

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Protea Biosciences, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 52-2328803

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1311 Pineview Drive #501 Morgantown, WV 26505 Monongalia County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6215

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other **property consists of living cells and tissue samples**

Where is the property? **1311 Pineview Drive #501**
Morgantown, WV, 26505-0000
Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Protea Biosciences, Inc.
Name

Case number (if known)

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Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 1, 2017
MM / DD / YYYY

X /s/ Compass Advisory Partners, LLC
Signature of authorized representative of debtor

Title Chief Restructuring Officer

Compass Advisory Partners, LLC
Printed name

18. Signature of attorney

X /s/ Christopher P. Schueller
Signature of attorney for debtor

Date December 1, 2017
MM / DD / YYYY

Christopher P. Schueller 11267
Printed name

Buchanan Ingersoll & Rooney PC
Firm name

301 Grant St., 20 th Floor
One Oxford Centre
Pittsburgh, PA 15219
Number, Street, City, State & ZIP Code

Contact phone 412-562-8432 Email address christopher.schueller@bipc.com

11267
Bar number and State

Fill in this information to identify the case:

Debtor name Protea Biosciences, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 1, 2017

X /s/ Compass Advisory Partners, LLC

Signature of individual signing on behalf of debtor

Compass Advisory Partners, LLC

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Protea Biosciences, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andreas Wawrla Aquis Santiar AG Balgacherstrasse 17 CH-9945 Rebstein, Switzerland						\$1,200,000.00
Azmy M. Awad 987 Lily Pond Lane Franklin Lakes, NJ 07417						\$318,596.07
Blowers Farms, LLC 79031 Road 412 Gothenburg, NE 69138						\$130,470.68
Bruno J. Casatelli 8862 Bloomfield Boulevard Sarasota, FL 34238						\$75,454.72
Bruno J. Casatelli 8862 Bloomfield Boulevard Sarasota, FL 34238						\$216,001.46
Bruno J. Casatelli 8862 Bloomfield Boulevard Sarasota, FL 34238						\$172,445.42
CKR Law LLP 1330 Avenue of the Americas Floor 35 New York, NY 10019		Trade debt				\$137,728.90
CKR Law LLP 1330 Avenue of the Americas Floor 35 New York, NY 10019						\$308,439.00

Debtor **Protea Biosciences, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fabien Debarre Rue Des Lupins 131640 Rhode Saint Genese, Belgium						\$135,764.55
Fisher Scientific 1400 North Pointe Parkway West Palm Beach, FL 33407		Trade debt				\$76,636.54
Johns Hopkins University 100 N. Charles Street 5th Floor Baltimore, MD 21201		Trade debt				\$93,663.69
Laidlaw & Company (UK) Ltd. 546 Fifth Avenue 23rd Floor New York, NY 10036		Trade debt				\$100,000.00
Manu Prasad Parikh 209 Stokes Farm Road Franklin Lakes, NJ 07417						\$76,752.69
Nabil Yazgi MD PA 401 Hamburg TPK # 102 Wayne, NJ 07470						\$76,752.69
PITA, LLC						\$3,043,927.78
PPLL Partners LLC 1732 1st Avenue Suite 22878 New York, NY 10128						\$360,000.00
Sterne Agee & Leach Inc. 420 Claremont Drive Salina, KS 67401						\$108,640.61
Timothy L. Dewey 102 Marle Drive, Box 648 Cimarron, KS 67835						\$138,951.25
Vincent Litrico 13 Due De La Ferme 92100 Boulogne Billancourt, France						\$75,847.55
WV Development P.O. Box 393 Charleston, WV 25322		Trade debt				\$94,360.77

Debtor name Protea Biosciences, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>5,166,000.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>5,166,000.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>4,500,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>9,146,217.10</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>13,646,217.10</u>

Debtor name Protea Biosciences, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)	Last 4 digits of account number	
Name of institution (bank or brokerage firm) Type of account		
3.1. <u>United Bank</u>		\$20,000.00

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.** **\$20,000.00**
 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits	
Description, including name of holder of deposit	
7.1. <u>Miscellaneous deposits</u>	\$21,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

9. **Total of Part 2.** **\$21,000.00**
 Add lines 7 through 8. Copy the total to line 81.

Debtor Protea Biosciences, Inc. Case number (If known) _____
 Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 45,000.00 - 0.00 = ... \$45,000.00
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$45,000.00</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress Work in progress		\$0.00		\$10,000.00

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

<u>\$10,000.00</u>

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor Protea Biosciences, Inc. Case number (if known) _____
 Name

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture	\$10,000.00		\$10,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer equipment	\$0.00		\$20,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$30,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor Protea Biosciences, Inc. Case number (if known) _____
 Name

Lab Equipment, etc. ??? see list \$0.00 \$2,000,000.00

51. **Total of Part 8.** \$2,000,000.00
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <u>Patents, copyrights, trademarks, and trade secrets</u> <u>Diagnostic IP & Samples</u>	<u>\$0.00</u>		<u>\$2,000,000.00</u>
61. <u>Internet domain names and websites</u> <u>Internet domain names and websites</u>	<u>\$0.00</u>		<u>\$10,000.00</u>
62. <u>Licenses, franchises, and royalties</u> <u>Consumables IP</u>	<u>\$0.00</u>		<u>\$30,000.00</u>
63. <u>Customer lists, mailing lists, or other compilations</u>			
64. <u>Other intangibles, or intellectual property</u> <u>AzurRX-Future Royalties</u>	<u>\$0.00</u>		<u>\$1,000,000.00</u>

65. **Goodwill**

66. **Total of Part 10.** \$3,040,000.00
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)
 No
 Yes

Debtor Protea Biosciences, Inc. Case number (if known) _____
Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
Tax refunds and unused net operating losses in excess of \$75,000,000 Tax year _____ **Unknown**

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.** Add lines 71 through 77. Copy the total to line 90. **\$0.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Debtor **Protea Biosciences, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$20,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$21,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$45,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$10,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$30,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,000,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$3,040,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$5,166,000.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,166,000.00</u>

Debtor name Protea Biosciences, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1</p> <p>Summit Resources, Inc.</p> <p>Creditor's Name</p> <p>303 Middle Collision Road Mount Lookout, WV 26678</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>All assets</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$2,300,000.00</p>	<p>\$4,000,000.00</p>
<p>2.2</p> <p>WV Economic Development Authority</p> <p>Creditor's Name</p> <p>North Gate Business Park 180 Association Drive Charleston, WV 25311</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Certain Equipment</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	<p>\$2,200,000.00</p>	<p>Unknown</p>

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$4,500,000.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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Debtor name Protea Biosciences, Inc.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA
 Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 3D CRO Search Group 50 Clinton Place Suite 7 Hackensack, NJ 07601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$37,500.00
3.2	Nonpriority creditor's name and mailing address Agilent Technologies, Inc. 4187 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$900.74
3.3	Nonpriority creditor's name and mailing address AIG-American General Life Insurance Comp PO Box 0798 Carol Stream, IL 60132-0798 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$2,224.41
3.4	Nonpriority creditor's name and mailing address Akos Vertes 11305 South Shore Road Reston, VA 20190-4441 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$58,500.00

3.5	Nonpriority creditor's name and mailing address AL & J Media Inc. 48 Wall Street 11th Floor New York, NY 10005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,000.00
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3.6	Nonpriority creditor's name and mailing address Alan J. Porto 3 Dorchester Drive Denville, NJ 07834 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72,672.50
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3.7	Nonpriority creditor's name and mailing address Allied Administrators Delta Dental PO Box 45381 San Francisco, CA 94145-0381 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$828.82
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3.8	Nonpriority creditor's name and mailing address American Dermatopathology Laboratory 210A East Spring Valley Road Dayton, OH 45458 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,000.00
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3.9	Nonpriority creditor's name and mailing address Amresco, Inc. PO Box 39098 Solon, OH 44139-0098 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$124.39
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3.10	Nonpriority creditor's name and mailing address Andreas Wawrla Aquis Santiar AG Balgacherstrasse 17 CH-9945 Rebstein, Switzerland Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200,000.00
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3.11	Nonpriority creditor's name and mailing address Apex Life Sciences 33035 Collections Center Drive Chicago, IL 60693-0330 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,625.48
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3.12 Nonpriority creditor's name and mailing address **AT&T Teleconference Services** **PO BOX 5002** **IL 61097-5002** **As of the petition filing date, the claim is:** *Check all that apply.* **\$316.61**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Azmy M. Awad** **987 Lily Pond Lane** **Franklin Lakes, NJ 07417** **As of the petition filing date, the claim is:** *Check all that apply.* **\$318,596.07**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Barry Kaplan Associates** **623 River Road** **Fair Haven, NJ 07704** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,050.64**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Barry R. Shaw** **Alderbrook Holmbury Lane** **Holmbury, St. Mary** **Dorking Surrey, UK RH56NA** **As of the petition filing date, the claim is:** *Check all that apply.* **\$48,879.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **BD Resource, LLC** **134 Quinton Alloway Road** **Salem, NJ 08079** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,682.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **Benjamin Hasty** **PO Box 1493** **Lynn Haven, FL 32444** **As of the petition filing date, the claim is:** *Check all that apply.* **\$58,138.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Bioreclamation, Inc.** **P.O. Box 770** **Hicksville, NY 11802-0770** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,055.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Bioscience Association of West Virginia**
PO Box 20065
Charleston, WV 25362
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$1,000.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **BKD CPAs & Advisors**
3605 McKight East Drive
Pittsburgh, PA 15237-6400
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$910.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Blaine Price Segal and Amanda Segal**
2017 Brawley School Road
Moorestville, NC 28117
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$34,304.36**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **Blowers Farms, LLC**
79031 Road 412
Gothenburg, NE 69138
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$130,470.68**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Brandon E. Simons**
3 Chasterville East Gateland
Pembroke HM14 Bermuda
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$18,097.33**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Broadridge ICS**
P.o. Box 416423
Boston, MA 02241-6423
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$4,570.78**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Brucker Daltonics**
40 Manning Road
Billerica, MA 01821
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$9,318.75**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Bruno J. Casatelli**
8862 Bloomfield Boulevard
Sarasota, FL 34238
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$216,001.46**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Bruno J. Casatelli**
8862 Bloomfield Boulevard
Sarasota, FL 34238
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$75,454.72**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Bruno J. Casatelli**
8862 Bloomfield Boulevard
Sarasota, FL 34238
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$172,445.42**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Calzyme Laboratories, Inc.**
3443 Miguelito Court
San Luis Obispo, CA 93401
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$690.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Canon Financial Services, Inc.**
14904 Collections Center Drive
Chicago, IL 60693-0149
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$2,630.61**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **Cayman Chemical Company**
1180 East Ellsworth Road
Ann Arbor, MI 48108
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$59.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **CCH Incorporated**
P.O. Box 4307
Carol Stream, IL 60197-4307
 Date(s) debt was incurred _
 Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$6,140.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.33	Nonpriority creditor's name and mailing address Cell Signaling Technology 3 Trask Lane Danvers, MA 01923 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36.00
3.34	Nonpriority creditor's name and mailing address Cerilliant 811 Paloma Drive, Suite A Round Rock, TX 78665 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73.20
3.35	Nonpriority creditor's name and mailing address Certent, Inc. 4683 Chabot Drive Suite 260 Pleasanton, CA 94588 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,313.72
3.36	Nonpriority creditor's name and mailing address CKR Law LLP 1330 Avenue of the Americas Floor 35 New York, NY 10019 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137,728.90
3.37	Nonpriority creditor's name and mailing address CKR Law LLP 1330 Avenue of the Americas Floor 35 New York, NY 10019 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$308,439.00
3.38	Nonpriority creditor's name and mailing address Cohen & Grigsby, P.C. P.O. Box 641014 Pittsburgh, PA 15264-1014 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,923.88
3.39	Nonpriority creditor's name and mailing address Colin Philip Wells Maple Manor Parking London Road, Lowfield Health, Crawley West Sussex RH10 9SW Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,946.25

3.40 Nonpriority creditor's name and mailing address **Comcast** As of the petition filing date, the claim is: *Check all that apply.* **\$2,891.90**
PO Box 3002 Contingent
Southeastern, PA 19398-3002 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Corporation Service Company** As of the petition filing date, the claim is: *Check all that apply.* **\$5.40**
PO Box 13397 Contingent
Philadelphia, PA 19101-3397 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **CPA Global Limited** As of the petition filing date, the claim is: *Check all that apply.* **\$3,850.00**
2318 Mill Road Contingent
12th Floor Unliquidated
Alexandria, VA 22314 Disputed
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Creative Biomart Inc DBA Creative Enzyme** As of the petition filing date, the claim is: *Check all that apply.* **\$340.00**
45-1 Ramsey Road Contingent
Shirley, NY 11967 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Custom Business Solutions, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$11,925.00**
313 Market Road Contingent
Allen Junction, WV 25810 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **Daniel E. Larson** As of the petition filing date, the claim is: *Check all that apply.* **\$27,615.55**
3250 Woodland Shores Drive Contingent
Decatur, IL 62521 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **David P. Stein** As of the petition filing date, the claim is: *Check all that apply.* **\$17,005.36**
129 Jakes Lane Contingent
Mount Pleasant, SC 29464 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Disputed
 Basis for the claim: No Yes
 Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **Demetrios Seretis**
21 Tamari Court
Randolph, NJ 07869
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$21,807.41**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **Dian Griesel International**
335 W. 38th Street
New York, NY 10018
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$5,750.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **Dixon Hughes Goodman**
707 Virginia Street, East
Charleston, WV 25301
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$10,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **Donald E. Goodin**
620 Steeple Chase Road
Glasgow, KY 42141
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$69,765.60**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **Donohoe Advisory Associates LLC**
9901 Belward Campus Drive
Suite 175
Rockville, MD 20850
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$10,760.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.52 Nonpriority creditor's name and mailing address **Dr. Jody Z. Bardash**
786 Washburn Street
Teaneck, NJ 07666
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$72,672.50**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **EKG Sales Associates, Inc.**
893 Ayrshire Ct.
Frankfort, IL 60423
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$4,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **EMD Millipore Corporation**
25802 Network Place
Chicago, IL 60673-1258
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$4,587.31**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **Emerging Growth, LLC d/b/a TDM Financial**
600 E. 8th Street
Whitefish, MT 59937
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$10,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **Env Services, Inc**
PO BOX 510862
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$597.50**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **Eppendorf North America**
PO Box 13275
Newark, NJ 07101-3275
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **Expedeon, Inc.**
11211 Sorrento Valley Road
San Diego, CA 92121
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$999.10**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **Fabien Debarre**
Rue Des Lupins 131640
Rhode Saint Genese, Belgium
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$135,764.55**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **Federal Express**
P.O. Box 371461
Pittsburgh, PA 15250-7461
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$517.20**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **Fieldcrest Storage**
298 West Run Road
Morgantown, WV 26508
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$89.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **Fisher Scientific**
1400 North Pointe Parkway
West Palm Beach, FL 33407
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$76,636.54**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **Fox Rothschild LLP**
Attn: Accounts Receivable - 55
2000 Market Street, 20th Floor
Philadelphia, PA 19103-3222
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$90.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **Frank Scott Rotruck**
912 Suncrest Place
Morgantown, WV 26505
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$45,033.54**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **Frank Vehlen**
51 Harker Hill Drive
Hamburg, NJ 07419-1252
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$21,767.77**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.66 Nonpriority creditor's name and mailing address **Frank's Coffee Service Inc.**
5576 Frankfort Highway
Ridgeley, WV 26753-7736
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$214.16**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _
 Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **George Washington University**
2033 K Street
Washington, DC 20052
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$52,221.28**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? No Yes

3.68	Nonpriority creditor's name and mailing address Gleason & Associates PC P.O. Box 644816 Pittsburgh, PA 15264 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,561.50
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3.69	Nonpriority creditor's name and mailing address Glen Jackson 3127 Sylvan Drive Morgantown, WV 26508 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
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3.70	Nonpriority creditor's name and mailing address GlobeNewswire LBX#11700 P.O. Box 780700 Philadelphia, PA 19178-0700 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,350.00
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3.71	Nonpriority creditor's name and mailing address google Dept. 33654 San Francisco, CA 94139 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$327.62
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3.72	Nonpriority creditor's name and mailing address Grandview Consulting, Inc. 224 W.H. Street Encinitas, CA 92024 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,000.00
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3.73	Nonpriority creditor's name and mailing address GS1 US J.P. Morgan Chase Attn: GS1 US, Inc. Dept 781271 Belleville, MI 48111 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
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3.74	Nonpriority creditor's name and mailing address Harris Lydon 17 White Street Apt. 2B New York, NY 10013 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,000.00
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3.75 Nonpriority creditor's name and mailing address **Hogan Lovells (Paris) LLP**
17, avenue Matignon
CS 30027
Paris, France
Cedex 08 75378
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$68,999.61**

Contingent
 Unliquidated
 Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? No Yes

3.76 Nonpriority creditor's name and mailing address **Holiday Inn**
1188 Pineview Drive
Morgantown, WV 26505
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$130.54**

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset? No Yes

3.77 Nonpriority creditor's name and mailing address **IDEX Health & Science**
12906 Collections Center Drive
Chicago, IL 60693
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$233.88**

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset? No Yes

3.78 Nonpriority creditor's name and mailing address **Insphero Biomimetic Microtissue Technolo**
Wagistrasse 27
Schileren CH-8952
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,810.00**

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset? No Yes

3.79 Nonpriority creditor's name and mailing address **Institut de recherches cliniques de Mont**
a/s Accounting Department
110 avenue des Pins Ouest
Montréal Quebec H2W 1R7
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$106.50**

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset? No Yes

3.80 Nonpriority creditor's name and mailing address **INVeSHARE, Inc.**
P.O. Box 568
Alpharetta, GA 30009-0568
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$43.01**

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset? No Yes

3.81 Nonpriority creditor's name and mailing address **Island Stock Transfer**
15500 Roosevelt Blvd.
Clearwater, FL 33760
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$966.00**

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset? No Yes

3.82 Nonpriority creditor's name and mailing address **J&J Electrical Services, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$3,880.00**
256 Camp Ridge Road
Worthington, WV 26591
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.83 Nonpriority creditor's name and mailing address **Jet Reports** As of the petition filing date, the claim is: *Check all that apply.* **\$1,098.00**
10450 SW Nimbus Ave
Suite B
Portland, OR 97223
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.84 Nonpriority creditor's name and mailing address **John Avon** As of the petition filing date, the claim is: *Check all that apply.* **\$26,791.03**
136 Falkirk Drive
Coppell, TX 75019
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.85 Nonpriority creditor's name and mailing address **Johns Hopkins University** As of the petition filing date, the claim is: *Check all that apply.* **\$93,663.69**
100 N. Charles Street
5th Floor
Baltimore, MD 21201
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.86 Nonpriority creditor's name and mailing address **Jonas E. Neihardt** As of the petition filing date, the claim is: *Check all that apply.* **\$39,045.21**
611 Farfax Street
Alexandria, VA 22314
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.87 Nonpriority creditor's name and mailing address **Josiah T. Austin** As of the petition filing date, the claim is: *Check all that apply.* **\$3,409.71**
Regier Carr & Monroe, L.L.P.
4801 East Broadway
Tucson, AZ 85711-3648
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.88 Nonpriority creditor's name and mailing address **JV Public Relations NY Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$12,000.00**
1612 Glover Street
Bronx, NY 10462
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.89 Nonpriority creditor's name and mailing address **Laidlaw & Company (UK) Ltd.** As of the petition filing date, the claim is: *Check all that apply.* **\$100,000.00**
546 Fifth Avenue Contingent
23rd Floor Unliquidated
New York, NY 10036 Disputed
 Date(s) debt was incurred: Basis for the claim: **Trade debt**
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.90 Nonpriority creditor's name and mailing address **Lawrence T. Juette** As of the petition filing date, the claim is: *Check all that apply.* **\$15,205.72**
5604 N. Main Street, Suite 200 Contingent
Sylvania, OH 43560 Unliquidated
 Disputed
 Date(s) debt was incurred: Basis for the claim:
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.91 Nonpriority creditor's name and mailing address **Life Diagnostics, Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$626.00**
P.O. Box 5205 Contingent
West Chester, PA 19380 Unliquidated
 Disputed
 Date(s) debt was incurred: Basis for the claim:
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.92 Nonpriority creditor's name and mailing address **Life Technologies** As of the petition filing date, the claim is: *Check all that apply.* **\$4,430.73**
c/o Bank of America Contingent
12088 Collection Center Drive Unliquidated
Chicago, IL 60693 Disputed
 Date(s) debt was incurred: Basis for the claim:
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.93 Nonpriority creditor's name and mailing address **Lippert Heilshorn & Associates, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$12,481.54**
800 Third Avenue Contingent
17th Floor Unliquidated
New York, NY 10022 Disputed
 Date(s) debt was incurred: Basis for the claim:
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.94 Nonpriority creditor's name and mailing address **Lumos Networks** As of the petition filing date, the claim is: *Check all that apply.* **\$5,901.06**
P.O. Box 11171 Contingent
Charleston, WV 25339 Unliquidated
 Disputed
 Date(s) debt was incurred: Basis for the claim:
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.95 Nonpriority creditor's name and mailing address **Manu Prasad Parikh** As of the petition filing date, the claim is: *Check all that apply.* **\$76,752.69**
209 Stokes Farm Road Contingent
Franklin Lakes, NJ 07417 Unliquidated
 Disputed
 Date(s) debt was incurred: Basis for the claim:
 Last 4 digits of account number: Is the claim subject to offset? No Yes

3.96 Nonpriority creditor's name and mailing address **Manu Prasad Parikh** As of the petition filing date, the claim is: *Check all that apply.* **\$74,408.20**
209 Stokes Farm Road
Franklin Lakes, NJ 07417
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.97 Nonpriority creditor's name and mailing address **Mark Poznansky, M.D.,Ch.B, Ph.D.** As of the petition filing date, the claim is: *Check all that apply.* **\$31,500.00**
64 Mandalay Road
Newton Center, MA 02459
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.98 Nonpriority creditor's name and mailing address **Matheson Tri-Gas Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$1,066.41**
PO BOX 347297
Pittsburgh, PA 15251-4297
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.99 Nonpriority creditor's name and mailing address **Matreya LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$550.00**
168 Tressler Street
Bellefonte, PA 16823
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.100 Nonpriority creditor's name and mailing address **Mediant Communications** As of the petition filing date, the claim is: *Check all that apply.* **\$153.61**
P.O. Box 29976
New York, NY 10087-9976
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.101 Nonpriority creditor's name and mailing address **Mettler-Toledo, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$872.61**
PO Box 730867
Dallas, TX 75373-0867
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.102 Nonpriority creditor's name and mailing address **Midland Scientific, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
1202 South 11th Street
Omaha, NE 68108
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.103	Nonpriority creditor's name and mailing address Millipore Corporation 25760 Network Place Chicago, IL 60673 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$469.88
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3.104	Nonpriority creditor's name and mailing address Mitchell Silberberg & Knupp LLP 11377 West Olympic Blvd. Los Angeles, CA 90064 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,185.48
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3.105	Nonpriority creditor's name and mailing address Mon Power P.O. box 3615 Akron, OH 44309 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,395.39
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3.106	Nonpriority creditor's name and mailing address Morgantown Printing and Binding 915 Greenbag Road Morgantown, WV 26508 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$482.30
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3.107	Nonpriority creditor's name and mailing address Morgantown Utility Board 278 Greenbag Road P.O. Box 852 Morgantown, WV 26507 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.108	Nonpriority creditor's name and mailing address Mountain State BlueCross BlueShield P.O. Box 382153 Pittsburgh, PA 15251-8153 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,229.60
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3.109	Nonpriority creditor's name and mailing address Mountaineer Generator Service 1945 Harrison Avenue Elkins, WV 26241 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$583.00
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3.110 Nonpriority creditor's name and mailing address **MRI Global Search**
9515 Deereco Road
Ste. 900
Lutherville Timonium, MD 21093
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$5,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.111 Nonpriority creditor's name and mailing address **MSDS Online**
350 North Orleans Suite 950
Chicago, IL 60654
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$399.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.112 Nonpriority creditor's name and mailing address **Nabil M. Yazgi**
14 Cedarwood Lane
Saddle River, NJ 07458
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$46,341.25**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.113 Nonpriority creditor's name and mailing address **Nabil Yazgi MD PA**
401 Hamburg TPK # 102
Wayne, NJ 07470
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$76,752.69**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.114 Nonpriority creditor's name and mailing address **Navex Global**
PO Box 60941
Suite 500
Charlotte, NC 28260-0941
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$630.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.115 Nonpriority creditor's name and mailing address **NetServe365, LLC**
1000 Cliff Mine Road
Suite 520
Pittsburgh, PA 15275
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$546.59**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.116 Nonpriority creditor's name and mailing address **NFS Leasing, Inc.**
900 Cummings Center
Beverly, MA 01915
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$11,526.54**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.117 Nonpriority creditor's name and mailing address **Nicholas J. Morris**
427 Water Street
Apt 136
Dayton, OH 45402
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$670.32**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.118 Nonpriority creditor's name and mailing address **Nicholas Seretis**
20 Legion Court
Rockaway, NJ 07866
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$21,728.12**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.119 Nonpriority creditor's name and mailing address **Odyssey Software**
105 Bradford Rd
Wexford, PA 15090
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$412.50**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.120 Nonpriority creditor's name and mailing address **Opotek, Inc.**
2233 Faraday Avenue
Suite E
Carlsbad, CA 92008
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,071.86**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.121 Nonpriority creditor's name and mailing address **Pacific Vial**
2738 Supply Ave
Los Angeles, CA 90040
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$73.20**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.122 Nonpriority creditor's name and mailing address **Pantec Engineering AG**
Industriering21
Ruggell 9491
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$8,428.48**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.123 Nonpriority creditor's name and mailing address **Parker Hannifin Corporation**
242 Neck Road
Haverhill, MA 01835
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,698.76**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.124 Nonpriority creditor's name and mailing address **Patrick J Gallagher**
546 5th Avenue
New York, NY 10036
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$425.50**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.125 Nonpriority creditor's name and mailing address **PatSnap (UK) Ltd**
Building 11
Chiswick Business Park
London W4 5YS
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$2,500.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.126 Nonpriority creditor's name and mailing address **Patton Building Services, Inc.**
956 Chestnut Ridge Road
Morgantown, WV 26505
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$2,175.12**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.127 Nonpriority creditor's name and mailing address **Paul D. Wigg-Maxwell, Attorney At Law**
17 Watchung Avenue
Chatham, NJ 07928
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$5,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.128 Nonpriority creditor's name and mailing address **Peter Nemes**
2201 Greenery Ln.
Apt. 204
Silver Spring, MD 20906
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$12,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.129 Nonpriority creditor's name and mailing address **Phenomenex**
411 Madrid Avenue
Torrance, CA 90501-1430
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$1,485.87**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.130 Nonpriority creditor's name and mailing address **PITA, LLC**
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$3,043,927.78**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.131 Nonpriority creditor's name and mailing address **Pitney Bowes** **PO Box 371887** **Pittsburgh, PA 15250-7887** **\$468.92**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.132 Nonpriority creditor's name and mailing address **PPLL Partners LLC** **1732 1st Avenue** **Suite 22878** **New York, NY 10128** **\$360,000.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.133 Nonpriority creditor's name and mailing address **Premium Assignment Corporation** **P.O. Box 8000** **Tallahassee, FL 32314-8000** **\$20,113.52**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.134 Nonpriority creditor's name and mailing address **Prism Digital Holdings** **535 Fifth Avenue** **24th Floor** **New York, NY 10017** **\$3,800.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.135 Nonpriority creditor's name and mailing address **Qiagen Redwood City** **Dpt LA 23463** **Pasadena, CA 91185-3463** **\$3,490.00**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.136 Nonpriority creditor's name and mailing address **Quantum Analytics** **P.O. Box 416121** **Boston, MA 02241-6121** **\$10,763.16**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.137 Nonpriority creditor's name and mailing address **Queen City Business Systems** **PO Box 3556** **Cumberland, MD 21504-3556** **\$1,191.27**
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.138 Nonpriority creditor's name and mailing address **Rafael Penunuri**
1860 Port Wheeler Place
Newport Beach, CA 92660
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$66,347.78**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.139 Nonpriority creditor's name and mailing address **Rakgear Inc.**
339 Commonwealth Avenue
Warwick, RI 02886
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$16,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.140 Nonpriority creditor's name and mailing address **Rakoczy molino Mazzochi Siwik LLP**
6 West Hubbard Street
Suite 500
Chicago, IL 60654
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$12,854.10**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.141 Nonpriority creditor's name and mailing address **Resources Global Professionals**
P.O. Box 740909
Los Angeles, CA 90074-0909
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$40,623.26**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.142 Nonpriority creditor's name and mailing address **Rick Pearce**
3210 Holbrook Campground Road
Alpharetta, GA 30004
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$36,185.22**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.143 Nonpriority creditor's name and mailing address **Ron Heeren**
FOM-AMOLF
Science Park 104
Amsterdam 1098XG
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$30,000.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.144 Nonpriority creditor's name and mailing address **SalesForce**
P.O. Box 203141
Dallas, TX
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$3,883.13**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.145 Nonpriority creditor's name and mailing address **Schneider Downs**
One PPG Place
Suite 1700
Pittsburgh, PA 15222-5416
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$70,398.42**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? No Yes

3.146 Nonpriority creditor's name and mailing address **Seymour M. Barclay**
PO Box HM2229
Hamilton HM JX, Bermuda
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$14,905.60**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.147 Nonpriority creditor's name and mailing address **Shimadzu Scientific instruments, Inc.**
Box 200511
Pittsburgh, PA 15251-0511
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,916.40**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.148 Nonpriority creditor's name and mailing address **Sigma-Aldrich**
P.O. Box 535182
Atlanta, GA 30353-5182
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,354.99**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.149 Nonpriority creditor's name and mailing address **Spilman Thomas & Battle, PLLC**
300 Kanawha Boulevard, East
Charleston, WV 25321-0273
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$20,054.11**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.150 Nonpriority creditor's name and mailing address **STE Holdings, LLC**
845 Third Avenue
New York, NY 10022
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,500.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.151 Nonpriority creditor's name and mailing address **Step toe & Johnson PLLC**
P.O. Box 247
Bridgeport, WV 26330-0247
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,726.94**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.152 Nonpriority creditor's name and mailing address **Stericycle, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$493.39**
PO Box 6575
Carol Stream, IL 60197-6575
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.153 Nonpriority creditor's name and mailing address **Sterne Agee & Leach Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$26,073.75**
200 S. Westlink Street
Wichita, KS 67209
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.154 Nonpriority creditor's name and mailing address **Sterne Agee & Leach Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$108,640.61**
420 Claremont Drive
Salina, KS 67401
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.155 Nonpriority creditor's name and mailing address **Sterne Agee & Leach Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$28,818.46**
C/F James Edward Nileshwar
C/O Sin-Rumbai Camp, Indonesia Pouch
PO Box 5095
Houston, TX 77042-5095
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.156 Nonpriority creditor's name and mailing address **Sterne Agee & Leach Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$15,929.80**
C/F Nabil M. Yazgi R/O IRA
14 Cedarwood Lane
Saddle River, NJ 07458
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.157 Nonpriority creditor's name and mailing address **Strategic Asset Management Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$16,000.00**
339 Commonwealth Avenue
Warwick, RI 02886
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.158 Nonpriority creditor's name and mailing address **Sunny C. Wong** As of the petition filing date, the claim is: *Check all that apply.* **\$34,882.80**
51 Mapleton
Irvine, CA 92620-3553
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.159 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$384.00**
TCI America
PO Box 600906
Rantoul, IL 61866-6906
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.160 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$339.28**
Ted Pella, Inc.
P.O. Box 492477
Redding, CA 96049-2477
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.161 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$17,500.00**
The Meyers Group
Tabony & Cousin
P.O. Box 484
Haymarket, VA 20168
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.162 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$807.73**
The Nest Group, Inc.
45 Valley Road
Southborough, MA 01772-1323
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.163 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,992.00**
The Ruth Group
757 Third Avenue
22nd Floor
New York, NY 10017
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.164 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,000.00**
The Wall Street Transcript
622 3rd Ave
New York, NY 10017
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
 Is the claim subject to offset? No Yes

3.165 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$41,546.00**
Thermo Electron North America LLC
P. O. Box 742775
Atlanta, GA 30374-2775
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade debt
 Is the claim subject to offset? No Yes

3.166 Nonpriority creditor's name and mailing address **Thermo Fisher Scientific LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$1,775.24**
4481 Campus Drive
Kalamazoo, MI 49008
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.167 Nonpriority creditor's name and mailing address **Timothy L. Dewey** As of the petition filing date, the claim is: *Check all that apply.* **\$138,951.25**
102 Marle Drive, Box 648
Cimarron, KS 67835
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.168 Nonpriority creditor's name and mailing address **Toppan Photomasks, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$165.00**
131 Old Settlers Boulevard
Round Rock, TX 78664
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.169 Nonpriority creditor's name and mailing address **TriMech Solutions** As of the petition filing date, the claim is: *Check all that apply.* **\$1,295.00**
4461 Cox Road, Suite 302
Glen Allen, VA 23060
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.170 Nonpriority creditor's name and mailing address **Uline** As of the petition filing date, the claim is: *Check all that apply.* **\$1,176.45**
PO Box 88741
Chicago, IL 60680-1741
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.171 Nonpriority creditor's name and mailing address **UniFirst** As of the petition filing date, the claim is: *Check all that apply.* **\$823.25**
3 Progress Way
Clarksburg, WV 26301
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.172 Nonpriority creditor's name and mailing address **United Bank Loan Processing Center** As of the petition filing date, the claim is: *Check all that apply.* **\$15,856.14**
P.O. Box 2373
Charleston, WV 25328
 Date(s) debt was incurred _
 Last 4 digits of account number _
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _
 Is the claim subject to offset? No Yes

3.173 Nonpriority creditor's name and mailing address **UPS** As of the petition filing date, the claim is: *Check all that apply.* **\$2,672.63**
PO Box 7247-0244
Philadelphia, PA 19170-0001
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.174 Nonpriority creditor's name and mailing address **UPS Freight** As of the petition filing date, the claim is: *Check all that apply.* **\$1,068.58**
28013 Network Place
Chicago, IL 60673
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.175 Nonpriority creditor's name and mailing address **UPS Supply Chain Solutions, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$2,323.88**
28013 Network Place
Chicago, IL 60673-1280
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.176 Nonpriority creditor's name and mailing address **USA Scientific** As of the petition filing date, the claim is: *Check all that apply.* **\$110.76**
Accounts Receivable
P.O. Box 30000
Orlando, FL 32891-8210
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.177 Nonpriority creditor's name and mailing address **Verizon Wireless** As of the petition filing date, the claim is: *Check all that apply.* **\$116.97**
PO Box 25505
Lehigh Valley, PA 18002-5505
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.178 Nonpriority creditor's name and mailing address **Vincent Litrico** As of the petition filing date, the claim is: *Check all that apply.* **\$75,847.55**
13 Due De La Ferme
92100 Boulogne Billancourt, France
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.179 Nonpriority creditor's name and mailing address **Vintage Filings** As of the petition filing date, the claim is: *Check all that apply.* **\$4,440.00**
P.O. Box 30719
New York, NY 10087-0719
 Date(s) debt was incurred _ Contingent
 Last 4 digits of account number _ Unliquidated
 Basis for the claim: _ Disputed
 Is the claim subject to offset? No Yes

3.180 Nonpriority creditor's name and mailing address **Virginia Polytechnic Institute and State Office of Sponsored Programs 1880 Pratt Drive, Suite 2006 Blacksburg, VA 24060** As of the petition filing date, the claim is: *Check all that apply.* **\$20,168.63**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.181 Nonpriority creditor's name and mailing address **VWR International, Inc. P.O. Box 640787 Pittsburgh, PA 15264-0787** As of the petition filing date, the claim is: *Check all that apply.* **\$792.43**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.182 Nonpriority creditor's name and mailing address **West Virginia University Sensory Neuroscience Res Center Morgantown, WV 26506-9303** As of the petition filing date, the claim is: *Check all that apply.* **\$2,700.63**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.183 Nonpriority creditor's name and mailing address **White Birch Properties, LLC 4 Riddle Court Morgantown, WV 26505** As of the petition filing date, the claim is: *Check all that apply.* **\$36,236.81**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.184 Nonpriority creditor's name and mailing address **WV Development P.O. Box 393 Charleston, WV 25322** As of the petition filing date, the claim is: *Check all that apply.* **\$94,360.77**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: **Trade debt**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.185 Nonpriority creditor's name and mailing address **WV Jobs Investment Trust Board West Virginia Housing Development Fund Charleston, WV 25304** As of the petition filing date, the claim is: *Check all that apply.* **\$15,800.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.186 Nonpriority creditor's name and mailing address **Zacks Investment Research, Inc. 111 North Canal Suite 1101 Chicago, IL 60606** As of the petition filing date, the claim is: *Check all that apply.* **\$20,000.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.187	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,992.00
	Zymewire	<input type="checkbox"/> Contingent	
	P.O. Box 48052	<input type="checkbox"/> Unliquidated	
	Davisville, ON M4S 3C6	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u> 0.00</u>
5b. Total claims from Part 2	5b. + \$ <u> 9,146,217.10</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u> 9,146,217.10</u>

Debtor name Protea Biosciences, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease No.: 675-93541	
	State the term remaining	1 year and 15 days	NEC Leasing 250 Pehle Avenue Suite 704 Saddle Brook, NJ 07663-5806
	List the contract number of any government contract	_____	
<hr/>			
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Schedule 2 to Master Lease	
	State the term remaining	3 months	NFS Leasing, Inc. 900 Summings Center Suite 309-V Beverly, MA 01915
	List the contract number of any government contract	_____	
<hr/>			
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Schedule 204-328-01 to Master Lease	
	State the term remaining	1 year	NFS Leasing, Inc. 900 Cummings Center Beverly, MA 01915
	List the contract number of any government contract	_____	
<hr/>			
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Schedule 3 to Master Lease	
	State the term remaining	5 months	NFS Leasing, Inc. 900 Cummings Center Beverly, MA 01915
	List the contract number of any government contract	_____	

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Quote Number - EC71913 Order ID 22888**

State the term remaining **24 months**

List the contract number of any government contract _____

**QA Group, LLC d/b/a Quantum Analytics
3400 East Third Avenue
San Mateo, CA 94404**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Quote number - EC78544A Order ID 24527**

State the term remaining **2 years and 6 months**

List the contract number of any government contract _____

**QA Group, LLC d/b/a Quantum Analytics
3400 East Third Avenue
San Mateo, CA 94404**

2.7. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **Approx. 4 years**

List the contract number of any government contract _____

**White Birch Properties
4 Riddle Court
Suite 501
Morgantown, WV 26505**

Debtor name Protea Biosciences, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Protea Biosciences Group, Inc.	1311 Pineview Drive Suite 501 Morgantown, WV 26505-3276
-----	---------------------------------------	--

- D _____
- E/F _____
- G _____

United States Bankruptcy Court
Northern District of West Virginia

In re Protea Biosciences, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept \$ 25,000.00; Prior to the filing of this statement I have received \$ 25,000.00; Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor [checked] Other (specify): [unchecked]

3. The source of compensation to be paid to me is:

Debtor [checked] Other (specify): [unchecked]

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 1, 2017

Date

/s/ Christopher P. Schueller

Christopher P. Schueller 11267

Signature of Attorney

Buchanan Ingersoll & Rooney PC

301 Grant St., 20 th Floor

One Oxford Centre

Pittsburgh, PA 15219

412-562-8432 Fax: 412-562-1041

christopher.schueller@bipc.com

Name of law firm

**United States Bankruptcy Court
Northern District of West Virginia**

In re Protea Biosciences, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 1, 2017

/s/ Compass Advisory Partners, LLC

Compass Advisory Partners, LLC/Chief Restructuring Officer

Signer/Title

Protea Biosciences, Inc.
1311 Pineview Drive #501
Morgantown, WV 26505

Christopher P. Schueller
Buchanan Ingersoll & Rooney PC
301 Grant St., 20 th Floor
One Oxford Centre
Pittsburgh, PA 15219

3D CRO Search Group
50 Clinton Place
Suite 7
Hackensack, NJ 07601

Agilent Technologies, Inc.
4187 Collections Center Drive
Chicago, IL 60693

AIG-American General Life Insurance Comp
PO Box 0798
Carol Stream, IL 60132-0798

Akos Vertes
11305 South Shore Road
Reston, VA 20190-4441

AL & J Media Inc.
48 Wall Street
11th Floor
New York, NY 10005

Alan J. Porto
3 Dorchester Drive
Denville, NJ 07834

Allied Administrators
Delta Dental
PO Box 45381
San Francisco, CA 94145-0381

American Dermatopathology Laboratory
210A East Spring Valley Road
Dayton, OH 45458

Amresco, Inc.
PO Box 39098
Solon, OH 44139-0098

Andreas Wawrla
Aquis Santiar AG
Balgacherstrasse 17
CH-9945 Rebstein, Switzerland

Apex Life Sciences
33035 Collections Center Drive
Chicago, IL 60693-0330

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PO BOX 5002
IL 61097-5002

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Franklin Lakes, NJ 07417

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623 River Road
Fair Haven, NJ 07704

Barry R. Shaw
Alderbrook Holmbury Lane
Holmbury, St. Mary
Dorking Surrey, UK RH56NA

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134 Quinton Alloway Road
Salem, NJ 08079

Benjamin Hasty
PO Box 1493
Lynn Haven, FL 32444

Bioreclamation, Inc.
P.O. Box 770
Hicksville, NY 11802-0770

Bioscience Association of West Virginia
PO Box 20065
Charleston, WV 25362

BKD CPAs & Advisors
3605 McKight East Drive
Pittsburgh, PA 15237-6400

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2017 Brawley School Road
 Mooresville, NC 28117

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79031 Road 412
Gothenburg, NE 69138

Brandon E. Simons
3 Chasterville East Gateland
Pembroke HM14 Bermuda

Broadridge ICS
P.o. Box 416423
Boston, MA 02241-6423

Bruker Daltonics
40 Manning Road
Billerica, MA 01821

Bruno J. Casatelli
8862 Bloomfield Boulevard
Sarasota, FL 34238

Bruno J. Casatelli
8862 Bloomfield Boulevard
Sarasota, FL 34238

Bruno J. Casatelli
8862 Bloomfield Boulevard
Sarasota, FL 34238

Calzyme Laboratories, Inc.
3443 Miguelito Court
San Luis Obispo, CA 93401

Canon Financial Services, Inc.
14904 Collections Center Drive
Chicago, IL 60693-0149

Cayman Chemical Company
1180 East Ellsworth Road
Ann Arbor, MI 48108

CCH Incorporated
P.O. Box 4307
Carol Stream, IL 60197-4307

Cell Signaling Technology
3 Trask Lane
Danvers, MA 01923

Cerilliant
811 Paloma Drive, Suite A
Round Rock, TX 78665

Certent, Inc.
4683 Chabot Drive
Suite 260
Pleasanton, CA 94588

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New York, NY 10019

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Pittsburgh, PA 15264-1014

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West Sussex RH10 9SW

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Southeastern, PA 19398-3002

Corporation Service Company
PO Box 13397
Philadelphia, PA 19101-3397

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2318 Mill Road
12th Floor
Alexandria, VA 22314

Creative Biomart Inc DBA Creative Enzyme
45-1 Ramsey Road
Shirley, NY 11967

Custom Business Solutions, LLC
313 Market Road
Allen Junction, WV 25810

Daniel E. Larson
3250 Woodland Shores Drive
Decatur, IL 62521

David P. Stein
129 Jakes Lane
Mount Pleasant, SC 29464

Demetrios Seretis
21 Tamari Court
Randolph, NJ 07869

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335 W. 38th Street
New York, NY 10018

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Charleston, WV 25301

Donald E. Goodin
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Glasgow, KY 42141

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9901 Belward Campus Drive
Suite 175
Rockville, MD 20850

Dr. Jody Z. Bardash
786 Washburn Street
Teaneck, NJ 07666

EKG Sales Associates, Inc.
893 Ayrshire Ct.
Frankfort, IL 60423

EMD Millipore Corporation
25802 Network Place
Chicago, IL 60673-1258

Emerging Growth, LLC d/b/a TDM Financial
600 E. 8th Street
Whitefish, MT 59937

Env Services, Inc
PO BOX 510862

Eppendorf North America
PO Box 13275
Newark, NJ 07101-3275

Expedeon, Inc.
11211 Sorrento Valley Road
San Diego, CA 92121

Fabien Debarre
Rue Des Lupins 131640
Rhode Saint Genese, Belgium

Federal Express
P.O. Box 371461
Pittsburgh, PA 15250-7461

Fieldcrest Storage
298 West Run Road
Morgantown, WV 26508

Fisher Scientific
1400 North Pointe Parkway
West Palm Beach, FL 33407

Fox Rothschild LLP
Attn: Accounts Receivable - 55
2000 Market Street, 20th Floor
Philadelphia, PA 19103-3222

Frank Scott Rotruck
912 Suncrest Place
Morgantown, WV 26505

Frank Vehlen
51 Harker Hill Drive
Hamburg, NJ 07419-1252

Frank's Coffee Service Inc.
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Ridgeley, WV 26753-7736

George Washington University
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Washington, DC 20052

Gleason & Associates PC
P.O. Box 644816
Pittsburgh, PA 15264

Glen Jackson
3127 Sylvan Drive
Morgantown, WV 26508

GlobeNewswire
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Philadelphia, PA 19178-0700

google
Dept. 33654
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Encinitas, CA 92024

GS1 US
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Belleville, MI 48111

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Cedex 08 75378

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IDEX Health & Science
12906 Collections Center Drive
Chicago, IL 60693

Insphero Biomimetic Microtissue Technolo
Wagistrasse 27
Schileren CH-8952

Institut de recherches cliniques de Mont
a/s Accounting Department
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P.O. Box 568
Alpharetta, GA 30009-0568

Island Stock Transfer
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Clearwater, FL 33760

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256 Camp Ridge Road
Worthington, WV 26591

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Portland, OR 97223

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Life Technologies
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Morgantown, WV 26508

Morgantown Utility Board
278 Greenbag Road
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Morgantown, WV 26507

Mountain State BlueCross BlueShield
P.O. Box 382153
Pittsburgh, PA 15251-8153

Mountaineer Generator Service
1945 Harrison Avenue
Elkins, WV 26241

MRI Global Search
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Nabil Yazgi MD PA
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Wayne, NJ 07470

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Saddle Brook, NJ 07663-5806

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Pittsburgh, PA 15275

NFS Leasing, Inc.
900 Cummings Center
Beverly, MA 01915

NFS Leasing, Inc.
900 Summings Center
Suite 309-V
Beverly, MA 01915

NFS Leasing, Inc.
900 Cummings Center
Beverly, MA 01915

NFS Leasing, Inc.
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2233 Faraday Avenue
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Industriering21
Ruggell 9491

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Phenomenex
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Premium Assignment Corporation
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San Mateo, CA 94404

QA Group, LLC d/b/a Quantum Analytics
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San Mateo, CA 94404

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Pasadena, CA 91185-3463

Quantum Analytics
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Sigma-Aldrich
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Atlanta, GA 30353-5182

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Sterne Agee & Leach Inc.
420 Claremont Drive
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Sterne Agee & Leach Inc.
C/F James Edward Nileswhar
C/O Sin-Rumbai Camp, Indonesia Pouch
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Sterne Agee & Leach Inc.
C/F Nabil M. Yazgi R/O IRA
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Summit Resources, Inc.
303 Middle Collision Road
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Sunny C. Wong
51 Mapleton
Irvine, CA 92620-3553

TCI America
PO Box 600906
Rantoul, IL 61866-6906

Ted Pella, Inc.
P.O. Box 492477
Redding, CA 96049-2477

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Tabony & Cousin
P.O. Box 484
Haymarket, VA 20168

The Nest Group, Inc.
45 Valley Road
Southborough, MA 01772-1323

The Ruth Group
757 Third Avenue
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New York, NY 10017

The Wall Street Transcript
622 3rd Ave
New York, NY 10017

Thermo Electron North America LLC
P. O. Box 742775
Atlanta, GA 30374-2775

Thermo Fisher Scientific LLC
4481 Campus Drive
Kalamazoo, MI 49008

Timothy L. Dewey
102 Marle Drive, Box 648
Cimarron, KS 67835

Toppan Photomasks, Inc.
131 Old Settlers Boulevard
Round Rock, TX 78664

TriMech Solutions
4461 Cox Road, Suite 302
Glen Allen, VA 23060

Uline
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UniFirst
3 Progress Way
Clarksburg, WV 26301

United Bank Loan Processing Center
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Charleston, WV 25328

UPS
PO Box 7247-0244
Philadelphia, PA 19170-0001

UPS Freight
28013 Network Place
Chicago, IL 60673

UPS Supply Chain Solutions, Inc.
28013 Network Place
Chicago, IL 60673-1280

USA Scientific
Accounts Receivable
P.O. Box 30000
Orlando, FL 32891-8210

Verizon Wireless
PO Box 25505
Lehigh Valley, PA 18002-5505

Vincent Litrico
13 Due De La Ferme
92100 Boulogne Billancourt, France

Vintage Filings
P.O. Box 30719
New York, NY 10087-0719

Virginia Polytechnic Institute and State
Office of Sponsored Programs
1880 Pratt Drive, Suite 2006
Blacksburg, VA 24060

VWR International, Inc.
P.O. Box 640787
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Sensory Neuroscience Res Center
Morgantown, WV 26506-9303

White Birch Properties
4 Riddle Court
Suite 501
Morgantown, WV 26505

White Birch Properties, LLC
4 Riddle Court
Morgantown, WV 26505

WV Development
P.O. Box 393
Charleston, WV 25322

WV Economic Development Authority
North Gate Business Park
180 Association Drive
Charleston, WV 25311

WV Jobs Investment Trust Board
West Virginia Housing Development Fund
Charleston, WV 25304

Zacks Investment Research, Inc.
111 North Canal
Suite 1101
Chicago, IL 60606

Zymewire
P.O. Box 48052
Davisville, ON M4S 3C6

**United States Bankruptcy Court
Northern District of West Virginia**

In re Protea Biosciences, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Protea Biosciences, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 1, 2017

Date

/s/ Christopher P. Schueller

Christopher P. Schueller 11267

Signature of Attorney or Litigant

Counsel for Protea Biosciences, Inc.

Buchanan Ingersoll & Rooney PC

301 Grant St., 20 th Floor

One Oxford Centre

Pittsburgh, PA 15219

412-562-8432 Fax:412-562-1041

christopher.schueller@bipc.com

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF WEST VIRGINIA

IN RE:

Protea Biosciences, Inc. , SS NO. 52-2328803

_____, SS NO. _____

Debtor(s).

DECLARATION RE: ELECTRONIC FILING

PART I - DECLARATION OF PETITIONER(S):

I (We) Compass Advisory Partners, LLC and _____, the undersigned debtor(s) [OR corporate officer, partner, or member]: (1) hereby consent(s) to the electronic filing of the petition and other other pleadings and documents herein; (2) hereby acknowledge(s) having reviewed the information contained in the petition and schedules; (3) under penalty of perjury do(es) now declare that the information contained in the petition and schedules is true and correct; and (4) hereby designate(s) the attorney listed herein as my (our) agent to receive service of process and service of all pleadings in all proceedings, including adversary actions and contested matters, pursuant to Bankruptcy Rule 7004(b)(8), in this Court arising in this case. This designation shall expire upon entry of the final decree.

PART II - DECLARATION OF ATTORNEY:

The debtor(s) signed this Declaration before I submitted the petition, schedules and statements. I will give the debtor(s) a copy of all pleadings and information to be filed with, or received from, the United States Bankruptcy Court, and have complied with all other requirements in the most recent General Orders, Administrative Procedures and this Court's Local Rules.

Dated: December 1, 2017

Dated: December 1, 2017

Compass Advisory Partners, LLC
Debtor

Christopher P. Schueller 11267
Attorney for Debtor(s)
301 Grant St., 20 th Floor
One Oxford Centre
Pittsburgh, PA 15219
412-562-8432 Fax: 412-562-1041
11267

Debtor

NOTARY

R