

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Southern District of West Virginia**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Perry Investment Group, L.L.C.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>248-11-3547</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>616 Albemarle Street Bluefield, WV</b> ZIP Code <b>24701</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Mercer</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P. O. Box 958 Bluefield, WV</b> ZIP Code <b>24701</b>	Mailing Address of Joint Debtor (if different from street address):  ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>Bluefield and Princeton, West Virginia</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Perry Investment Group, L.L.C.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Perry Investment Group, L.L.C.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Joseph W. Caldwell & Marshall C. Spradling  
Signature of Attorney for Debtor(s)

Joseph W. Caldwell & Marshall C. Spradling 586/3539  
Printed Name of Attorney for Debtor(s)

Caldwell & Riffie  
Firm Name

3818 MacCorkle Ave. S.E. Suite 101  
Post Office Box 4427  
Charleston, WV 25364-4427

\_\_\_\_\_  
Address

**Email: chuckriffie@frontier.com**

(304) 925-2100 Fax: (304) 925-2193  
Telephone Number

December 12, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Ward B. Perry  
Signature of Authorized Individual

Ward B. Perry  
Printed Name of Authorized Individual

Member  
Title of Authorized Individual

December 12, 2012  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of West Virginia**

In re **Perry Investment Group, L.L.C.** Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Lowes P. O. Box 530970 Atlanta, GA 30353-0970</b>	<b>Lowes P. O. Box 530970 Atlanta, GA 30353-0970</b>	<b>Credit Card</b>		<b>17,000.00</b>
<b>Sheriff of Mercer County 1501 West Main Street, Suite 120 Princeton, WV 24740</b>	<b>Sheriff of Mercer County 1501 West Main Street, Suite 120 Princeton, WV 24740</b>	<b>Real Property Taxes</b>		<b>40,910.62</b>

B4 (Official Form 4) (12/07) - Cont.

In re Perry Investment Group, L.L.C.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 12, 2012

Signature /s/ Ward B. Perry  
**Ward B. Perry**  
**Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

A. Aljehani  
600 North Street - Unit 6  
Bluefield, WV 24701

A. Reyes  
600 North Street - Unit 22  
Bluefield, WV 24701

A. Walls  
600 North Street - Unit 18  
Bluefield, WV 24701

A. Zprmawl  
100 North Street - Unit 1  
Princeton, WV 24740

Akers - Kidz at Hart  
100 Carter Drive - Unit 11  
Princeton, WV 24740

B. Bales  
209 College Avenue - Unit 1  
Bluefield, WV 24701

B. Burchfield  
900 Highland Avenue - Unit 1  
Princeton, WV 24740

B. Convery  
600 North Street - Unit 8  
Bluefield, WV 24701

B. McPeak  
100 Carter Drive - Unit 6  
Princeton, WV 24740

B. Shrader  
100 Carter Drive - Unit 5  
Princeton, WV 24740

Boggess - Swearingen  
100 Carter Drive - Unit 4  
Princeton, WV 24740

C. Cangelosi  
900 Highland Avenue - Unit 3  
Princeton, WV 24740

C. Dunford  
1421 Augusta Street - Unit 2  
Bluefield, WV 24701

C. Henderson  
100 North Street - Unit 4  
Bluefield, WV 24701

C. Small  
900 Highland Avenue - Unit 2  
Princeton, WV 24740

D. Austin Sarver  
109 Norris Street - 109  
Bluefield, WV 24701

D. Bales  
209 College Avenue - Unit 1  
Bluefield, WV 24701

D. Lawson  
1900 Vineyard Street - Unit 4  
Bluefield, WV 24701

D. Marrs  
916 College Avenue - Unit 2  
Bluefield, WV 24701

D. Trout  
100 Carter Drive - Unit 3  
Princeton, WV 24740

E. Cromer  
600 North Street - Unit 11  
Bluefield, WV 24701

E. Metz  
600 North Street - Unit 15  
Bluefield, WV 24701

F. Powell  
334 Point Street  
Bluefield, WV 24701

First Community Bank  
P. O. Box 5608  
Princeton, WV 24740

First Sentinel  
315 Railroad Avenue  
P. O. Box 1050  
Richlands, VA 24641

Frye -- Holsinger  
600 North Street - Unit 21  
Bluefield, WV 24701

Garner - West  
630 Rockbridge  
Bluefield, WV 24701

Goodwin - Goodwin  
213 Post Road - Unit 1  
Bluefield, VA 24605

Hicks - Holt  
1900 Vineyard Street - Unit 2  
Bluefield, WV 24701

Hulsey - Christian - Riggs  
600 North Street - Unit 19  
Bluefield, WV 24701

J. Pharis  
600 North Street - Unit 1  
Bluefield, WV 24701

J. Toe  
1900 Vineyard Street - Unit 1  
Bluefield, WV 24701

J. Waltz  
209 College Avenue - Unit 4  
Bluefield, WV 24701



J. Wilson  
100 North Street - Unit 3  
Bluefield, WV 24701

Jurich - Jose -Jose  
634 Rockbridge Street - Unit 1/2  
Bluefield, WV 24701

K. Francis  
600 North Street - Unit 13  
Bluefield, WV 24701

K. Morgan  
1900 Vineyard Street - Unit 3  
Bluefield, WV 24701

K. Motley  
209 College Avenue - Unit 3  
Bluefield, WV 24701

L. Todd  
600 North Street - Unit 12  
Bluefield, WV 24701

Larry and Lisa Hill  
1472 Twelve Mile Road  
Princeton, WV 24740

Lewis - Marshall  
600 North Street - Unit 9  
Bluefield, WV 24701

Lowes  
P. O. Box 530970  
Atlanta, GA 30353-0970

M. Grose  
916 College Avenue - Unit 1  
Bluefield, WV 24701

M. Hayes  
600 North Street - Unit 3  
Bluefield, WV 24701

M. Lee  
1421 Augusta Street - Unit 1  
Bluefield, WV 24701

M. Lilly  
600 North Street - Unit 14  
Bluefield, WV 24701

Mercer County National Bank  
P. O. Box 549  
Welch, WV 24801

Miller - Miller  
213 Post Road - Unit 5  
Bluefield, VA 24605

Morrow - Belcher  
100 Carter Drive - Unit 12  
Princeton, WV 24740

National Bank  
P. O. Box 90002  
Blacksburg, VA 24062

NcCoy - Wolfe  
100 Carter Drive  
Princeton, WV 24740

Nichols - Nichols  
600 North Street - Unit 10  
Bluefield, WV 24701

P. Fitzpatrick  
634 Rockbridge - Unit 1  
Bluefield, WV 24701

R. Algamdi  
600 North Street - Unit 5  
Bluefield, WV 24701

R. Biroscak  
100 Carter Drive - Unit 10  
Princeton, WV 24740

R. Hatton  
100 Carter Drive  
Princeton, WV 24740

R. Kaur  
600 North Street - Unit 17  
Bluefield, WV 24701

R. Reynaga  
600 North Street - Unit 20  
Bluefield, WV 24701

Radford - Thompson  
100 Carter Drive - Unit 9  
Princeton, WV 24740

S. Deakins  
213 Post Road - Unit 4  
Bluefield, VA 24605

S. Donithan  
100 Carter Drive - Unit 14  
Princeton, WV 24740

S. Johnson  
213 Post Road - Unit 6  
Bluefield, VA 24605

S. Lilly  
213 Post Road - Unit 7  
Bluefield, VA 24605

Shaffer - Gleue  
213 Post Road - Unit 2  
Bluefield, VA 24605

Sheriff of Mercer County  
1501 West Main Street, Suite 120  
Princeton, WV 24740

Shuff - Shuff  
600 North Street - Unit 16  
Bluefield, WV 24701

Sizemore - Adkins  
100 Carter Drive - Unit 7  
Princeton, WV 24740

Stanley - Smithers - Whittaker  
100 Carter Drive - Unit 2  
Princeton, WV 24740

T. Webb  
213 Post Road - Unit 9  
Bluefield, VA 24605

T. Wyrick  
209 College Avenue - Unit 2  
Bluefield, WV 24701

Teigue - Cox  
213 Post Road - Unit 3  
Bluefield, VA 24605

V. Banner  
600 North Street - Unit 4  
Bluefield, WV 24701

V. Warzinski  
1421 Augusta Street - Unit 3  
Bluefield, WV 24701

W, Ponzo  
213 Post Road  
Bluefield, VA 24605

Ward B. Perry  
P. O. Box 958  
Bluefield, WV 24701

Watson - Garza  
600 North Street - Unit 7  
Bluefield, WV 24701

**United States Bankruptcy Court  
Southern District of West Virginia**

In re Perry Investment Group, L.L.C.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Perry Investment Group, L.L.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 12, 2012

Date

/s/ Joseph W. Caldwell & Marshall C. Spradling

Joseph W. Caldwell & Marshall C. Spradling 586/3539

Signature of Attorney or Litigant

Counsel for Perry Investment Group, L.L.C.

Caldwell & Riffe

3818 MacCorkle Ave. S.E. Suite 101

Post Office Box 4427

Charleston, WV 25364-4427

(304) 925-2100 Fax:(304) 925-2193

chuckriffee@frontier.com