Official Form 1 (4/07)					
	States Bankruptcy C rn District of West Virgi				Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): R & B Dismantling, Inc.			of Joint Deb	tor (Spouse)	e) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec./Complete EIN or other	her Tax ID No. (if more than one, state al	l) Last fo	our digits of S	Soc. Sec./Co	omplete EIN or other Tax ID No. (if more than one, state all
55-0760235		<u> </u>			
Street Address of Debtor (No. and Street, City, and State): 1191 James River Turnpike Milton, WV		Street	Address of J	oint Debtor	(No. and Street, City, and State):
	ZIP Code 25541	┨			ZIP Code
County of Residence or of the Principal Place of Cabell	f Business:				Principal Place of Business:
Mailing Address of Debtor (if different from stre P. O. Box 128 Milton, WV	et address):	Mailin	g Address of	f Joint Debto	or (if different from street address):
Willion, www	ZIP Code	_			ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	25541				I
Type of Debtor (Form of Organization)	Nature of Business (Check one box)				of Bankruptcy Code Under Which Petition is Filed (Check one box)
(Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	 ☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank Other ☐ Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		☐ Chapter ☐ Chapter ☐ Chapter ☐ Chapter ☐ Chapter ☐ Chapter	· 9 · 11 · 12	☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Nature of Debts (Check one box) ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." ☐ Debts are primarily business debts.		
Filing Fee (Check one ■ Full Filing Fee attached □ Filing Fee to be paid in installments (applical attach signed application for the court's consi is unable to pay fee except in installments. Reference in the court's consideration for the court's consideration for the court's consideration for the court's consideration.	ble to individuals only). Must ideration certifying that the debtor rule 1006(b). See Official Form 3A. mapter 7 individuals only). Must	Check Check	Debtor is not if: Debtor's ag to insiders of all applicable	small busing ot a small bugregate non or affiliates) le boxes:	Chapter 11 Debtors less debtor as defined in 11 U.S.C. § 101(51D). less debtor as defined in 11 U.S.C. § 101(51D). less debtor as defined in 11 U.S.C. § 101(51D). less debtor as defined debts (excluding debts owed are less than \$2,190,000.
			Acceptance	s of the plan	n were solicited prepetition from one or more accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information Debtor estimates that funds will be available	for distribution to unsecured credi	tors.			THIS SPACE IS FOR COURT USE ONLY
☐ Debtor estimates that, after any exempt proper there will be no funds available for distribution	erty is excluded and administrative		es paid,		
Estimated Number of Creditors					
1- 50- 100- 200- 49 99 199 999 ■ □ □ □		25,001- 50,000	50,001- 100,000	OVER 100,000	
Estimated Assets					1
\$0 to \$10,000 to \$10,000	\$100,001 to \$1,000, \$1 million \$100 m		☐ More \$100	e than) million	
Estimated Liabilities \$0 to	\$100,001 to \$1,000, \$1 million \$100 m			e than	

Official Form 1 (4/07) FORM B1, Page 2 Name of Debtor(s): **Voluntary Petition** R & B Dismantling, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be

permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

possession was entered, and

after the filing of the petition.

Official Form 1 (4/07) FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ Joseph W. Caldwell

Signature of Attorney for Debtor(s)

Joseph W. Caldwell 586

Printed Name of Attorney for Debtor(s)

Caldwell & Riffee

Firm Name

3818 MacCorkle Ave. S.E. Suite 101 Post Office Box 4427 Charleston, WV 25364-4427

Address

Email: chuckriffee@verizon.net (304) 925-2100 Fax: (304) 925-2193

Telephone Number

November 21, 2007

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Roger L. Ball, Sr.

Signature of Authorized Individual

Roger L. Ball, Sr.

Printed Name of Authorized Individual

President

Title of Authorized Individual

November 21, 2007

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

R & B Dismantling, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

United States Bankruptcy Court Southern District of West Virginia

In re	R & B Dismantling, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Cascades Coal Sales, Inc. P. O. Box 11104 Charleston, WV 25339	Cascades Coal Sales, Inc. P. O. Box 11104 Charleston, WV 25339			900,000.00
Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101	Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101			1,676,854.95
Kentucky State Tax Department 1050 US 127 South Frankfort, KY 40601	Kentucky State Tax Department 1050 US 127 South Frankfort, KY 40601	Unemployment Taxes		14,500.00
Peabody Coal c/o David Domene Blackburn Hundley & Domere PLLC 614 West Main Street, Suite 3000 Louisville, KY 40202	Peabody Coal c/o David Domene Blackburn Hundley & Domere PLLC Louisville, KY 40202			46,000.00
WV Department of Tax and Revenue Bankruptcy Unit P. O. Box 766 Charleston, WV 25323-0766	WV Department of Tax and Revenue Bankruptcy Unit P. O. Box 766 Charleston, WV 25323-0766			20,000.00

LIST O	F CREDITORS HOLDING 20 I (Continuation		URED CLAIMS	
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [i, secured, also state value of security]
	DECLARATION UNDER PLON BEHALF OF A CORPORA			1
	t of the corporation named as the debtor in nd that it is true and correct to the best of			at I have
Date November 21, 2007		ger L. Ball, Sr. L. Ball, Sr. ent		
Penalty for making a fals	e statement or concealing property: Fine 18 U.S.C. §§ 152		prisonment for up to	5 years or both.

Debtor(s)

Case No.

In re R & B Dismantling, Inc.

Cascades Coal Sales, Inc. P. O. Box 11104 Charleston, WV 25339

Commissions Funding Group

Internal Revenue Service Attn: Special Procedures 425 Juliana Street Parkersburg, WV 26101

Kentucky State Tax Department 1050 US 127 South Frankfort, KY 40601

Peabody Coal c/o David Domene Blackburn Hundley & Domere PLLC 614 West Main Street, Suite 3000 Louisville, KY 40202

WV Department of Tax and Revenue Bankruptcy Unit P. O. Box 766 Charleston, WV 25323-0766