westie Investements - Marinette**
971 S. Green Bay Rd
Neenah, WI 54956
Date(s) debt was incurred 2016
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$22,500.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Unpaid Rent**
Is the claim subject to offset? No Yes

3.125 Nonpriority creditor's name and mailing address **Westie Investements - Neenah, LLC**
971 S. Green Bay Road
Neenah, WI 54956
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$196.05**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Real Estate Taxes - 3003 W Prospect Ave**
Is the claim subject to offset? No Yes

3.126 Nonpriority creditor's name and mailing address **Westie Investements - Neenah, LLC**
971 S. Green Bay Road
Neenah, WI 54956
Date(s) debt was incurred 2016
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$52,576.40**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Unpaid Rent**
Is the claim subject to offset? No Yes

3.127 Nonpriority creditor's name and mailing address **Westie Investements - Oshkosh**
971 S. Green Bay Road
Neenah, WI 54956
Date(s) debt was incurred 2016
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$22,500.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Unpaid Rent**
Is the claim subject to offset? No Yes

3.128 Nonpriority creditor's name and mailing address **White Pine Trading**
535 Fifth Ave, 18th Floor
New York, NY 10017
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$7,238.71**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Business Debt**
Is the claim subject to offset? No Yes

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

3.129 Nonpriority creditor's name and mailing address
Wisconsin Public Service
PO Box 19003
Green Bay, WI 54307
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$975.22

Basis for the claim: **Utilities**

Is the claim subject to offset? No Yes

3.130 Nonpriority creditor's name and mailing address
WLUK
c/o WMSN
7847 Big Sky Dr
Madison, WI 53719
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$10,200.00

Basis for the claim: **Business Debt**

Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Attorney Anne D. Foster Dunn Carney Allen Higgins & Tongue, LLP 851 SW Sixth Ave, Ste. 1500 Portland, OR 97204	Line 3.50 <input type="checkbox"/> Not listed. Explain _____	—
4.2	Attorney Howard A. Kroll Tucker Ellis LLP 515 South Flower Street Forty-Second Floor Los Angeles, CA 90071	Line 3.115 <input type="checkbox"/> Not listed. Explain _____	—
4.3	Attorney Joseph Fenzel 757 N Broadway Ste. 201 Milwaukee, WI 53202-3645	Line 3.120 <input type="checkbox"/> Not listed. Explain _____	—
4.4	Attorney Samuel T. Smith Dunn Carney Allen Higgins & Tongue, LLP 851 SW Sixth Ave, Suite 1500 Portland, OR 97204	Line 3.50 <input type="checkbox"/> Not listed. Explain _____	—
4.5	Attorney Steven Jelenchick Beck, Chaet, Bamberger & Polsky, S.C. Two Plaza East, Suite 1085 330 East Kilbourn Avenue Milwaukee, WI 53202	Line 3.88 <input type="checkbox"/> Not listed. Explain _____	—
4.6	Attorney Vladimir Tsirkin Spektor & Tsirkin, PC 40 Rector St., Ste. 1502 New York, NY 10006	Line 3.115 <input type="checkbox"/> Not listed. Explain _____	—
4.7	Attorney William A. Rinehart Rinehart, Scaffidi & Mathews PO Box 11975 Milwaukee, WI 53211-1975	Line 3.83 <input type="checkbox"/> Not listed. Explain _____	—

Debtor **AE Jewelers, Inc.**
Name

Case number (if known)

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.8	Dennis M. Bush Insight Advisors, LLC N50W25091 William Dr Pewaukee, WI 53072	Line 3.88 <input type="checkbox"/> Not listed. Explain _____	—
4.9	Fond du Lac County Treasurer PO Box 1515 Fond Du Lac, WI 54936-1515	Line 3.121 <input type="checkbox"/> Not listed. Explain _____	—
4.10	Town of Menasha 2000 Municipal Drive Neenah, WI 54956	Line 3.125 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

	Total of claim amounts
5a.	\$ <u>29,129.15</u>
5b. +	\$ <u>2,357,949.77</u>
5c.	\$ <u>2,387,078.92</u>

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Acct# 04YMEK-01BTX Opened 10/3/12 Purchase Money Security Security Equipment, Computers in Appleton, Computers in Oshkosh 1 month</p>	<p>Direct Capital 155 Commerce Way Portsmouth, NH 03801</p>
<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Acct# ML00027727 Opened 8/27/2013 Purchase Money Security Retail Services 11 months</p>	<p>Direct Capital 155 Commerce Way Portsmouth, NH 03801</p>
<p>2.3. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Acct# DCC-0789008 Opened 6/5/14 Purchase Money Security Safe, Pandora Cases, Signs, computer & Security System 21 months</p>	<p>Direct Capital 155 Commerce Way Portsmouth, NH 03801</p>

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest	Acct# 04YMEK-01CE Opened 5/16/13 Purchase Money Security Duratron Boxes-Appleton, Levian Showcases - Appleton/Neenah, Custom Cabinetry-Appleton 20 months	Direct Capital 155 Commerce Way Portsmouth, NH 03801
State the term remaining		
List the contract number of any government contract	_____	_____

2.5. State what the contract or lease is for and the nature of the debtor's interest	Acct# 04YMEK-01BO Opened 9/13/12 Purchase Money Security Office Equipment Neenah, Office Equipment and Furniture Prospect & Office Equipment Furniture Marinette 1 month	Direct Capital 155 Commerce Way Portsmouth, NH 03801
State the term remaining		
List the contract number of any government contract	_____	_____

2.6. State what the contract or lease is for and the nature of the debtor's interest	Acct# Opened 7/4/14 Purchase Money Security Laserstar Laser 24 months	Ervin Leasing/UniFi Equip. Finance Inc. PO Box 1689 Ann Arbor, MI 48106-1689
State the term remaining		
List the contract number of any government contract	_____	_____

2.7. State what the contract or lease is for and the nature of the debtor's interest	Real Estate Lease, Debtor is Tenant	
State the term remaining	17 Years	
List the contract number of any government contract	_____	Westie Investements - Fond du Lac, LLC 971 S. Green Bay Road Neenah, WI 54956

2.8. State what the contract or lease is for and the nature of the debtor's interest	Real Estate Lease, Debtor is Tenant	Westie Investements - Darboy 971 S. Green Bay Road Neenah, WI 54956
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Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **17 Years**

List the contract number of any government contract _____

2.9. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease, Debtor is Tenant**

State the term remaining **17 Years**

List the contract number of any government contract _____

**Westie Investments - Marinette
971 S. Green Bay Rd
Neenah, WI 54956**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease, Debtor is Tenant**

State the term remaining **14 Years**

List the contract number of any government contract _____

**Westie Investments - Neenah, LLC
971 S. Green Bay Road
Neenah, WI 54956**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Real Estate Lease, Debtor is Tenant**

State the term remaining **14 Years**

List the contract number of any government contract _____

**Westie Investments - Oshkosh
971 S. Green Bay Road
Neenah, WI 54956**

Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	AE Jewelers of Medford, Inc.	971 S. Green Bay Road Neenah, WI 54956	Rogue Credit Union	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.88</u> <input type="checkbox"/> G _____
2.2	Corinne Meyer	971 S. Green Bay Road Neenah, WI 54956	Rogue Credit Union	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.88</u> <input type="checkbox"/> G _____
2.3	Corinne Meyer	971 S. Green Bay Rd Neenah, WI 54956	Payment Capital	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Corinne Meyer	971 S. Green Bay Rd Neenah, WI 54956	Ervin Leasing/UniFi Equip. Finance Inc.	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Corinne Meyer	971 S. Green Bay Rd Neenah, WI 54956	Choice Bank	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **AE Jewelers, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Corinne Meyer	971 S. Green Bay Rd Neenah, WI 54956	Capacity Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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2.7	Corinne Meyer	971 S. Green Bay Rd Neenah, WI 54956	Associated Bank Commercial Loans	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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2.8	Richard L. Meyer	971 S. Green Bay Road Neenah, WI 54956	Rogue Credit Union	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.88</u> <input type="checkbox"/> G _____
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2.9	Richard L. Meyer	971 S. Green Bay Rd Neenah, WI 54956	Payment Capital	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Richard L. Meyer	971 S. Green Bay Rd Neenah, WI 54956	Ervin Leasing/UniFi Equip. Finance Inc.	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Richard L. Meyer	971 S. Green Bay Rd Neenah, WI 54956	Choice Bank	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Richard L. Meyer	971 S. Green Bay Rd Neenah, WI 54956	Capacity Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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2.13	Richard L. Meyer	971 S. Green Bay Rd Neenah, WI 54956	Associated Bank Commercial Loans	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name AE Jewelers, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2016** to **Filing Date**

Operating a business
 Other _____

\$1,380,159.00

For prior year:
From **1/01/2015** to **12/31/2015**

Operating a business
 Other _____

\$3,772,357.00

For year before that:
From **1/01/2014** to **12/31/2014**

Operating a business
 Other _____

\$5,014,567.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. World Global Finance 14 North East 3rd Ave Miami, FL 33132	6/30, 7/1, 7/5, 7/6, 7/7, 7/8, 7/11, 7/12, 7/13, 7/14, 7/15, 7/18, 7/19, 7/20, 7/21, 7/22, 7/25, 7/26, 7/27, 7/28, 7/29, 8/1, 8/2, 8/3, 8/4, 8/5, 8/8, 8/9, 8/10, 8/11	\$19,740.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. Capacity Funding 7 Renaissance Square 5th Floor White Plains, NY 10601	7/20/16, 7/21 16, 7/22/16, 7/25/16, 7/26/16, 7/27/16, 7/29/16, 8/1/16, 8/2/16, 8/3/16, 8/4/16, 8/5/16, 8/8/16, 8/9/16, 8/10/16, 8/11/16, 8/12/16, 8/15/16, 8/16/16, 8/17/16, 8/18/16, 8/19/16, 8/22/16, 8/23/16, 8/24/16, 8/25/16, 8/26/16, 8/29/16, 8/30/16, 8/31/16, 9/1/16, 9/2/16, 9/7/16, 9/8/16, 9/9/16, 9/12/16	\$28,000.04	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. Direct Capital 155 Commerce Way Portsmouth, NH 03801	6/27/16, 7/15/16, 7/25/16, 8/15/16, 8/25/16	\$13,082.03	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.4. LG Funding, LLC 1218 Union St. Brooklyn, NY 11225	6/24/16, 7/1/16, 7/5/16, 7/6/16, 7/8/16, 7/12/16, 7/15/16, 7/19/16, 7/22/16, 7/26/16, 7/29/16, 8/2/16, 8/5/16, 8/9/16, 8/12/16, 8/16/16, 8/19/16, 8/23/16, 8/26/16, 8/30/16, 9/2/16, 9/9/16	\$41,335.41	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. King & Company LLC 576 12th Street Menasha, WI 54952	6/23/16, 6/30/16, 7/7/16, 7/14/16, 7/21/16, 7/28/16, 8/4/16, 8/11/16, 8/18/16, 8/25/16, 9/15/16	\$11,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. American Express PO Box 650448 Dallas, TX 75265-0448	6/20/16, 6/24/16, 6/27/16, 6/28/16, 6/30/16, 7/1/16, 7/7/16, 7/6/16, 7/13/16, 7/17/16, 7/19/16, 7/21/16, 7/23/16, 7/29/16, 7/31/16, 8/5/16, 8/11/16, 8/17/16, 8/19/16, 8/24/16, 8/25/16, 8/26/16, 8/28/16, 8/29/16, 8/30/16, 9/1/16, 9/1/16, 9/2/16, 9/7/16, 9/8/16,	\$122,225.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payments made on three different Credit Cards</u>
3.7. Capital One Card Services PO Box 9600 Carol Stream, IL 60128-1960	7/1/16, 7/8/16, 7/15/16, 7/18/16, 8/2/16, 8/5/16, 8/9/16, 8/18/16, 9/2/16, 9/7/16,	\$8,920.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payments on 6 different Credit Cards</u>
3.8. US Bank PO Box 790408 Saint Louis, MO 63179	6/27/16, 7/1/16, 7/5/16, 7/6/16, 7/15/16, 7/22/16, 7/27/16, 8/1/16, 8/3/16,8/5/16, 8/16/16, 8/27/16, 9/1/16, 9/2/16, 9/6/16	\$11,810.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payment on 6 different credit cards and a line of credit</u>

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Strategic Funding 120 West 45th St. New York, NY 10036	8/2/16, 8/3/16, 8/4/16, 8/5/16, 8/8/16, 8/9/16, 8/10/16, 8/11/16, 8/12/16, 8/15/16, 8/17/16, 8/18/16, 8/19/16, 8/22/16, 8/23/16, 8/24/16, 8/25/16, 8/26/16, 8/9/16, 8/30/16, 8/31/16, 9/1/16, 9/2/16, 9/6/16, 9/7/16, 9/8/16, 9/9/16, 9/12/16	\$15,515.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.10 Yellowstone Capital 1 Evertrust Plaza Jersey City, NJ 07302	6/23/16, 6/24/16, 6/27/16, 6/28/16, 6/29/16, 6/30/16, 7/1/16, 7/6/16, 7/6/16, 7/7/16, 7/8/16, 7/11/16, 7/12/16, 7/13/16, 7/14/16, 7/15/16, 7/18/16, 7/19/16, 7/20/16, 7/21/16, 7/22/16, 7/25/16, 7/26/16, 7/27/16, 7/28/16, 8/1/16, 8/2/16, 8/3/16, 8/4/16, 8/5/16, 8/8/16, 8/9/16, 8/10/16, 8/11/16, 8/12/16, 8/15/16, 8/16/16, 8/17/16, 8/18/16, 8/19/16, 8/20/16, 8/22/16, 8/23/16, 8/24/16, 8/25/16, 8/26/16, 8/29/16, 8/30/16, 8/31/16, 9/1/16, 9/12/16, 9/6/16, 9/7/16, 9/8/16, 9/9/16, 9/12/16	\$34,832.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.11 Choice Bank PO Box 2762 Oshkosh, WI 54903	8/9/16, 8/24/16	\$14,907.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.12 Berkley Asset Protection 757 Third Ave, 10th Floor New York, NY 10017	6/23/16, 8/4/16, 8/8/16	\$10,999.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ___
3.13 BFS Capital 3301 N University Dr #300 Pompano Beach, FL 33065	6/23/16, 6/24/16, 6/27/16, 6/28/16, 6/29/16, 6/30/16, 7/1/16, 7/5/16, 7/6/16, 7/7/16, 7/8/16, 7/11/16, 7/12/16, 7/13/16, 7/14/16, 7/15/16, 7/18/16, 7/19/16, 7/20/16, 7/21/16, 7/2/16, 7/25/16, 7/26/16, 7/27/16, 7/28/16, 7/29/16, 8/1/16, 8/2/16, 8/3/16	\$27,225.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Oris Watches USA Inc v. AE Jewelers Inc 16 CV 154	Money Judgment	Outagamie County 320 S. Walnut St Appleton, WI 54911	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Fuhrmann Heating & Coling Inc. v. Ae Jewelers, Inc. et al 15 SC 3220	Small Claims - Money Judgment	Winnebago County Clerk of Circuit Court P. O. Box 2808 Oshkosh, WI 54903	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3. Lyke Corp v. AE Jewelers, Inc. 15 CV 8382	Money Judgment	Milwaukee County 901 9th Street, Rm. 104 Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4. Rogue Credit Union v. AE Jewelers Inc, et al. 16 CV 438		Winnebago County Clerk of Circuit Court P. O. Box 2808 Oshkosh, WI 54903	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Wells Fargo Bank v. AE Jewelers, Inc. 15 CV 1025	Money Judgment	Outaamie County 320 S. Walnut Street Appleton, WI 54911	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6. Alta Diamonds, LLC v. AE Jewelers, Inc. 15 SC 7298	Small Claims Money Judgment	Milwaukee County Circuit Court 901 N 9th St, #104 Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7. Fuhrman Heating & Cooling v. AE Jewelers, Inc. et al 15 SC 3220	Small Claims Money Judgment	Winnebago County Clerk of Circuit Court P. O. Box 2808 Oshkosh, WI 54903	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8. Jost Jewelers, Inc. v AE Jewelers, Inc. 15 CV 2911	Money Judgment	Milwaukee County Circuit Court 901 N 9th St, #104 Milwaukee, WI 53233	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.9. Verragio, Ltd. v. AE Jewelers, Inc. et al 15-cv-6500	Trademark/Copyright Infringement	Southern District of New York 500 Pearl St New York, NY 10007-1312	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and Address	Describe the property	Value
Rogue Credit Union 1370 Center Dr. Medford, OR 97501	Inventory transferred from AE Jewelers of Medford to Ae Jewelers, Inc.	\$252,263.91

Case title	Court name and address
Rogue Credit Union v AE Jewelers Inc eta	Winnebago County
Case number	Circuit Court Br. 2
16 CV 438	PO Box 2808
Date of order or assignment	Oshkosh, WI 54903-2808
9/7/16	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Employee Theft of Inventory	\$160,000	December 2016	\$160,000.00
Goldsmith damaged a customer's diamond	\$4,773.12	June 22, 2016	\$5,773.12

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Bollenbeck Fyfe, S.C W6260 Communication Court Appleton, WI 54914		9/23/16	\$14,000.00
	Email or website address wagener@bollenbeckfyfe.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	White Pine Trading 535 Fifth Ave, 18th Floor New York, NY 10017	Verragio Inventory	9/24/15	\$44,777.36
	Relationship to debtor Vendor			
13.2	Simmons 1220 N. Olive Ave Meridian, ID 83642	Hearts on Fire Inventory	4/30/16	\$43,000.00
	Relationship to debtor None			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	3545 E Calumet Road Appleton, WI 54914	Open Retail Location
14.2.	2081 Old Peshtigo Road Marinette, WI 54143	Closed Retail Location

	Address	Dates of occupancy From-To
14.3.	131 S. Rolling Meadow Lane Fond Du Lac, WI 54935	Open Retail Location
14.4.	1755 W. 7th Ave Appleton, WI 54914	Open Retail Location
14.5.	3003 W. Prospect Ave Appleton, WI 54914	Former Corp Office / Current Storage

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

Personal Information necessary for financing purchases

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo	XXXX-8605	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	February 2016	\$104.57
18.2. Wells Fargo	XXXX-8597	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	February 2016	\$94.19
18.3. Associated Bank NA 1305 Main Street Stevens Point, WI 54481	XXXX-0449	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	5/14/15	\$445.95

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Murray & Roberts W6110 Aerotech Dr Appleton, WI 54914	2014-current - Prepared Tax Returns

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial

statement within 2 years before filing this case.

None

Name and address

26d.1. **Choice Bank
PO Box 2762
Oshkosh, WI 54903**

26d.2. **Associated Bank Commercial Loans
PO Box 8870
Carol Stream, IL 60197-8870**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Jake Geyer	January 2015	Haven't been able to recreate the report out of the software program

Name and address of the person who has possession of inventory records

**Richard Meyer or Corinne Meyer
971 S. Greem Bay Road
Neenah, WI 54956**

27.2 **Thomas Schmidt**

March of 2016

Was started but not completed

Name and address of the person who has possession of inventory records

**Richard Meyer or Corinne Meyer
971 S. Green Bay Road
Neenah, WI 54956**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Richard L. Meyer	971 S. Green Bay Rd Neenah, WI 54956	President and Shareholder	50%
Corinne Meyer	971 S. Green Bay Rd Neenah, WI 54956	Vice President and Shareholder	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Richard L. Meyer 971 S. Green Bay Rd Neenah, WI 54956	10,518.21	All payments received in the past year	Loan Repayment
	Relationship to debtor Shareholder/Officer			
30.2	Corinne Meyer 971 S. Green Bay Rd Neenah, WI 54956	\$19,247.45	All payments within the past year	Loan Repayment
	Relationship to debtor Shareholder/Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
AE Jewelers Inc 401k	EIN: IRK88159

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 26, 2016**

/s/ Richard L. Meyer
Signature of individual signing on behalf of the debtor

Richard L. Meyer
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 14,000.00); Prior to the filing of this statement I have received (\$ 14,000.00); Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor [checked] Other (specify): [unchecked]

3. The source of compensation to be paid to me is:

Debtor [checked] Other (specify): [unchecked]

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 26, 2016

Date

/s/ Andrew Wagener

Andrew Wagener

Signature of Attorney

Bollenbeck Fyfe, S.C

W6260 Communication Court

Appleton, WI 54914

(920) 735-1711 Fax: (920) 735-1710

wagener@bollenbeckfyfe.com

Name of law firm

**United States Bankruptcy Court
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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 26, 2016

Signature /s/ Richard L. Meyer
Richard L. Meyer

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 26, 2016

/s/ Richard L. Meyer

Richard L. Meyer/President

Signer/Title

A&P Afarin Co
98 Cutter Mill Rd #410
Great Neck, NY 11021

Acoustic Professionals
1406 N Alvin St
Appleton, WI 54911

Alliant Energy
PO Box 3068
Cedar Rapids, IA 52406-3068

Ally
PO Box 3080902
Bloomington, MN 55438-0902

American Express
PO Box 650448
Dallas, TX 75265-0448

American Express Delta
PO Box 650448
Dallas, TX 75265-0448

ArtCarved Class Rings
Commemorative Brands, Inc.
PO Box 149056
Austin, TX 78714-9056

Associated Bank Commercial Loans
PO Box 8870
Carol Stream, IL 60197-8870

Attorney Anne D. Foster
Dunn Carney Allen Higgins & Tongue, LLP
851 SW Sixth Ave, Ste. 1500
Portland, OR 97204

Attorney Howard A. Kroll
Tucker Ellis LLP
515 South Flower Street
Forty-Second Floor
Los Angeles, CA 90071

Attorney Joseph Fenzel
757 N Broadway Ste. 201
Milwaukee, WI 53202-3645

Attorney Samuel T. Smith
Dunn Carney Allen Higgins & Tongue, LLP
851 SW Sixth Ave, Suite 1500
Portland, OR 97204

Attorney Steven Jelenchick
Beck, Chaet, Bamberger & Polsky, S.C.
Two Plaza East, Suite 1085
330 East Kilbourn Avenue
Milwaukee, WI 53202

Attorney Vladimir Tsirkin
Spektor & Tsirkin, PC
40 Rector St., Ste. 1502
New York, NY 10006

Attorney William A. Rinehart
Rinehart, Scaffidi & Mathews
PO Box 11975
Milwaukee, WI 53211-1975

B&W Auto
2831 Mary St.
Marinette, WI 54143

Bank of America
PO Box 851001
Dallas, TX 75285-1001

Bank of America
Business Card
PO Box 15796
Wilmington, DE 19886-5796

Barrier Security
1075 S. Lake St., Ste. 8
Neenah, WI 54956

Bay Cities Multimedia
844 Pierce Ave #205
Marinette, WI 54143

Bogarz Inc.
3680 Beverly Blvd.
Los Angeles, CA 90004

Capacity Funding
7 Renaissance Square
5th Floor
White Plains, NY 10601

Capital One
PO Box 85520
Richmond, VA 23285

Capital One Bank USA NA
PO Box 6492
Carol Stream, IL 60197-6492

Capital One Card Services
PO Box 9600
Carol Stream, IL 60128-1960

Capital One Bank USA NA
PO Box 6492
Carol Stream, IL 60197-6492

Catalog Innovations
Grove Office Park
2100 Manchester Rd S
Wheaton, IL 60187

Charmed Story
PO Box 1852
Appleton, WI 54912

Charter Communications
PO Box 2981
Milwaukee, WI 53201-2981

Chase
Cardmember Service
PO Box 94014
Palatine, IL 60094-4014

Choice Bank
PO Box 2762
Oshkosh, WI 54903

Christensen & Wisnet Heating & Cooling
4450 W Greenville Dr
Appleton, WI 54913

Citibank
PO Box 78045
Phoenix, AZ 85062-8045

Citizen First
VERVE
2900 Universal St.
Oshkosh, WI 54904

Citizen Watch
1000 West 190th St
Torrance, CA 90502-1040

Citizens First
VISA
PO Box 660493
Dallas, TX 75266-0493

City of Appleton
Finance Department
P. O. Box 1217
Appleton, WI 54911

City of Fond du Lac
PO Box 830
Fond Du Lac, WI 54936-0830

City of Marinette
Marinette County Treasurer
1926 Hall Ave
Marinette, WI 54143

City of Neenah
PO Box 582
Neenah, WI 54957-0582

City of Oshkosh
PO Box 1128
Oshkosh, WI 54903-1128

City of Wautoma
210 E. Main St.
Wautoma, WI 54982

Comenity - Lexus Pursuits Visa
PO Box 659820
San Antonio, TX 78265-9120

Corporatiion Service Company
PO Box 2576
Springfield, IL 62708-2576

Corporation Service Co
301 South Bedford St #3
Madison, WI 53703

Corporation Service Company
PO Box 2576
Springfield, IL 62708-2576

Dennis M. Bush
Insight Advisors, LLC
N50W25091 William Dr
Pewaukee, WI 53072

Direct Capital
155 Commerce Way
Portsmouth, NH 03801

DISH
9601 S. Meridian Blvd
Englewood, CO 80112

Dizeo Silver
250 Spring St NW, Ste. 6s356
Atlanta, GA 30303

Donna L. Fagan
8141 Upper Applegate Road
Jacksonville, OR 97530

Draeb Jewelers
50 N 3rd Ave
Sturgeon Bay, WI 54235

Drexel Building Supply
W3053 Cty TK F
Berlin, WI 54923

Eagle Herald Publishing, LLC
PO Box 77
Marinette, WI 54143-0077

Energy Control & Design
PO Box 12
Appleton, WI 54912-0012

Ervin Leasing/UniFi Equip. Finance Inc.
PO Box 1689
Ann Arbor, MI 48106-1689

FedEx
3965 Airways, Module G
Memphis, TN 38116

Fond du Lac County Treasurer
PO Box 1515
Fond Du Lac, WI 54936-1515

Frederic Sage
98 Cuttermill Road, #451S
Great Neck, NY 11021

Frederick Goldman
154 West 14th St
New York, NY 10011

Gannett Wisconsin Media
PO Box 677386
Dallas, TX 75267-7386

Gems One Corporation
25 West 45th Street, #1200
New York, NY 10036

GemShield
7363 East Kemper Road
Cincinnati, OH 45249

Grabner Glass
1305 S. Main St
Oshkosh, WI 54902

Grabner Putzer Noffke Caflisch & Lynch
PO Box 2905
Oshkosh, WI 54903-2905

Grand Chute Utilities
1900 Grand Chute Blvd
Appleton, WI 54913

InterJewel
580 Fifth Ave #102
New York, NY 10036

Jewelry Innovations
615 W 9400 S Suite #105
Sandy, UT 84070

Joseph Falkenstein
21 Coggins Lane
West Orange, NJ 07052

Journal Broadcast Group WGBA
Dept. 5300
PO Box 1231
Milwaukee, WI 53201

Kelly Waters
PO Box 240924
Boston, MA 02124

Ken's Plumbing
PO Box 118
Sherwood, WI 54169

Kim International Manuf
14840 Landmark Blvd
Dallas, TX 75254-7033

King & Company LLC
576 12th Street
Menasha, WI 54952

L&H GYR Excavating
629 Van Dyne Road
Fond Du Lac, WI 54937

Lashbrook
131 E 13065 S
Draper, UT 84020-8616

Le Vian Exotics
235 Great Neck Road
Great Neck, NY 11021

LG Funding, LLC
1218 Union St.
Brooklyn, NY 11225

Low Cost Luxury
7500 Bellaire Blvd, Ste. 900
Houston, TX 77036

Mand Plumbing
PO Box 1341
Fond Du Lac, WI 54936-1341

Marinette Water Utility
PO Box 14500
Madison, WI 53708

Menard Inc
Properties Division
5101 Menard Dr
Eau Claire, WI 54703

Menasha Utilities
321 Milwaukee Street
PO Box 340
Menasha, WI 54952

Menza & Zak Heating & Cooling
60 Water Street
Marinette, WI 54143

Midwest Communications
1500 N. Casaloma Dr #301
Appleton, WI 54913

Neenah Utilities
PO Box 426
Neenah, WI 54957-0426

Oris Watches
60 Washington St. Ste 412
Norwalk, CT 06854

Payment Capital
19528 Ventura Blvd #170
Tarzana, CA 91356

Price Point Marketing
PO Box 38
Hackensack, NJ 07602-0038

Radio Plus Fondy
210 S Main St
Fond Du Lac, WI 54935

Reff Baivier Bermingham & Lim
217 Ceape Ave
Oshkosh, WI 54901

Rogue Credit Union
1370 Center Dr.
Medford, OR 97501

Rosy Blue Trading
529 Fifth Ave
15th Floor
New York, NY 10017

Roto Rooter
N2808 Meade St
Appleton, WI 54915

Royal Chain Group
2 W 46th St
New York, NY 10036

Schenck
200 E. Washington Street
PO Box 1739
Appleton, WI 54913-1739

Seaway Printing Company
1609 Western Ave
Green Bay, WI 54303

Simon Gloub & Sons Inc.
13035 Gateway Dr, #119
Seattle, WA 98168

Simply Diamonds
529 5th Ave #1700
New York, NY 10017

Solid Waste Midwest, LLC
2905 Paine Ave
Sheboygan, WI 53081

SoundWorld
3015 Wisconsin Ave
Appleton, WI 54914

Strategic Funding
120 West 45th St.
New York, NY 10036

TDS Metrocom
PO Box 94510
Palatine, IL 60094

The Edge by Abbott & Shapiro LLC
3 Corporate Dr, #215
Shelton, CT 06484

The Retirement Advantage
PO Box 8822
Carol Stream, IL 60197-8822

Tim Rausch Plumbing
1606-A W. Haskel St
Appleton, WI 54914

Time Warner Cable
PO Box 3237
Milwaukee, WI 53201-3237

Time Warner Cable - Media
13195 Collection Center Dr
Chicago, IL 60693

Town of Menasha
2000 Municipal Drive
Neenah, WI 54956

Town of Menasha Utilities
2000 Municipal Dr., #201
Neenah, WI 54956

Travelers Insurance
PO Box 660317
Dallas, TX 75266-0317

United Healthcare
Dept. CH 10151
Palatine, IL 60055

US Bank
PO Box 790408
Saint Louis, MO 63179

US Bank
Oshkosh Southwest Branch
PO Box 790179
Saint Louis, MO 63179-0179

US Cellular
P.O. Box 0203
Palatine, IL 60055

Verragio, Ltd
132 W. 36th Street
New York, NY 10018

Village of Ashwaubenon
2155 Holmgren Way
Green Bay, WI 54304

Waste Management of Wisconsin
W132 N10487 Grant Drive
Germantown, WI 53022

WBAY-TV
PO Box 601028
Charlotte, NC 28260

WE Energies
PO Box 90001
Milwaukee, WI 53290-0001

Wells Fargo Bank, N.A.
PO Box 6995
Portland, OR 97228-6995

White Pine Trading
535 Fifth Ave, 18th Floor
New York, NY 10017

Wisconsin Department of Revenue
Special Procedures Unit
PO Box 8901
Madison, WI 53708-8901

Wisconsin Public Service
PO Box 19003
Green Bay, WI 54307

WLUK
c/o WMSN
7847 Big Sky Dr
Madison, WI 53719

**United States Bankruptcy Court
Eastern District of Wisconsin**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for AE Jewelers, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 26, 2016

Date

/s/ Andrew Wagener

Andrew Wagener

Signature of Attorney or Litigant
Counsel for **AE Jewelers, Inc.**

Bollenbeck Fyfe, S.C

W6260 Communication Court

Appleton, WI 54914

(920) 735-1711 Fax:(920) 735-1710

wagener@bollenbeckfyfe.com