

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Catholic Diocese of Wilmington, Inc.      Bank: Citizen's Bank

Bankruptcy Number: 09-13560 (CSS)      Account Number: 810004-418-8; 810001-377-0; 820019-009-7; 820253-458-3; 4518584111

Date of Confirmation: July 28, 2011      Account Type: checking

Effective Date of Plan: September 26, 2011

Reporting Period (month/year): July 1, 2012 through September 30, 2012

Beginning Cash Balance:      \$3,641,483

All receipts received by the debtor:

Cash Sales:      \$3,029,980

Collection of Accounts Receivable:      \$2,442,610

Proceeds from Litigation (settlement or otherwise):      \$0

Sale of Debtor's Assets:      \$0

Capital Infusion pursuant to the Plan:      \$0

Total of cash received:      \$5,472,590

Total of cash available:      \$9,114,073

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative  
claims of bankruptcy professionals:      \$0

Disbursements made pursuant to the administrative claims of  
bankruptcy professionals:      \$0

All other disbursements made in the ordinary course:      (\$5,793,331)

Total Disbursements      (\$5,793,331)

Ending Cash Balance      \$3,320,742

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11-21-12  
Date

  
\_\_\_\_\_  
Joseph P. Corsini  
Chief Financial Officer

Debtor: Catholic Diocese of Wilmington, Inc.

Case Number: 09-13560 (CSS)

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Catholic Diocese of Wilmington, Inc.      Bank: Wilmington Trust  
Bankruptcy Number: 09-13560 (CSS)      Account Number: 9852374595 - p5979  
Date of Confirmation: July 28, 2011      Account Type: money market  
Effective Date of Plan: September 26, 2011  
Reporting Period (month/year): July 1, 2012 through September 30, 2012

Beginning Cash Balance: \$18,311,595

All receipts received by the debtor:

Cash Transfers:	<u>400,000</u>
Collection of Accounts Receivable:	<u>0</u>
Investment Gains	<u>1,178,732</u>
Sale of Debtor's Assets:	<u>0</u>
Capital Infusion pursuant to the Plan:	<u>0</u>
Total of cash received:	<u>1,578,732</u>

Total of cash available: \$19,890,327

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$0</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	(10,019)
All other disbursements made in the ordinary course:	<u>(\$336,594)</u>

Total Disbursements (\$346,613)

Ending Cash Balance \$19,543,714

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11-21-12  
Date

  
\_\_\_\_\_  
Joseph P. Corsini  
Chief Financial Officer

Debtor: Catholic Diocese of Wilmington, Inc.

Case Number: 09-13560 (CSS)

ASSETS	Month	Month	Month
	March 31, 2012	June 30, 2012	September 30, 2012
Cash (Unrestricted)	2,376,856.05	3,641,482.63	3,320,741.74
Pooled Investment Program	19,263,060.18	18,311,594.90	19,543,713.89
Accounts Receivable (Net)	2,573,852.05	2,675,832.73	1,561,058.01
Inventory			
Notes Receivable	959,937.76	955,708.09	952,821.83
Prepaid Expenses			
Life Insurance-Cash Surrender	56,594.31	56,594.31	56,594.31
Total Current Assets	25,230,300.35	25,641,212.66	25,434,929.78
<b>Property, Plant &amp; Equipment</b>			
Real Property & Improvements	770,339.05	770,339.05	770,339.05
Machinery & Equipment			
Furniture, fixtures & Office Equipment			
Vehicles			
Leasehold Improvements			
Less: Accumulated Depreciation/Depletion			
Total Property, Plant & Equipment			
Due from Affiliates & Insiders			
Other (Attach List)			
Total Assets	26,000,639.40	26,411,551.71	26,205,268.83
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>			
Accounts Payable	3,028,478.69	2,470,370.26	2,591,098.93
Taxes Payable			
Notes Payable			
Professional Fees			
Secured Debt	9,784,019.27	9,998,789.54	9,903,697.04
Due to Affiliates & Insiders			
National Collections Payable	252,886.02	260,151.56	156,510.94
Total Postpetition Liabilities	13,065,383.98	12,729,311.36	12,651,306.91
<b>Liabilities Subject to Compromise (Pre-petition Liabilities)</b>			
Secured Debt - Per Plan			
Priority Debt - Per Plan			
Unsecured Debt - Per Plan			
Other (Attach List) - Per Plan			
Total Pre-petition Liabilities	72,576.50	67,029.17	67,029.17
Total Liabilities	13,137,960.48	12,796,340.53	12,718,336.08
<b>Equity</b>			
Common Stock			
Retained Earnings (Deficit)	12,862,678.92	13,615,211.18	13,486,932.75
Total Equity (Deficit)			
Total Liabilities & Owners' Equity	26,000,639.40	26,411,551.71	26,205,268.83