

United States Bankruptcy Court Southern District of West Virginia						Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): Briles Construction, Incorporated						Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) 55-0772310						Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)			
Street Address of Debtor (No. & Street, City, and State): 3120 Kanawha Terrace Saint Albans, WV						Street Address of Joint Debtor (No. & Street, City, and State):			
ZIP Code 25177						ZIP Code			
County of Residence or of the Principal Place of Business: Kanawha						County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):						Mailing Address of Joint Debtor (if different from street address):			
ZIP Code						ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above):									
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:			Nature of Business (Check all applicable boxes.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3)			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13			
						Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.						Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.								THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors 1-49 50-99 100-199 200-999 1000-5,000 5001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 OVER 100,000 <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>									
Estimated Assets \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million More than \$100 million <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>									
Estimated Debts \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million More than \$100 million <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>									

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Briles Construction, Incorporated	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code.</p> <p>X _____ Signature of Attorney for Debtor(s) Date</p>	
<p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>		<p style="text-align: center;">Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</p> <p><input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.</p> <p><input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)</p>	
Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box)			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
Statement by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____ (Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p>			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Briles Construction, Incorporated**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney

X /s/ Joseph W. Caldwell
 Signature of Attorney for Debtor(s)

Joseph W. Caldwell 586
 Printed Name of Attorney for Debtor(s)

Caldwell & Riffiee
 Firm Name

3818 MacCorkle Ave. S.E. Suite 101
Post Office Box 4427
Charleston, WV 25364-4427

 Address

Email: office@caldwellandriffiee.com
(304) 925-2100 Fax: (304) 925-2193

 Telephone Number

August 21, 2006
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jennings W. Briles, Jr.
 Signature of Authorized Individual

Jennings W. Briles, Jr.
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

August 21, 2006
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

☐ Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Briles Construction, Incorporated**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
84 Lumber Company Collections Department P. O. Box 365 Eighty Four, PA 15330-0365	84 Lumber Company Collections Department P. O. Box 365 Eighty Four, PA 15330-0365	Supplies & Materials		10,236.13
Brickstreet Insurance Company P. O. Box 11285 Charleston, WV 25339-1285	Brickstreet Insurance Company P. O. Box 11285 Charleston, WV 25339-1285	Future Workers' Comp Taxes Plus Interest		20,744.00
Citi Business Card P. O. Box 6309 The Lakes, NV 88901-6309	Citi Business Card P. O. Box 6309 The Lakes, NV 88901-6309	Credit Card - Business Expenses		5,200.89
City of St. Albans P. O. Box 1488 Saint Albans, WV 25177	City of St. Albans P. O. Box 1488 Saint Albans, WV 25177	B&O Taxes		5,722.58
Contex Inc. d/b/a Midkiff Constructoin P. O. Box 370 Ona, WV 25545-0370	Contex Inc. d/b/a Midkiff Constructoin P. O. Box 370 Ona, WV 25545-0370	Business Expenses		15,399.46
Daniel Watson Masonry 346 Woods Drive Saint Albans, WV 25177	Daniel Watson Masonry 346 Woods Drive Saint Albans, WV 25177	Business Expenses		4,500.00
Daniels Law Firm, PLLC BB&T Square 300 Summers Street Charleston, WV 25301	Daniels Law Firm, PLLC BB&T Square 300 Summers Street Charleston, WV 25301	Legal Services		4,305.25
Danville Lumber Company P. O. Box 235 Daniels, WV 25832	Danville Lumber Company P. O. Box 235 Daniels, WV 25832	Supplies		5,537.54
Home Depot P. O. Box 689100 Des Moines, IA 50368	Home Depot P. O. Box 689100 Des Moines, IA 50368	Business Expenses - Being collected by PRO Consulting Services, Inc.		12,814.27
Huntington Bank P. O. Box 2059 Columbus, OH 43216	Huntington Bank P. O. Box 2059 Columbus, OH 43216	2005 Chevrolet 1 Ton Pickup		36,768.53 (27,000.00 secured)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101	Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101	941 Taxes		138,567.68
Kevin and Dessie King c/o Cameron S. McKinney The Grubb Law Group 1324 Virginia Street, East Charleston, WV 25301	Kevin and Dessie King c/o Cameron S. McKinney The Grubb Law Group Charleston, WV 25301	Settlement Agreement (Case No. 04-C-2112)		27,000.00
Peerless Block& Brick P. O. Box 1400 Saint Albans, WV 25177	Peerless Block& Brick P. O. Box 1400 Saint Albans, WV 25177	Supplies		5,858.28
Pfaff & Smith Builders Supply Company 1009 Bullitt Street Charleston, WV 25301	Pfaff & Smith Builders Supply Company 1009 Bullitt Street Charleston, WV 25301	Concrete		22,796.43
Santa Barbara Bank & Trust Leasing Division Pacific Capital Bank P. O. Box 60607 Santa Barbara, CA 93160	Santa Barbara Bank & Trust Leasing Division Pacific Capital Bank Santa Barbara, CA 93160	2004 Takeuchi Mini Excavator		36,592.60 (30,000.00 secured)
The Contractor Yard TCY Branch 226 500 Patrick Street Charleston, WV 25312	The Contractor Yard TCY Branch 226 500 Patrick Street Charleston, WV 25312	Business Expenses		14,634.39
West Virginia Federal Credit Union 318 Fifth Avenue South Charleston, WV 25303	West Virginia Federal Credit Union 318 Fifth Avenue South Charleston, WV 25303	Nomad Office Trailer		24,080.08 (16,000.00 secured)
Workforce WV Unemployment Compensation 112 California Avenue Charleston, WV 25305-0112	Workforce WV Unemployment Compensation 112 California Avenue Charleston, WV 25305-0112	Unemployment		8,350.79
WV State Department of Tax & Revenue Bankruptcy Unit P. O. Box 766 Charleston, WV 25323-0766	WV State Department of Tax & Revenue Bankruptcy Unit P. O. Box 766 Charleston, WV 25323-0766	Wirthholding		13,939.00
Yellow Book USA (WV Directory) P. O. Box 588 Newark, NJ 07101-0588	Yellow Book USA (WV Directory) P. O. Box 588 Newark, NJ 07101-0588	Ads		7,012.43

In re **Briles Construction, Incorporated**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 21, 2006**

Signature **/s/ Jennings W. Briles, Jr.**
Jennings W. Briles, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of West Virginia

In re **Briles Construction, Incorporated**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	133,100.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		121,290.27	
E - Creditors Holding Unsecured Priority Claims	Yes	3		190,820.46	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		192,096.97	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		29			
Total Assets			133,100.00		
Total Liabilities				504,207.70	

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

0 continuation sheets attached to the Schedule of Real Property

Sub-Total >

0.00

(Total of this page)

Total >

0.00

(Report also on Summary of Schedules)

In re **Briles Construction, Incorporated**,
Debtor

Case No. _____

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."
In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account with City National Bank, 560 - 4th Street, St. Albans, WV 25177	-	700.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Miscellaneous construction books and compact disks	-	900.00
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **1,600.00**
(Total of this page)

 3 continuation sheets attached to the Schedule of Personal Property

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attached Exhibit 2	-	0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1991 Chevrolet Pickup	-	1,000.00
		2001 Felding Trailer	-	1,500.00
		New Holland Skid Steer	-	8,000.00
		2004 Chevrolet 1 Ton Dump Truck	-	25,000.00
		2005 Chevrolet 1 Ton Pickup	-	27,000.00
		Nomad Office Trailer	-	16,000.00
		2004 Takeuchi Mini Excavator	-	30,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		2 Computer Desks; 1 Compaq Desk Computer; 2 Dell Laptop Computers (leased); 1 Security System; 1 12" TV and miscellaneous office furniture; supplies and 3 printers	-	14,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Shingle Lift Machine, 2 generators, 2 air compressors with framing nailers	-	7,000.00
30. Inventory.		Miscellaneous construction supplies	-	2,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **131,500.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community							
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxx0142	X -	05/2004							
Fifth Third Bank P. O. Box 630778 Cincinnati, OH 45263-0008		Purchase Money Security 2004 Chevrolet 1 Ton Dump Truck							
Value \$		25,000.00						23,849.06	0.00
Account No. xxxxxx3819	X -	12/2004							
Huntington Bank P. O. Box 2059 Columbus, OH 43216		Purchase Money Security 2005 Chevrolet 1 Ton Pickup							
Value \$		27,000.00						36,768.53	9,768.53
Account No. xxxxxx4-000	X -	2004							
Santa Barbara Bank & Trust Leasing Division Pacific Capital Bank P. O. Box 60607 Santa Barbara, CA 93160		Purchase Money Security 2004 Takeuchi Mini Excavator							
Value \$		30,000.00						36,592.60	6,592.60
Account No. xxx0-151	X -	09/2004							
West Virginia Federal Credit Union 318 Fifth Avenue South Charleston, WV 25303		Purchase Money Security Nomad Office Trailer							
Value \$		16,000.00						24,080.08	8,080.08
Subtotal (Total of this page)								121,290.27	
Total (Report on Summary of Schedules)								121,290.27	

0 continuation sheets attached

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Briles Construction, Incorporated**,
Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No. xx-xxx2310	-		7/1/ - 1/1/2007				20,744.00	20,744.00
Brickstreet Insurance Company P. O. Box 11285 Charleston, WV 25339-1285			Future Workers' Comp Taxes Plus Interest					
Account No. Briles Construction	-		12/31/2005; 3/31/2006; 6/30/2006				723.27	723.27
City of Charleston 915 Quarrier Street, Ste. 4 Charleston, WV 25301			B&O Taxes					
Account No. Briles Construction	-		3/31/2005; 6/30/2005; 9/30/2005				909.24	909.24
City of Hurricane P. O. Box 1086 Hurricane, WV 25526			B&O Taxes					
Account No. Briles Construction	-		9/30/2005; 12/31/200				1,361.56	1,361.56
City of Nitro P.O. Box 308 Nitro, WV 25143			B&O Taxes					
Account No. Briles Construction	-		2005 - 2006				502.34	502.34
City of South Charleston P. O. Box 8597 Charleston, WV 25303			B&O Taxes					
Subtotal (Total of this page)							24,240.41	24,240.41

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Briles Construction, Incorporated**,
Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No. Briles Construction			12/31/2004; 3/31/2005; 6/30/2005; 9/30/2005; 03/31/2006				5,722.58	5,722.58
City of St. Albans P. O. Box 1488 Saint Albans, WV 25177		-	B&O Taxes					
Account No. xx-xxx2310			2004 - 2006				138,567.68	138,567.68
Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101		-	941 Taxes					
Account No. xx-xxx2310			Unemployment				8,350.79	8,350.79
Workforce WV Unemployment Compensation 112 California Avenue Charleston, WV 25305-0112		-						
Account No. xx-xxx2310			3/31/2005 - 6/30/2006				13,939.00	13,939.00
WV State Department of Tax & Revenue Bankruptcy Unit P. O. Box 766 Charleston, WV 25323-0766		-	Wirthholding					
Account No.								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

166,580.05

166,580.05

Total
(Report on Summary of Schedules)

190,820.46

190,820.46

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. xxxx xxx5 000 84 Lumber Company Collections Department P. O. Box 365 Eighty Four, PA 15330-0365	X	-					10,236.13
Account No. Briles Adams Trucking & Supply, Inc. P. O. Box 252 3700 US Route 60 East Barboursville, WV 25504	X	-					19.22
Account No. Briles Appalachina State Plumbing 146 1/2 Brick Lane Charleston, WV 25313	X	-					2,300.00
Account No. Briles Astar Abatement, Inc. P. O. Box 13533 Charleston, WV 25360	X	-					2,960.00
Subtotal (Total of this page)							15,515.35

11 continuation sheets attached

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Equipment Rental				
Atlas Scaffold & Supply Inc. P. O. Box 9406 Charleston, WV 25309	X -					1,236.04
Account No. Briles		Business Expenses				
C&T Enterprises P. O. Box 7208 Charleston, WV 25356	X -					1,696.00
Account No. Briles		Business Expenses				
Center Hardware, Inc. P. O. Box 1838 Saint Albans, WV 25177	X -					509.74
Account No. Briles		Supplies				
Charleston Acoustics Supply House 900 MacCorkle Avenue, S.W. Charleston, WV 25303	X -					1,875.14
Account No. Briles		Business Expenses				
Charleston Newspapers P.O. Box 2993 Charleston, WV 25330	X -					140.00
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						5,456.92

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Materials				
Charleston Steel 511 - 28th Street P. O. Box 547 Dunbar, WV 25064	X -					859.07
Account No. xxxx-xxxx-xxxx-0310		Credit Card - Business Expenses				
Citi Business Card P. O. Box 6309 The Lakes, NV 88901-6309	X -					5,200.89
Account No. Briles		Business Expenses				
Contex Inc. d/b/a Midkiff Constructoin P. O. Box 370 Ona, WV 25545-0370	X -					15,399.46
Account No. Briles		Business Expenses				
D. H. Jones & Son 100 Sturat Street Saint Albans, WV 25177	X -					3,586.02
Account No. Briles		Business Expenses				
D. L. Martin Construction P. O. Box 494 Scott Depot, WV 25560	X -					400.00
Sheet no. 2 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						25,445.44

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Business Expenses				
Daniel Watson Masonry 346 Woods Drive Saint Albans, WV 25177	X -					4,500.00
Account No. Briles		Legal Services				
Daniels Law Firm, PLLC BB&T Square 300 Summers Street Charleston, WV 25301	X -					4,305.25
Account No. Briles		Supplies				
Danville Lumber Company P. O. Box 235 Daniels, WV 25832	X -					5,537.54
Account No. Briles		Business Expenses				
Echo Heating & Air Conditioning Company HC 65, Box 268 Saint Albans, WV 25177	X -					3,000.00
Account No. Briles		Business Expenses				
Ed's Comfort Stations P. O. Box 20227 Charleston, WV 25362	X -					986.12
Sheet no. <u> 3 </u> of <u> 11 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						18,328.91

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Supplies				
Evans Lumber Company P. O. Box 8095 Charleston, WV 25303	X -					2,616.10
Account No. Briles		Business Expenses				
Frontier P. O. Box 830101 Baltimore, MD 21283-0101	X -					103.59
Account No. Briles		Business Expenses				
Grainger Dept. 120 - 864334958 Palatine, IL 60038-0001	X -					1,741.21
Account No. Briles		Business Expenses				
Ham Engineering, Inc. 411 1/2 "D" Street Suite 2 Charleston, WV 25303	X -					1,800.00
Account No. Briles		Business Expenses				
Henson Brothers, Inc. 1443 1st Avenue, South P. O. Box 655 Nitro, WV 25143	X -					712.01
Sheet no. 4 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						6,972.91

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Dues				
Home Builders Assciation of Greater Charleston P. O. Box 8616 Charleston, WV 25303	X -					342.00
Account No. xxxxxxxxxxxx9516		Business Expenses - Being collected by PRO Consulting Services, Inc.				
Home Depot P. O. Box 689100 Des Moines, IA 50368	X -					12,814.27
Account No.		PRO Consulting Services, Inc. Collections Division P. O. Box 66768 Houston, TX 77266-6768				
Representing: Home Depot						
Account No. Briles		Business Expenses				
Kanawha Terrace Hardware 2412 Kanawha Terrace Saint Albans, WV 25177	X -					129.06
Account No.		Settlement Agreement (Case No. 04-C-2112)				
Kevin and Dessie King c/o Cameron S. McKinney The Grubb Law Group 1324 Virginia Street, East Charleston, WV 25301	-					27,000.00
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 40,285.33

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Business Expenses				
Lawson's Floor Coverings 1822 Kanawha Terrace Saint Albans, WV 25177	X -					1,070.60
Account No. Briles		Supplies				
Leonards Electrical Suppliers, Inc. P. O. Box 150 Saint Albans, WV 25177	X -					1,884.07
Account No. Briles		Business Expenses				
Linde Gas, LLC P. O. Box 534109 Atlanta, GA 30353	X -					55.54
Account No. CxxLxxxxxxx8749		Business Expenses - Being collected by International Debt Resolution Company				
Lowes P. O. Box 530954 Atlanta, GA 30353	X -					3,084.63
Account No.		International Debt Resolution Company 231 E. Main Street, Suite 240 Round Rock, TX 78664				
Representing: Lowes						
Sheet no. 6 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 6,094.84

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. Briles							
Marco Supply Company, Inc. 721 Watts Street Charleston, WV 25302	X	-					262.52
Account No. Briles							
McGraw-Hill Companies 7625 Collections Center Chicago, IL 60693-0076	X	-					147.93
Account No. Briles							
Mountaineer Glass, Inc. 413 Dunbar Avenue Dunbar, WV 25064	X	-					196.24
Account No. Briles							
Mountaineer Wholesale Supply, Inc. P. O. Box 286 Charleston, WV 25321	X	-					46.98
Account No. xxx3282							
Nations Rent, Inc. P. O. Box 281961 Atlanta, GA 30384-1961	X	-					3,910.88
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							4,564.55

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Business Expenses				
Norandex Inc. 415 1st Avenue Nitro, WV 25143	X -					896.18
Account No. Briles		Business Expenses				
Novel Geo Environmental, LLC 1116 Smith Street Charleston, WV 25301	X -					2,000.00
Account No. Briles		Advertising				
Ogden Directories P. O. Box 1113 Altoona, PA 16603	X -					147.84
Account No. Briles		Supplies				
Peerless Block& Brick P. O. Box 1400 Saint Albans, WV 25177	X -					5,858.28
Account No. Briles		Concrete				
Pfaff & Smith Builders Supply Company 1009 Bullitt Street Charleston, WV 25301	X -					22,796.43
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						31,698.73
Subtotal (Total of this page)						31,698.73

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Business Expenses				
Physical Exams, Inc. P. O. Box 72539 Atlanta, GA 30357	X -					390.00
Account No. Briles		Business Expenses				
Professional Floor & Wall Covering 4010 Teays Valley Road Teays, WV 25569	X -					2,240.13
Account No. Briles		Business Expenses				
Roy Young & Sons Paving, Inc. 204 - 26th Street, W. Charleston, WV 25312	X -					2,500.00
Account No. Briles		Rock				
Shamblin Stone, Inc. P. O. Box 510 Dunbar, WV 25064	X -					1,941.06
Account No. Briles		Business Expenses				
Sherwin Williams Co. 1721 MacCorkle Avenue Saint Albans, WV 25177	X -					1,070.00
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						8,141.19
Subtotal (Total of this page)						8,141.19

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. Briles							
Statewide Concrete Pumping, Inc. 5140 Big Tyler Road Charleston, WV 25313	X -						1,621.80
Account No. Briles							
Sunbelt Rentals, Inc. P. O. Box 409211 Atlanta, GA 30336	X -						454.81
Account No. Briles							
Terminix International P. O. Box 742592 Cincinnati, OH	X -						1,096.44
Account No. Briles							
The Contractor Yard TCY Branch 226 500 Patrick Street Charleston, WV 25312	X -						14,634.39
Account No. Briles							
Tony's Market & Landscaping Center 702 Winfield Road Saint Albans, WV 25177	X -						10.60
Sheet no. 10 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							17,818.04

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briles		Equipment Rental				
WACO Scaffolding & Equipment P. O. Box 635092 Cincinnati, OH 45263-5092	X -					3,239.26
Account No. Briles		Parts				
Walker Machinery Company P. O. Box 2427 Charleston, WV 25329	X -					169.60
Account No. Briles		Services				
Webb Plumbing, Inc. 5321 MacCorkle Avenue Charleston, WV 25303	X -					1,353.47
Account No. Briles		Ads				
Yellow Book USA (WV Directory) P. O. Box 588 Newark, NJ 07101-0588	X -					7,012.43
Account No.						
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 11,774.76
(Report on Summary of Schedules)						Total 192,096.97

In re **Briles Construction, Incorporated**,
Debtor

Case No. _____

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Dell Financial Services Payment Processing Center P. O. Box 5292 Carol Stream, IL 60197	Lease of laptop computers, lease # 003-007046839-002 & 003-007046839-001, expires 1/27/2007 (payment at \$93.00 and \$83.72 each monthly)
Ruth Thewes 3126 Kanawha Terrace Saint Albans, WV 25177	Rent on Office Building

In re **Briles Construction, Incorporated**, Case No. _____
Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Fifth Third Bank P. O. Box 630778 Cincinnati, OH 45263-0008
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Huntington Bank P. O. Box 2059 Columbus, OH 43216
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Santa Barbara Bank & Trust Leasing Division Pacific Capital Bank P. O. Box 60607 Santa Barbara, CA 93160
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	West Virginia Federal Credit Union 318 Fifth Avenue South Charleston, WV 25303
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	84 Lumber Company Collections Department P. O. Box 365 Eighty Four, PA 15330-0365
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Adams Trucking & Supply, Inc. P. O. Box 252 3700 US Route 60 East Barboursville, WV 25504
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Appalachina State Plumbing 146 1/2 Brick Lane Charleston, WV 25313
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Astar Abatement, Inc. P. O. Box 13533 Charleston, WV 25360
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Atlas Scaffold & Supply Inc. P. O. Box 9406 Charleston, WV 25309
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	C&T Enterprises P. O. Box 7208 Charleston, WV 25356
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Center Hardware, Inc. P. O. Box 1838 Saint Albans, WV 25177

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Charleston Acoustics Supply House 900 MacCorkle Avenue, S.W. Charleston, WV 25303
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Charleston Newspapers P.O. Box 2993 Charleston, WV 25330
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Charleston Steel 511 - 28th Street P. O. Box 547 Dunbar, WV 25064
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Citi Business Card P. O. Box 6309 The Lakes, NV 88901-6309
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Contex Inc. d/b/a Midkiff Constructoin P. O. Box 370 Ona, WV 25545-0370
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	D. H. Jones & Son 100 Sturat Street Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	D. L. Martin Construction P. O. Box 494 Scott Depot, WV 25560
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Daniel Watson Masonry 346 Woods Drive Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Daniels Law Firm, PLLC BB&T Square 300 Summers Street Charleston, WV 25301
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Danville Lumber Company P. O. Box 235 Daniels, WV 25832
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Echo Heating & Air Conditioning Company HC 65, Box 268 Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Ed's Comfort Stations P. O. Box 20227 Charleston, WV 25362

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Evans Lumber Company P. O. Box 8095 Charleston, WV 25303
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Frontier P. O. Box 830101 Baltimore, MD 21283-0101
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Grainger Dept. 120 - 864334958 Palatine, IL 60038-0001
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Ham Engineering, Inc. 411 1/2 "D" Street Suite 2 Charleston, WV 25303
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Henson Brothers, Inc. 1443 1st Avenue, South P. O. Box 655 Nitro, WV 25143
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Home Builders Assciation of Greater Charleston P. O. Box 8616 Charleston, WV 25303
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Home Depot P. O. Box 689100 Des Moines, IA 50368
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Kanawha Terrace Hardware 2412 Kanawha Terrace Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Lawson's Floor Coverings 1822 Kanawha Terrace Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Leonards Electrical Suppliers, Inc. P. O. Box 150 Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Linde Gas, LLC P. O. Box 534109 Atlanta, GA 30353
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Lowes P. O. Box 530954 Atlanta, GA 30353

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Marco Supply Company, Inc. 721 Watts Street Charleston, WV 25302
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	McGraw-Hill Companies 7625 Collections Center Chicago, IL 60693-0076
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Mountaineer Glass, Inc. 413 Dunbar Avenue Dunbar, WV 25064
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Mountaineer Wholesale Supply, Inc. P. O. Box 286 Charleston, WV 25321
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Nations Rent, Inc. P. O. Box 281961 Atlanta, GA 30384-1961
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Norandex Inc. 415 1st Avenue Nitro, WV 25143
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Novel Geo Environmental, LLC 1116 Smith Street Charleston, WV 25301
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Ogden Directories P. O. Box 1113 Altoona, PA 16603
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Peerless Block& Brick P. O. Box 1400 Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Pfaff & Smith Builders Supply Company 1009 Bullitt Street Charleston, WV 25301
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Physical Exams, Inc. P. O. Box 72539 Atlanta, GA 30357
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Professional Floor & Wall Covering 4010 Teays Valley Road Teays, WV 25569
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Roy Young & Sons Paving, Inc. 204 - 26th Street, W. Charleston, WV 25312

In re **Briles Construction, Incorporated**

Case No. _____

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Shamblin Stone, Inc. P. O. Box 510 Dunbar, WV 25064
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Sherwin Williams Co. 1721 MacCorkle Avenue Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Statewide Concrete Pumping, Inc. 5140 Big Tyler Road Charleston, WV 25313
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Sunbelt Rentals, Inc. P. O. Box 409211 Atlanta, GA 30336
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Terminix International P. O. Box 742592 Cincinnati, OH
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	The Contractor Yard TCY Branch 226 500 Patrick Street Charleston, WV 25312
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Tony's Market & Landscaping Center 702 Winfield Road Saint Albans, WV 25177
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	WACO Scaffolding & Equipment P. O. Box 635092 Cincinnati, OH 45263-5092
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Walker Machinery Company P. O. Box 2427 Charleston, WV 25329
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Webb Plumbing, Inc. 5321 MacCorkle Avenue Charleston, WV 25303
Jennings W. Briles 3127 Georges Drive Saint Albans, WV 25177	Yellow Book USA (WV Directory) P. O. Box 588 Newark, NJ 07101-0588

In re **Briles Construction, Incorporated**

Case No. _____

Debtor(s)

SCHEDULE I. CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP: None.	AGE:
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average monthly income)

1. Current monthly gross wages, salary, and commissions (Prorate if not paid monthly.)
 2. Estimate monthly overtime

	DEBTOR	SPOUSE
1.	\$ 0.00	\$ N/A
2.	\$ 0.00	\$ N/A
3. SUBTOTAL	\$ 0.00	\$ N/A

4. LESS PAYROLL DEDUCTIONS

- a. Payroll taxes and social security
 b. Insurance
 c. Union dues
 d. Other (Specify): _____

a.	\$ 0.00	\$ N/A
b.	\$ 0.00	\$ N/A
c.	\$ 0.00	\$ N/A
d.	\$ 0.00	\$ N/A
	\$ 0.00	\$ N/A

5. SUBTOTAL OF PAYROLL DEDUCTIONS

	\$ 0.00	\$ N/A
--	----------------	---------------

6. TOTAL NET MONTHLY TAKE HOME PAY

	\$ 0.00	\$ N/A
--	----------------	---------------

7. Regular income from operation of business or profession or farm. (Attach detailed statement)
 8. Income from real property
 9. Interest and dividends
 10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.
 11. Social security or other government assistance (Specify): _____

7.	\$ 0.00	\$ N/A
8.	\$ 0.00	\$ N/A
9.	\$ 0.00	\$ N/A
10.	\$ 0.00	\$ N/A
11.	\$ 0.00	\$ N/A

12. Pension or retirement income

13. Other monthly income

(Specify): _____

11.	\$ 0.00	\$ N/A
12.	\$ 0.00	\$ N/A
13.	\$ 0.00	\$ N/A
	\$ 0.00	\$ N/A
	\$ 0.00	\$ N/A

14. SUBTOTAL OF LINES 7 THROUGH 13

	\$ 0.00	\$ N/A
--	----------------	---------------

15. TOTAL MONTHLY INCOME (Add amounts shown on lines 6 and 14)

	\$ 0.00	\$ N/A
--	----------------	---------------

16. TOTAL COMBINED MONTHLY INCOME: \$ **0.00**

(Report also on Summary of Schedules)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

- | | | | |
|----|---|----|-------------|
| a. | Total monthly income from Line 16 of Schedule I | \$ | <u>0.00</u> |
| b. | Total monthly expenses from Line 18 above | \$ | <u>0.00</u> |
| c. | Monthly net income (a. minus b.) | \$ | <u>0.00</u> |

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Briles Construction, Incorporated**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 21, 2006**

Signature **/s/ Jennings W. Briles, Jr.**

**Jennings W. Briles, Jr.
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of West Virginia

In re **Briles Construction, Incorporated**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$340,130.00
\$454,756.00

SOURCE
Income 2005
Income 2004

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.



a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Erie Family Life Insurance 100 Erie Insurance Place Erie, PA 16530-2100	5/17/2006 \$2,098.00 (insurance premiums)	\$2,098.00	\$0.00
Appalachina State Plumbing 146 1/2 Brick Lane Charleston, WV 25313	5/4/2006 \$907.80	\$907.80	\$2,300.00
Grubb Law Group 1324 Virginia Street, East Charleston, WV 25325	5/5/2006 \$5,000.00 (For King Suit)	\$5,000.00	\$0.00
Pfaff & Smith Builders Supply Company 1009 Bullitt Street Charleston, WV 25301	5/9/2006 \$5,000.00	\$5,000.00	\$22,796.43
Astech Corporation 1601 Coonskin Drive Charleston, WV 25311	5/17/2006 \$2,250.00	\$2,250.00	\$0.00
Lowe's P. O. Box 530954 Atlanta, GA 30353	5/9/2006 \$1,547.70, 6/21/2006 \$1,300.00	\$2,847.70	\$3,084.63
Kanawha Terrace Hardware 2412 Kanawha Terrace Saint Albans, WV 25177	5/15/2006 \$614.79	\$614.79	\$129.06
Foster Supply, Inc. P. O. Box 488 Scott Depot, WV 25560	5/17/2006 \$5,210.60	\$5,210.60	\$0.00
Mountain State Blue Cross Blue Shield Insurance 700 Market Square P. O. Box 1948 Parkersburg, WV 26102	6/2/2006 \$4,000.00 (employees' premiums)	\$4,000.00	\$0.00
Oliver Fuel & Oils, Inc. 6819 MacCorkle Avenue Saint Albans, WV 25177	6/7/2006 \$845.20, 7/27/2006 \$672.56	\$1,517.76	\$0.00
Citi Business Card P. O. Box 6309 The Lakes, NV 88901-6309	6/12/2006 \$1,000.00	\$1,000.00	\$5,200.89

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Santa Barbara Bank & Trust Leasing Division Pacific Capital Bank P. O. Box 60607 Santa Barbara, CA 93160	5/10/2006 \$811.22, 7/13/2006 \$1,791.10 (This payment consists of two payments plus late fees.)	\$2,572.32	\$36,592.60
Fifth Third Bank P. O. Box 630778 Cincinnati, OH 45263-0008	5/10/2006 \$722.23, 6/8/2006 \$722.23	\$1,444.46	\$23,849.06
Huntington Bank P. O. Box 2059 Columbus, OH 43216	6/8/2006 \$918.12	\$918.12	\$36,768.53
West Virginia Federal Credit Union 318 Fifth Avenue South Charleston, WV 25303	6/8/2006 \$530.96 (consisting of 2 payments)	\$530.96	\$24,080.08
Alltell P. O. Box 9001902 Louisville, KY 40290-1902	5/1/2006 \$1,238.67 and 5/31/2006 \$827.83	\$2,066.50	\$0.00
Brickstreet Insurance Company P. O. Box 11285 Charleston, WV 25339-1285	August, 2006 (To set up payment plan)	\$1,304.50	\$20,744.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Danville Lumber Company, Plaintiff & Jennings W. Briles, Jr., Defendant, Case Number 06C-140	Civil Complaint	Magistrate Court of Boone County, West Virginia	Pending
Michael and Christina Prince v. Briles Construction, Incorporated, Civil Action No. 06-C-182	Civil Complaint	Circuit Court of Putnam County, West Virginia	Pending
Kevin King and Dessie King v. Briles Construction, Inc. et al, Civil Action Case No. 04-C-2112	Civil Action	Circuit Court of Kanawha County, West Virginia	Settlement Agreement of \$27,000.00 dated March 21, 2006

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
---	-----------------------------------	--------------	----------------------------------

8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Caldwell & Riffe P.O. Box 4427 Charleston, WV 25364		\$5,000.00

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	---------------------------------------

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Briles Construction Incorporated	55-0772310	3120 Kanawha Terrace Saint Albans, WV 25177	Construction	2000

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Dan Blair Gray Griffiths & Mays, AC 1700 Bank One Center Charleston, WV 25301	2000 to present

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jennings W. Briles, Jr. 3120 Kanawha Terrace Saint Albans, WV 25177	President	100%
Barbara A. Briles 3120 Kanawha Terrace Saint Albans, WV 25177	Secretary	0%

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Jennings W. Briles	Salary - 2005	\$12,258.33
3120 Kanawha Terrace	Salary - 2006	\$ 5,036.00
Saint Albans, WV 25177	Draw - 2006	\$ 2,500.00
President		
Barbara A. Briles	Salary 2005	\$6,296.00
3120 Kanawha Terrace	Salary 2006	\$2,316.00
Saint Albans, WV 25177	Draw 2006	\$8,510.00
Secretary		

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **August 21, 2006**

Signature **/s/ Jennings W. Briles, Jr.**
Jennings W. Briles, Jr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Briles Construction, Incorporated**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>2,500.00</u>
Balance Due.....	\$	<u>2,500.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 21, 2006**

/s/ Joseph W. Caldwell

**Joseph W. Caldwell 586
Caldwell & Riffie
3818 MacCorkle Ave. S.E. Suite 101
Post Office Box 4427
Charleston, WV 25364-4427
(304) 925-2100 Fax: (304) 925-2193
office@caldwellandriffie.com**

United States Bankruptcy Court
Southern District of West Virginia

In re **Briles Construction, Incorporated**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	-------------------	-------------------------	---------------------

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 21, 2006**

Signature **/s/ Jennings W. Briles, Jr.**
Jennings W. Briles, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Briles Construction, Incorporated**

Debtor(s)

Case No. _____

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 21, 2006**

/s/ Jennings W. Briles, Jr.

Jennings W. Briles, Jr./President

Signer/Title

84 Lumber Company
Collections Department
P. O. Box 365
Eighty Four, PA 15330-0365

Adams Trucking & Supply, Inc.
P. O. Box 252
3700 US Route 60 East
Barboursville, WV 25504

Appalachina State Plumbing
146 1/2 Brick Lane
Charleston, WV 25313

Astar Abatement, Inc.
P. O. Box 13533
Charleston, WV 25360

Atlas Scaffold & Supply Inc.
P. O. Box 9406
Charleston, WV 25309

Brickstreet Insurance Company
P. O. Box 11285
Charleston, WV 25339-1285

C&T Enterprises
P. O. Box 7208
Charleston, WV 25356

Center Hardware, Inc.
P. O. Box 1838
Saint Albans, WV 25177

Charleston Acoustics Supply House
900 MacCorkle Avenue, S.W.
Charleston, WV 25303

Charleston Newspapers
P.O. Box 2993
Charleston, WV 25330

Charleston Steel
511 - 28th Street
P. O. Box 547
Dunbar, WV 25064

Citi Business Card
P. O. Box 6309
The Lakes, NV 88901-6309

City of Charleston
915 Quarrier Street, Ste. 4
Charleston, WV 25301

City of Hurricane
P. O. Box 1086
Hurricane, WV 25526

City of Nitro
P.O. Box 308
Nitro, WV 25143

City of South Charleston
P. O. Box 8597
Charleston, WV 25303

City of St. Albans
P. O. Box 1488
Saint Albans, WV 25177

Contex Inc.
d/b/a Midkiff Constructoin
P. O. Box 370
Ona, WV 25545-0370

D. H. Jones & Son
100 Sturat Street
Saint Albans, WV 25177

D. L. Martin Construction
P. O. Box 494
Scott Depot, WV 25560

Daniel Watson Masonry
346 Woods Drive
Saint Albans, WV 25177

Daniels Law Firm, PLLC
BB&T Square
300 Summers Street
Charleston, WV 25301

Danville Lumber Company
P. O. Box 235
Daniels, WV 25832

Dell Financial Services
Payment Processing Center
P. O. Box 5292
Carol Stream, IL 60197

Echo Heating & Air Conditioning Company
HC 65, Box 268
Saint Albans, WV 25177

Ed's Comfort Stations
P. O. Box 20227
Charleston, WV 25362

Evans Lumber Company
P. O. Box 8095
Charleston, WV 25303

Fifth Third Bank
P. O. Box 630778
Cincinnati, OH 45263-0008

Frontier
P. O. Box 830101
Baltimore, MD 21283-0101

Grainger
Dept. 120 - 864334958
Palatine, IL 60038-0001

Ham Engineering, Inc.
411 1/2 "D" Street
Suite 2
Charleston, WV 25303

Henson Brothers, Inc.
1443 1st Avenue, South
P. O. Box 655
Nitro, WV 25143

Home Builders Association of Greater
Charleston
P. O. Box 8616
Charleston, WV 25303

Home Depot
P. O. Box 689100
Des Moines, IA 50368

Huntington Bank
P. O. Box 2059
Columbus, OH 43216

Internal Revenue Service
Attn: Special Procedures
425 Juliana Street
Parkersburg, WV 26101

International Debt Resolution Company
231 E. Main Street, Suite 240
Round Rock, TX 78664

Jennings W. Briles
3127 Georges Drive
Saint Albans, WV 25177

Kanawha Terrace Hardware
2412 Kanawha Terrace
Saint Albans, WV 25177

Kevin and Dessie King
c/o Cameron S. McKinney
The Grubb Law Group
1324 Virginia Street, East
Charleston, WV 25301

Lawson's Floor Coverings
1822 Kanawha Terrace
Saint Albans, WV 25177

Leonards Electrical Suppliers, Inc.
P. O. Box 150
Saint Albans, WV 25177

Linde Gas, LLC
P. O. Box 534109
Atlanta, GA 30353

Lowe's
P. O. Box 530954
Atlanta, GA 30353

Marco Supply Company, Inc.
721 Watts Street
Charleston, WV 25302

McGraw-Hill Companies
7625 Collections Center
Chicago, IL 60693-0076

Mountaineer Glass, Inc.
413 Dunbar Avenue
Dunbar, WV 25064

Mountaineer Wholesale Supply, Inc.
P. O. Box 286
Charleston, WV 25321

Nations Rent, Inc.
P. O. Box 281961
Atlanta, GA 30384-1961

Norandex Inc.
415 1st Avenue
Nitro, WV 25143

Novel Geo Environmental, LLC
1116 Smith Street
Charleston, WV 25301

Ogden Directories
P. O. Box 1113
Altoona, PA 16603

Peerless Block & Brick
P. O. Box 1400
Saint Albans, WV 25177

Pfaff & Smith Builders Supply Company
1009 Bullitt Street
Charleston, WV 25301

Physical Exams, Inc.
P. O. Box 72539
Atlanta, GA 30357

PRO Consulting Services, Inc.
Collections Division
P. O. Box 66768
Houston, TX 77266-6768

Professional Floor & Wall Covering
4010 Teays Valley Road
Teays, WV 25569

Roy Young & Sons Paving, Inc.
204 - 26th Street, W.
Charleston, WV 25312

Ruth Thewes
3126 Kanawha Terrace
Saint Albans, WV 25177

Santa Barbara Bank & Trust
Leasing Division
Pacific Capital Bank
P. O. Box 60607
Santa Barbara, CA 93160

Shamblin Stone, Inc.
P. O. Box 510
Dunbar, WV 25064

Sherwin Williams Co.
1721 MacCorkle Avenue
Saint Albans, WV 25177

Statewide Concrete Pumping, Inc.
5140 Big Tyler Road
Charleston, WV 25313

Sunbelt Rentals, Inc.
P. O. Box 409211
Atlanta, GA 30336

Terminix International
P. O. Box 742592
Cincinnati, OH

The Contractor Yard
TCY Branch 226
500 Patrick Street
Charleston, WV 25312

Tony's Market & Landscaping Center
702 Winfield Road
Saint Albans, WV 25177

WACO Scaffolding & Equipment
P. O. Box 635092
Cincinnati, OH 45263-5092

Walker Machinery Company
P. O. Box 2427
Charleston, WV 25329

Webb Plumbing, Inc.
5321 MacCorkle Avenue
Charleston, WV 25303

West Virginia Federal Credit Union
318 Fifth Avenue
South Charleston, WV 25303

Workforce WV Unemployment Compensation
112 California Avenue
Charleston, WV 25305-0112

WV State Department of Tax & Revenue
Bankruptcy Unit
P. O. Box 766
Charleston, WV 25323-0766

Yellow Book USA (WV Directory)
P. O. Box 588
Newark, NJ 07101-0588

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Briles Construction, Incorporated**

Debtor(s)

Case No. _____

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Briles Construction, Incorporated** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 21, 2006

Date

/s/ Joseph W. Caldwell

Joseph W. Caldwell 586

Signature of Attorney or Litigant

Counsel for **Briles Construction, Incorporated**

Caldwell & Riffie

3818 MacCorkle Ave. S.E. Suite 101

Post Office Box 4427

Charleston, WV 25364-4427

(304) 925-2100 Fax:(304) 925-2193

office@caldwellandriffie.com