

**United States Bankruptcy Court
Southern District of West Virginia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Marcum Transport, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 55-0785336	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): PO Box 378 Mt. Gay, WV	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 25637	ZIP CODE
County of Residence or of the Principal Place of Business: Logan	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors Country of debtor's center of main interests: <hr/> Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable)	Nature of Debts (Check one box)
	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box)	Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	
<input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets	
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities	
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition

(This page must be completed and filed in every case)

Document

Page 2 of 55

Name of Debtor(s)
Marcum Transport, Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

Not Applicable

Signature of Attorney for Debtor(s) _____ Date _____

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
- No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Marcum Transport, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

Signature of Debtor

Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney

Signature of Attorney for Debtor(s)

William W. Pepper Bar No. 2857

Printed Name of Attorney for Debtor(s) / Bar No.

Pepper & Nason

Firm Name

8 Hale Street Charleston, WV 25301

Address

304-346-0361

304-346-1054

Telephone Number

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual

Ernest W. Marcum

Printed Name of Authorized Individual

President

Title of Authorized Individual

Date

8-17-12

United States Bankruptcy Court

Southern District of West Virginia

In re:

Case No. _____
Chapter 11

Marcum Transport, Inc

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Ernest W. Marcum**, declare under penalty of perjury that I am the **President of Marcum Transport, Inc**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

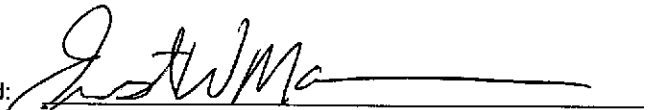
"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ernest W. Marcum**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Ernest W. Marcum**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Ernest W. Marcum**, **President** of this Corporation, is authorized and directed to employ **William W. Pepper**, attorney and the law firm of **Pepper & Nason** to represent the Corporation in such bankruptcy case."

Executed on: 8-17-12

Signed: 
Ernest W. Marcum

**United States Bankruptcy Court
Southern District of West Virginia**

In re Marcum Transport, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Jones Oil Company PO Box 3427 Pikeville, KY 41502		Trade Debt		\$180,995.02
Malone Warehouse Tire Inc 5239 Hebbardsville Rd Athens, OH 45701		Trade Debt		\$43,680.25
King's Tire Service Inc PO Box 3511 Bluewell, WV 24701		Trade Debt		\$33,837.00
Kenny Smith PO Box 417 Phelps, KY 41553		Trade Debt		\$16,368.50
Martin's Peterbilt 101 Industrial Dr Pikeville, KY 41501		Trade Debt		\$15,388.02
Fleetpride PO Box 11567 Birmingham, AL 35202		Trade Debt		\$10,557.33

In re Marcum Transport, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Blue Ridge Tire Warehouse 1209 S Colorado St Salem, VA 24153		Trade Debt		\$9,741.00
Federal Motor Carrier Safety Admin. US Dept. of Transportation 802 Cromwell Park Dr Ste N Glen Burnie, MD 21061 Eastern Service Center		Fine	DISPUTED	\$5,500.00
TCI Tire Centers RR 4, BOX 168 Chapmanville, WV 25508		Trade Debt		\$5,397.00
Harris Oil Company PO Box 685 Spencer, WV 25276		Trade Debt		\$3,737.57
Electric Motor Service 170 Stollings Ave Logan, WV 25601		Trade Debt		\$2,420.59
Appalachian Tire Products Inc 1429 West 3rd Ave Williamson, WV 25661		Trade Debt		\$3,000.00

In re Marcum Transport, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Kelly's Radiator 974 Key Route 1409 Oil Springs, KY 41238		Trade Debt		\$2,254.70
Worldwide Equipment Inc 107 WE Dr Prestonsburg, KY 41653		Trade Debt		\$2,241.81
Cintas 654 Winfield Rd St Albans, WV 25177		Trade Debt		\$2,047.04
Mountaineer Thermo King 2209 22nd St Charleston, WV 25312		Trade Debt		\$2,006.54
West River Conveyors & Machinery Co. 8936 Dismal River Rd Oakwood, VA 24631		Trade Debt		\$1,421.61
Valley National Gases Inc 1224 McDonald St Charleston, WV 25301		Trade Debt		\$1,328.62

In re Marcum Transport, Inc.

Debtor

Case No. _____

Chapter 11

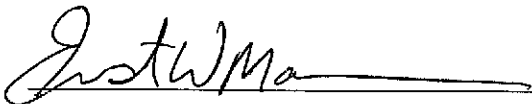
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Cummings Crosspoint 602 New Goff Mtn Rd Cross Lanes, WV 25313		Trade Debt		\$1,309.15

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Ernest W. Marcum, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8-17-12

Signature: 

Ernest W. Marcum , President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: Marcum Transport, Inc
 Debtor

Case No. _____
 (if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
Total			0.00	

(Report also on Summary of Schedules.)

In re Marcum Transport, Inc. Debtor Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1 Cash on hand		Cash on hand		1,000.00
2 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives		Business account -- (pending payroll) -- 0087092		-17,999.41
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives		Business account -- 0037915		534.77
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business account -- 5175474961		205.00
3 Security deposits with public utilities, telephone companies, landlords, and others.	X			
4 Household goods and furnishings, including audio, video, and computer equipment.	X			
5 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6 Wearing apparel.	X			
7 Furs and jewelry.	X			
8 Firearms and sports, photographic, and other hobby equipment.	X			
9 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10 Annuities. Itemize and name each issuer.	X			
11 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13 Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14 Interests in partnerships or joint ventures. Itemize.	X			

In re **Marcum Transport, Inc.**

Case No. _____
(if known)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	J	52,163.54
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against BrickStreet for overpayment		50,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Vehicles/Equipment owned free and clear of liens (see attached list)	J	551,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		Vehicles/Equipment owned, but subject to security interest (see attached list)	J	689,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		3 computers, 3 desks, 3 chairs, misc	J	2,000.00
29. Machinery, fixtures, equipment and supplies used in business.		Parts, tools, supplies, etc	J	2,500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

In re Marcum Transport, Inc.

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35 Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached			Total	\$1,330,403.90

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

ATTACHMENT TO SCHEDULE B(25)
OWNED FREE AND CLEAR

<u>Item</u>	<u>Value</u>
2001 Benson Trailer	\$ 20,000.00
Kalyn Lowboy	\$ 20,000.00
CAT 1984 953 Loader	\$ 5,000.00
Gehl Grader	\$ 2,500.00
JDB Trailer	\$ 15,000.00
JDB Trailer	\$ 15,000.00
JDB Trailer	\$ 15,000.00
2000 Kenworth 8358	\$ 20,000.00
2000 Kenworth 9389	\$ 20,000.00
2000 Benson Trailer	\$ 15,000.00
2000 Benson Trailer	\$ 15,000.00
2000 Benson Trailer	\$ 15,000.00
2000 Benson Trailer	\$ 15,000.00
2005 Hummer	\$ 15,000.00
Chip Trailer	\$ 1,000.00
2005 Kenworth 09653	\$ 35,000.00
2005 Peterbilt 2348	\$ 35,000.00
3 Chip Trailers	\$ 2,500.00
2005 Kenworth 6539	\$ 35,000.00
2002 Peterbilt 8324	\$ 20,000.00

2005 Kenworth 6534	\$ 35,000.00
1994 Kenworth 3919	\$ 10,000.00
2000 Kenworth 3104	\$ 20,000.00
2006 Peterbilt 7005	\$ 40,000.00
2006 Peterbilt 7022	\$ 40,000.00
1990 TI Brook 1208	\$ 7,500.00
1991 TI Brook 1490	\$ 7,500.00
1994 Benson 0248	\$ 12,500.00
2003 Rhodes 2222	\$ 25,000.00
2004 Chevy Blazer	\$ 9,000.00
1991 GMC Cyclone	<u>\$ 8,500.00</u>
TOTAL	\$551,000.00

**MARCUM TRANSPORT, INC.
ATTACHMENT TO SCHEDULE B (25)**

CATERPILLAR FINANCIAL SERV. CORP

<u>Item</u>	<u>Owed</u>	<u>Value</u>
2012 Rhodes Trailer (2381)	\$ 70,658.99	\$ 35,000.00
2012 Rhodes Trailer (2382)	<u>\$ 70,658.99</u>	<u>\$ 35,000.00</u>
	\$141,317.98	\$ 70,000.00

COMMUNITY TRUST BANK COLLATERAL

2005 Kenworth (4906)	\$	\$ 20,000.00
2002 Peterbilt (4284)	\$	\$ 15,000.00
2009 Mac Trailer (8080)	\$	\$ 20,000.00
2009 Mac Trailer (8053)	\$	\$ 20,000.00
2001 Trans. Flatbed (7803)	<u>\$</u>	<u>\$ 3,500.00</u>
	\$105,051.12	\$ 78,500.00

GE CAPITAL SOLUTIONS COLLATERAL (Philadelphia)

2012 Kenworth (8727) wrecked Repo man has it.	\$	\$ 30,000.00 as is
2012 Kenworth (8719)	<u>\$</u>	<u>\$ 90,000.00</u>
	\$320,216.82	\$120,000.00
2007 Mac Dump (1911)	\$ 17,524.20	\$ 18,000.00

HUNTINGTON NATIONAL BANK

2012 SLK 350 MB (6561)	\$ 48,035.50	\$ 45,000.00
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JOHN DEERE FINANCIAL COLLATERAL

55 Ton Talbert Trailer (8859) \$ 37,119.06 \$ 25,000.00

KEY EQUIPMENT COLLATERAL

2009 Peterbilt 389 Tractor (4872) \$ 66,951.53 \$ 70,000.00

LOGAN BANK & TRUST COLLATERAL

2002 KW Rollback (4852) \$ 8,999.32 \$ 20,000.00

PACCAR COLLATERAL

2010 Peterbilt (5854) \$ 75,965.53 \$ 60,000.00

TCF EQUIPMENT COLLATERAL

2005 CAT TH460B \$ 10,768.22 \$ 7,500.00

WEBSTER CAPITAL FINANCE COLLATERAL

2010 Mac Trailer (8380) \$ 29,049.60 \$ 30,000.00

2010 Mac Trailer (8382) \$ 29,049.60 \$ 25,000.00

2007 Peterbilt Tractor (8158) \$ 34,636.44 \$ 35,000.00
 \$ 92,735.64 \$ 90,000.00

WELLS FARGO EQUIPMENT FINANCE COLLATERAL

2009 Rhodes Trailer (2225) \$ \$ 25,000.00

2010 Mac Dump (8337) \$ _____ \$ 25,000.00

\$ 24,021.24 \$ 50,000.00

2009 Peterbilt (0678) \$117,146.33 \$ 65,000.00

TOTAL OF ABOVE \$1,065,852.49 \$719,000.00

In re **Marcum Transport, Inc.**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		Security Agreement 2012 Rhodes Trailer (2381) 2012 Rhodes Trailer (2382) <hr/> VALUE \$70,000.00		X		141,317.98	71,217.98
Caterpillar Fin. Serv. Corp PO Box 340001 Nashville, TN 37203-0001								
ACCOUNT NO.			Security Agreement 2005 Kenworth (4906) 2002 Peterbilt (4284) 2009 Mac Trailer (8080) 2009 Mac Trailer (8053) 2001 Trans. Flatbed (7803) <hr/> VALUE \$78,500.00		X		105,051.12	26,551.12
Community Trust Bank PO Box 2947 Pikeville, KY 41502-2947 Jan Holbrook, Esq. Huddleston Bolen, LLP PO Box 2185 Huntington, WV 25722-2185								
ACCOUNT NO.			Security Agreement 2007 Mac Dump (1911) <hr/> VALUE \$18,000.00		X		17,524.20	0.00
GE Capital Solutions PO Box 822108 Philadelphia, PA 19182-2108								

3 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 263,893.30	\$ 97,769.10
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. GE Capital Solutions PO Box 822108 Philadelphia, PA 19182-2108 Suzanne Jett Trowbridge, Esq. Goodwin & Goodwin LLP PO Box 2107 Charleston, WV 25328-2107			Security Agreement 2012 Kenworth (8727) 2012 Kenworth (8719) VALUE \$120,000.00		X		320,216.82	200,216.82
ACCOUNT NO. Huntington National Bank PO Box 182519 Columbus, OH 43218			Security Agreement 2012 SLK 350 MB (6561) VALUE \$45,000.00		X		48,035.50	3,035.50
ACCOUNT NO. John Deere Financial PO Box 4450 Carol Stream, IL 60197-4450			Security Agreement 55 Ton Talbert Trailer (8859) VALUE \$25,000.00		X		37,119.06	12,119.06
ACCOUNT NO. Key Equipment Finance 11030 Circle Point Rd 2nd FL Westminster, CO 80020			Security Agreement 2009 Peterbilt 389 Tractor (4872) VALUE \$70,000.00		X		66,951.53	0.00

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 472,322.91	\$ 215,371.38
\$	\$

(Report also on Summary of Schedules) (if applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Marcum Transport, Inc.**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Logan Bank & Trust PO Box 597 Logan, WV 25601			Security Agreement 2002 KW Rollback (4852) VALUE \$20,000.00		X		8,999.32	0.00
ACCOUNT NO. Paccar Financial Corp PO Box 642945 Pittsburgh, PA 15264-2945 Marc B. Lazenby, Esq. PO Box 5129 Princeton, WV 24740			Security Agreement 2010 Peterbilt (5854) VALUE \$60,000.00		X		75,965.53	15,965.53
ACCOUNT NO. TCF Equipment Finance 11100 Wayzata Blvd Ste 801 Minnetonka, MN 55305			Security Agreement 2005 CAT TH460B VALUE \$7,500.00		X		10,768.22	3,268.22
ACCOUNT NO. Webster Capital Finance PO Box 330 Hartford, CT 06141-0330			Security Agreement 2010 Mac Trailer (8380) 2010 Mac Trailer (8382) 2007 Peterbilt Tractor (8158) VALUE \$90,000.00		X		92,735.64	2,735.64

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 188,468.71	\$ 21,969.39
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Marcum Transport, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Security Agreement 2009 Peterbilt (0678) <hr/> VALUE \$65,000.00		X		117,146.33	52,146.33
Wells Fargo Equipment Finance 733 Marquette Ave Ste 700 Minneapolis, MN 55402								
ACCOUNT NO.			Security Agreement 2009 Rhodes Trailer (2225) 2010 Mac Dump (8337) <hr/> VALUE \$50,000.00		X		24,021.24	0.00
Wells Fargo Equipment Finance 733 Marquette Ave Ste 700 Minneapolis, MN 55402								

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 141,167.57	\$ 52,146.33
\$ 1,065,852.49	\$ 387,256.20

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc.

Debtor

Case No. _____

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Marcum Transport, Inc.

Case No. _____
(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO Federal Motor Carrier Safety Admin. US Dept. of Transportation 802 Cromwell Park Dr Ste N Glen Burnie, MD 21061 Eastern Service Center			Violations of Federal Regulations; judgment			X	5,500.00	5,500.00	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	5,500.00	\$	5,500.00	\$	0.00
\$	5,500.00				
		\$	5,500.00	\$	0.00

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc. Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AJ's Auto Glass PO Box 1070 Mt. Gay, WV 25637			Vendor				401.74
ACCOUNT NO. Appalachian Tire Products Inc 1429 West 3rd Ave Williamson, WV 25661			Vendor				3,000.00
ACCOUNT NO. Auto Zone PO Box 116067 Atlanta, GA 30368			Vendor				56.20
ACCOUNT NO. Baisden Brothers Inc PO Box 300 Logan, WV 25601			Vendor				236.38
ACCOUNT NO. Beckley Welding Supply Inc PO Box 1027 Beckley, WV 25802			Vendor				239.96

8 Continuation sheets attached

Subtotal >	\$	3,934.28
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc.
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						9,741.00
Blue Ridge Tire Warehouse 1209 S Colorado St Salem, VA 24153		Vendor				
ACCOUNT NO						2,047.04
Cintas 654 Winfield Rd St Albans, WV 25177		Vendor				
ACCOUNT NO						1,309.15
Cummings Crosspoint 602 New Goff Mtn Rd Cross Lanes, WV 25313		Vendor				
ACCOUNT NO						2,420.59
Electric Motor Service 170 Stollings Ave Logan, WV 25601		Vendor				
ACCOUNT NO						500.00
Ellis Lumber Supply Inc PO Box 270 Accoville, WV 25606		Vendor				

8 Continuation sheets attached

Sheet no 1 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	16,017.78
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc. Debtor Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						
Fleetpride PO Boz 11567 Birmingham, AL 35202		Vendor				10,557.33
ACCOUNT NO						
Harris Oil Company PO Box 685 Spencer, WV 25276		Vendor				3,737.57
ACCOUNT NO.						
Heritage Equipment 322 Dry Hill Rd Beckley, WV 25801		Vendor				600.00
ACCOUNT NO.						
Holden Machine & Fabrication Inc 515 Bachelor Ave Holden, WV 25625		Vendor				1,165.16
ACCOUNT NO						
Imperial Supplies LLC Attn: Sales PO Box 11008 Green Bay, WI 54307-1008		Vendor				734.73

8 Continuation sheets attached

Sheet no. 2 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal	\$	16,794.79
Total	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc.
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						180,995.02
Jones Oil Company PO Box 3427 Pikeville, KY 41502		Vendor				
Ryan S. Marsteller, Esq. PO Box 1926 Huntington, WV 25720						
ACCOUNT NO.						2,254.70
Kelly's Radiator 974 Key Route 1409 Oil Springs, KY 41238		Vendor				
ACCOUNT NO.						16,368.50
Kenny Smith PO Box 417 Phelps, KY 41553		Cash loan				
ACCOUNT NO.						33,837.00
King's Tire Service Inc PO Box 3511 Bluewell, WV 24701		Vendor				
ACCOUNT NO.						490.00
Logan Broadcasting Corp 204 Maind St #201 Logan, WV 25601		Advertising				

Continuation sheets attached

Sheet no. 3 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	233,945.22
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc. Debtor Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO							43,680.25
Malone Warehouse Tire Inc 5239 Hebbardsville Rd Athens, OH 45701			Vendor				
ACCOUNT NO							15,388.02
Martin's Peterbilt 101 Industrial Dr Pikeville, KY 41501			Vendor				
ACCOUNT NO							1,229.45
McCoy Freightliner Inc PO Box 438 Kenova, WV 25530			Vendor				
ACCOUNT NO							2,006.54
Mountaineer Thermo King 2209 22nd St Charleston, WV 25312			Vendor				
ACCOUNT NO							560.72
Napa Auto Parts 614 Virginia St W Charleston, WV 25302			Vendor				

8 Continuation sheets attached

Sheet no. 4 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	62,864.98
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc. Debtor

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						734.28
Parts Associates Inc 12420 Plaza Dr Cleveland, OH 44130		Vendor				
ACCOUNT NO						1,000.00
Petroleum Products Inc PO Box 644274 Pittsburgh, PA 45264		Vendor				
ACCOUNT NO.						519.40
Quality Drug Testing Inc PO Box 771 Stollings, WV 25646		Vendor				
ACCOUNT NO						173.90
Radio Shack 89 Norman Morgan Blvd Logan, WV 25601		Vendor				
ACCOUNT NO						360.00
Refab Company Inc PO Box 437 Stollings, WV 25646		Vendor				

8 Continuation sheets attached

Sheet no. 5 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	2,787.58
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						716.06
Smith Mine Supply Inc PO Box 405 Logan, WV 25601		Vendor				
ACCOUNT NO						320.79
State Electric Supply Company 1223 Charles Ave Dunbar, WV 25064		Vendor				
ACCOUNT NO						127.20
Stereo Video 381 Riverview Ave Logan, WV 25601		Vendor				
ACCOUNT NO						132.10
Superior Mine Supply Inc PO Box 1479 Logan, WV 25601		Vendor				
ACCOUNT NO						5,397.00
TCI Tire Centers RR 4, BOX 168 Chapmanville, WV 25508		Vendor				

8 Continuation sheets attached

Sheet no. 6 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	6,693.15
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc. Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							530.00
The Phone Company LLC PO Box 386 Charleston, WV 25322			Vendor				
ACCOUNT NO.							1,328.62
Valley National Gases Inc 1224 McDonald St Charleston, WV 25301			Vendor				
ACCOUNT NO.							438.17
Walker Electronics PO Box 569 Gilbert, WV 25621			Vendor				
ACCOUNT NO.							1,421.61
West River Conveyors & Machinery Co. 8936 Dismal River Rd Oakwood, VA 24631			Vendor				
ACCOUNT NO.							1,000.00
White Armature Works Inc PO Box 330 Mallory, WV 25634			Vendor				

8 Continuation sheets attached

Sheet no. 7 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 4,718.40

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Marcum Transport, Inc. Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						900.00
Whiteco Cleaning Equipment Inc 661 Ritter Dr Glen Morgan, WV 25813		Vendor				
ACCOUNT NO						2,241.81
Worldwide Equipment Inc 107 WE Dr Prestonsburg, KY 41653		Vendor				
ACCOUNT NO						867.92
WV Tarping LLC 26160 Rt 52 Ft. Gay, WV 25514		Vendor				

8 Continuation sheets attached

Sheet no. 8 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	4,009.73
Total >	\$	351,765.91

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Marcum Transport, Inc
Debtor

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

In re: **Marcum Transport, Inc**

Debtor

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ernest W. Marcum PO Box 378 Mt Gay, WV 25637	All secured creditors listed in Schedule D

**UNITED STATES BANKRUPTCY COURT
Southern District of West Virginia**

In re: **Marcum Transport, Inc.**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 3,200,000.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 225,000.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>88,850.59</u>
4. Payroll Taxes	<u>18,708.89</u>
5. Unemployment Taxes	<u>0.00</u>
6. Worker's Compensation	<u>0.00</u>
7. Other Taxes	<u>0.00</u>
8. Inventory Purchases (Including raw materials)	<u>0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>0.00</u>
11. Utilities	<u>2,400.00</u>
12. Office Expenses and Supplies	<u>300.00</u>
13. Repairs and Maintenance	<u>0.00</u>
14. Vehicle Expenses	<u>23,000.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>0.00</u>
17. Legal/Accounting/Other Professional Fees	<u>0.00</u>
18. Insurance	<u>15,000.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>0.00</u>
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): pre-petition business debts	<u>20,000.00</u>
21. Other (Specify): Advertising	<u>60.00</u>
Facility maintenance	<u>500.00</u>
22. Total Monthly Expenses (Add items 3 - 21)	\$ <u>168,819.48</u>

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 56,180.52

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of West Virginia**

In re Marcum Transport, Inc.
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	0	\$ 0.00		
B - Personal Property	YES	3	\$ 1,280,403.90		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	3		\$ 1,065,852.49	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 5,500.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	10		\$ 357,623.85	
G - Executory Contracts and Unexpired Leases	YES	0			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		19	\$ 1,280,403.90	\$ 1,428,976.34	

**United States Bankruptcy Court
Southern District of West Virginia**

In re Marcum Transport, Inc.

Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 5,500.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 5,500.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 387,256.20
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 5,500.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 357,623.85
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 744,880.05

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Marcum Transport, Inc.
Debtor

Case No. _____
(If known)

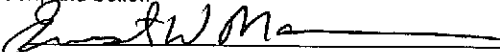
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Ernest W. Marcum**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 8-17-12

Signature: 

Ernest W. Marcum President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (4/10)

**UNITED STATES BANKRUPTCY COURT
Southern District of West Virginia**

In re: Marcum Transport, Inc.
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
4,131,876.00	Stollings Trucking Co. (coal mines)	2010
3,236,743.00	Stollings Trucking Co. (coal mines)	2011

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Misc Creditors	Debtor has made misc payments as able.		

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jones Oil Company, Inc v. Marcum Transport Inc 12-C-168	money owed	Magistrate Court of Logan County West Virginia	pending
General Electric Capital Corporation v. Marcum Transport Inc & Ernest Marcum 12-C-211	money owed	Circuit Court of Logan County West Virginia	pending
Marcum Transport Inc WV-2012-0019-WV0067	Violations of Federal Regulations	Federal Motor Carrier Safety Admin	judgment against debtor

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Pepper & Nason 8 Hale Street Charleston, WV 25301	5/15/12	5,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.*

*If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.*

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Harold B. Davis, CPA PO Box 457 Lenore, WV 25676	2006-2012

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Ernest W. Marcum	President	100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Ernest Marcum (President)	weekly salary	1,500.00
Shannon Marcum (Sec. - Treasurer)	weekly salary	1,000.00

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None

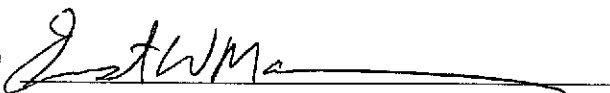
If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8-17-12

Signature 

Ernest W. Marcum, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT Southern District of West Virginia

In re: Marcum Transport, Inc

Debtor

Case No. Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (\$ 33,000.00), Prior to the filing of this statement I have received (\$ 33,000.00), Balance Due (\$ 0.00).

2. The source of compensation paid to me was:

- Debtor (checked) Other (specify) (unchecked)

3. The source of compensation to be paid to me is:

- Debtor (unchecked) Other (specify) (unchecked)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. (checked)

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. (unchecked)

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d) [Other provisions as needed]

None

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 8/17/12

Signature of William W. Pepper, Bar No. 2857

Pepper & Nason Attorney for Debtor(s)

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Marcum Transport, Inc**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Marcum Transport, Inc** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

_____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
None	

OR,

X There are no entities to report.

By: _____

William W. Pepper
Signature of Attorney

Counsel for **Marcum Transport, Inc**

Bar no.: **2857**

Address.: **Pepper & Nason
8 Hale Street
Charleston, WV 25301**

Telephone No.: **304-346-0361**

Fax No.: **304-346-1054**

E-mail address: **tinas@peppernason.com**

Document Page 48 of 55
Ernest W. Marcum
PO Box 3787
Mt Gay, WV 25637

AJ's Auto Glass
PO Box 1070
Mt. Gay, WV 25637

Appalachian Tire Products Inc
1429 West 3rd Ave
Williamson, WV 25661

Auto Zone
PO Box 116067
Atlanta, GA 30368

Baisden Brothers Inc
PO Box 300
Logan, WV 25601

Beckley Welding Supply Inc
PO Box 1027
Beckley, WV 25802

Blue Ridge Tire Warehouse
1209 S Colorado St
Salem, VA 24153

Caterpillar Fin. Serv. Corp
PO Box 340001
Nashville, TN 37203-0001

Cintas
654 Winfield Rd
St Albans, WV 25177

Community Trust Bank
PO Box 2947
Pikeville, KY 41502-2947

Cummings Crosspoint
602 New Goff Mtn Rd
Cross Lanes, WV 25313

Electric Motor Service
170 Stollings Ave
Logan, WV 25601

Ellis Lumber Supply Inc
PO Box 270
Accoville, WV 25606

Federal Motor Carrier Safety Admin.
US Dept. of Transportation
802 Cromwell Park Dr Ste N
Glen Burnie, MD 21061
Eastern Service Center

Fleetpride
PO Boz 11567
Birmingham, AL 35202

GE Capital Solutions
PO Box 822108
Philadelphia, PA 19182-2108

Harris Oil Company
PO Box 685
Spencer, WV 25276

Heritage Equipment
322 Dry Hill Rd
Beckley, WV 25801

Document Page 50 of 55
Holden Machine & Fabrication Inc
515 Bachelor Ave
Holden, WV 25625

Huntington National Bank
PO Box 182519
Columbus, OH 43218

Imperial Supplies LLC
Attn: Sales
PO Box 11008
Green Bay, WI 54307-1008

Jan Holbrook, Esq.
Huddleston Bolen, LLP
PO Box 2185
Huntington, WV 25722-2185

John Deere Financial
PO Box 4450
Carol Stream, IL 60197-4450

Jones Oil Company
PO Box 3427
Pikeville, KY 41502

Kelly's Radiator
974 Key Route 1409
Oil Springs, KY 41238

Kenny Smith
PO Box 417
Phelps, KY 41553

Key Equipment Finance
11030 Circle Point Rd 2nd FL
Westminster, CO 80020

Document Page 51 of 55

King's Tire Service Inc
PO Box 3511
Bluewell, WV 24701

Logan Bank & Trust
PO Box 597
Logan, WV 25601

Logan Broadcasting Corp
204 Maind St #201
Logan, WV 25601

Malone Warehouse Tire Inc
5239 Hebbardsville Rd
Athens, OH 45701

Marc B. Lazenby, Esq.
PO Box 5129
Princeton, WV 24740

Martin's Peterbilt
101 Industrial Dr
Pikeville, KY 41501

McCoy Freightliner Inc
PO Box 438
Kenova, WV 25530

Mountaineer Thermo King
2209 22nd St
Charleston, WV 25312

Napa Auto Parts
614 Virginia St W
Charleston, WV 25302

Document Page 52 of 55
Paccar Financial Corp
PO Box 642945
Pittsburgh, PA 15264-2945

Parts Associates Inc
12420 Plaza Dr
Cleveland, OH 44130

Petroleum Products Inc
PO Box 644274
Pittsburgh, PA 45264

Quality Drug Testing Inc
PO Box 771
Stollings, WV 25646

Radio Shack
89 Norman Morgan Blvd
Logan, WV 25601

Refab Company Inc
PO Box 437
Stollings, WV 25646

Ryan S. Marsteller, Esq.
PO Box 1926
Huntington, WV 25720

Smith Mine Supply Inc
PO Box 405
Logan, WV 25601

State Electric Supply Company
1223 Charles Ave
Dunbar, WV 25064

Stereo Video
381 Riverview Ave
Logan, WV 25601

Superior Mine Supply Inc
PO Box 1479
Logan, WV 25601

Suzanne Jett Trowbridge, Esq.
Goodwin & Goodwin LLP
PO Box 2107
Charleston, WV 25328-2107

TCF Equipment Finance
11100 Wayzata Blvd Ste 801
Minnetonka, MN 55305

TCI Tire Centers
RR 4, BOX 168
Chapmanville, WV 25508

The Phone Company LLC
PO Box 386
Charleston, WV 25322

Valley National Gases Inc
1224 McDonald St
Charleston, WV 25301

Walker Electronics
PO Box 569
Gilbert, WV 25621

Webster Capital Finance
PO Box 330
Hartford, CT 06141-0330

Document Page 54 of 55
Wells Fargo Equipment Finance
733 Marquette Ave Ste 700
Minneapolis, MN 55402

Wells Fargo Equipment Finance
733 Marquette Ave Ste 700
Minneapolis, MN 55402

West River Conveyors & Machinery Co
8936 Dismal River Rd
Oakwood, VA 24631

White Armature Works Inc
PO Box 330
Mallory, WV 25634

Whiteco Cleaning Equipment Inc
661 Ritter Dr
Glen Morgan, WV 25813

Worldwide Equipment Inc
107 WE Dr
Prestonsburg, KY 41653

WV Tarping LLC
26160 Rt 52
Ft. Gay, WV 25514

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:
Marcum Transport, Inc

Debtor.

Case No. _____
Chapter 11

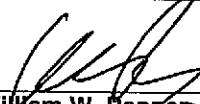
VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), and attorney for debtor(s) if applicable, hereby verify(ies) that the attached mailing matrix of creditors is complete, correct and consistent with the debtor(s)'s schedules to the best of my (our) knowledge.

Date: 8/17/12

Signature of Debtor: 
Ernest W. Marcum

Date: 8/17/12

Signature of Attorney for Debtor(s), if any: 
William W. Pepper
Attorney for Debtor(s)
Bar no.: 2857
Pepper & Nason
8 Hale Street
Charleston, WV 25301
Telephone No.: 304-346-0361
Fax No.: 304-346-1054
E-mail address: tinas@peppernason.com