

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Catholic Diocese of Wilmington, Inc. Bank: Citizen's Bank

Bankruptcy Number: 09-13560 (CSS)

Account Number: 810004-418-8; 810001-377-0; 820019-009-7; 820253-458-3; 4518584111

Date of Confirmation: July 28, 2011

Account Type: checking

Effective Date of Plan: September 26, 2011

Reporting Period (month/year): January 1, 2013 through March 31, 2013

Beginning Cash Balance: \$3,841,088

All receipts received by the debtor:

Cash Sales: \$2,966,340

Collection of Accounts Receivable: \$3,186,300

Proceeds from Litigation (settlement or otherwise): \$0

Sale of Debtor's Assets: \$0

Capital Infusion pursuant to the Plan: \$0

Total of cash received: \$6,152,640

Total of cash available: \$9,993,728

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0

Disbursements made pursuant to the administrative claims of bankruptcy professionals: (\$100,000)

All other disbursements made in the ordinary course: (\$6,780,460)

Total Disbursements (\$6,880,460)

Ending Cash Balance \$3,113,268

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

5-15-13
Date



Joseph P. Corsini
Chief Financial Officer

Debtor: Catholic Diocese of Wilmington, Inc.

Case Number: 09-13560 (CSS)

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Catholic Diocese of Wilmington, Inc. Bank: Wilmington Trust

Bankruptcy Number: 09-13560 (CSS) Account Number: 9852374595 - p5979

Date of Confirmation: July 28, 2011 Account Type: money market

Effective Date of Plan: September 26, 2011

Reporting Period (month/year): January 1, 2013 through March 31, 2013

Beginning Cash Balance: \$19,543,714

All receipts received by the debtor:

Cash Transfers: 400,000

Collection of Accounts Receivable: 0

Investment Gains 1,755,632

Sale of Debtor's Assets: 0

Capital Infusion pursuant to the Plan: 0

Total of cash received: 2,155,632

Total of cash available: \$21,699,346

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0

Disbursements made pursuant to the administrative claims of bankruptcy professionals: (366,967)

All other disbursements made in the ordinary course: (\$120,513)

Total Disbursements (\$487,480)

Ending Cash Balance \$21,211,866

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

5-15-13
Date



Joseph P. Corsini
Chief Financial Officer

Debtor: Catholic Diocese of Wilmington, Inc.

Case Number: 09-13560 (CSS)

ASSETS	Month	Month	Month
	September 30, 2012	December 31, 2012	March 31, 2013
Cash (Unrestricted)	3,320,741.74	3,841,088.32	3,113,267.70
Pooled Investment Program	19,543,713.89	20,135,661.61	21,211,865.51
Accounts Receivable (Net)	1,561,058.01	3,811,660.32	3,538,292.93
Inventory			
Notes Receivable	952,821.83	946,935.72	944,146.91
Prepaid Expenses			
Life Insurance-Cash Surrender	56,594.31	56,594.31	56,594.31
Total Current Assets	25,434,929.78	28,791,940.28	28,864,167.36
Property, Plant & Equipment			
Real Property & Improvements	770,339.05	770,339.05	770,339.05
Machinery & Equipment			
Furniture, fixtures & Office Equipment			
Vehicles			
Leasehold Improvements			
Less: Accumulated Depreciation/Depletion			
Total Property, Plant & Equipment			
Due from Affiliates & Insiders			
Other (Attach List)			
Total Assets	26,205,268.83	29,562,279.33	29,634,506.41
Liabilities Not Subject to Compromise (Postpetition Liabilities)			
Accounts Payable	2,591,098.93	3,046,116.57	3,009,888.30
Taxes Payable			
Notes Payable			
Professional Fees			
Secured Debt	9,903,697.04	9,808,604.54	9,713,512.04
Due to Affiliates & Insiders			
National Collections Payable	156,510.94	246,281.36	357,616.77
Total Postpetition Liabilities	12,651,306.91	13,101,002.47	13,081,017.11
Liabilities Subject to Compromise (Pre-petition Liabilities)			
Secured Debt - Per Plan			
Priority Debt - Per Plan			
Unsecured Debt - Per Plan			
Other (Attach List) - Per Plan			
Total Pre-petition Liabilities	67,029.17	67,029.17	67,029.17
Total Liabilities	12,718,336.08	13,168,031.64	13,148,046.28
Equity			
Common Stock			
Retained Earnings (Deficit)	13,486,932.75	16,394,247.69	16,486,460.13
Total Equity (Deficit)			
Total Liabilities & Owners' Equity	26,205,268.83	29,562,279.33	29,634,506.41