

# United States Bankruptcy Court

## Northern District of West Virginia

# Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Geological Technologies, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>31-1691646</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>8885 Williamsport Pike</b> <b>Falling Waters, WV</b> <div style="text-align: right;">ZIP Code <b>25419</b></div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Berkeley</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 70</b> <b>Falling Waters, WV</b> <div style="text-align: right;">ZIP Code <b>25419</b></div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  <b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input checked="" type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div> <b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div> <b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>	THIS SPACE IS FOR COURT USE ONLY
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**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Geological Technologies, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the lifting of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Geological Technologies, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ A. Carter Magee, Jr.  
Signature of Attorney for Debtor(s)

A. Carter Magee, Jr. 20284

Printed Name of Attorney for Debtor(s)

Magee Goldstein Lasky & Sayers, P.C.

Firm Name

Post Office Box 404  
Roanoke, VA 24003-0404

\_\_\_\_\_  
Address

540-343-9800 Fax: 540-343-9898

Telephone Number

July 7, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Robert R. Adams  
Signature of Authorized Individual

Robert R. Adams

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 7, 2010

Date

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Advanta Bank Corp.</b> P.O. Box 8088 Philadelphia, PA 19101-8088	<b>Advanta Bank Corp.</b> P.O. Box 8088 Philadelphia, PA 19101-8088	<b>Credit Card</b>		<b>18,256.44</b>
<b>Atlas Copco CMT USA LLC</b> P.O. Box 6621 Philadelphia, PA 19178-6621	<b>Atlas Copco CMT USA LLC</b> P.O. Box 6621 Philadelphia, PA 19178-6621	<b>Drill Supplies and Repairs</b>		<b>123,222.00</b>
<b>Austin Powder Co.</b> P.O. Box 6049 Cleveland, OH 44194-6049	<b>Austin Powder Co.</b> P.O. Box 6049 Cleveland, OH 44194-6049	<b>Explosives</b>		<b>42,337.40</b>
<b>C.L. Custer, LLC</b> Texaco Distributor P.O. Box 222 Harrisonburg, VA 22803	<b>C.L. Custer, LLC</b> Texaco Distributor P.O. Box 222 Harrisonburg, VA 22803	<b>Dyed Diesel Fuel</b>		<b>15,559.20</b>
<b>CAT Access Account</b> P.O. Box 905229 Charlotte, NC 28290-5229	<b>CAT Access Account</b> P.O. Box 905229 Charlotte, NC 28290-5229	<b>Drill Repairs</b>		<b>13,641.53</b>
<b>Centra Bank, Inc.</b> Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401	<b>Centra Bank, Inc.</b> Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401	<b>Real Estate deeded to RRABMM, LLC Lot M&amp;P Pike Parcel ID: 02 7013300010000</b>		<b>158,888.45</b>
<b>City National Bank Visa</b> P.O. Box 790408 Saint Louis, MO 63179-0408	<b>City National Bank Visa</b> P.O. Box 790408 Saint Louis, MO 63179-0408	<b>Credit Card</b>		<b>110,964.75</b>
<b>Cubex Limited</b> Attn: Chris Ross 1218 Redonda Street Winnipeg, Manitoba R2C 2Z2	<b>Cubex Limited</b> Attn: Chris Ross 1218 Redonda Street	<b>Drill Repairs</b>		<b>35,649.23</b>
<b>Dyno Nobel Inc.</b> P.O. Box 65703 Charlotte, NC 28265	<b>Dyno Nobel Inc.</b> P.O. Box 65703 Charlotte, NC 28265	<b>Explosives</b>		<b>88,051.71</b>
<b>General Electric Capital Corporation</b> P.O. Box 140849 Irving, TX 75014	<b>General Electric Capital Corporation</b> P.O. Box 140849 Irving, TX 75014	<b>Deficiency (Wrecked Truck)</b>	<b>Disputed</b>	<b>11,937.49</b>

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Gil's Contracting, Inc.</b> P.O. Box 623 223 Old Birch Road Cowen, WV 26206	<b>Gil's Contracting, Inc.</b> P.O. Box 623 223 Old Birch Road Cowen, WV 26206	<b>Drill Mobilizations</b>		<b>20,691.50</b>
<b>Labrador Construction</b> P.O. Box 1379 Marshalls Creek, PA 18335	<b>Labrador Construction</b> P.O. Box 1379 Marshalls Creek, PA 18335	<b>Contract Drilling</b>		<b>14,350.00</b>
<b>Law Offices of Richard G. Gay, LC</b> 31 Congress Street Berkeley Springs, WV 25411	<b>Law Offices of Richard G. Gay, LC</b> 31 Congress Street Berkeley Springs, WV 25411	<b>Legal Services</b>		<b>15,034.98</b>
<b>Maxam North America, Inc.</b> P.O. Box 57753 Salt Lake City, UT 84157-0753	<b>Maxam North America, Inc.</b> P.O. Box 57753 Salt Lake City, UT 84157-0753	<b>Explosives</b>		<b>805,672.17</b>
<b>Orica USA Inc.</b> P.O. Box 2623 Carol Stream, IL 60132-2623	<b>Orica USA Inc.</b> P.O. Box 2623 Carol Stream, IL 60132-2623	<b>Explosives</b>		<b>20,636.03</b>
<b>Partners Excavating Co.</b> P.O. Box 2098 Harrisonburg, VA 22801	<b>Partners Excavating Co.</b> P.O. Box 2098 Harrisonburg, VA 22801	<b>Subcontract Agreement Estimated Potential Claim</b>	<b>Contingent Unliquidated</b>	<b>16,000.00</b>
<b>Pine Knoll Construction, Inc.</b> 210 Ebert Road Winchester, VA 22603	<b>Pine Knoll Construction, Inc.</b> 210 Ebert Road Winchester, VA 22603	<b>Drill Mobilizations</b>		<b>8,802.39</b>
<b>Summit Community Bank</b> 1321 Edwin Miller Boulevard Martinsburg, WV 25404	<b>Summit Community Bank</b> 1321 Edwin Miller Boulevard Martinsburg, WV 25404	<b>Guarantor of Real Estate Deeded to RRABMM, LLC 129 acres +/- of raw land, Shanghai, WV</b>	<b>Unliquidated</b>	<b>809,852.16</b>
<b>Swanson Industries, Inc.</b> 2608 Smithtown Road Morgantown, WV 26508-2494	<b>Swanson Industries, Inc.</b> 2608 Smithtown Road Morgantown, WV 26508-2494	<b>Drill Repairs</b>		<b>12,777.08</b>
<b>Town and Country Leasing, LLC</b> P.O. Box 820116 Philadelphia, PA 19182-0116	<b>Town and Country Leasing, LLC</b> P.O. Box 820116 Philadelphia, PA 19182-0116	<b>Deficiency (Sale of Truck)</b>	<b>Disputed</b>	<b>11,600.53</b>

In re **Geological Technologies, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 7, 2010**

Signature **/s/ Robert R. Adams**

**Robert R. Adams**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Geological Technologies, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>99,360.00</b>		
B - Personal Property	<b>Yes</b>	<b>8</b>	<b>4,661,246.34</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>9</b>		<b>6,007,890.78</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>4</b>		<b>25,243.30</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>29</b>		<b>2,705,671.78</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>17</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>70</b>			
Total Assets			<b>4,760,606.34</b>		
Total Liabilities				<b>8,738,805.86</b>	

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Geological Technologies, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
43.2802 acres 393 Guy Mason Lane Hedgesville, West Virginia 25427  (Sub-divided 2/ 20 acre lots and residual 3 acre lot)	Fee simple	-	99,360.00	156,345.45

Sub-Total > **99,360.00** (Total of this page)

Total > **99,360.00**

**0** continuation sheets attached to the Schedule of Real Property **Case 3:10-bk-01448 Doc 1 Filed 07/07/10 Entered 07/07/10 16:53:04 Desc Main Document Page 9 of 119** (Report also on Summary of Schedules)

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Petty cash; Debtor's business location</b>	-	<b>500.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Checking and money market account; Centra Bank (Martinsburg, WV, negative account balance as of 7-6-10)</b>	-	<b>0.00</b>
		<b>Checking and money market account; MVB Bank (Martinsburg, WV, account balance as of 7-6-10)</b>	-	<b>314,747.00</b>
		<b>Checking account; Summit Bank</b>	-	<b>4.85</b>
		<b>Security Deposit; Allegheny Power</b>	-	<b>447.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Term life insurance policy, no. LT1834233 (Robert R. Adams, face value: \$1,000,000.00); The Hartford Life Insurance Company</b>	-	<b>1.00</b>
		<b>Term life insurance policy, no. YME0173743 (Robert R. Adams, face value: \$1,000,000.00); American General Life Insurance Company</b>	-	<b>1.00</b>

Sub-Total > **315,700.85**  
(Total of this page)

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Term life insurance policy, no. LT4857141 (Robert R. Adams, face value: \$5,000,000.00); The Hartford Life Insurance Company</b>	-	<b>1.00</b>
		<b>Term life insurance policy, no. LT1834232 (Benny M. Mitchell, Jr., face value: \$1,000,000.00); The Hartford Life Insurance Company</b>	-	<b>1.00</b>
		<b>Term life insurance policy, no. YME0173744 (Benny M. Mitchell, Jr., face value: \$1,000,000.00); American General Life Insurance Company</b>	-	<b>1.00</b>
		<b>Term life insurance policy, no. L8299459-A (Benny M. Mitchell, Jr., face value: \$5,000,000.00); Prudential Life Insurance Company</b>	-	<b>1.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>Geological Technologies, Inc. 401(k) Profit Sharing Plan; The Hartford</b>	-	<b>1.00</b>
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Business-customer receivables (estimate as of 7-6-10, 90% collectible)</b>	-	<b>788,000.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			

Sub-Total > **788,005.00**  
(Total of this page)

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Contribution claim against GTI South, Inc. and RRABMM, LLC</b>	-	<b>1.00</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Special Permit Authorizations (DOT-SPs 8554, 11579 and 11156) ; U.S. Department of Transportation, Pipeline and Hazardous Material Safety Administration</b>	-	<b>1.00</b>
		<b>Comprehensive Mine Safety Program Approval Notice, Independent Contractor Certification of Approval Extension; West Virginia Office of Miners' Health, Safety and Training</b>	-	<b>1.00</b>
		<b>Hazardous Materials Safety Permit (US-864710-WV-HMSP); U.S. Department of Transportation, Federal Motor Carrier Safety Administration</b>	-	<b>1.00</b>
		<b>Hazard Materials Certificate of Registration; U.S. Department of Transportation, Pipeline and Hazardous Material Safety Administration</b>	-	<b>1.00</b>
		<b>Alliance for Uniform HazMat Transportation Procedures, Uniform Program Credentials; Public Service Commission of West Virginia</b>	-	<b>1.00</b>

Sub-Total > **6.00**  
(Total of this page)

In re Geological Technologies, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Permits: Sell/Dealer (No. SD0026GEOL0504), Storage of High Explosives (Nos. ST0165GEOL0504/ H-1, H-2, H-4, H-5, H-6 and ST0300GEOL0707/ H-1), Storage of Emulsion (No. ST0165GEOL0504/ B-1), Storage of Blasting Agent (Nos. ST0165GEOL0504/ BA-1, BA-2, B-2, Bulk St. 1), Storage of Detonators (Nos. ST0165GEOL0504/ D-1, D-2, I-03 and ST0300GEOL0707/ D1), Storage of Gel (No. ST0165GEOL0504/ H-3), Storage of Blasting Agents, Emulsion (No. ST0165GEOL0504/ Bulk St. 2), Storage of Anfo/ Emulsion (No. ST0300GEOL0707/ T1) and Storage of Bulk Emulsion (No. ST0300GEOL0707/ B-1); West Virginia State Fire Marshal's Office	-	1.00
		Permits, Manufacturer of Blasting Agents (Nos. 4-WV-003-22-0M-00462 and 4-WV-081-22-2B-00568); Department of Treasury, Bureau of Alcohol, Tobacco and Firearms	-	1.00
		Out of State Contractors' License; State of Maryland	-	1.00
		Explosive Dealer's Licenses: Users (No. U-001) and Wholesale and Retail (No. W-001); State of Maryland Department of State Police, Office of the State Fire Marshal	-	1.00
		Explosives Sales Permit (ID no. SP-6133); Commonwealth of Pennsylvania, Department of Environmental Protection	-	1.00
		Certificate of Authority to Transact Business in Virginia; Commonwealth of Virginia State Corporation Commission	-	1.00
		Fire Prevention Code Permit; County of Fairfax, Fire and Rescue Department, Fire Prevention Division	-	1.00
		Explosives Usage Permits (Nos. 2009U077, 2010U036, 2009U075, 2010U025, 2009U076 and 2009U078); Commonwealth of Virginia, Department of Fire Programs	-	1.00
		Business License; City of Harrisonburg, Virginia	-	1.00

Sub-Total > **9.00**  
(Total of this page)

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Fire Marshall Permits (Nos. R05001090001, R07001510001, R09003780001, R09003800001, R09003770001, R10000970001, R05000340001 and R04007780001); County of Loudon, Department of Fire-Rescue Services, Fire Marshal's Division</b>	-	<b>1.00</b>
		<b>Blasting Permit; County of Rockingham, Virginia, Fire Marshal's Office</b>	-	<b>1.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>See Attached Exhibit B-25</b>	-	<b>675,500.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>See Attached Exhibit B-28</b>	-	<b>4,600.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>See Attached Exhibit B-29</b>	-	<b>2,518,832.00</b>
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Explosives; Magazine Sites</b>	-	<b>358,591.49</b>

Sub-Total > **3,557,525.49**  
(Total of this page)

Total > **4,661,246.34**

Sheet **4** of **4** continuation sheets attached  
to the Schedule of Personal Property

**Case 3:10-bk-01448 Doc 1 Filed 07/07/10 Entered 07/07/10 16:53:04 Desc Main Document Page 14 of 119**

(Report also on Summary of Schedules)

**Geological Technologies, Inc.**

**Schedule B -25 (Automobiles, Trucks, Trailers, etc)**

Current value

02/18/2005	72 - 0502	02/18/2005	2005 Ford F750	Trucks	10,000	3FRXF75S35V112812
06/30/2005	78 - 0507	06/30/2005	2005 Dodge Ram 2500	Trucks	3,000	3D7KS28C95G711461
08/01/2005	81 - 0506	08/01/2005	2005 Dodge Ram 3500	Trucks	2,500	3D7LU38673G831822
09/01/2006	83 - 0510	09/01/2005	2006 Kenworth T300-C Truck	Trucks	70,000	
01/18/2006	85 - 0601	01/18/2006	1995 Int'l Triple ANFO Truck	Trucks	55,000	1HTGLAUT4SH651218
01/31/2006	89 - T0106 (TN)	01/31/2006	2006 Dodge Ram 3500	Trucks	4,000	3D7LX38C26G122569
02/28/2006	90 - 0604	02/28/2006	2006 Dodge Ram 2500	Trucks	3,000	1D7KS28D36J148139
04/30/2006	91 - 0605	04/30/2006	2006 Dodge Ram 2500	Trucks	3,500	3D7KS28C16G234039
05/10/2006	92 - 0606	05/10/2006	2007 W900L Kenworth Chassis -Semi Deliv	Trucks	50,000	1XKWDB9X87J144902
05/12/2006	102 - 0609	05/12/2006	2007 T300 Kenworth Delivery Van Truck	Trucks	28,000	2NKMLD9X07M178955
05/30/2006	103 - 0610	05/30/2006	2006 Dodge Ram 3500	Trucks	4,000	3D7LX38C76G244859
07/31/2006	106/117 - 0613	07/31/2006	2007 T800 Keno Bulk Emulsion Truck	Trucks	100,000	1NKDXBEX07J185074
09/01/2006	107 - 0614	09/01/2006	2006 Dodge Ram 3500	Trucks	4,000	3D7LX38C26G178060
09/18/2006	108 - T0206 (TN)	09/18/2006	2006 Dodge Ram 2500	Trucks	3,500	3D7KS26C46G280984
10/01/2006	109 - T0306 (TN)	10/01/2006	2006 Dodge Ram 3500	Trucks	4,000	3D7LX38C56G264396
04/25/2006	94 - T01	04/25/2006	2006 Lowboy for #0606	Equipment	35,000	40FSK66FX51024970
05/03/2006	95 - T02	05/03/2006	1995 Polar 5500 Gallon Tanker	Equipment	15,000	1PMS34322S1015791
05/18/2006	96 - T03	05/18/2006	1996 Van Box Trailer	Equipment	3,000	1PT011PJ7T9003107
06/12/2006	97 - T04	06/12/2006	1996 Van Box Trailer	Equipment	3,000	1PT011PJX9003103
06/29/2006	98 - T05	06/29/2006	1996 Van Box Trailer	Equipment	3,000	1PT011PJOT9003112
10/01/2006	99 - T06	10/01/2006	1996 Van Box Trailer	Equipment	3,000	
01/03/2007	125 - #T0107	01/03/2007	2007 Dodge Ram 3500	Trucks	6,000	3D7MX46C67G703037
01/30/2007	126 - #0701(TN)	01/30/2007	2007 Dodge Ram 3500	Trucks	6,000	3D7MX38C67G738636
01/30/2007	127 - #0702 (SWV)	01/30/2007	2006 Dodge Ram 2500	Trucks	3,500	3D7KS28C16G291020
02/03/2007	128 - #0703 (SWV)	02/03/2007	2006 Dodge Ram 2500	Trucks	3,500	3D7KS28C36G290497
02/05/2007	129 - #T0207 (TN)	02/05/2007	1999 IHC 4700 Cab & Chasis	Trucks	7,000	1HTSCAAM6XH687863
02/21/2007	131 - #0705	02/21/2007	2001 Mitsubishi FE640	Trucks	5,000	JW6BHE1S61L005797
02/22/2007	132 - #0613	02/22/2007	#0615 Modified Body	Trucks	in above	
02/28/2007	133 - #0706	02/28/2007	2007 Dodge Ram 2500	Trucks	5,500	3D7KS26C17G710245
03/05/2007	134 - #0707	03/05/2007	2007 Dodge Ram 3500	Trucks	6,000	3D7MX38C87G738637
03/12/2007	135 - #0708 (SWV)	03/12/2007	2007 Dodge Ram 3500	Trucks	6,000	3D7MX38CX7G738638
05/02/2007	136 - #0709	05/02/2007	2004 Dodge Ram 1500	Trucks	2,000	1D7HU18D44S578400
05/02/2007	137 - #0710 (PA)	05/02/2007	2007 Dodge Ram 3500	Trucks	6,000	3D7MX38C87G711034
05/02/2007	138 - #0711 (PA)	05/02/2007	2007 Dodge Ram 2500	Trucks	5,500	1D7KS28C57J508262
05/02/2007	139 - #0712	05/02/2007	2007 Dodge Ram 2500	Trucks	5,500	1D7KS28C67J530805
05/03/2007	140 - #0713	05/03/2007	2007 Dodge Ram 2500 single cab	Trucks	5,500	3D7KS26C17G747408
07/05/2007	145 - #0714 (not in service)	07/05/2007	2008 T800 Kenworth Chassis	Trucks	150,000	1NKDX4EX08J223783
09/11/2007	147 - #0716	09/11/2007	2007 Dodge Ram 2500	Trucks	5,500	3D7KS28C47G744483
10/31/2007	170 - #0717	10/31/2007	2004 Dodge Ram	Trucks	2,500	3D7KU28C24G146575
12/05/2007	171 - #T0307	12/05/2007	2008 Ford F550	Trucks	28,000	IFDAF57R78EA20650
12/21/2007	172 - #0718	12/21/2007	1999 IHC 4700 Cab & Chassis	Trucks	8,000	1HTSCAAM2XH687858
8/31/2008	173 - #0801	8/31/2008	2002 Dodge Truck	Trucks	2,000	1B7HG38X02S501396

**Geological Technologies, Inc.****Schedule B - 28 (Office Equipment)**

Purchase Date	Item	Purchase Date	Purchase Description	Account	Current Value
11/01/2006	115	11/01/2006	Phone System	Office Equipment	500
03/20/2007	148	03/20/2007	HP Notebook NX 7300	Office Equipment	300
04/16/2007	149	04/16/2007	Desktop/Flat Panel	Office Equipment	300
05/31/2007	150	05/31/2007	Notebook Computer	Office Equipment	300
06/30/2007	151	06/30/2007	Notebook Computer	Office Equipment	300
11/01/2007	169	11/01/2007	Notebook Computer	Office Equipment	300
01/21/2008	174	01/21/2008	Notebook Computer - TMM	Office Equipment	300
02/28/2008	175	02/28/2008	Server Computer System	Office Equipment	1,000
01/31/2009	181	01/31/2009	Filing Cabinet	Office Equipment	100
05/28/2009	182	05/28/2009	New computer tower - TMM	Office Equipment	200
04/01/2004	54	04/01/2004	4 Dell Computers	Office Equipment	800
			Office supplies, Desk supplies		200
					\$ 4,600.00



**Geological Technologies, Inc.**  
**Schedule B -29 (Equipment)**

Purchase Date	Item	Purchase Date	Purchase Description	Account	Current Value	Location
04/27/2000	08	04/27/2000	Air Compressor	Equipment	1,000	
10/24/2000	16	10/24/2000	Seismograph	Equipment	500	
01/02/2001	27	01/02/2001	Seismograph	Equipment	500	
11/20/2003	44	11/20/2003	Mini-Mag	Equipment	1,000	
07/06/2004	49	07/06/2004	Magazines for Distribution	Equipment	1,000	
02/25/2005	65 - D6	02/25/2005	2004 ROC F7-11 Drill	Equipment	107,250	AVO03A605
03/05/2005	66	03/05/2005	Truck Box F750 #0502	Equipment	2,800	
07/15/2005	68	07/15/2005	Power Washer	Equipment	500	
08/08/2005	69 - D7	08/08/2005	ROCD-7LM Cab Drill	Equipment	129,638	AVO05A584
01/04/2006	84 - D8	01/04/2006	2005 ROC D-7 Cab Drill	Equipment	136,613	AVO05A662
04/13/2006	93 - D9	04/13/2006	2006 ROCF7-11	Equipment	154,575	AVO05A768
08/10/2006	111 (PA - SWV)	08/10/2006	2 Magazine Containers	Equipment	13,000	
01/03/2007	144	01/03/2007	Laser Profiler for Quarry	Equipment	800	
01/06/2007	119-120 - D12	01/06/2007	2006 Cubix QXR 920	Equipment	322,000	10170
01/17/2007	152	01/17/2007	Storage Container ISP	Equipment	1,000	
01/24/2007	153	01/24/2007	Sea Container for Drills	Equipment	1,000	
01/31/2007	154	01/31/2007	40 Ft. Storage Sea Container	Equipment	1,000	
02/01/2007	122 - D14	02/01/2007	2007 Cubix QXR 1120	Equipment	420,000	10185
02/12/2007	155	02/12/2007	Seismograph - PA	Equipment	1,500	
03/05/2007	123 - D15	03/05/2007	2007 Atlas L8	Equipment	296,025	AVO07A1041
03/08/2007	156	03/08/2007	Box for Delivery Truck	Equipment	2,500	
03/28/2007	157	03/28/2007	Bits & Steels Cont for PA	Equipment	1,000	
03/30/2007	158	03/30/2007	Storage Container Unit	Equipment	1,000	
04/27/2007	159	04/27/2007	Storage Container	Equipment	1,000	
	124	05/01/2007	Link Belt LS 460LX Hoe Ram	Equipment	225,000	
05/30/2007	160	05/30/2007	Blaster Box for Blaster Truck	Equipment	1,500	
05/30/2007	161	05/30/2007	Blaster Box for BTI Blast Truck	Equipment	1,500	
05/31/2007	162	05/31/2007	Seismograph	Equipment	1,500	
07/31/2007	141 (PA)	07/31/2007	40 Ton Magazine Bin	Equipment	10,000	
09/05/2007	163	09/05/2007	1985 Heil Emulsion Tank	Equipment	3,000	
09/17/2007	143 (SWV)	09/17/2007	60 Ton Anfo Bin	Equipment	12,000	
09/17/2007	164	09/17/2007	12x60 Office Trailer SWV	Equipment	1,000	
09/19/2007	165	09/19/2007	Van Box Unite Truck #	Equipment	2,500	
10/29/2007	167	10/29/2007	Seismograph-SWV	Equipment	1,500	
11/30/2007	168 - D16	11/30/2007	2007 ROC L6H Atlas Drill	Equipment	284,625	AVO07A1019
01/08/2008	176	01/08/2008	Antifreeze Containment	Equipment	2,000	
02/28/2008	180	02/28/2008	Kent Hammer on Hoe Ram	Equipment	30,000	
08/22/2008	178	08/22/2008	Seismograph BA13961	Equipment	2,000	
08/25/2008	179	08/25/2008	F921 Oil Tank	Equipment	10,000	
12/01/2009	181 (D13)	12/01/2009	2006 ROCF9-11 Atlas Drill	Equipment	209,288	
12/31/2009	182 (D4)	12/31/2009	2002 D7 Atlas Cab Drill	Equipment	82,718	
06/01/2010		06/01/2010	Used 4-wheeler	Equipment	500	
12/21/2004	60	12/21/2004	Storage Shed	Office Building	1,000.00	
			Drill Supplies & Truck Tools, Mag tools		40,000	
					<b>\$ 2,518,832</b>	

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>xxx-xxxxxx7-001</b>				<b>February 12, 2007</b>					
<b>Alter Moneta Corporation</b> <b>P.O. Box 0517</b> <b>Buffalo, NY 14240-0517</b>	<b>X</b>			<b>UCC-1</b>  <b>2006 Cubex Model QXR920 Surface Drill, S/N: 10170</b>			<b>X</b>	<b>530,797.03</b>	<b>208,797.03</b>
				Value \$ <b>322,000.00</b>					
Account No. <b>xxx-xxxxxx7-000</b>				<b>February 12, 2007</b>					
<b>Alter Moneta Corporation</b> <b>P.O. Box 0517</b> <b>Buffalo, NY 14240-0517</b>	<b>X</b>			<b>UCC-1</b>  <b>2007 Cubex Model QXR1120 Surface Drill, S/N: 10185</b>			<b>X</b>	<b>612,400.90</b>	<b>192,400.90</b>
				Value \$ <b>420,000.00</b>					
Account No. <b>xx9498</b>				<b>November 26, 2008</b>					
<b>Atlas Copco CMT USA LLC</b> <b>3700 E. 68th Avenue</b> <b>P.O. Box 1159</b> <b>Commerce City, CO 80022</b>	<b>X</b>			<b>UCC-1</b>  <b>All equipment, consumables, inventory and proceeds, accounts, etc.</b>			<b>X</b>	<b>116,909.86</b>	<b>Unknown</b>
				Value \$ <b>Unknown</b>					
Account No. <b>xxxxxxxx xx. xxx752C</b>				<b>April 5, 2007</b>					
<b>Atlas Copco Customer Finance USA LLC</b> <b>Box 2791</b> <b>P.O. Box 8500</b> <b>Philadelphia, PA 19178-2791</b>			<b>-</b>	<b>Security Agreement</b>  <b>2006 Atlas Copco Drill, Model No. F9-11, Serial No. AVO06A1217</b>			<b>X</b>	<b>306,845.94</b>	<b>97,557.94</b>
				Value \$ <b>209,288.00</b>					
Subtotal (Total of this page)								<b>1,566,953.73</b>	<b>498,755.87</b>

8 continuation sheets attached

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>xxxxx-xxx753C</b>	<b>X</b>	<b>-</b>	<b>May 5, 2007</b>			<b>X</b>		
<b>Atlas Copco Customer Finance USA LLC Box 2791 P.O. Box 8500 Philadelphia, PA 19178-2791</b>			<b>UCC-1</b>					
			<b>Atlas Copco Drill Model No. ROCL8-30, Serial No. AVO07A1041</b>					
			Value \$ <b>295,025.00</b>				<b>521,258.42</b>	<b>226,233.42</b>
Account No. <b>xxxxxxxxxxx-0001</b>		<b>-</b>	<b>August 2004 Deed of Trust 43.2802 acres 393 Guy Mason Lane Hedgesville, West Virginia 25427 (Sub-divided 2/ 20 acre lots and residual 3 acre lot)</b>					
<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>								
			Value \$ <b>99,360.00</b>			<b>156,345.45</b>	<b>56,985.45</b>	
Account No. <b>xxxxxxxxxxx-x0003</b>	<b>X</b>	<b>-</b>	<b>August 3, 2004</b>			<b>X</b>		
<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>			<b>UCC-1</b>					
			<b>First Lien on A/R now owned and hereafter acquired.</b>					
			Value \$ <b>Unknown</b>				<b>200,000.00</b>	<b>Unknown</b>
Account No. <b>xxxxxxxxxxx-x0005</b>	<b>X</b>	<b>-</b>	<b>February 9, 2005</b>					
<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>			<b>Title Lien</b>					
			<b>2005 Ford F-750, VIN 3FXF75S35V112812</b>					
			Value \$ <b>10,000.00</b>				<b>11,566.11</b>	<b>1,566.11</b>
Account No. <b>xxxxxxxxxxx-xx0012</b>		<b>-</b>	<b>February 21, 2007</b>					
<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>			<b>Title Lien</b>					
			<b>2001 Mitsubishi Stake Bed, VIN JW6BHE1S61L005797</b>					
			Value \$ <b>5,000.00</b>				<b>6,129.21</b>	<b>1,129.21</b>
Subtotal							<b>895,299.19</b>	<b>285,914.19</b>
(Total of this page)								

Sheet 1 of 8 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Sheet **1** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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In re **Geological Technologies, Inc.**

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>1213</b>	<b>X</b>	<b>-</b>	<b>March 28, 2007</b>			<b>X</b>	<b>150,000.00</b>	<b>Unknown</b>
<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>			<b>UCC-1</b>					
			<b>Letter of Credit Second Lien on inventory and receivables</b>					
			Value \$ <b>Unknown</b>				<b>150,000.00</b>	<b>Unknown</b>
Account No. <b>xxxxxxxxxxx-x0010</b>	<b>X</b>	<b>-</b>	<b>June 7, 2006</b>				<b>1,217,242.95</b>	<b>499,167.95</b>
<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>			<b>UCC-1 and Title Liens 1995 Polar 55000 Gallon Tanker, 2006 Lowboy, 2005 ROC F7-11 drill, 2003 ROC F7-11 drill, 2005 ROC D7-11LM drill, 2005 ROC D7-11 drill, 1995 International Anfo Truck, 2006 Kenworth T300-C repump emulsion truck</b>					
			Value \$ <b>718,075.00</b>					
Account No. <b>xxx-xxxxxxx-x00 CS</b>		<b>-</b>	<b>January 16, 2006</b>			<b>X</b>	<b>9,291.54</b>	<b>5,291.54</b>
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>			<b>Title Lien</b>					
			<b>2006 Dodge Ram 3500, VIN 3D7LX38C26G122569</b>					
			Value \$ <b>4,000.00</b>				<b>9,291.54</b>	<b>5,291.54</b>
Account No. <b>xxx-xxxxxxx-x00 CS</b>		<b>-</b>	<b>February 23, 2006</b>			<b>X</b>	<b>7,589.34</b>	<b>4,589.34</b>
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>			<b>Title Lien</b>					
			<b>2006 Dodge Ram, VIN 1D7KS28D36J148139</b>					
			Value \$ <b>3,000.00</b>				<b>7,589.34</b>	<b>4,589.34</b>
Account No. <b>xxx-xxxxxxx-x00 CS</b>		<b>-</b>	<b>April 27, 2006</b>			<b>X</b>	<b>10,436.75</b>	<b>6,936.75</b>
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>			<b>Title Lien</b>					
			<b>2006 Dodge Ram, VIN 3D7KS28C16G234039</b>					
			Value \$ <b>3,500.00</b>				<b>10,436.75</b>	<b>6,936.75</b>
Subtotal							<b>1,394,560.58</b>	<b>515,985.58</b>
(Total of this page)								

Sheet 2 of 8 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Sheet **2** of **8** continuation sheets attached to  
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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx-xxxxxxx-x00 CS			<b>October 11, 2007</b>					
<b>Chrysler Financial Services Americas LLC</b> P.O. Box 1334 Roanoke, TX 76262	-		<b>Title Lien</b>  <b>2004 Dodge Ram, VIN 3D7KU28C24G146575</b>			<b>X</b>		
			Value \$ <b>2,500.00</b>				<b>17,615.24</b>	<b>15,115.24</b>
Account No. xxx-xxxxxxx-x00 CS			<b>September 10, 2007</b>					
<b>Chrysler Financial Services Americas LLC</b> P.O. Box 1334 Roanoke, TX 76262	-		<b>Title Lien</b>  <b>2007 Dodge Ram 2500, VIN 3D7KS26C17G747408</b>			<b>X</b>		
			Value \$ <b>5,500.00</b>				<b>20,438.11</b>	<b>14,938.11</b>
Account No. xxx-xxxxxxx-x00 CS			<b>May 29, 2007</b>					
<b>Chrysler Financial Services Americas LLC</b> P.O. Box 1334 Roanoke, TX 76262	-		<b>Title Lien</b>  <b>2007 Dodge Ram 2500, VIN 3D7KS26C17G747408</b>			<b>X</b>		
			Value \$ <b>5,500.00</b>				<b>17,481.62</b>	<b>11,981.62</b>
Account No. xxx-xxxxxxx-x00 CS			<b>April 30, 2007</b>					
<b>Chrysler Financial Services Americas LLC</b> P.O. Box 1334 Roanoke, TX 76262	-		<b>Title Liens</b> <b>(3) Dodge Ram 2500s, VINs 1D7KS28C67J530805, 1D7KS28C57J508262 and 3D7MX38C87G711034</b>			<b>X</b>		
			Value \$ <b>7,100.00</b>				<b>63,909.58</b>	<b>56,809.58</b>
Account No. xxx-xxxxxxx-x00 CS			<b>May 1, 2007</b>					
<b>Chrysler Financial Services Americas LLC</b> P.O. Box 1334 Roanoke, TX 76262	-		<b>Title Lien</b>  <b>2004 Dodge Ram 1500, VIN 1D7HU18D44S578400</b>			<b>X</b>		
			Value \$ <b>2,000.00</b>				<b>10,639.60</b>	<b>8,639.60</b>
Subtotal							<b>130,084.15</b>	<b>107,484.15</b>
(Total of this page)								

Sheet **3** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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In re **Geological Technologies, Inc.**

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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxx-xxxxxxx-x00 CS			<b>September 1, 2006</b>					
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>		-	<b>Title Lien</b>  <b>2006 Dodge Ram 3500, VIN 3D7LX38C26G178060</b>			<b>X</b>		
			Value \$ <b>4,000.00</b>				<b>14,309.04</b>	<b>10,309.04</b>
Account No. xxx-xxxxxxx-x00 CS			<b>May 30, 2006</b>					
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>		-	<b>Title Lien</b>  <b>2006 Dodge Ram 3500, VIN 3D7LX38C76G244859</b>			<b>X</b>		
			Value \$ <b>4,000.00</b>				<b>12,055.37</b>	<b>8,055.37</b>
Account No. xxx-xxxxxxx-x00 CS			<b>September 18, 2006</b>					
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>		-	<b>Title Lien</b>  <b>2006 Dodge Ram 2500, VIN 3D7KS26C46G280984</b>			<b>X</b>		
			Value \$ <b>3,500.00</b>				<b>13,401.55</b>	<b>9,901.55</b>
Account No. xxx-xxxxxxx-x00 CS			<b>September 29, 2006</b>					
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>		-	<b>Title Lien</b>  <b>2006 Dodge Ram 3500, VIN 3D7LX38C56G264396</b>			<b>X</b>		
			Value \$ <b>4,000.00</b>				<b>15,970.35</b>	<b>11,970.35</b>
Account No. xxx-xxxxxxx4-000			<b>January 4, 2007</b>					
<b>Chrysler Financial Services Americas LLC P.O. Box 1334 Roanoke, TX 76262</b>		-	<b>Title Lien</b>  <b>2007 Dodge Ram 3500, VIN 3D7MX46C67G703037</b>			<b>X</b>		
			Value \$ <b>6,000.00</b>				<b>14,596.38</b>	<b>8,596.38</b>
Subtotal							<b>70,332.69</b>	<b>48,832.69</b>
(Total of this page)								

Sheet **4** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>xxxxx- xxx5821</b>			<b>August 28, 2008</b>					
<b>DeLage Landen Financial Services, Inc. P.O. Box 41602 Philadelphia, PA 19101-1602</b>		-	<b>UCC-1 1 Kent KF70QT Hammer, Serial No. F70-1200</b>			<b>X</b>		
			Value \$ <b>57,000.00</b>				<b>114,748.77</b>	<b>57,748.77</b>
Account No. <b>xxxxxx- xxxx3315</b>			<b>May 7, 2007</b>					
<b>DeLage Landen Financial Services, Inc. P.O. Box 41602 Philadelphia, PA 19101-1602</b>		-	<b>UCC-1 1 Link-Belt 460LX Excavator, Serial No. K7J7-2882</b>			<b>X</b>		
			Value \$ <b>200,000.00</b>				<b>214,120.14</b>	<b>14,120.14</b>
Account No. <b>xxxx-xx7523</b>			<b>March 5, 2007</b>					
<b>First Commonwealth Bank 612 Philadelphia Street Indiana, PA 15701</b>		-	<b>Title Lien 2007 Dodge Ram 3500, VIN 3D7MX38C87G738637</b>			<b>X</b>		
			Value \$ <b>6,000.00</b>				<b>18,905.91</b>	<b>12,905.91</b>
Account No. <b>xxxx-xx7522</b>			<b>March 12, 2007</b>					
<b>First Commonwealth Bank 612 Philadelphia Street Indiana, PA 15701</b>		-	<b>Title Lien 2007 Dodge Ram 3500, VIN 3D7MX38CX7G738638</b>			<b>X</b>		
			Value \$ <b>6,000.00</b>				<b>18,281.60</b>	<b>12,281.60</b>
Account No. <b>xxxx-xx6724</b>			<b>January 30, 2007</b>					
<b>First Commonwealth Bank 612 Philadelphia Street Indiana, PA 15701</b>		-	<b>Title Lien 2007 Dodge Ram 3500, VIN 3D7MX38C67G738636</b>			<b>X</b>		
			Value \$ <b>6,000.00</b>				<b>18,340.11</b>	<b>12,340.11</b>
Subtotal							<b>384,396.53</b>	<b>109,396.53</b>
(Total of this page)								

Sheet **5** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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In re **Geological Technologies, Inc.**

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>xxxx-xx6799</b>			<b>January 30, 2007</b>			<b>X</b>	<b>18,168.96</b>	<b>14,668.96</b>
<b>First Commonwealth Bank</b> <b>612 Philadelphia Street</b> <b>Indiana, PA 15701</b>			<b>Title Lien</b>  <b>2006 Dodge Ram 2500 Quad, VIN</b> <b>3D7KS28C36G290497</b>					
Value \$ <b>3,500.00</b>								
Account No. <b>xxxx-xx6800</b>			<b>January 30, 2007</b>			<b>X</b>	<b>18,132.63</b>	<b>14,632.63</b>
<b>First Commonwealth Bank</b> <b>612 Philadelphia Street</b> <b>Indiana, PA 15701</b>			<b>Title Lien</b>  <b>2006 Dodge Ram 2500, VIN</b> <b>3D7KS28C16G291020</b>					
Value \$ <b>3,500.00</b>								
Account No. <b>xxxx-xx7301</b>			<b>February 28, 2007</b>			<b>X</b>	<b>15,235.75</b>	<b>9,735.75</b>
<b>First Commonwealth Bank</b> <b>612 Philadelphia Street</b> <b>Indiana, PA 15701</b>			<b>Title Lien</b>  <b>2007 Dodge Ram 2500, VIN</b> <b>3D7KS26C17G710245</b>					
Value \$ <b>5,500.00</b>								
Account No. <b>xxxxxxxxxxx-x0001</b>			<b>August 1, 2005</b>			<b>X</b>	<b>3,029.30</b>	<b>529.30</b>
<b>First United Bank and Trust</b> <b>P.O. Box 636</b> <b>Oakland, MD 21550</b>			<b>Title Lien</b>  <b>2003 Dodge Ram 3500, VIN</b> <b>3D7LU38673G831822</b>					
Value \$ <b>2,500.00</b>								
Account No. <b>xxxx3458</b>			<b>January 4, 2008</b>			<b>X</b>	<b>26,264.03</b>	<b>0.00</b>
<b>Ford Credit</b> <b>P.O. Box 220564</b> <b>Pittsburgh, PA 15257-2564</b>			<b>Title Lien</b>  <b>2008 Ford F550, VIN</b> <b>1FDAF57R78EA20650</b>					
Value \$ <b>28,000.00</b>								
Subtotal (Total of this page)							<b>80,830.67</b>	<b>39,566.64</b>

Sheet 6 of 8 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Sheet **6** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>xxxxxxxx- xxxx4111</b>			<b>October 29, 2007</b>					
<b>General Electric Capital Corporation P.O. Box 822108 Philadelphia, PA 19182-2108</b>		-	<b>UCC-1 and Title Lien</b>  <b>2008 Kenworth T800 Tandem truck, 2008-8 Tonan/ FO 1500 Gal Tank</b>			<b>X</b>		
			Value \$ <b>150,000.00</b>				<b>288,095.22</b>	<b>138,095.22</b>
Account No. <b>xxxxxxxx- xxxx1825</b>			<b>November 1, 2007</b>					
<b>General Electric Capital Corporation P.O. Box 822108 Philadelphia, PA 19182-2108</b>		-	<b>UCC-1 and Title Lien</b>  <b>2007 Kenworth T800 Tandem truck and 2007 Amerind 2600 Gal Emulsion Tank</b>			<b>X</b>		
			Value \$ <b>100,000.00</b>				<b>165,046.40</b>	<b>65,046.40</b>
Account No. <b>xxxxxxx- xxxx2199</b>			<b>May 10, 2006</b>					
<b>General Electric Capital Corporation P.O. Box 822108 Philadelphia, PA 19182-2108</b>		-	<b>Title Lien</b>  <b>2007 Kenworth W900L Tractor, VIN 1XKWDB9X87J144902</b>			<b>X</b>		
			Value \$ <b>50,000.00</b>				<b>56,732.87</b>	<b>6,732.87</b>
Account No. <b>xxxxxxx- xxxx2197</b>			<b>May 12, 2006</b>					
<b>General Electric Capital Corporation P.O. Box 822108 Philadelphia, PA 19182-2108</b>		-	<b>Title Lien</b>  <b>2007 Kenworth T300, VIN 2NKMLD9X07M178955</b>			<b>X</b>		
			Value \$ <b>28,000.00</b>				<b>33,095.40</b>	<b>5,095.40</b>
Account No. <b>xxx-xxxxxx0-001</b>			<b>April 29, 2008</b>					
<b>Leaf Funding, Inc. 1845 Walnut St., Ste. 1000 Philadelphia, PA 19103</b>	<b>X</b>	-	<b>UCC-1</b>  <b>2002 Atlas Copco D7-11 Drill, Serial No. AVO02A671</b>			<b>X</b>		
			Value \$ <b>82,718.00</b>				<b>4,846.98</b>	<b>0.00</b>
Subtotal (Total of this page)							<b>547,816.87</b>	<b>214,969.89</b>

Sheet **7** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>December 12, 2008</b>					
<b>Maxam North America, Inc. South 900 East, Suite 300 Salt Lake City, UT 84117</b>	<b>X</b>	<b>-</b>	<b>UCC-1</b>  <b>All accounts, chattel paper, goods, inventory, personal property, WIP, machinery, equipment, A/R</b>			<b>X</b>		
			Value \$ <b>Unknown</b>				<b>502,207.96</b>	<b>Unknown</b>
Account No. <b>xxxxxxxxxxxx5833</b>			<b>April 18, 2007</b>					
<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>	<b>X</b>	<b>-</b>	<b>Title Lien</b>  <b>1999 International IHC 4700, VIN 1HTSCAAM6XH687863</b>			<b>X</b>		
			Value \$ <b>7,000.00</b>				<b>8,191.08</b>	<b>1,191.08</b>
Account No. <b>xxxxxxxxxxxx3895</b>			<b>December 17, 2007</b>					
<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>	<b>X</b>	<b>-</b>	<b>Title Lien</b>  <b>1999 International IHC 4700, VIN 1HTSCAAM2XH687858</b>			<b>X</b>		
			Value \$ <b>8,000.00</b>				<b>17,182.58</b>	<b>9,182.58</b>
Account No. <b>xxxxxxxxxxxx5783</b>			<b>August 18, 2008</b>					
<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>	<b>X</b>	<b>-</b>	<b>Title Lien</b>  <b>2002 Dodge Dakota Quad Cab Sport, VIN 1B7HG38X02S501396</b>			<b>X</b>		
			Value \$ <b>2,000.00</b>				<b>6,718.17</b>	<b>4,718.17</b>
Account No. <b>xxxxxxxxxxxx-xx2087</b>			<b>December 10, 2007</b>					
<b>Town and Country Leasing, LLC P.O. Box 820116 Philadelphia, PA 19182-0116</b>	<b>-</b>		<b>UCC-1</b> <b>2007 Atlas Copco Drill L6H-54, Serial No. AVO07A1019 and all goods, inventory and equipment subject to leasing agreements between the lessor and the lessee</b>					
			Value \$ <b>Unknown</b>				<b>403,316.58</b>	<b>Unknown</b>
Subtotal (Total of this page)							<b>937,616.37</b>	<b>15,091.83</b>
Total (Report on Summary of Schedules)							<b>6,007,890.78</b>	<b>1,835,997.37</b>

Sheet **8** of **8** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment of \$11.725 and every third year thereafter with respect to cases commenced on or after the date of adjustment.

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Contributions to employee benefit plans

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>July 2, 2010</b>					
<b>AFLAC</b> <b>1932 Wynnton Road</b> <b>Columbus, GA 31999-0797</b>		-	<b>Various Insurances</b>					<b>50.86</b>
							<b>50.86</b>	<b>0.00</b>
Account No.			<b>June 18- July 2, 2010</b>					
<b>Pre-Paid Legal Services, Inc.</b> <b>P.O. Box 2629</b> <b>Ada, OK 74821-9984</b>		-	<b>Identity Theft Protection</b>					<b>0.00</b>
							<b>95.68</b>	<b>95.68</b>
Account No.								
Account No.								
Account No.								
Subtotal								<b>50.86</b>
(Total of this page)							<b>146.54</b>	<b>95.68</b>

Sheet **1** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>xxx9656</b>			<b>June 2010</b>					
<b>Comptroller of Maryland Revenue Administration P.O. Box 17132 Baltimore, MD 21297-0175</b>	<b>X</b>	<b>-</b>	<b>Consumer Sales Taxes</b>					<b>0.00</b>
							<b>207.04</b>	<b>207.04</b>
Account No. <b>xx-xxx1646</b>			<b>April- July 2010</b>					
<b>Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114</b>	<b>X</b>	<b>-</b>	<b>940 Taxes</b>					<b>250.62</b>
							<b>250.62</b>	<b>0.00</b>
Account No. <b>xxxx 2443</b>			<b>April- July 2010</b>					
<b>PA Dept. of Labor &amp; Industry Office of Unemployment Tax Services P.O. Box 68568 Harrisburg, PA 17106</b>	<b>X</b>	<b>-</b>	<b>Unemployment Taxes</b>					<b>0.00</b>
							<b>387.91</b>	<b>387.91</b>
Account No. <b>xxxx 2443</b>			<b>June- July 2010</b>					
<b>Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414</b>	<b>X</b>	<b>-</b>	<b>Withholding Taxes</b>					<b>0.00</b>
							<b>576.67</b>	<b>576.67</b>
Account No. <b>xx-xx4 777</b>			<b>June 2010</b>					
<b>Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414</b>	<b>X</b>	<b>-</b>	<b>Consumer Sales Taxes</b>					<b>0.00</b>
							<b>1,120.48</b>	<b>1,120.48</b>
Subtotal								<b>250.62</b>
(Total of this page)							<b>2,542.72</b>	<b>2,292.10</b>

Sheet **2** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

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In re Geological Technologies, Inc.

Debtor

Case No. \_\_\_\_\_

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>xx-xxxxxxxxF-001</b>			<b>June- July 2010</b>					
<b>Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218</b>	<b>X</b>	<b>-</b>	<b>Withholding Taxes</b>				<b>203.00</b>	<b>0.00</b>
							<b>203.00</b>	<b>203.00</b>
Account No. <b>xx-xxxxxxxxF-001</b>			<b>June 2010</b>					
<b>Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218</b>	<b>X</b>	<b>-</b>	<b>Consumer Sales Taxes</b>				<b>514.45</b>	<b>0.00</b>
							<b>514.45</b>	<b>514.45</b>
Account No. <b>xxxx 6020</b>			<b>June- July 2010</b>					
<b>West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323</b>	<b>X</b>	<b>-</b>	<b>Withholding Taxes</b>				<b>5,677.00</b>	<b>0.00</b>
							<b>5,677.00</b>	<b>5,677.00</b>
Account No. <b>xxxx-1039</b>			<b>June 2010</b>					
<b>West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323</b>	<b>X</b>	<b>-</b>	<b>CST and Use Taxes</b>		<b>X</b>	<b>X</b>	<b>10,000.00</b>	<b>0.00</b>
							<b>10,000.00</b>	<b>10,000.00</b>
Account No. <b>xxxxxx780-9</b>			<b>April- July 2010</b>					
<b>Workforce of West Virginia Unemployment Compensation Division Contribution Accounting P.O. Box 106 Charleston, WV 25321-0106</b>	<b>X</b>	<b>-</b>	<b>Unemployment Taxes</b>			<b>X</b>	<b>6,159.59</b>	<b>0.00</b>
							<b>6,159.59</b>	<b>6,159.59</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>22,554.04</b>	<b>22,554.04</b>
Total							<b>25,243.30</b>	<b>301.48</b>
(Report on Summary of Schedules)							<b>25,243.30</b>	<b>24,941.82</b>

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. <b>x9471</b>  <b>Adform Advertising, LLC</b> <b>P.O. Box 24211</b> <b>Halethorpe, MD 21227</b>		-	<b>June 30, 2009</b> <b>Advertising</b>				<b>964.11</b>
Account No. <b>xxxx-xxxx-xxxx-2618</b>  <b>Advanta Bank Corp.</b> <b>P.O. Box 8088</b> <b>Philadelphia, PA 19101-8088</b>	X	-	<b>2010 or prior</b> <b>Credit Card</b>				<b>18,256.44</b>
Account No. <b>xxx1900</b>  <b>Alban Tractro Co. Inc.</b> <b>P.O. Box 64251</b> <b>Baltimore, MD 21264</b>		-	<b>June 18, 2010</b> <b>Drill Repair</b>				<b>705.51</b>
Account No. <b>1490</b>  <b>Asheville Bit &amp; Steel Company</b> <b>P.O. Box 5913</b> <b>Asheville, NC 28813</b>		-	<b>March 17, 2009</b> <b>Drill Bits and Supplies</b>				<b>6,027.42</b>
Subtotal (Total of this page)							<b>25,953.48</b>

28 continuation sheets attached

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx9498</b>  <b>Atlas Copco CMT USA LLC</b> <b>P.O. Box 6621</b> <b>Philadelphia, PA 19178-6621</b>	-	<b>March 19, 2010</b> <b>Drill Supplies and Repairs</b>				<b>123,222.00</b>
Account No. <b>xx1384</b>  <b>Atlas Copco CMT USA LLC</b> <b>3700 E. 68th Avenue</b> <b>P.O. Box 1159</b> <b>Commerce City, CO 80022</b>	X -	<b>November 26, 2008</b> <b>Guarantor of GTI South, Inc. Promissory Note</b>		X		<b>108,985.92</b>
Account No. <b>xx5871</b>  <b>Austin Powder Co.</b> <b>P.O. Box 6049</b> <b>Cleveland, OH 44194-6049</b>	-	<b>May 5, 2010</b> <b>Explosives</b>				<b>42,337.40</b>
Account No. <b>x3193</b>  <b>BB&amp;T Trucking</b> <b>Route 1 Box 79B</b> <b>Tunnelton, WV 26444</b>	-	<b>October 6, 2009</b> <b>Drill Mobilization</b>				<b>550.00</b>
Account No.  <b>Beaver Coal Company, Limited</b> <b>115 1/2 South Kanawaha Street</b> <b>Beckley, WV 25801</b>	-	<b>May 1, 2010</b> <b>Rent</b>				<b>1,000.00</b>
Sheet no. <u>1</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>276,095.32</b>



In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxxxx7001</b>	<b>X</b>	<b>-</b>	<b>February 12, 2007 Contingent Contribution Claim Creditor: Alter Moneta Corporation Debt: \$530,797.03</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>							
Account No. <b>xxxxxx7000</b>	<b>X</b>	<b>-</b>	<b>February 12, 2007 Contingent Contribution Claim Creditor: Alter Moneta Corporation Debt: \$612,400.90</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>							
Account No. <b>xxxxxxxxx-x0003</b>	<b>X</b>	<b>-</b>	<b>August 3, 2004 Contingent Contribution Claim Creditor: Centra Bank Debt: \$200,000.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>							
Account No. <b>xxxxxxxxx-x0005</b>	<b>X</b>	<b>-</b>	<b>February 9, 2005 Contingent Contribution Claim Creditor: Centra Bank Debt: \$11,566.11</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>							
Account No. <b>1213</b>	<b>X</b>	<b>-</b>	<b>March 28, 2007 Contingent Contribution Claim Creditor: Centra Bank Debt: \$150,000.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>							
Sheet no. <b>2</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>5.00</b>
Subtotal (Total of this page)							<b>5.00</b>

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxxxxx-x0010</b>			<b>June 7, 2006</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Centra Bank</b> <b>Debt: \$1,217,242.95</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxx-xxxxxx0-001</b>			<b>April 29, 2008</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: LEAF Funding, Inc.</b> <b>Debt: \$4,846.98</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx7440</b>			<b>August 18, 2008</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: DeLage Landen Financial Services, Inc.</b> <b>Debt: \$214,120.14</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No.			<b>December 12, 2008</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Maxam North America, Inc.</b> <b>Debt: \$502,207.96</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxxxx5833</b>			<b>April 18, 2007</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$8,191.08</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>3</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>5.00</b>
Subtotal (Total of this page)							<b>5.00</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxxxxxxxx3895</b>			<b>December 17, 2007</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$17,182.58</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxxx5783</b>			<b>August 18, 2008</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$6,718.17</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxxx-x0004</b>			<b>October 2004</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Centra Bank</b> <b>Debt: \$158,888.45</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxx2525</b>			<b>August 2009</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$809,852.16</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxx-xx2087</b>			<b>April 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Town &amp; Country Leasing, LLC</b> <b>Debt: \$11,600.53</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>4</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxxxxxxxx1686</b>			<b>October 2008</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$119,415.09</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xxx1646</b>			<b>April- July 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Internal Revenue Service</b> <b>Debt: \$250.62</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx 2443</b>			<b>April- July 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: PA Dept. of Labor &amp; Industry</b> <b>Debt: \$387.91</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxx780-9</b>			<b>April- July 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV Unemployment Compensation</b> <b>Debt: \$6,159.59</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No. <b>xxxx 2443</b>			<b>June- July 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: PA Department of Revenue</b> <b>Debt: \$576.67</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>5</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>5.00</b>
Subtotal (Total of this page)							<b>5.00</b>

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxx- 6020</b>			<b>June- July 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV State Tax Department</b> <b>Debt: \$5,677.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xxxxxxxxxF-001</b>			<b>June- July 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: VA Department of Taxation</b> <b>Debt: \$203.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx-1039</b>			<b>June 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV State Tax Department</b> <b>Debt: \$10,000.00</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No. <b>xxx9656</b>			<b>June 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Comptroller of MD</b> <b>Debt: \$207.04</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xx4 777</b>			<b>June 2010</b>				
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: PA Department of Revenue</b> <b>Debt: \$1,120.48</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>6</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xx-xxxxxxxxF-001</b>  <b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>	<b>X</b>	-	<b>June 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: VA Department of Taxation</b> <b>Debt: \$514.45</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxx/ x0505</b>  <b>Bestolife Corporation</b> <b>2777 Stemmons Freeway, Suite 1800</b> <b>Dallas, TX 75207</b>		-	<b>July 28, 2009</b> <b>Driller Supplies</b>				<b>1,250.20</b>
Account No. <b>xxx6869</b>  <b>Blue Ridge Auto Glass</b> <b>112A Bruce Drive</b> <b>Winchester, VA 22601</b>		-	<b>March- June 2010</b> <b>Windshield Repair</b>				<b>792.85</b>
Account No. <b>xxx xxd 130</b>  <b>Bob's Sanitary Services</b> <b>P.O. Box 214</b> <b>Sophia, WV 25921</b>		-	<b>April- July 2010</b> <b>Portable Toilet</b>				<b>90.10</b>
Account No. <b>x0733</b>  <b>C.L. Custer, LLC</b> <b>Texaco Distributor</b> <b>P.O. Box 222</b> <b>Harrisonburg, VA 22803</b>		-	<b>April- July 2010</b> <b>Dyed Diesel Fuel</b>				<b>15,559.20</b>
Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal</b> (Total of this page) <b>17,693.35</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xx8017</b>  <b>CAT Access Account</b> <b>P.O. Box 905229</b> <b>Charlotte, NC 28290-5229</b>			<b>2009- 2010</b> <b>Drill Repairs</b>				<b>13,641.53</b>
Account No. <b>xxxxxxxx-x0004</b>  <b>Centra Bank, Inc.</b> <b>Loan Department</b> <b>450 Foxcroft Avenue</b> <b>Martinsburg, WV 25401</b>	<b>X</b>	-	<b>October 2004</b> <b>Real Estate deeded to RRABMM, LLC</b> <b>Lot M&amp;P Pike</b> <b>Parcel ID: 02 7013300010000</b>				<b>158,888.45</b>
Account No. <b>xxxx-xxxx-xxxx-1856</b>  <b>City National Bank Visa</b> <b>P.O. Box 790408</b> <b>Saint Louis, MO 63179-0408</b>	<b>X</b>	-	<b>2010 or prior</b> <b>Credit Card</b>				<b>110,964.75</b>
Account No. <b>xxxx-xxxx-xxxx-1856</b>  <b>City National Bank Visa</b> <b>P.O. Box 790408</b> <b>Saint Louis, MO 63179-0408</b>	<b>X</b>	-	<b>2010 or prior</b> <b>Guarantor of GTI South, Inc. Credit Card</b>				<b>15,854.00</b>
Account No. <b>xx1100</b>  <b>Cubex Limited</b> <b>Attn: Chris Ross</b> <b>1218 Redonda Street</b> <b>Winnipeg, Manitoba R2C 2Z2</b>		-	<b>April 23, 2010</b> <b>Drill Repairs</b>				<b>35,649.23</b>
Sheet no. <b>8</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal</b> (Total of this page) <b>334,997.96</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.				
Account No. <b>xxOL01</b>  <b>DNX Drilling, Inc.</b> <b>Attn: Faye Sakagawa</b> <b>2650 Deccker Lake Boulevard, Suite</b> <b>300</b> <b>Salt Lake City, UT 84119</b>	-	<b>July 2008- June 2009</b> <b>Drill Bits and Steel</b>				<b>3,438.67</b>
Account No. <b>x1076</b>  <b>Dyno Nobel Inc.</b> <b>P.O. Box 65703</b> <b>Charlotte, NC 28265</b>	-	<b>January 2009- July 2010</b> <b>Explosives</b>				<b>88,051.71</b>
Account No.  <b>Four-A-Farms</b> <b>Attn: Harvey D. Alger</b> <b>6566 Crossroads Lane</b> <b>Timberville, VA 22853</b>	-	<b>August 9, 2009</b> <b>Mat Mobilization</b>				<b>425.00</b>
Account No. <b>xxxxxx7-001</b>  <b>General Electric Capital Corporation</b> <b>P.O. Box 140849</b> <b>Irving, TX 75014</b>	-	<b>November 1, 2007</b> <b>Deficiency (Wrecked Truck)</b>			<b>X</b>	<b>11,937.49</b>
Account No. <b>GETI</b>  <b>Gil's Contracting, Inc.</b> <b>P.O. Box 623</b> <b>223 Old Birch Road</b> <b>Cowen, WV 26206</b>	-	<b>March- July 2010</b> <b>Drill Mobilizations</b>				<b>20,691.50</b>
Sheet no. <b>9</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>124,544.37</b>



In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>xx1410</b>		-	<b>February 2010</b> <b>Snow Removal</b>				<b>742.00</b>	
<b>Godbey and Godbey</b> <b>P.O. Box 213</b> <b>Crab Orchard, WV 25827</b>								
Account No. <b>3650</b>		-	<b>October 6, 2009</b> <b>Truck Repair</b>				<b>404.14</b>	
<b>Grime's Truck Center</b> <b>P.O. Box 279</b> <b>Frederick, MD 21705-0279</b>								
Account No. <b>xx9498</b>		-	<b>November 26, 2008</b> <b>Contingent Contribution Claim</b> <b>Creditor: Atlas Copco CMT USA LLC</b> <b>Debt: \$116,909.86</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>GTI South, Inc.</b> <b>P.O. Box 70</b> <b>Falling Waters, WV 25419</b>								
Account No. <b>xxxxx-xxx7536</b>		-	<b>May 25, 2007</b> <b>Contingent Contribution Claim</b> <b>Creditor: Atlas Copco CMT USA LLC</b> <b>Debt: \$521,258.42</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>GTI South, Inc.</b> <b>P.O. Box 70</b> <b>Falling Waters, WV 25419</b>								
Account No. <b>xxxxxx7001</b>	<b>X</b>	-	<b>December 2009</b> <b>Contingent Contribution Claim</b> <b>Creditor: Alter Moneta Corporation</b> <b>Debt: \$530,797.03</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>GTI South, Inc.</b> <b>P.O. Box 70</b> <b>Falling Waters, WV 25419</b>								
Sheet no. <u>10</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>1,149.14</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxx7000</b>							
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>	<b>X</b>	<b>-</b>	<b>December 2009 Contingent Contribution Claim Creditor: Alter Moneta Corporation Debt: \$612,400.90</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No.							
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>	<b>X</b>	<b>-</b>	<b>December 12, 2008 Contingent Contribution Claim Creditor: Maxam North America, Inc. Debt: \$502,207.96</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx-xxxx-xxxx-8854</b>							
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>		<b>-</b>	<b>2010 or prior Contingent Contribution Claim Creditor: City National Bank Debt: \$15,854.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx1384</b>							
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>		<b>-</b>	<b>October 26, 2008 Contingent Contribution Claim Creditor: Atlas Copco CMT USA LLC Debt: \$108,985.92</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No.							
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>		<b>-</b>	<b>December 12, 2008 Contingent Contribution Claim Creditor: Maxam North America, Inc. Debt: 1.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>11</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxxxxxxxx1686</b>  <b>GTI South, Inc.</b> <b>P.O. Box 70</b> <b>Falling Waters, WV 25419</b>	<b>X</b>	<b>October 2008</b> <b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$119,415.09</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx6057</b>  <b>H&amp;E Equipment Services</b> <b>P.O. Box 849850</b> <b>Dallas, TX 75284-9850</b>	<b>-</b>	<b>November 2008- January 2009</b> <b>Drill Repairs</b>				<b>3,520.16</b>
Account No. <b>x4199</b>  <b>Harrisonburg Towing and Storage,</b> <b>Inc.</b> <b>185 Towman Lane</b> <b>Harrisonburg, VA 22802</b>	<b>-</b>	<b>April 2010</b> <b>Drill Mobilizations</b>				<b>3,218.00</b>
Account No. <b>x0830</b>  <b>Heritage Equipment, Inc.</b> <b>Interstate Billing Service, Inc.</b> <b>Department 1265</b> <b>P.O. Box 2153</b> <b>Birmingham, AL 35287-1265</b>	<b>-</b>	<b>March 19, 2010</b> <b>Truck Repairs</b>				<b>3,276.84</b>
Account No. <b>xxxx0003</b>  <b>Hotsy Equipment Company</b> <b>2045 Wilson Street</b> <b>Dunbar, WV 25064</b>	<b>-</b>	<b>May 14, 2009</b> <b>Pressure Washer Repair</b>				<b>547.14</b>
Sheet no. <b>12</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>10,563.14</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>3863</b>  <b>HYTEC</b> <b>51 Industrial Circle</b> <b>Lancaster, PA 17601</b>	-	<b>May 14, 2009</b> <b>Tanker Inspection and Cleaning</b>				<b>799.80</b>
Account No. <b>xx8008</b>  <b>J.M. Hulvey &amp; Son, Inc.</b> <b>P.O. Box 158</b> <b>Broadway, VA 22815</b>	-	<b>December 2009- January 2010</b> <b>Dyed Diesel Fuel</b>				<b>261.84</b>
Account No. <b>1452</b>  <b>King Oil Company</b> <b>12314 Huyett Lane</b> <b>Hagerstown, MD 21740</b>	-	<b>August 2007- May 2009</b> <b>Drill Maintenance and Oil</b>				<b>1,449.41</b>
Account No. <b>x0228</b>  <b>L&amp;L Hydraulics</b> <b>1050 Kuhn Avenue</b> <b>Hagerstown, MD 21740</b>	-	<b>October 30, 2009</b> <b>Drill Repair</b>				<b>345.82</b>
Account No. <b>GTI</b>  <b>Labrador Construction</b> <b>P.O. Box 1379</b> <b>Marshalls Creek, PA 18335</b>	-	<b>December 2007</b> <b>Contract Drilling</b>				<b>14,350.00</b>
Sheet no. <b>13</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>17,206.87</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. 9183		-	December 2008- December 2009 Legal Services			15,034.98	
Law Offices of Richard G. Gay, LC 31 Congress Street Berkeley Springs, WV 25411							
Account No. xx1226		-	July 31, 2009 Hoe Ram Rental			200.01	
Liebherr 4100 Chestnut Avenue Newport News, VA 23607							
Account No. xxxxx-x019M		-	March 31, 2009 Legal Services			7,077.76	
Martin & Siebert, LC 1453 Winchester Avenue P.O. Box 1286 Martinsburg, WV 25404-1286							
Account No. GTI		-	December 16, 2009 Explosives			805,672.17	
Maxam North America, Inc. P.O. Box 57753 Salt Lake City, UT 84157-0753							
Account No.	X	-	December 12, 2008 Guarantor of GTI South, Inc. Promissory Note		X	1.00	
Maxam North America, Inc. South 900 East, Suite 300 Salt Lake City, UT 84117							
Sheet no. 14 of 28 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	827,985.92

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>x2510</b>		-	<b>November 2009- Present Dyed Diesel Fuel</b>				<b>2,335.25</b>	
<b>Meadows Oil Co. P.O. Box 631 Beckley, WV 25801</b>								
Account No. <b>1202</b>		-	<b>February 13, 2010 Snow Removal</b>				<b>750.00</b>	
<b>Minghini Excavating Building Contractor 2372 Tub Run Hollow Road Hedgesville, WV 25427</b>								
Account No. <b>xxx0500</b>		-	<b>May 14, 2009 Drill Bits and Steel</b>				<b>4,000.00</b>	
<b>Mitsubishi Materials USA Corporation 17401 Eastman Street Irvine, CA 92614</b>								
Account No. <b>x0430</b>		-	<b>April 21, 2010 Explosives</b>				<b>20,636.03</b>	
<b>Orica USA Inc. P.O. Box 2623 Carol Stream, IL 60132-2623</b>								
Account No.		-	<b>June 2010 or prior Subcontract Agreement Estimated Potential Claim</b>	<b>X</b>	<b>X</b>		<b>16,000.00</b>	
<b>Partners Excavating Co. P.O. Box 2098 Harrisonburg, VA 22801</b>								
Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal (Total of this page)</b>	<b>43,721.28</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx0016</b>  <b>Pemberton Fabricators, Inc.</b> <b>30 Indel Avenue</b> <b>P.O. Box 227</b> <b>Rancocas, NJ 08073</b>	-	<b>October 7, 2009</b> <b>Truck Repairs</b>				<b>1,890.00</b>
Account No. <b>1320</b>  <b>Pine Knoll Construction, Inc.</b> <b>210 Ebert Road</b> <b>Winchester, VA 22603</b>	-	<b>March 26, 2010</b> <b>Drill Mobilizations</b>				<b>8,802.39</b>
Account No. <b>xx0539</b>  <b>Reading Anthracite Company</b> <b>P.O. Box 1200</b> <b>Pottsville, PA 17901</b>	-	<b>May 5, 2010</b> <b>Mag. Rental</b>				<b>1,500.00</b>
Account No. <b>xx4685</b>  <b>Reynolds Oil Co., Inc.</b> <b>Drawer 1879</b> <b>Lewisburg, WV 24901</b>	-	<b>January 7, 2010</b> <b>Rock Oil and Services</b>				<b>2,979.16</b>
Account No. <b>xxxxxx7001</b>  <b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	X -	<b>February 12, 2007</b> <b>Contingent Contribution Claim</b> <b>Creditor: Alter Moneta Corporation</b> <b>Debt: \$530,797.03</b>	X	X		<b>1.00</b>
Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>15,172.55</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>xxxxxx7000</b>	<b>X -</b>		<b>February 12, 2007 Contingent Contribution Claim Creditor: Alter Moneta Corporation Debt: \$612,400.90</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>								
Account No. <b>xxxxxxxxx-x0003</b>	<b>X -</b>		<b>August 3, 2004 Contingent Contribution Claim Creditor: Centra Bank Debt: \$200,000.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>								
Account No. <b>xxxxxxxxx-x0005</b>	<b>X -</b>		<b>February 9, 2005 Contingent Contribution Claim Creditor: Centra Bank Debt: \$11,566.11</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>								
Account No. <b>1213</b>	<b>X -</b>		<b>March 28, 2007 Contingent Contribution Claim Creditor: Centra Bank Debt: \$150,000.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>								
Account No. <b>xxxxxxxxx-x0010</b>	<b>X -</b>		<b>June 7, 2006 Contingent Contribution Claim Creditor: Centra Bank Debt: \$1,217,242.95</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>								
Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>5.00</b>

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Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx-xxxxxx0-001</b>			<b>April 29, 2008</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: LEAF Funding, Inc.</b> <b>Debt: \$4,846.98</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx7440</b>			<b>August 18, 2008</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: DeLage Landen Financial Services,</b> <b>Inc.</b> <b>Debt: \$214,120.14</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No.			<b>December 12, 2008</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Maxam North America, Inc.</b> <b>Debt: \$502,207.96</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxxx5833</b>			<b>April 18, 2007</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$8,191.08</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxx-x0004</b>			<b>October 2004</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Centra Bank</b> <b>Debt: \$158,888.45</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>18</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxxxx2525</b>							
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>August 2009</b> <b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$809,852.16</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxx-xx2087</b>							
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>April 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: Town &amp; Country Leasing, LLC</b> <b>Debt: \$11,600.53</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No. <b>xxxxxxxxxxxx1686</b>							
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>October 2008</b> <b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$119,415.09</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xxx1646</b>							
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>April- July 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: Internal Revenue Service</b> <b>Debt: \$250.62</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx 2443</b>							
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>April- July 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: PA Dept. of Labor &amp; Industry</b> <b>Debt: \$387.91</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>19</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

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In re **Geological Technologies, Inc.**

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Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxxxx780-9</b>			<b>April- July 2010</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV Unemployment Compensation</b> <b>Debt: \$6,159.59</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No. <b>xxxx 2443</b>			<b>June- July 2010</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: PA Department of Revenue</b> <b>Debt: \$576.67</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx-6020</b>			<b>June- July 2010</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV State Tax Department</b> <b>Debt: \$5,677.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xxxxxxxxx-F-001</b>			<b>June- July 2010</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: VA Department of Taxation</b> <b>Debt: \$203.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx-1039</b>			<b>June 2010</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV State Tax Department</b> <b>Debt: \$10,000.00</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Sheet no. <b>20</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

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In re **Geological Technologies, Inc.**

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Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx9656</b>			<b>June 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: Comptroller of MD</b> <b>Debt: \$207.04</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>		<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xx4 777</b>			<b>June 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: PA Department of Revenue</b> <b>Debt: \$1,120.48</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>		<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xxxxxxxxxF-001</b>			<b>June 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: VA Department of Taxation</b> <b>Debt: \$514.45</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>		<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxxx3895</b>			<b>December 17, 2007</b> <b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$17,182.58</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>		<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxxxxxxxxxx5783</b>			<b>August 18, 2008</b> <b>Contingent Contribution Claim</b> <b>Creditor: Summit Community Bank</b> <b>Debt: \$6,718.17</b>				
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>	<b>X</b>	<b>-</b>		<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>21</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>5.00</b>
Subtotal (Total of this page)							<b>5.00</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 2861		-	March 31, 2010 Drill Bits and Steel				5,387.50
Rock Hog Drilling Products, Inc. 140 Landis Drive Mercersburg, PA 17236							
Account No. xxxxxx7001	X	-	December 2009 Contingent Contribution Claim Creditor: Alter Moneta Corporation Debt: \$530,797.03	X	X		1.00
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419							
Account No. xxxxxx7000	X	-	December 2009 Contingent Contribution Claim Creditor: Alter Moneta Corporation Debt: \$612,400.90	X	X		1.00
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419							
Account No. xxxxxxxx2525	X	-	August 2009 Contingent Contribution Claim Creditor: Summit Community Bank Debt: \$809,852.16	X	X		1.00
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419							
Account No. x3089		-	December 4, 2009 Maintenance: Drill and Truck				939.94
S & S Motor Parts 601 W. John Street Martinsburg, WV 25401							
Sheet no. 22 of 28 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			6,330.44

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxxx-x0001</b>		-	<b>November 24, 2009</b> <b>Legal Services</b>				<b>490.85</b>
<b>Semmes, Bowen &amp; Semmes</b> <b>25 S. Charles Street</b> <b>Baltimore, MD 21201</b>							
Account No. <b>x5812</b>		-	<b>March 24, 2010</b> <b>Blast Supplies</b>				<b>2,120.27</b>
<b>Shady Spring Stone Co., Inc.</b> <b>2791 Ritter Drive</b> <b>P.O. Box 1295</b> <b>Shady Spring, WV 25918-1295</b>							
Account No. <b>xx-xxx-x516-1</b>	X	-	<b>2010 or prior</b> <b>Credit Card</b>				<b>8,264.19</b>
<b>Shell Fleet Card</b> <b>Processing Center</b> <b>P.O. Box 689010</b> <b>Des Moines, IA 50368-9010</b>							
Account No. <b>xx5258</b>		-	<b>September 8, 2009</b> <b>Truck Repairs</b>				<b>8,552.57</b>
<b>Shively Motors</b> <b>801 Lincoln Way</b> <b>Chambersburg, PA 17201</b>							
Account No. <b>GTI</b>		-	<b>October 21, 2009</b> <b>Oil and Grease</b>				<b>779.96</b>
<b>Skyline Oil, Inc.</b> <b>411 Victory Road</b> <b>Winchester, VA 22602</b>							
Sheet no. <u>23</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>20,207.84</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>1090</b>		<b>June 25, 2009</b>				
<b>Stockdale Mine Supply, Inc.</b> <b>Ryan and Ryan LTD</b> <b>P.O. Box 233</b> <b>Cheswick, PA 15024</b>	-	<b>Drill Steel Supplies</b>				
Account No. <b>5640</b>		<b>October 31, 2008</b>				
<b>Street Traffic Studies, Ltd.</b> <b>400 Crain Highway, NW</b> <b>Glen Burnie, MD 21061</b>	-	<b>Surveying Services</b>				
Account No. <b>xxxxxxxx2525</b>		<b>August 2009</b>				
<b>Summit Community Bank</b> <b>1321 Edwin Miller Boulevard</b> <b>Martinsburg, WV 25404</b>	X -	<b>Guarantor of Real Estate</b> <b>Deeded to RRABMM, LLC</b> <b>129 acres +/- of raw land, Shanghai, WV</b>		X		
Account No. <b>xxxxxxxxxxxx1686</b>		<b>October 2008</b>				
<b>Summit Community Bank</b> <b>1321 Edwin Miller Boulevard</b> <b>Martinsburg, WV 25404</b>	X -	<b>Drill Lease</b>				
Account No. <b>x8651</b>		<b>April 2010</b>				
<b>Superior Steam Cleaning &amp;</b> <b>Sandblasting</b> <b>P.O. Box 311</b> <b>Bradley, WV 25818</b>	-	<b>Pressure Washing</b>				
Sheet no. <b>24</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>937,494.75</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>xx2503</b>		-	<b>October 27, 2009</b> <b>Drill Repairs</b>				<b>12,777.08</b>	
<b>Swanson Industries, Inc.</b> <b>2608 Smithtown Road</b> <b>Morgantown, WV 26508-2494</b>								
Account No. <b>xx-xxx1646</b>	<b>X</b>	-	<b>April- July 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: Internal Revenue Service</b> <b>Debt: \$250.62</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>								
Account No. <b>xxxx 2443</b>	<b>X</b>	-	<b>April- July 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: PA Dept. of Labor &amp; Industry</b> <b>Debt: \$387.91</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>								
Account No. <b>xxxxxx780-9</b>	<b>X</b>	-	<b>April- July 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: WV Unemployment Compensation</b> <b>Debt: \$6,159.59</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>	
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>								
Account No. <b>xxxx 2443</b>	<b>X</b>	-	<b>June- July 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: PA Department of Revenue</b> <b>Debt: \$576.67</b>	<b>X</b>	<b>X</b>		<b>1.00</b>	
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>								
Sheet no. <u>25</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>12,781.08</b>



In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxx-6020</b>			<b>June- July 2010</b>				
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV State Tax Department</b> <b>Debt: \$5,677.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xxxxxxxxxF-001</b>			<b>June- July 2010</b>				
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: VA Department of Taxation</b> <b>Debt: \$203.00</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xxxx-1039</b>			<b>June 2010</b>				
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: WV State Tax Department</b> <b>Debt: \$10,000.00</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No. <b>xxx9656</b>			<b>June 2010</b>				
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: Comptroller of MD</b> <b>Debt: \$207.04</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Account No. <b>xx-xx4 777</b>			<b>June 2010</b>				
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>X</b>	<b>-</b>	<b>Contingent Contribution Claim</b> <b>Creditor: PA Department of Revenue</b> <b>Debt: \$1,120.48</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
Sheet no. <b>26</b> of <b>28</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5.00</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C						
Account No. <b>xx-xxxxxxxXF-001</b>	<b>X</b>	<b>-</b>		<b>June 2010</b> <b>Contingent Contribution Claim</b> <b>Creditor: VA Department of Taxation</b> <b>Debt: \$514.45</b>	<b>X</b>	<b>X</b>		<b>1.00</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>								
Account No. <b>xxxxxxxxxx-xx2087</b>	<b>X</b>	<b>-</b>		<b>April 2010</b> <b>Deficiency (Sale of Truck)</b>			<b>X</b>	<b>11,600.53</b>
<b>Town and Country Leasing, LLC</b> <b>P.O. Box 820116</b> <b>Philadelphia, PA 19182-0116</b>								
Account No. <b>x2031</b>	<b>-</b>	<b>-</b>		<b>March 24, 2010</b> <b>Truck Repair</b>				<b>4,271.18</b>
<b>Truck Enterprises Hagerstown, Inc.</b> <b>P.O. Box 4470</b> <b>Harrisonburg, VA 22802</b>								
Account No. <b>xx1296</b>	<b>-</b>	<b>-</b>		<b>August 12, 2008</b> <b>Hoe Ram Rental</b>				<b>8,100.00</b>
<b>Valley Supply &amp; Equipment Co.</b> <b>20332 Leitersburg Pike</b> <b>Hagerstown, MD 21742</b>								
Account No. <b>xxxxxxxxxxx5 84Y</b>	<b>-</b>	<b>-</b>		<b>April 14, 2010- Present</b> <b>Telephone Services</b>				<b>660.74</b>
<b>Verizon</b> <b>P.O. Box 660720</b> <b>Dallas, TX 75266-0720</b>								
Sheet no. <u>27</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)			<b>24,633.45</b>

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx1870</b>  <b>Washington Air Compressor Rental Co. 12529 Parklawn Drive Rockville, MD 20852</b>	-	<b>October 12, 2009 Hoe Ram Rental</b>				<b>1,542.06</b>
Account No. <b>x6119</b>  <b>Western Maryland Associates, Inc. P.O. Box 178 Frostburg, MD 21532</b>	-	<b>October 27, 2008 Surveying Services</b>				<b>3,752.00</b>
Account No. <b>xxx072-8</b>  <b>Willow Creek Fuels, Inc. Atlantic Coast Energy 556 Blandon Road Fleetwood, PA 19522</b>	-	<b>August 19, 2008 Diesel Fuel</b>				<b>1,861.28</b>
Account No. <b>372</b>  <b>WJAL TV 262 Swamp Fox Road, #190 Chambersburg, PA 17201</b>	-	<b>January 30, 2009 Advertising</b>				<b>1,925.50</b>
Account No.						

Sheet no. **28** of **28** sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal  
(Total of this page)**9,080.84**Total  
(Report on Summary of Schedules)**2,705,671.78**

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In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Beaver Coal Company, Limited</b> 115 1/2 South Kanawaha Street Beckley, WV 25801	<b>Ground Lease Agreement (Nonresidential property: 713 Take Inn Drive, Beckley, West Virginia)</b>
<b>Conewago Enterprises, Inc.</b> 660 Edgegrove Road Hanover, PA 17331	<b>Standard Form of Agreement between Contractor and Subcontractor (Project No. 3025, Bream &amp; Bear Ltd.)</b>
<b>Conwego Enterprises, Inc.</b> 660 Edgegrove Road Hanover, PA 17331	<b>Standard Form of Agreement between Contractor and Subcontractor (Project No. 9218, Our Lady of Lourdes)</b>
<b>CWS Company</b> 2608 Smithtown Road Morgantown, WV 26508	<b>Equipment Lease (Drill Rig: D7-11, Serial No. AVO08A1247)</b>
<b>D. L. George &amp; Sons Construction Company</b> 13321 Midvale Road Waynesboro, PA 17268	<b>Subcontract Agreement (Project in Franklin Co., PA)</b>
<b>GTI South, Inc.</b> P.O. Box 70 Falling Waters, WV 25419	<b>Lease Agreement, Drill No. D4</b>
<b>Holloman Corporation</b> 135 Technology Drive Canonsburg, PA 15317	<b>Subcontract Agreement (Pipeline and Plant Construction)</b>
<b>ISP Minerals, Inc.</b> 1101 Opal Court, Suite 315 Hagerstown, MD 21740-5941	<b>Master Blasting Services Agreement (Charmian Plant)</b>
<b>J.D. Roy Excavating, Inc.</b> 10379 Central Park Drive, Suite 200 Manassas, VA 20110	<b>Subcontract Agreement (Project No. 09-012, Kirkpatrick Farms Section R4)</b>
<b>Kokosing Construction Company, Inc.</b> 886 McKinley Avenue Columbus, OH 43222	<b>Standard Subcontract Agreement (Project No. X312-H-83.44 03)</b>
<b>Mining Services International, Inc.</b> 55055 South 900 East., Suite 300 Salt Lake City, UT 84117	<b>Amended and Restated Distributor Agreement</b>
<b>Partners Excavating Co.</b> P.O. Box 2098 Harrisonburg, VA 22801	<b>Subcontract Agreement (Project: James Madison University sports complex)</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Reading Anthracite Company 200 Mahantongo Street Pottsville, PA 17901</b>	<b>Property Agreement (Nonresidential property: 6 acres located in Cass Township, Schuylkill County, PA)</b>
<b>Shirley Contracting Company, LLC 8435 Backlick Road Lorton, VA 22079-1498</b>	<b>Subcontract Agreement (Project No. 161080, NCE West North Loop Road)</b>
<b>Vecellio &amp; Grogan Inc. P.O. Box 2438 2251 Robert C. Byrd Drive Beckley, WV 25802-2438</b>	<b>Subcontract Agreement (Project No. 1000134/ 135, Corridor H: W CR3 to E CR3)</b>
<b>Vecellio &amp; Grogan Inc. P.O. Box 2438 2251 Robert C. Byrd Drive Beckley, WV 25802-2438</b>	<b>Subcontract Agreement (Project No. 1000136/ 137, Grey Flats Road)</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Alter Moneta Corporation</b> P.O. Box 0517 Buffalo, NY 14240-0517
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Alter Moneta Corporation</b> P.O. Box 0517 Buffalo, NY 14240-0517
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Centra Bank, Inc.</b> Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Centra Bank, Inc.</b> Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Centra Bank, Inc.</b> Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Maxam North America, Inc.</b> South 900 East, Suite 300 Salt Lake City, UT 84117
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Leaf Funding, Inc.</b> 1845 Walnut St., Ste. 1000 Philadelphia, PA 19103
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Summit Community Bank</b> 1321 Edwin Miller Boulevard Martinsburg, WV 25404
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Summit Community Bank</b> 1321 Edwin Miller Boulevard Martinsburg, WV 25404
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Summit Community Bank</b> 1321 Edwin Miller Boulevard Martinsburg, WV 25404
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Advanta Bank Corp.</b> P.O. Box 8088 Philadelphia, PA 19101-8088

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>City National Bank Visa P.O. Box 790408 Saint Louis, MO 63179-0408</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Shell Fleet Card Processing Center P.O. Box 689010 Des Moines, IA 50368-9010</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Town and Country Leasing, LLC P.O. Box 820116 Philadelphia, PA 19182-0116</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Comptroller of Maryland Revenue Administration P.O. Box 17132 Baltimore, MD 21297-0175</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>PA Dept. of Labor &amp; Industry Office of Unemployment Tax Services P.O. Box 68568 Harrisburg, PA 17106</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414</b>

In re Geological Technologies, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Workforce of West Virginia Unemployment Compensation Division Contribution Accounting P.O. Box 106 Charleston, WV 25321-0106
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403
Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427	Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403



In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>GTI South, Inc.</b> P.O. Box 70 Falling Waters, WV 25419
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>GTI South, Inc.</b> P.O. Box 70 Falling Waters, WV 25419
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>RRABMM, LLC</b> P.O. Box 70 Falling Waters, WV 25419
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427	<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733
<b>GTI South, Inc.</b> P.O. Box 70 Falling Waters, WV 25419	<b>Alter Moneta Corporation</b> P.O. Box 0517 Buffalo, NY 14240-0517
<b>GTI South, Inc.</b> P.O. Box 70 Falling Waters, WV 25419	<b>Alter Moneta Corporation</b> P.O. Box 0517 Buffalo, NY 14240-0517
<b>GTI South, Inc.</b> P.O. Box 70 Falling Waters, WV 25419	<b>Maxam North America, Inc.</b> South 900 East, Suite 300 Salt Lake City, UT 84117

In re **Geological Technologies, Inc.**

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## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Atlas Copco Customer Finance USA LLC Box 2791 P.O. Box 8500 Philadelphia, PA 19178-2791
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Atlas Copco CMT USA LLC 3700 E. 68th Avenue P.O. Box 1159 Commerce City, CO 80022
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	City National Bank Visa P.O. Box 790408 Saint Louis, MO 63179-0408
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Atlas Copco CMT USA LLC 3700 E. 68th Avenue P.O. Box 1159 Commerce City, CO 80022
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Maxam North America, Inc. South 900 East, Suite 300 Salt Lake City, UT 84117
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733
GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733

In re **Geological Technologies, Inc.**

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## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Alter Moneta Corporation P.O. Box 0517 Buffalo, NY 14240-0517</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Alter Moneta Corporation P.O. Box 0517 Buffalo, NY 14240-0517</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Maxam North America, Inc. South 900 East, Suite 300 Salt Lake City, UT 84117</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Leaf Funding, Inc. 1845 Walnut St., Ste. 1000 Philadelphia, PA 19103</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

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## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>City National Bank Visa P.O. Box 790408 Saint Louis, MO 63179-0408</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Shell Fleet Card Processing Center P.O. Box 689010 Des Moines, IA 50368-9010</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Town and Country Leasing, LLC P.O. Box 820116 Philadelphia, PA 19182-0116</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Centra Bank, Inc. Loan Department 450 Foxcroft Avenue Martinsburg, WV 25401</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Comptroller of Maryland Revenue Administration P.O. Box 17132 Baltimore, MD 21297-0175</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114</b>

In re **Geological Technologies, Inc.**

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## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	PA Dept. of Labor & Industry Office of Unemployment Tax Services P.O. Box 68568 Harrisburg, PA 17106
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Workforce of West Virginia Unemployment Compensation Division Contribution Accounting P.O. Box 106 Charleston, WV 25321-0106
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>



In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

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## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419</b>

In re **Geological Technologies, Inc.**

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**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

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**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
Robert R. Adams 17224 Spielman Road Fairplay, MD 21733	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Alter Moneta Corporation P.O. Box 0517 Buffalo, NY 14240-0517
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Alter Moneta Corporation P.O. Box 0517 Buffalo, NY 14240-0517
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Summit Community Bank 1321 Edwin Miller Boulevard Martinsburg, WV 25404
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	GTI South, Inc. P.O. Box 70 Falling Waters, WV 25419
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Robert R. Adams 17224 Spielman Road Fairplay, MD 21733
RRABMM, LLC P.O. Box 70 Falling Waters, WV 25419	Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Comptroller of Maryland Revenue Administration P.O. Box 17132 Baltimore, MD 21297-0175</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>PA Dept. of Labor &amp; Industry Office of Unemployment Tax Services P.O. Box 68568 Harrisburg, PA 17106</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Pennsylvania Department of Revenue P.O. Box 280414 Harrisburg, PA 17128-0414</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>West Virginia State Tax Department Legal Division Bankruptcy Unit P.O. Box 766 Charleston, WV 25323</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Workforce of West Virginia Unemployment Compensation Division Contribution Accounting P.O. Box 106 Charleston, WV 25321-0106</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
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<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>
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<b>Tina M. Mauck 490 Renaissance Drive Martinsburg, WV 25403</b>	<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>

In re **Geological Technologies, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b>	<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b>

**United States Bankruptcy Court**  
**Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **72** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **July 7, 2010**

Signature **/s/ Robert R. Adams**

**Robert R. Adams**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

**\$3,033,185.78****\$7,528,258.42****\$10,261,054.63**

SOURCE

**2010 YTD (May 31, 2010): Drilling and Blasting Services and Distribution Sales****2009: Drilling and Blasting Services and Distribution Sales****2008: Drilling and Blasting Services and Distribution Sales**



## 2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,240.07</b>	<b>2010 YTD (May 31, 2010): Interest Income</b>
<b>\$43,408.68</b>	<b>2009: Interest Income</b>
<b>\$42,726.40</b>	<b>2008: Interest Income</b>
<b>\$168,153.81</b>	<b>2009: Gain on Sale of Assets</b>
<b>\$42,774.51</b>	<b>2008: Gain on Sale of Assets</b>
<b>\$82,500.00</b>	<b>2009: Administrative Fees from GTI South, Inc.</b>
<b>\$90,000.00</b>	<b>2008: Administrative Fees from GTI South, Inc.</b>
<b>\$33,435.27</b>	<b>2009: Reimbursement of Expenses from GTI South, Inc.</b>
<b>\$24,869.00</b>	<b>2010 YTD (May 31, 2010): Insurance- Agent Payments</b>
<b>\$6,510.00</b>	<b>2009: Miscellaneous Income</b>

## 3. Payments to creditors

None

☒

*Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Various</b>		<b>\$0.00</b>	<b>\$0.00</b>
<b>See attached Exhibit SOFA-3b</b>			

None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Benny M. Mitchell</b> <b>83 Kitchen Orchard Road</b> <b>Hedgesville, WV 25427</b> <b>Vice President, Secretary, Director</b>	<b>July 1, 2009- July 1, 2010;</b> <b>Bi-weekly Payroll</b> <b>Compensation</b>	<b>\$215,386.92</b>	<b>\$0.00</b>
<b>Robert R. Adams</b> <b>17224 Spielman Road</b> <b>Fairplay, MD 21733</b> <b>President, Director</b>	<b>July 1, 2009- July 1, 2010;</b> <b>Bi-weekly Payroll</b> <b>Compensation</b>	<b>\$215,386.92</b>	<b>\$0.00</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b> <b>Treasurer, Director</b>	<b>July 1, 2009- July 1, 2010;</b> <b>Bi-weekly Payroll</b> <b>Compensation</b>	<b>\$70,858.38</b>	<b>\$0.00</b>
<b>Tina M. Mauck</b> <b>490 Renaissance Drive</b> <b>Martinsburg, WV 25403</b> <b>Treasurer, Director</b>	<b>4/6/10; Reimbursement of</b> <b>Expense</b>	<b>\$82.44</b>	<b>\$0.00</b>
<b>RRABMM, LLC</b> <b>P.O. Box 70</b> <b>Falling Waters, WV 25419</b> <b>Affiliate</b>	<b>July 1, 2009- July 6, 2010;</b> <b>Various monthly payments</b> <b>for health insurance</b> <b>reimbursements for Robert</b> <b>Adams and Benny Mitchell</b>	<b>\$20,461.61</b>	<b>\$0.00</b>

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT  
AND CASE NUMBER  
**Meridian North Partners,**  
**LLC v. Geological**  
**Technologies, Inc. v.**  
**Barretts Excavating and**  
**Hauling v. Blue Water, LLC**  
**and Thomas L. Burke;**  
**10-C-274**

NATURE OF PROCEEDING  
**Civil Suits**

COURT OR AGENCY  
AND LOCATION  
**Circuit Court; Berkeley**  
**County, West Virginia**

STATUS OR  
DISPOSITION  
**Pending**

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE  
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF  
PROPERTY

#### 5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF  
CREDITOR OR SELLER

DATE OF REPOSSESSION,  
FORECLOSURE SALE,  
TRANSFER OR RETURN

DESCRIPTION AND VALUE OF  
PROPERTY

## 6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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## 7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Potomac State College	None	October 8, 2009	Softball 100 Inning Marathon

## 8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
2007 T800 Kenworth Chassis, Stated Amount of Value \$264,869.00	Bulk emulsion truck rollover, Lancer Insurance Company paid ACV, less the \$2,500.00 deductible, totalling \$235,00.00	September 16, 2009
2005 ROCF7-11 Atlas Copco Drill, Insurance Value \$417,000.00	Drill fire damage claim, still pending investigation by Chubb Insurance, company will have to pay 5% (\$20,850.00) deductible	June 14, 2010

## 9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Magee Goldstein Lasky & Sayers, P.C.	June 23, 2010	\$10,000.00
Post Office Box 404	June 30, 2010	\$40,000.00
Roanoke, VA 24003-0404	July 7, 2010	\$18,000.00

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Lynch Financial, LLC</b> <b>897 S. Chiques Road, Suite 1</b> <b>Manheim, PA 17545</b>	<b>November 27, 2009</b> <b>January 4, 2010</b> <b>February 1, 2010</b> <b>March 8, 2010</b> <b>April 16, 2010</b> <b>May 17, 2010</b> <b>June 4, 2010</b> <b>July 2, 2010</b>	<b>\$5,000.00</b> <b>\$5,000.00</b> <b>\$5,000.00</b> <b>\$5,000.00</b> <b>\$3,000.00</b> <b>\$3,000.00</b> <b>\$3,000.00</b> <b>\$3,000.00</b>
<b>McNeer, Highland, McMunn and Varner, LC</b> <b>275 Aikens Center</b> <b>P.O. Box 2509</b> <b>Martinsburg, WV 25402</b>	<b>March 23, 2010</b> <b>June 24, 2010</b> <b>July 6, 2010</b>	<b>\$875.00</b> <b>\$140.00</b> <b>\$17,012.50</b>

#### 10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Various</b> <b>See attached Exhibit SOFA 10.</b>		

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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#### 11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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#### 12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
<b>Jefferson Security Bank</b> <b>Edwin Miller Boulevard</b> <b>Martinsburg, WV 25401</b>	<b>Needs two keys to access box;</b> <b>Only one set of keys available.</b>	<b>Empty box.</b>	

**13. Setoffs**

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
------

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18 . Nature, location and name of business**

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Tina Mauck**  
**P.O. Box 70**  
**Falling Waters, WV 25419**

DATES SERVICES RENDERED

**July 1, 2008- Present**

**Albright, Crumbacker, Moul and Itell**  
**30 W. Burke Street, Suite 201**  
**Martinsburg, WV 25401**

**April 2008**

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME  
Tina Mauck

ADDRESS  
P.O. Box 70  
Falling Waters, WV 25419  
  
30 W. Burke Street, Suite 201  
Martinsburg, WV 25401

Albright, Crumbacker, Moul and Itell

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Centra Bank, Inc.  
Loan Department  
450 Foxcroft Avenue  
Martinsburg, WV 25401

Various times throughout previous two years

Summit Community Bank  
1321 Edwin Miller Boulevard  
Martinsburg, WV 25404

Various times throughout previous two years

First Commonwealth Bank  
612 Philadelphia Street  
Indiana, PA 15701

Various times throughout previous two years

MVB Bank, Inc.  
651 Foxcroft Avenue  
Martinsburg, WV 25401

Various times throughout previous two years

Alter Moneta Corporation  
P.O. Box 0517  
Buffalo, NY 14240-0517

Various times throughout previous two years

Atlas Copco CMT USA LLC  
3700 E. 68th Avenue  
P.O. Box 1159  
Commerce City, CO 80022

Various times throughout previous two years

Chrysler Financial Services Americas LLC  
P.O. Box 1334  
Roanoke, TX 76262

Various times throughout previous two years

General Electric Capital Corporation  
P.O. Box 822108  
Philadelphia, PA 19182-2108

Various times throughout previous two years

DeLage Landen Financial Services, Inc.  
P.O. Box 41602  
Philadelphia, PA 19101-1602

Various times throughout previous two years

Maxam North America, Inc.  
South 900 East, Suite 300  
Salt Lake City, UT 84117

Various times throughout previous two years

Town and Country Leasing, LLC  
P.O. Box 820116  
Philadelphia, PA 19182-0116

Various times throughout previous two years

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20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY  
May 31, 2010

INVENTORY SUPERVISOR  
Gary Stilwell and Clint Mason

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)  
**\$358,591.49 (Cost basis for explosives inventory)**



DATE OF INVENTORY  
**April 30, 2010**

INVENTORY SUPERVISOR  
**Randy Mauck and Clint Mason**

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)  
**\$356,204.35 (Cost basis for explosives inventory)**

None  
☐

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**May 31, 2010**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS  
**Tina Mauck**  
**P.O. Box 70**  
**Falling Waters, WV 25419**

**April 30, 2010**

**Tina Mauck**  
**P.O. Box 70**  
**Falling Waters, WV 25419**

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**21 . Current Partners, Officers, Directors and Shareholders**

None  
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP  
**50% stock ownership**

**Robert R. Adams**  
**17224 Spielman Road**  
**Fairplay, MD 21733**

**President, Director**

**Benny M. Mitchell**  
**83 Kitchen Orchard Road**  
**Hedgesville, WV 25427**

**Vice President, Secretary,**  
**Director**

**50% stock ownership**

**Tina M. Mauck**  
**490 Renaissance Drive**  
**Martinsburg, WV 25403**

**Treasurer, Director**

**0% stock ownership**

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**22 . Former partners, officers, directors and shareholders**

None  
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None  
☒

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION



**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Robert R. Adams</b> 17224 Spielman Road Fairplay, MD 21733 President	<b>July 1, 2009- July 1, 2010; Bi-weekly</b> Payroll Compensation	<b>\$215,386.92</b>
<b>Benny M. Mitchell</b> 83 Kitchen Orchard Road Hedgesville, WV 25427 Vice President and Secretary	<b>July 1, 2009- July 1, 2010; Bi-weekly</b> Payroll Compensation	<b>\$215,386.92</b>
<b>Tina M. Mauck</b> 490 Renaissance Drive Martinsburg, WV 25403 Treasurer and Director	<b>July 1, 2009- July 1, 2010; Bi-weekly</b> Payroll Compensation	<b>\$70,858.38</b>

**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Geological Technologies, Inc. 401(k) Profit Sharing Plan</b>	<b>31-1691646</b> <b>Group No. 801323</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 7, 2010

Signature /s/ Robert R. Adams  
**Robert R. Adams**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

## GEOLOGICAL TECHNOLOGIES, INC.

Statement of Financial Affairs 3 B  
(4/01/10 - 7/02/10)

	Description	Type	Date	Num	Amount	Balance @ 7/02/10
<b>Alter Moneta Corporation</b>	<b>Secured Creditor</b>					
P.O. Box 0517	<b>Drill Loan Payments</b>	Check	04/16/2010	24571	-9,000.00	
Buffalo, NY 14240-0517		Check	05/12/2010	24676	-5,000.00	
		Check	05/24/2010	24717	-9,000.00	
		Check	06/10/2010	24814	-9,600.00	
Total Alter Moneta Corporation					-32,600.00	See Schedule D
<b>Atlas Copco - Supplies</b>	<b>Drill Supplies/Repairs</b>					
Box 6621	Bill Pmt -Check		04/02/2010	24503	-4,518.18	
P.O. Box 8500	Bill Pmt -Check		04/08/2010	24514	-11,157.96	
Philadelphia, PA 19178-6621	Bill Pmt -Check		04/16/2010	24574	-8,000.00	
	Bill Pmt -Check		04/22/2010	24587	-10,224.56	
	Bill Pmt -Check		04/29/2010	24647	-10,206.75	
	Bill Pmt -Check		05/06/2010	24664	-15,000.00	
	Bill Pmt -Check		05/13/2010	24677	-15,044.06	
	Bill Pmt -Check		05/21/2010	24702	-18,833.91	
	Bill Pmt -Check		05/28/2010	24724	-10,451.41	
	Bill Pmt -Check		06/04/2010	24798	-8,786.11	
	Bill Pmt -Check		06/11/2010	24821	-9,670.04	
	Bill Pmt -Check		06/17/2010	24837	-8,147.61	
	Bill Pmt -Check		07/02/2010	1014	-7,195.73	
Total Atlas Copco - Supplies					-137,236.32	123,222.00
<b>Atlas Copco Customer Finance USA LLC</b>	<b>Secured Creditor</b>					
Box # 2791	<b>Drill Loan Payments</b>	Check	04/16/2010	24573	-5,000.00	
P.O. Box 8500		Check	05/24/2010	24718	-12,000.00	
Philadelphia, PA 19178-2791						
Total Atlas Copco Customer Finance USA LLC					-17,000.00	See Schedule D
<b>Austin Powder</b>	<b>Explosive Products</b>					
P.O. Box 6049	Bill Pmt -Check		06/04/2010	24799	-14,535.00	
Cleveland, OH 44194-6049						
Total Austin Powder					-14,535.00	42,377.40
<b>Brickstreet Mutual Insurance Company</b>	<b>Workers Comp Insur</b>					
P.O. Box 11285	Check		04/13/2010	24529	0.00	
Charleston, WV 25339-1285	Check		04/13/2010	24530	-4,062.50	
	Check		04/13/2010	24531	-6,419.03	
	Check		05/06/2010	24663	-6,419.03	
	Check		06/10/2010	24813	-6,419.03	
	Check		07/01/2010	WV olp	-6,537.01	
Total Brickstreet Mutual Insurance Company					-29,856.60	0.00
<b>Centra Bank</b>	<b>Equipment/Vehicle Financing</b>					
300 Foxcroft Avenue	<b>Secured Creditor</b>	Check	04/29/2010	Centra int	-9,099.42	
P.O. Box 1109	<b>Interest Payments</b>	Check	05/24/2010	Centra w/d	-10,077.21	
		Check	06/29/2010	Centra w/d	-9,752.14	
Total Centra Bank					-28,928.77	See Schedule D
<b>City National Bank- Visa</b>	<b>Credit Card A/C</b>					
P.O. Box 7077	<b>Visa credit card</b>	Check	04/01/2010	Visa olp	-5,000.00	
Cross Lanes, WV 25356	<b>payment for charges</b>	Check	04/02/2010	Visa olp	-3,000.00	
		Check	04/05/2010	Visa olp	-10,000.00	
		Check	04/06/2010	Visa olp	-5,000.00	
		Check	04/07/2010	Visa olp	-5,000.00	
		Check	04/08/2010	Visa olp	-5,000.00	
		Check	04/09/2010	Visa olp	-750.00	
		Check	04/09/2010	On-line Pmt	-3,000.00	
		Check	04/14/2010	On-line Pmt	-5,000.00	
		Check	04/16/2010	Visa olp	-3,000.00	
		Check	04/19/2010	Visa olp	-5,000.00	
		Check	04/20/2010	Visa olp	-4,000.00	
		Check	04/21/2010	Visa olp	-3,000.00	
		Check	04/22/2010	Visa olp	-2,000.00	
		Check	04/26/2010	Visa olp	-6,000.00	
		Check	04/26/2010	Visa olp	-2,000.00	
		Check	04/28/2010	Visa olp	-4,000.00	
		Check	04/29/2010	Visa olp	-3,000.00	
		Check	04/30/2010	Visa olp	-2,000.00	
		Check	05/03/2010	Visa olp	-7,000.00	
		Check	05/06/2010	Visa olp	-6,000.00	
		Check	05/07/2010	Visa olp	-2,000.00	
		Check	05/10/2010	Visa olp	-6,000.00	
		Check	05/12/2010	Visa olp	-4,000.00	
		Check	05/13/2010	Visa olp	-4,000.00	
		Check	05/14/2010	Visa olp	-2,000.00	
		Check	05/17/2010	Visa olp	-7,000.00	
		Check	05/18/2010	Visa olp	-5,000.00	
		Check	05/19/2010	Visa olp	-4,000.00	
		Check	05/20/2010	Visa olp	-3,000.00	
		Check	05/21/2010	Visa olp	-2,000.00	
		Check	05/24/2010	Visa olp	-8,000.00	
		Check	05/25/2010	Visa olp	-5,000.00	
		Check	05/26/2010	Visa olp	-5,000.00	
		Check	05/27/2010	Visa olp	-5,000.00	
		Check	05/27/2010	Visa olp	-10,000.00	
		Check	06/03/2010	Visa olp	-6,000.00	
		Check	06/04/2010	Visa olp	-13,000.00	

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## GEOLOGICAL TECHNOLOGIES, INC.

					Balance @
					7/02/10
Description	Type	Date	Num	Amount	
	Check	06/07/2010	Visa olp	-2,000.00	
	Check	06/08/2010	Visa olp	-8,000.00	
	Check	06/08/2010	On-line Pmt	-690.32	
	Check	06/10/2010	Visa olp	-6,000.00	
	Check	06/11/2010	Visa olp	-2,000.00	
	Check	06/14/2010	Visa olp	-5,000.00	
	Check	06/15/2010	Visa olp	-5,000.00	
	Check	06/17/2010	Visa olp	-5,000.00	
	Check	06/18/2010	VISA olp	-3,000.00	
	Check	06/21/2010	Visa olp	-10,000.00	
	Check	06/22/2010	Visa olp	-5,000.00	
	Check	06/22/2010	Visa olp	-5,000.00	
	Check	06/23/2010	Visa olp	-5,000.00	
	Check	06/25/2010	Visa olp	-7,000.00	
	Check	06/28/2010	Visa olp	-5,000.00	
	Check	06/28/2010	Visa olp	-8,000.00	
	Check	06/29/2010	Visa olp	-5,000.00	
	Check	07/02/2010	Visa olp	-6,000.00	
	Check	07/02/2010	Visa olp	-2,000.00	
	Check	07/06/2010	Visa olp	-4,000.00	
Total City National Bank- Visa				-268,440.32	114,943.77
<b>Cubex Limited</b>	<b>Drill Repairs</b>				
Box 13	Bill Pmt -Check	05/11/2010	24672	-917.15	
Group 524, RR5	Bill Pmt -Check	05/28/2010	24733	-9,829.05	
Winnipeg, Manitoba R2c 222	Bill Pmt -Check	06/14/2010	24825	-11,830.96	
Total Cubex Limited				-22,577.16	35,649.23
<b>Daimler Chrysler Services</b>	<b>Vehicle Financing</b>				
P.O. Box 3198	<b>Secured Creditor</b>				
Milwaukee, WI 53201-2916	Check	04/08/2010	DC phone	-2,311.78	
	Check	04/15/2010	DC phone	-4,000.00	
	Check	05/11/2010	DC phone py	-6,253.48	
	Check	06/08/2010	DC olp	-6,012.95	
Total Daimler Chrysler Services				-18,578.21	See Schedule D
<b>Dyno Nobel Inc.</b>	<b>Explosive Products</b>				
P.O. Box 65703	(\$27447) pd to old debt				
Charlotte, NC 28265	rest is current debt				
	Bill Pmt -Check	04/15/2010	24540	-14,753.28	
	Bill Pmt -Check	04/23/2010	24637	-18,082.95	
	Bill Pmt -Check	05/11/2010	24673	-13,426.28	
	Bill Pmt -Check	05/24/2010	24721	-13,899.00	
	Bill Pmt -Check	06/02/2010	24792	-5,575.00	
	Bill Pmt -Check	06/10/2010	24816	-7,847.60	
	Bill Pmt -Check	06/24/2010	Dynotrff0624	-3,856.55	
	Bill Pmt -Check	06/25/2010	Dynotrff0624	-5,338.00	
	Bill Pmt -Check	06/25/2010	Dynotrff0625	-2,770.85	
	Bill Pmt -Check	06/30/2010	Dynotrff0630	-4,215.76	
	Bill Pmt -Check	06/30/2010	Dynotrff0630	-3,023.78	
	Bill Pmt -Check	07/01/2010	Dynotrff0701	-4,050.00	
Total Dyno Nobel Inc.				-96,839.05	88,051.71
<b>First Commonwealth Bank</b>	<b>Vehicle Financing</b>				
P.O. Box 537	Check	04/16/2010	24576	-3,000.00	
Indiana, PA 15701-0537	Check	05/10/2010	24671	-4,000.00	
	Check	06/17/2010	24838	-4,166.80	
Total First Commonwealth Bank				-11,166.80	See Schedule D
<b>GE Transportation Finance</b>	<b>Vehicle Financing</b>				
P.O. Box 822108	Check	04/29/2010	24650	-8,000.00	
Philadelphia, PA 19182-2108	Check	05/24/2010	24720	-8,000.00	
Total GE Transportation Finance				-16,000.00	See Schedule D
<b>Gil's Contracting, INC.</b>	<b>Drill Mobilization Service</b>				
P.O. Box 623, 223 Old Birch Road	Bill Pmt -Check	04/23/2010	24598	-5,122.45	
Cowen, WV 26206	Bill Pmt -Check	05/28/2010	24739	-3,323.10	
Total Gil's Contracting, INC.				-8,445.55	20,691.50
<b>Mountain State Blue Cross Blue Shield</b>	<b>Health Insurance</b>				
P.O. Box 580090	Check	04/09/2010	24520	-953.83	
Charlotte, NC 28258-0090	Check	05/06/2010	24661	-15,800.76	
	Check	06/04/2010	24805	-12,343.34	
	Check	07/01/2010	BCBS olp	-11,264.42	
Total Mountain State Blue Cross Blue Shield				-40,362.35	0.00
<b>MSI</b>	<b>Explosive Products</b>				
Maxam North America, Inc.	(Old invoices)				
P.O. Box 57753	Bill Pmt -Check	04/01/2010	MSltrf 0401	-24,160.76	
Murray, UT 84157-0753	Bill Pmt -Check	04/06/2010	MSltrf 0406	-24,223.74	
	Bill Pmt -Check	04/07/2010	MSltrf 0406	-242.24	
	Bill Pmt -Check	04/09/2010	MSltrf 0409	-11,984.32	
	Bill Pmt -Check	04/12/2010	MSltrf 0412	-15,999.48	
	Bill Pmt -Check	04/14/2010	MSltrf 0414	-13,349.95	
	Bill Pmt -Check	04/15/2010	MSltrf 0415	-22,521.13	
	Bill Pmt -Check	04/19/2010	MSltrf 0419	-17,000.00	
	Bill Pmt -Check	04/22/2010	MSltrf0422	-5,454.87	
	Bill Pmt -Check	04/23/2010	MSltrf 0423	-15,000.00	
	Bill Pmt -Check	04/27/2010	MSltrf 0427	-16,156.25	
	Check	04/29/2010	MSI loan	-20,777.47	
	Bill Pmt -Check	04/29/2010	MSltrf 0429	-15,952.48	
	Bill Pmt -Check	05/03/2010	MSltrf 0503	-12,540.92	
	Bill Pmt -Check	05/06/2010	MSltrf 0506	-33,400.88	
	Bill Pmt -Check	05/11/2010	MSltrf 0511	-26,675.74	

## GEOLOGICAL TECHNOLOGIES, INC.

	Description	Type	Date	Num	Amount	Balance @ 7/02/10
	Bill Pmt -Check		05/17/2010	MSltrf 0517	-16,279.36	
	Bill Pmt -Check		05/19/2010	MSltrf 0519	-12,276.48	
	Bill Pmt -Check		05/21/2010	MSI Trf0521	-11,630.72	
	Bill Pmt -Check		06/02/2010	MSltrf 0602	-12,502.84	
	Bill Pmt -Check		06/03/2010	MSltrf 0603	-11,391.36	
	Bill Pmt -Check		06/09/2010	MSltrf 0609	-17,967.04	
	Bill Pmt -Check		06/15/2010	MSltrf 0615	-6,589.96	
	Bill Pmt -Check		06/18/2010	MSltrf 0618	-27,195.84	
	Bill Pmt -Check		06/22/2010	MSltrf 0622	-11,195.52	
	Check		06/22/2010	MSI loan	-11,000.00	
	Bill Pmt -Check		06/24/2010	MSltrf 0624	-37,540.76	
Total MSI					-449,009.79	805,672.17
<b>Orica</b>	<b>Explosive Products</b>					
P.O. Box 2623	Bill Pmt -Check		04/15/2010	24554	-10,667.34	
Carol Stream, IL 60132-2623	Bill Pmt -Check		05/01/2010	24651	-10,353.99	
	Bill Pmt -Check		05/21/2010	24710	-10,586.56	
	Bill Pmt -Check		06/14/2010	24826	-10,390.52	
Total Orica					-41,998.41	20,636.03
<b>Rock Hog Drilling Products, Inc.</b>	<b>Drill Supplies</b>					
140 Landis Drive	Bill Pmt -Check		04/05/2010	24506	-6,978.35	
Mercersburg, PA 17236	Bill Pmt -Check		05/20/2010	24703	-2,095.00	
	Bill Pmt -Check		05/27/2010	24785	-830.00	
	Bill Pmt -Check		05/28/2010	24760	-670.00	
	Bill Pmt -Check		06/04/2010	24800	-1,509.00	
Total Rock Hog Drilling Products, Inc.					-12,082.35	5,387.50
<b>Summit Community Bank</b>	<b>Equipment &amp; Vehicle Financing</b>					
1321 Edwin Miller Blvd.	Secured Debt	Check	04/20/2010	24580	-269.92	
Martinsburg, WV 25401		Check	04/22/2010	24588	-583.06	
		Bill Pmt -Check	05/19/2010	24709	-852.98	
		Bill Pmt -Check	06/02/2010		0.00	
		Bill Pmt -Check	06/02/2010	24790	-583.06	
		Check	06/11/2010	24815	-3,990.09	
Total Summit Community Bank					-6,279.11	See Schedule D
<b>The HDH Group</b>	<b>Liability Insurance</b>					
600 Grant Street, Suite 1100	Bill Pmt -Check		04/06/2010	24511	-17,001.67	
Pittsburgh, PA 15219	Bill Pmt -Check		04/28/2010	24648	-14,417.30	
	Bill Pmt -Check		05/25/2010	24723	-19,052.95	
	Bill Pmt -Check		06/16/2010	24885	-30,519.88	
Total The HDH Group					-80,991.80	0.00
<b>Timothy Bradley</b>	<b>RRABMM Real Estate</b>					
Rt. 1, Box 184	Payments made by GTI	Bill Pmt -Check	04/15/2010	24561	-2,000.00	
Peterstown, WV 24963	for RRABMM R/E	Bill Pmt -Check	05/18/2010	24708	-2,000.00	
		Bill Pmt -Check	06/28/2010	24883	-2,000.00	
Total Timothy Bradley					-6,000.00	2,000.00
<b>Town &amp; Country Leasing, LLC</b>	<b>Equipment/Vehicle Financing</b>					
P.O. Box 820116	Secured Creditor	Check	04/16/2010	24572	-6,000.00	
Philadelphia, PA 19182-0116		Check	05/18/2010	24707	-6,000.00	
Total Town & Country Leasing, LLC					-12,000.00	See Schedule D
<b>U.S. Cellular</b>	<b>Cell Phone Service</b>					
P.O. Box 371345	Bill Pmt -Check		04/15/2010	24562	-1,476.92	
Pittsburgh, PA 15250-7345	Bill Pmt -Check		04/23/2010	24631	-1,629.01	
	Bill Pmt -Check		05/18/2010	24700	-1,845.60	
	Bill Pmt -Check		06/17/2010	24863	-1,497.91	
Total U.S. Cellular					-6,449.44	0.00
					<u>1,321,322.03</u>	

TOTAL

Geological Technologies, Inc.  
Statement of Financial Affairs  
#10 - Transfer of Assets last 2 years

Sales Date	Buyer	Relationship to GTI	Value/sale price	Purchase Date	Purchase Description	Vin # or Serial #
<b>SOLD</b>						
07/01/2008	Mason Dixon Auction	N/A	705.00	08/30/2004	87 F700 Ford Truck	1FDNT74P8HVA49373
07/01/2008	Brian Yeager	N/A	2,000.00	01/30/2006	1996 Dodge Ram 3500	3B7MC33C6TM125523
07/30/2008	?? - someone overseas	N/A	120,000.00	08/20/2004	Fingers-Rand ECM-580 Crawler Drill	X004131AA
10/31/2008	GTI South, Inc.	Owned by Owners of GTI	125,000.00		2002 Atlas Copco Drill	AVO02A671
12/18/2008	William Woodward	Employee	2,000.00	04/01/2000	2001 Ford F350 - 150,000 + miles	1FTSX31F51EA206129
01/23/2009	Jeremy Loveland	N/A	15,000.00	05/06/2006	1978 John Deere Loader	
05/01/2009	ATLAS Copco	Lender-Drill returned	Returned Drill to Lender	08/29/2006	2006 D7-11LM Drill	AVO06A1045
05/01/2009	ATLAS Copco	Lender-Drill returned	Returned Drill to Lender	06/29/2006	2006 D7-11LM Drill	AVO06A1032
05/31/2009	Ronald Blickenstaff	Employee	2,500.00	06/01/2004	2004 Dodge Ram Pickup-4 door - blown motor	3D7KU28C24G231660
07/20/2009	Heffle Motor Company	N/A	7,200.00	02/02/2006	2005 Dodge Dakota Quad Cab	1D7HW48NX5S16390
		Insurance Carrier- I truck wrecked	I truck rolled-wrecked-insurance claim			
09/01/2009	Lancer Ins-Salvage Title			05/12/2006	2007 T800 Kenworth Bulk Emulsion Truck	1NKDXBEX97J177390
12/08/2009	Jones Brothers Inc	N/A	105,000.00	01/01/2005	2005 Keno Emulsion Truck	1NKDLBOX15J082659
01/01/2010	Heffle Motor Company	N/A	1,000.00	12/10/2003	1995 Mitsubishi (TN)	JW6AJE1H6SL000640
01/01/2010	Heffle Motor Company	N/A	4,000.00	08/08/2005	2002 Ford 550XL Mechanics Truck	1FDAF56F52EA52852
01/01/2010	Heffle Motor Company	N/A	2,000.00	05/10/2006	2003 S-10 Pickup Truck	1GCDT13X13K177897
01/01/2010	????	N/A		05/08/2000	Magazines	
01/01/2010	???	N/A		06/10/2000	Powder Box	
01/01/2010	???	N/A	10,300.00	11/29/2000	Powder Box	
01/01/2010	???	N/A		12/10/2003	Dynamite Magazine	
01/01/2010	???	N/A		12/10/2003	Dynamite Magazine	
01/10/2010	crashed & junked	N/A	0.00	01/02/2004	Laptop Computer	
01/10/2010	crashed & junked	N/A	0.00	01/31/2006	Notebook Computer	
01/31/2010	ASI Rock Drill, Inc.	N/A	15,000.00	02/06/2001	2000 Svedala Hydraulic Drill	1P09J15
02/24/2010	Heffle Motor Company	N/A	4,500.00	01/31/2005	2004 Dodge Dakota	1D7HG48N34S642802
02/24/2010	Heffle Motor Company	N/A	11,500.00	02/15/2007	2006 Ford F350 Long Bed	1FTWW31Y36ED05180
03/08/2010	Benny L. Mitchell	Employee	2,894.42	03/31/2005	2005 Dodge 3500	3D7LS38C656795653
03/16/2010	Heffle Motor Company	N/A	17,500.00	07/11/2006	2007 Ford F550 - Delivery Truck	1FDAX57P17EA46879
03/17/2010	David Sparrow	N/A	10,800.00	06/30/2005	2005 Dodge Ram 3500	3D7LS38C55G802513
03/30/2010	Hi-Tech	N/A	6,900.00	08/30/2004	Magazine Boxes	
03/30/2010	Hi-Tech	N/A		12/21/2004	3 Storage Containers	
04/26/2010	Nelson Brothers	N/A	140,000.00	09/11/2007	2007 Western Star Chasis Emulsion Truck	5KKHALDEX7PX69225
05/17/2010	Heffle Motor Company	N/A	15,000.00	07/01/2006	2006 Dodge Ram 3500	3D7LX38C66G260258
			\$12000 Credit applied toward account			
05/31/2010	Maxam	Explosive Vendor		10/03/2007	Used Prill Bin - SWV	
06/14/2010	Tripwire Operations	N/A	2,000.00	08/03/2004	Truck Boxes for Bulk Truck	

**United States Bankruptcy Court  
Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>75,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>68,000.00</b></u>
Balance Due .....	\$	<u><b>7,000.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**See Bankruptcy Case Engagement Agreement**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**See Bankruptcy Case Engagement Agreement**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **July 7, 2010**

**/s/ A. Carter Magee, Jr.**

**A. Carter Magee, Jr.  
Magee Goldstein Lasky & Sayers, P.C.  
Post Office Box 404  
Roanoke, VA 24003-0404  
540-343-9800 Fax: 540-343-9898**

## **BANKRUPTCY CASE ENGAGEMENT AGREEMENT**

THIS BANKRUPTCY CASE ENGAGEMENT AGREEMENT (the "Agreement") is made by and between GEOLOGICAL TECHNOLOGIES, INC. (the "Client") and MAGEE GOLDSTEIN LASKY & SAYERS, P.C. ("MGLS"), this 30<sup>th</sup> day of June, 2010.

1. Retainer. For and in consideration of a SEVENTY-FIVE THOUSAND AND NO/100 DOLLARS (\$75,000.00) retainer (the "Retainer"), the Client agrees to retain MGLS for legal representation in all matters arising out of or relating to institution and pursuit to completion of chapter 11 bankruptcy proceedings, including confirmation of a plan of reorganization—or in the event the Client cannot be reorganized, an orderly liquidation, entry of a final decree, and a final order closing the bankruptcy case (the "Case"). MGLS' representation is limited to representation of the Client in a chapter 11 proceeding. MGLS will not represent the Client if the Case is dismissed or converted to another chapter under the United States Bankruptcy Code (the "Bankruptcy Code"), unless a separate engagement agreement is executed and additional retainer is paid. MGLS attorneys' fees and expenses are subject to approval by the United States Bankruptcy Court (the "Bankruptcy Court") upon applications duly filed (the "Fee Applications"). Attorneys' fees and expenses incurred by MGLS in this Case prior to confirmation of the Client's plan of reorganization shall be paid by the Client, as approved by an order(s) of the Bankruptcy Court ("Fee Order(s)") upon entry of a Fee Order. Attorneys' fees and expenses incurred by MGLS after confirmation of the Client's plan shall be paid by Client, or its assignee or designee upon presentation of MGLS' invoices. The Retainer shall be paid as follows:

1. \$50,000.00 payable on or before June 30, 2010;
2. \$13,000.00 payable on or before the Petition Date; and

3. \$12,000.00 payable on the 30<sup>th</sup> day after the Petition Date.

2. Approval by Bankruptcy Court. MGLS shall promptly request approval of this Agreement from the Bankruptcy Court pursuant to the applicable sections of the Bankruptcy Code and applicable bankruptcy and local rules. The parties agree that the Retainer is reasonable under the circumstances of this Case. Attorneys' fees and expenses are expected to be more than the Retainer because the nature, extent and complexity of the legal and business issues and circumstances that are expected to arise in this Case.

3. Fees. Client contracts with MGLS for legal services at the hourly rates set forth in **Exhibit 1** for the time expended by MGLS and its professional staff for and on behalf of Client. Attorneys' fees incurred for travel, preparation of MGLS fee applications, orders regarding fee applications, notices and hearings on fee applications, and defending fee and expense applications will be charged to Client at seventy-five per cent (75%) of MGLS' full hourly rates. MGLS represents to Client and Client accepts the representation that the fees and expenses set forth on **Exhibit 1** are the fees and expenses that have been charged by MGLS to its bankruptcy and non-bankruptcy clients since January 1, 2010. MGLS rates are subject to increases at the first of the calendar year.

4. Ordinary Costs and Expenses. All expenses incurred by MGLS on behalf of the Client including, but not limited to, document production and reproduction costs (\$.15 per page in-house), charges for long distance telephone calls, conference telephone calls, expedited delivery services, facsimile transmissions (\$.25 per page), messenger services, travel at the then current IRS rate for automobile travel, lodging, postage, telegram, and other ordinary and necessary expenses will be billed to the Client at the actual cost and will be subject to allowance and approval by the Bankruptcy Court. If MGLS uses air travel, MGLS will bill at



\$275.00 per hour for reimbursement of airtime costs.<sup>1</sup> Allowance and approval of MGLS' expenses will be requested simultaneously with MGLS' request for allowance and approval of attorneys' fees in Fee Applications submitted to the Bankruptcy Court.

5. Extraordinary Third Party Expenses. In addition to prompt and timely payment of attorneys' fees and expenses allowed by the Bankruptcy Court, the Client shall pay for extraordinary expenses incurred by MGLS on its behalf. Extraordinary expenses include, but are not limited to, outside copying costs, deposition expenses, witness fees and costs, subpoena fees, service of process fees, court reporter and transcription costs, word processing contractors, and similar out-of-pocket expenses. All such expenses incurred are the Client's responsibility, including any fees and expenses incurred by accountants, actuaries, appraisers, consultants, public relations consultants, special accountants for limited purposes, special counsel, title examiners, and other professional persons that may be employed, subject to the Bankruptcy Court's approval. Such service providers' fees and expenses must be approved by the Bankruptcy Court. The Client is responsible for the payment of all such fees and expenses and shall pay such invoices after approval by the Bankruptcy Court. MGLS shall have no liability for such third party fees and expenses. In this case, the Client has engaged Lynch Financial, LLC, a corporate financial and strategic consulting firm that has been engaged for several weeks. The Client anticipates using Lynch as its financial consultant in this case. MGLS is not responsible for Lynch's fees and expenses. Those costs will be borne by the Client.

6. Bankruptcy Court Approval and Allowance of Fees and Costs. All attorney's fees and expenses incurred prior to the confirmation of the Client's plan must be approved by the

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<sup>1</sup> A. Carter Magee, Jr., principal in MGLS, owns an airplane which may be used in this case for travel to and from Client's office in Falling Waters, West Virginia from time to time. Our travel time between Roanoke, Virginia and Martinsburg, West Virginia takes 1.1 hours. If a car were used, it is an eight (8) hour round trip. Even at counsel's seventy-five percent (75%) travel time rate, the legal fees for air travel would be \$2,040.00, and the 402 miles round trip charges would be

Bankruptcy Court. Assuming the Bankruptcy Court approves a "first day" request for interim compensation procedures, at least every ninety (90) days after the commencement of the Client's bankruptcy case, MGLS will submit Fee Applications according to a process approved by the Bankruptcy Court seeking the allowance and payment of fees and expenses incurred for legal services rendered to the Client. MGLS Fee Applications will contain an itemized description of all of the services rendered by date, time incurred, timekeeper, amount(s) requested, and actual expenses incurred. Upon filing Fee Applications, MGLS shall simultaneously send an invoice to the Client. The Client shall pay the Bankruptcy Court-approved fees and expenses immediately after entry of the Fee Order approving such Fee Application.

7. Retainer as Trust Fund. The parties agree that the Retainer is deemed to be held in trust to secure payment of MGLS' attorneys' fees and expenses. Any interest accruing on the Retainer will be added to the Retainer. The Client will receive a 1099-INT from MGLS after the end of each fiscal year and shall be responsible for taxes, if any, incurred on the accrued interest. If the Client or MGLS notifies the other in writing of a decision to terminate MGLS' representation, the balance of the Retainer may be applied to all accrued but unpaid fees and expenses incurred up to the date of termination, subject to Bankruptcy Court approval and the balance of the Retainer, if any, shall be distributed as the Bankruptcy Court directs.

8. Identity of Client. For the purposes set forth in this Agreement, and the Case contemplated herein, MGLS shall represent only the Client and no other party. All duties and responsibilities of MGLS created and imposed by this Agreement shall be owed only to the Client, and not to its board of directors or any officer, director, agent, or employee of the Client, or any other party to these proceedings. MGLS will not represent Robert Adams, Benny Mitchell, current officers and directors; nor shall MGLS represent Tina Mauck, CFO and a

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\$201.00 for a total of \$2,241.00. By using an airplane, MGLS will save the estate \$1,075.00 per trip.

director. Robert Adams and Benny Mitchell are represented by separate counsel. Tina Mauck is not represented, but is not a creditor in this case.

9. Duties of the Client. The Client, through its officers and directors shall fully and faithfully cooperate with MGLS at all times and shall use best efforts to provide MGLS with such assistance as requested by MGLS and shall promptly and accurately provide MGLS all information requested by MGLS. Upon MGLS' request, the Client, by its authorized representative, shall timely execute all necessary and appropriate documents that may be required in the course of the Case. Client shall promptly meet with MGLS representatives upon request. A designated representative or representatives of the Client shall appear in person at all conferences, depositions, examinations, hearings, and other meetings, as requested by MGLS. The Client shall fully and conscientiously perform all of the statutory duties of debtor and debtor-in-possession under the United States Bankruptcy Code, and shall timely comply with all reasonable requests for information or reports requested by the Bankruptcy Judge, the Office of United States Trustee, the Clerk of the Bankruptcy Court, MGLS, or any other creditor or party in interest. The Client shall maintain accurate financial records and shall file all monthly and quarterly operating reports when due and shall pay all quarterly fees when due.

10. Scope of Representation. With the assistance of the Client's officers, directors and employees, MGLS shall use reasonable efforts to prepare and file with the Bankruptcy Court all necessary and appropriate documents and pleadings in connection with the initiation and prosecution of a the Case. MGLS shall be the final arbiter of "necessary and appropriate documents and pleadings" that will be filed in connection with the Case. MGLS shall represent the Client in accordance with applicable bankruptcy law and rules. MGLS shall appear at hearings for which the Client is required to appear, and shall keep the Client advised of actions

or events that arise or that are reasonably anticipated by MGLS to arise with regard to the Case.

11. Attorney as Representative. The Client, by its authorized representatives, has authorized A. Carter Magee, Jr., and the law firm of Magee Goldstein Lasky & Sayers, P.C. to represent it in the Case, utilizing legal means and procedures available under the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and other applicable state and federal law to restructure the Client's financial affairs.

12. Extraordinary Expertise. MGLS will act as Client's bankruptcy counsel. This Agreement does not contemplate the provision of extraordinary legal services outside the ordinary scope and course of a chapter 11 bankruptcy proceeding for a motor vehicle dealership. This Agreement and MGLS' employment hereunder does not include MGLS providing legal advice or services outside the scope of bankruptcy law and procedure, in areas including, but not limited to, tax, securities, environmental, labor, criminal, or similar matters. Nor does the scope of this engagement include many state law matters. If the Client requires representation in such matters, MGLS will assist Client in engaging special counsel.

13. "Persons in Control" Excluded. The following categories of persons or entities as set forth in the Bankruptcy Code are excluded from representation under this Agreement: (a) representation of officers, directors or other "persons in control" in connection with any personal liability; (b) filing of proofs of claim or interest by such "persons in control" in the bankruptcy case; (c) defense of any claims asserted by a creditor, party in interest, creditors' committee, or trustee against such "person in control" for the recovery of excess compensation, insider preferences, fraudulent transfers, set-offs, or for the equitable subordination of claims; (d) assertion or right to assert that any property in the possession of the Client is the personal property of such "person in control"; (e) any effort on the part of such "person in control," either directly or

through another person or entity, to purchase any of the property of the estate from the debtor, debtor-in-possession, or trustee if a sale not in the ordinary course of business is authorized by the Bankruptcy Court; (f) the assertion by any "person in control" of any privilege against self-incrimination; and (g) any other matters which in the exercise of MGLS' professional judgment may create a conflict of interest, an appearance of impropriety, or a legal or moral position not otherwise approved by the rules of professional conduct or applicable federal or state law or rules.

14. Conflicts of Interest. In the event a conflict of interest appears, MGLS will notify the Court, the United States Trustee and other parties in interest as soon as reasonably possible, and thereafter shall act in accordance with the rules of professional conduct and applicable law and rules.

15. Termination of Agreement and Withdrawal from Representation. MGLS or the Client may terminate this Agreement and the services contemplated hereunder, with or without cause, at any time by delivering to the other party written notification of termination. If MGLS elects to terminate this Agreement, it shall do so in a manner and for reasons consistent with the rules of professional conduct, applicable federal or state law and rules, bankruptcy law and rules, orders of the Bankruptcy Court, or other court of appropriate jurisdiction, and this Agreement. MGLS may withdraw from representation of Client for reasons including, but not limited to:

***a. Non-Payment of Retainer or Fees.*** To the extent that the Retainer or any fees and expenses are not paid when due or if in its sole discretion MGLS deems itself insecure as to payment of future fees or expenses, MGLS shall have the right to withdraw as counsel for the Client.

***b. Failure to Cooperate.*** To the extent that the Client disregards its duties under this Agreement or fails to use its best efforts at all times to cooperate with MGLS and provide MGLS with such assistance as requested by MGLS, MGLS shall have the right to withdraw as counsel for the Client.

c. **Perpetration of Fraud or Crime.** To the extent that the Client: (i) persists in a course of action involving MGLS' services that the MGLS reasonably believes is criminal or fraudulent, MGLS shall have the right to withdraw as counsel for the Client; or (ii) has used the lawyer's services to perpetrate a crime or fraud, MGLS shall have the right to withdraw as counsel for the Client;

d. **Conflict of Interest.** In the event a conflict of interest appears, MGLS shall have the right to withdraw as counsel for the Client.

e. **Unreasonably Burdensome Representation.** In the event the Client chooses to act in a manner repugnant to MGLS, in a manner which MGLS believes to be imprudent, or otherwise renders the representation unreasonably burdensome, MGLS shall have the right to withdraw as counsel for the Client.

f. **Organization as the Client.** In the event that any officer, director, or employee of the Client engages in actions, intends to act, or refuses to act in a matter related to the representation that is a violation of a legal obligation to the Client or is a violation of any law which might be imputed to the Client or result in substantial injury to the Client, MGLS shall proceed as is reasonably necessary in the best interest of the Client, but shall have the right to withdraw as counsel for the Client.

g. **Other Good Cause.** To the extent any other good cause for withdrawal exists, MGLS shall have the right to withdraw as counsel for the Client.

16. **Client in Good Standing.** The Client represents that it is in good standing with appropriate federal, state, and other regulatory authorities.

IN WITNESS WHEREOF, the parties hereto affix their signatures.

"CLIENT"

Geological Technologies, Inc.

By: 

Its: Pres

Date: 06 July 10

"MGLS"

Magee Goldstein Lasky & Sayers, P.C.

By: 

Its: President

Date: 7/7/10

**EXHIBIT 1 TO**  
**BANKRUPTCY CASE ENGAGEMENT AGREEMENT**

**MAGEE GOLDSTEIN LASKY & SAYERS, P.C.**

**FEE SCHEDULE**

**(EFFECTIVE 01/01/10)**

<b><u>ATTORNEY</u></b>	<b><u>HOURLY RATE</u></b>
A. Carter Magee, Jr.	\$340.00
Andrew S. Goldstein	300.00
Kenneth J. Lasky	300.00
Richard R. Sayers	300.00
W. Joel Charboneau	195.00
Garren R. Laymon	165.00
Jonathan R. Wright	135.00
Tracy A. Orndorff, Paralegal	85.00
Jessie A. Coffman, Paralegal	85.00
Ann Cundiff-Ford, Paralegal	85.00
Donna Pickett, Paralegal	75.00
Amanda Meador, Paralegal	75.00

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**United States Bankruptcy Court  
Northern District of West Virginia**

In re **Geological Technologies, Inc.**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Benny M. Mitchell 83 Kitchen Orchard Road Hedgesville, WV 25427</b>	<b>All</b>	<b>50%</b>	<b>Stock</b>
<b>Robert R. Adams 17224 Spielman Road Fairplay, MD 21733</b>	<b>All</b>	<b>50%</b>	<b>Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 7, 2010**

Signature **/s/ Robert R. Adams**  
**Robert R. Adams**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 7, 2010**

**/s/ Robert R. Adams**

**Robert R. Adams/President**

Signer/Title

Geological Technologies, Inc.  
P.O. Box 70  
Falling Waters, WV 25419

A. Carter Magee, Jr.  
Magee Goldstein Lasky & Sayers, P.C.  
Post Office Box 404  
Roanoke, VA 24003-0404

Adform Advertising, LLC  
P.O. Box 24211  
Halethorpe, MD 21227

Advanta Bank Corp.  
P.O. Box 8088  
Philadelphia, PA 19101-8088

AFLAC  
1932 Wynnton Road  
Columbus, GA 31999-0797

Alban Tractro Co. Inc.  
P.O. Box 64251  
Baltimore, MD 21264

Alter Moneta Corporation  
P.O. Box 0517  
Buffalo, NY 14240-0517

Asheville Bit & Steel Company  
P.O. Box 5913  
Asheville, NC 28813

Atlas Copco CMT USA LLC  
3700 E. 68th Avenue  
P.O. Box 1159  
Commerce City, CO 80022

Atlas Copco CMT USA LLC  
P.O. Box 6621  
Philadelphia, PA 19178-6621

Atlas Copco CMT USA LLC  
6679 Oak Ridge Commerce Way  
Austell, GA 30168

Atlas Copco CMT USA, LLC  
Attn: Maurice Hunter/ Craig Mooney  
7110 Commercial Avenue  
Rosedale, MD 21237

Atlas Copco Customer Finance USA LLC  
Box 2791  
P.O. Box 8500  
Philadelphia, PA 19178-2791

Austin Powder Co.  
P.O. Box 6049  
Cleveland, OH 44194-6049

BB&T Trucking  
Route 1 Box 79B  
Tunnelton, WV 26444

Beaver Coal Company, Limited  
115 1/2 South Kanawaha Street  
Beckley, WV 25801

Benny M. Mitchell  
83 Kitchen Orchard Road  
Hedgesville, WV 25427

Benny M. Mitchell  
c/o Stephan W. Milo, Esq.  
Wharton Aldhizer and Weaver  
125 S. Augusta Street, Suite 2000  
Staunton, VA 24401

Bestolife Corporation  
2777 Stemmons Freeway, Suite 1800  
Dallas, TX 75207

Blue Ridge Auto Glass  
112A Bruce Drive  
Winchester, VA 22601

Bob's Sanitary Services  
P.O. Box 214  
Sophia, WV 25921

C.L. Custer, LLC  
Texaco Distributor  
P.O. Box 222  
Harrisonburg, VA 22803

CAT Access Account  
P.O. Box 905229  
Charlotte, NC 28290-5229

Centra Bank, Inc.  
Loan Department  
450 Foxcroft Avenue  
Martinsburg, WV 25401

Chrysler Financial Services Americas LLC  
P.O. Box 1334  
Roanoke, TX 76262

City National Bank Visa  
P.O. Box 790408  
Saint Louis, MO 63179-0408

Comptroller of Maryland  
Revenue Administration  
P.O. Box 17132  
Baltimore, MD 21297-0175

Conewago Enterprises, Inc.  
660 Edgegrove Road  
Hanover, PA 17331

Conwego Enterprises, Inc.  
660 Edgegrove Road  
Hanover, PA 17331

Cubex Limited  
Attn: Chris Ross  
1218 Redonda Street  
Winnipeg, Manitoba R2C 2Z2

CWS Company  
2608 Smithtown Road  
Morgantown, WV 26508

D. L. George & Sons Construction Company  
13321 Midvale Road  
Waynesboro, PA 17268

DeLage Landen Financial Services, Inc.  
P.O. Box 41602  
Philadelphia, PA 19101-1602

DNX Drilling, Inc.  
Attn: Faye Sakagawa  
2650 Deccker Lake Boulevard, Suite 300  
Salt Lake City, UT 84119

Dyno Nobel Inc.  
P.O. Box 65703  
Charlotte, NC 28265

Dyno Nobel Inc.  
Global/Americas Business Office  
Attn: Brent Pehrson  
2650 Decker Lake Boulevard, Suite 300  
Salt Lake City, UT 84119

First Commonwealth Bank  
612 Philadelphia Street  
Indiana, PA 15701

First United Bank and Trust  
P.O. Box 636  
Oakland, MD 21550

Ford Credit  
P.O. Box 220564  
Pittsburgh, PA 15257-2564

Four-A-Farms  
Attn: Harvey D. Alger  
6566 Crossroads Lane  
Timberville, VA 22853

General Electric Capital Corporation  
P.O. Box 822108  
Philadelphia, PA 19182-2108

General Electric Capital Corporation  
P.O. Box 140849  
Irving, TX 75014

General Electric Capital Corporation  
c/o Joseph J. Tusso, Esq.  
Reed Smith, LLP  
2500 One Liberty Place, 1650 Market St.  
Philadelphia, PA 19103

Gil's Contracting, Inc.  
P.O. Box 623  
223 Old Birch Road  
Cowen, WV 26206

Godbey and Godbey  
P.O. Box 213  
Crab Orchard, WV 25827

Grime's Truck Center  
P.O. Box 279  
Frederick, MD 21705-0279

GTI South, Inc.  
P.O. Box 70  
Falling Waters, WV 25419

H&E Equipment Services  
P.O. Bxo 849850  
Dallas, TX 75284-9850

Harrisonburg Towing and Storage, Inc.  
185 Towman Lane  
Harrisonburg, VA 22802

Heritage Equipment, Inc.  
Interstate Billing Service, Inc.  
Department 1265  
P.O. Box 2153  
Birmingham, AL 35287-1265

Holloman Corporation  
135 Technology Drive  
Canonsburg, PA 15317

Hotsy Equipment Company  
2045 Wilson Street  
Dunbar, WV 25064

HYTEC  
51 Industrial Circle  
Lancaster, PA 17601

Internal Revenue Service  
P. O. Box 21126  
Philadelphia, PA 19114

ISP Minerals, Inc.  
1101 Opal Court, Suite 315  
Hagerstown, MD 21740-5941

J.D. Roy Excavating, Inc.  
10379 Central Park Drive, Suite 200  
Manassas, VA 20110

J.M. Hulvey & Son, Inc.  
P.O. Box 158  
Broadway, VA 22815

John P. Itell, CPA  
Albright Crumbacker Moul & Itell  
44 North Potomac Street  
Hagerstown, MD 21740

King Oil Company  
12314 Huyett Lane  
Hagerstown, MD 21740

Kokosing Construction Company, Inc.  
886 McKinley Avenue  
Columbus, OH 43222

L&L Hydraulics  
1050 Kuhn Avenue  
Hagerstown, MD 21740

Labrador Construction  
P.O. Box 1379  
Marshall's Creek, PA 18335

Law Offices of Richard G. Gay, LC  
31 Congress Street  
Berkeley Springs, WV 25411

Leaf Funding, Inc.  
1845 Walnut St., Ste. 1000  
Philadelphia, PA 19103

Liebherr  
4100 Chestnut Avenue  
Newport News, VA 23607

Lynch Financial, LLC  
Attn: David L. Lynch, CPA  
897 S. Chiques Road, Suite I  
Manheim, PA 17545

Martin & Siebert, LC  
1453 Winchester Avenue  
P.O. Box 1286  
Martinsburg, WV 25404-1286

Maxam North America, Inc.  
South 900 East, Suite 300  
Salt Lake City, UT 84117

Maxam North America, Inc.  
P.O. Box 57753  
Salt Lake City, UT 84157-0753

Meadows Oil Co.  
P.O. Box 631  
Beckley, WV 25801

Minghini Excavating Building Contractor  
2372 Tub Run Hollow Road  
Hedgesville, WV 25427

Mining Services International, Inc.  
55055 South 900 East., Suite 300  
Salt Lake City, UT 84117

Mitsubishi Materials USA Corporation  
17401 Eastman Street  
Irvine, CA 92614



Orica USA Inc.  
P.O. Box 2623  
Carol Stream, IL 60132-2623

PA Dept. of Labor & Industry  
Office of Unemployment Tax Services  
P.O. Box 68568  
Harrisburg, PA 17106

Partners Excavating Co.  
P.O. Box 2098  
Harrisonburg, VA 22801

Pemberton Fabricators, Inc.  
30 Indel Avenue  
P.O. Box 227  
Rancocas, NJ 08073

Pennsylvania Department of Revenue  
P.O. Box 280414  
Harrisburg, PA 17128-0414

Pine Knoll Construction, Inc.  
210 Ebert Road  
Winchester, VA 22603

Pre-Paid Legal Services, Inc.  
P.O. Box 2629  
Ada, OK 74821-9984

Reading Anthracite Company  
P.O. Box 1200  
Pottsville, PA 17901

Reading Anthracite Company  
200 Mahantongo Street  
Pottsville, PA 17901

Reynolds Oil Co., Inc.  
Drawer 1879  
Lewisburg, WV 24901

Robert R. Adams  
17224 Spielman Road  
Fairplay, MD 21733

Robert R. Adams  
c/o Dale A. Davenport, Esq.  
Hoover Penrod PLC  
342 South Main Street  
Harrisonburg, VA 22801

Robert W. Trumble, Esq.  
275 Aikens Center  
P.O. Box 2509  
Martinsburg, WV 25402

Rock Hog Drilling Products, Inc.  
140 Landis Drive  
Mercersburg, PA 17236

RRABMM, LLC  
P.O. Box 70  
Falling Waters, WV 25419

S & S Motor Parts  
601 W. John Street  
Martinsburg, WV 25401

Semmes, Bowen & Semmes  
25 S. Charles Street  
Baltimore, MD 21201

Shady Spring Stone Co., Inc.  
2791 Ritter Drive  
P.O. Box 1295  
Shady Spring, WV 25918-1295

Shell Fleet Card  
Processing Center  
P.O. Box 689010  
Des Moines, IA 50368-9010

Shirley Contracting Company, LLC  
8435 Backlick Road  
Lorton, VA 22079-1498

Shively Motors  
801 Lincoln Way  
Chambersburg, PA 17201

Skyline Oil, Inc.  
411 Victory Road  
Winchester, VA 22602

Stockdale Mine Supply, Inc.  
Ryan and Ryan LTD  
P.O. Box 233  
Cheswick, PA 15024

Street Traffic Studies, Ltd.  
400 Crain Highway, NW  
Glen Burnie, MD 21061

Summit Community Bank  
1321 Edwin Miller Boulevard  
Martinsburg, WV 25404

Superior Steam Cleaning & Sandblasting  
P.O. Box 311  
Bradley, WV 25818

Swanson Industries, Inc.  
2608 Smithtown Road  
Morgantown, WV 26508-2494

Tina M. Mauck  
490 Renaissance Drive  
Martinsburg, WV 25403

Town and Country Leasing, LLC  
P.O. Box 820116  
Philadelphia, PA 19182-0116

Truck Enterprises Hagerstown, Inc.  
P.O. Box 4470  
Harrisonburg, VA 22802

Valley Supply & Equipment Co.  
20332 Leitersburg Pike  
Hagerstown, MD 21742

Vecellio & Grogan Inc.  
P.O. Box 2438  
2251 Robert C. Byrd Drive  
Beckley, WV 25802-2438

Verizon  
P.O. Box 660720  
Dallas, TX 75266-0720

Virginia Department of Taxation  
OCC/Bankruptcy  
P.O. Box 2156  
Richmond, VA 23218

Washington Air Compressor Rental Co.  
12529 Parklawn Drive  
Rockville, MD 20852

West Virginia State Tax Department  
Legal Division  
Bankruptcy Unit  
P.O. Box 766  
Charleston, WV 25323

Western Maryland Associates, Inc.  
P.O. Box 178  
Frostburg, MD 21532

Willow Creek Fuels, Inc.  
Atlantic Coast Energy  
556 Blandon Road  
Fleetwood, PA 19522

WJAL TV  
262 Swamp Fox Road, #190  
Chambersburg, PA 17201

Workforce of West Virginia  
Unemployment Compensation Division  
Contribution Accounting  
P.O. Box 106  
Charleston, WV 25321-0106

**United States Bankruptcy Court  
Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Geological Technologies, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**July 7, 2010**

Date

**/s/ A. Carter Magee, Jr.**

**A. Carter Magee, Jr.**

Signature of Attorney or Litigant

Counsel for **Geological Technologies, Inc.**

**Magee Goldstein Lasky & Sayers, P.C.**

**Post Office Box 404**

**Roanoke, VA 24003-0404**

**540-343-9800 Fax:540-343-9898**

**United States Bankruptcy Court  
Northern District of West Virginia**

In re **Geological Technologies, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Robert R. Adams**, declare under penalty of perjury that I am the **President** of **Geological Technologies, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 7th day of July, 2010.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Robert R. Adams**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Robert R. Adams**, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Robert R. Adams**, **President** of this Corporation is authorized and directed to employ **A. Carter Magee, Jr.**, attorney and the law firm of **Magee Goldstein Lasky & Sayers, P.C.** to represent the corporation in such bankruptcy case."

Date July 7, 2010

Signed /s/ Robert R. Adams

**Robert R. Adams, President**

Resolution of Board of Directors  
of  
**Geological Technologies, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Robert R. Adams, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Robert R. Adams, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Robert R. Adams, President** of this Corporation is authorized and directed to employ **A. Carter Magee, Jr.**, attorney and the law firm of **Magee Goldstein Lasky & Sayers, P.C.** to represent the corporation in such bankruptcy case.

Date July 7, 2010

Signed /s/ Robert R. Adams  
**Robert R. Adams, President**