

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Shaffer & Associates Limited

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 55-0698096

4. Debtor's address Principal place of business 221 North Sixth Street Clarksburg, WV 26301 Harrison County Mailing address, if different from principal place of business Location of principal assets, if different from principal place of business 141 East Main Street Clarksburg, WV 26301

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input checked="" type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2017  
MM / DD / YYYY

**X /s/ Martin L. Shaffer**  
Signature of authorized representative of debtor  
  
Title President

**Martin L. Shaffer**  
Printed name

**18. Signature of attorney**

**X /s/ Brian R. Blickenstaff**  
Signature of attorney for debtor

Date **February 26, 2017**  
MM / DD / YYYY

**Brian R. Blickenstaff**  
Printed name

**Turner & Johns, PLLC**  
Firm name

**216 Brooks Street**  
**Suite 200**  
**Charleston, WV 25301**  
Number, Street, City, State & ZIP Code

Contact phone 304-720-2300 Email address \_\_\_\_\_

**9449**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name	<b>Shaffer &amp; Associates Limited</b>
United States Bankruptcy Court for the:	<b>NORTHERN DISTRICT OF WEST VIRGINIA</b>
Case number (if known):	_____

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim <small>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.</small>		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City of Clarksburg 222 W. Main St. Clarksburg, WV 26301		Service Fees				\$99.00
Clarksburg Code Enforcement 222 W. Main St. Clarksburg, WV 26301						\$0.00
Clarksburg Water Board 1001 S. Chestnut St. Clarksburg, WV 26301		Water Services				\$234.84
Clarksburg Water Board 1001 S. Chestnut St. Clarksburg, WV 26301		Water				\$1,163.10
Hartland Planning PO Box 2186 Clarksburg, WV 26302-2186		Services				\$798.75
Monongalia Power 1310 Fairmont Ave. Fairmont, WV 26554-3526		Utility				\$939.23
Sandy Hardware PO Box 8289 Nutter Fort, WV 26301		Material Supplier				\$7,812.28
Sandy Hardware PO Box 8289 Nutter Fort, WV 26301		Material Supplier				\$3,993.61

Debtor **Shaffer & Associates Limited**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Shaffer Enterprises 211 N. Sixth Street Clarksburg, WV 26301		Money Loaned				\$30,000.00
Sheriff of Harrison County, WV 301 W. Main Street Clarksburg, WV 26301		Property Taxes				\$3,806.86
Sheriff of Harrison County, WV 301 W. Main Street Clarksburg, WV 26301		Property Taxes				\$1,697.47
Sheriff of Harrison County, WV 301 W. Main Street Clarksburg, WV 26301		Property Taxes				\$695.08
Sheriff of Harrison County, WV 301 W. Main Street Clarksburg, WV 26301		Property Taxes				\$249.00
State Electric PO Box 5397 Huntington, WV 25703		Material Supplier				\$4,435.69
Valley Supply 400 N. Ohio Ave. Clarksburg, WV 26301		Material Supplier				\$1,593.96

Shaffer & Associates Limited  
221 North Sixth Street  
Clarksburg, WV 26301

Brian R. Blickenstaff  
Turner & Johns, PLLC  
216 Brooks Street  
Suite 200  
Charleston, WV 25301

City of Clarksburg  
222 W. Main St.  
Clarksburg, WV 26301

Clarksburg Code Enforcement  
222 W. Main St.  
Clarksburg, WV 26301

Clarksburg Water Board  
1001 S. Chestnut St.  
Clarksburg, WV 26301

Clarksburg Water Board  
1001 S. Chestnut St.  
Clarksburg, WV 26301

Hartland Planning  
PO Box 2186  
Clarksburg, WV 26302-2186

Huntington National Bank  
PLC Dept. EA4W61  
PO Box 1558  
Columbus, OH 43216

Huntington National Bank  
PLC Dept. EA4W61  
PO Box 1558  
Columbus, OH 43216

Monongalia Power  
1310 Fairmont Ave.  
Fairmont, WV 26554-3526

Sandy Hardware  
PO Box 8289  
Nutter Fort, WV 26301

Sandy Hardware  
PO Box 8289  
Nutter Fort, WV 26301

Shaffer Enterprises  
211 N. Sixth Street  
Clarksburg, WV 26301

Sheriff of Harrison County, WV  
301 W. Main Street  
Clarksburg, WV 26301

Sheriff of Harrison County, WV  
301 W. Main Street  
Clarksburg, WV 26301

Sheriff of Harrison County, WV  
301 W. Main Street  
Clarksburg, WV 26301

Sheriff of Harrison County, WV  
301 W. Main Street  
Clarksburg, WV 26301

State Electric  
PO Box 5397  
Huntington, WV 25703

Valley Supply  
400 N. Ohio Ave.  
Clarksburg, WV 26301



**United States Bankruptcy Court  
Northern District of West Virginia**

In re Shaffer & Associates Limited

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Shaffer & Associates Limited in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Martin Shaffer  
211 N. Sixth Street  
Clarksburg, WV 26301**

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None [*Check if applicable*]

**February 26, 2017**

Date

**/s/ Brian R. Blickenstaff**

**Brian R. Blickenstaff 9449**

Signature of Attorney or Litigant

Counsel for Shaffer & Associates Limited

**Turner & Johns, PLLC**

**216 Brooks Street**

**Suite 200**

**Charleston, WV 25301**

**304-720-2300 Fax:304-720-2311**