

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Southern District of West Virginia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Nolan Industrial Coatings, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-0337528	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 122 Brush Run Road Williamstown, WV ZIP Code 26187	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Wood	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P. O. Box 109 Williamstown, WV ZIP Code 26187	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Nolan Industrial Coatings, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Nolan Industrial Coatings, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Joseph W. Caldwell
Signature of Attorney for Debtor(s)

Joseph W. Caldwell 586
Printed Name of Attorney for Debtor(s)

Caldwell & Riffie
Firm Name

3818 MacCorkle Ave. S.E. Suite 101
Post Office Box 4427
Charleston, WV 25364-4427

Address

Email: chuckriffie@verizon.net
(304) 925-2100 Fax: (304) 925-2193

Telephone Number

March 23, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Denzil A. Nolan, Jr.
Signature of Authorized Individual

Denzil A. Nolan, Jr.
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 23, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of West Virginia**

In re Nolan Industrial Coatings, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Blast One 2400 Landmark Way Columbus, OH 43219-3658	Blast One 2400 Landmark Way Columbus, OH 43219-3658	Goods and Services		18,022.45
Bosley Rental & Supply Inc. 1 Bosley Avenue Parkersburg, WV 26101	Bosley Rental & Supply Inc. 1 Bosley Avenue Parkersburg, WV 26101	Rentals		20,917.15
Capital One - VISA Business P. O. Box 30285 Salt Lake City, UT 84130	Capital One - VISA Business P. O. Box 30285 Salt Lake City, UT 84130	Business Supplies		8,236.00
Carboline Company P. O. Box 931942 Cleveland, OH 44193-0004	Carboline Company P. O. Box 931942 Cleveland, OH 44193-0004			14,608.11
Denzil Nolan P. O. Box 361 Williamstown, WV 26187	Denzil Nolan P. O. Box 361 Williamstown, WV 26187	Loan for Operating Funds (collateral of a personal vehicle valued at \$15,000)		37,000.00
Direct Delivery, Inc. 2709 Washington Blvd. Belpre, OH 45714	Direct Delivery, Inc. 2709 Washington Blvd. Belpre, OH 45714	Services		780.00
Erie Insurance Group 100 Erie Insurance Place Erie, PA 16530-1104	Erie Insurance Group 100 Erie Insurance Place Erie, PA 16530-1104	Insurance		1,403.12
Flatiron Capital Dept. 2195 Denver, CO 80271-2195	Flatiron Capital Dept. 2195 Denver, CO 80271-2195			20,777.17
Halls Propane P. O. Box 99 Mineral Wells, WV 26150	Halls Propane P. O. Box 99 Mineral Wells, WV 26150	Goods and Services		958.62
Homer's Specialty Building Products 771 Southern Highway Mineral Wells, WV 26150-6159	Homer's Specialty Building Products 771 Southern Highway Mineral Wells, WV 26150-6159	Goods		820.57
Iddings Trucking, Inc. 741 Blue Knob Road Marietta, OH 45750	Iddings Trucking, Inc. 741 Blue Knob Road Marietta, OH 45750	Services		1,423.95

B4 (Official Form 4) (12/07) - Cont.

In re Nolan Industrial Coatings, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Industrial Paint & Supply, Inc. 1433 Glendale Milford Road Cincinnati, OH 45215-1212	Industrial Paint & Supply, Inc. 1433 Glendale Milford Road Cincinnati, OH 45215-1212	Goods		864.00
Marietta Transfer Company, Inc. P.O. Box 36 Marietta, OH 45750	Marietta Transfer Company, Inc. P.O. Box 36 Marietta, OH 45750	Personal Loan - \$11,000 and Goods and Services		11,375.00
Power Coatings, Inc. P. O. Box 245 Nitro, WV 25143	Power Coatings, Inc. P. O. Box 245 Nitro, WV 25143			78,573.16
River City Tire & Service 1415 Pike Street Marietta, OH 45750	River City Tire & Service 1415 Pike Street Marietta, OH 45750	Goods and Services		3,123.65
Sherwin Williams 136 Park Shopping Center Parkersburg, WV 26101	Sherwin Williams 136 Park Shopping Center Parkersburg, WV 26101	Goods		29,318.76
Theisen, Brock ,Frey, Erb & Leeper 424 Second Street Marietta, OH 45750	Theisen, Brock ,Frey, Erb & Leeper 424 Second Street Marietta, OH 45750	Legal Fees		7,300.50
United Rentals Route 1, Box 43 Marietta, OH 45750	United Rentals Route 1, Box 43 Marietta, OH 45750	Services		3,704.92
United Securities Agency 2420 Garfield Avenue Parkersburg, WV 26101	United Securities Agency 2420 Garfield Avenue Parkersburg, WV 26101	Services		3,306.92
Williamstown National Bank 435 Highland Avenue P. O. Box 305 Williamstown, WV 26187	Williamstown National Bank 435 Highland Avenue P. O. Box 305 Williamstown, WV 26187	Line of Credit		30,025.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 23, 2012

Signature /s/ Denzil A. Nolan, Jr.
Denzil A. Nolan, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Airgas Mid America
P. O. Box 1117
Bowling Green, KY 42102-1117

Alarm System
P. O. Box 3516
Parkersburg, WV 26103

Blast One
2400 Landmark Way
Columbus, OH 43219-3658

Bosley Rental & Supply Inc.
1 Bosley Avenue
Parkersburg, WV 26101

Capital One - VISA Business
P. O. Box 30285
Salt Lake City, UT 84130

Carboline Company
P. O. Box 931942
Cleveland, OH 44193-0004

Denzil Nolan
P. O. Box 361
Williamstown, WV 26187

Direct Delivery, Inc.
2709 Washington Blvd.
Belpre, OH 45714

Environmental Marketing Services, LLC
107 Wall Street
Clemson, SC 29631-2921

Erie Insurance Group
100 Erie Insurance Place
Erie, PA 16530-1104

Fanelli Boys, Inc.
656 East 7th Street
Parkersburg, WV 26101

Fastenal Company
P.O. Box 978
Winona, MN 55987-0978

Flatiron Capital
Dept. 2195
Denver, CO 80271-2195

Green Valley Co-Op, Inc.
P. O. Box 604
Marietta, OH 45750

Halls Propane
P. O. Box 99
Mineral Wells, WV 26150

Homer's Specialty Building Products
771 Southern Highway
Mineral Wells, WV 26150-6159

Iddings Trucking, Inc.
741 Blue Knob Road
Marietta, OH 45750

Industrial Paint & Supply, Inc.
1433 Glendale Milford Road
Cincinnati, OH 45215-1212

Internal Revenue Service
Attn: Special Procedures
425 Juliana Street
Parkersburg, WV 26101

Jeffers Wiping Cloths
P. O. Box 42
Palestine, WV 26160

Marietta Office Supply
P. O. Box 358
Marietta, OH 45750

Marietta Transfer Company, Inc.
P.O. Box 36
Marietta, OH 45750

Metal Tech
113 Industrial Road
Marietta, OH 45750

National, LLC
P. O. Box 255
Glyndon, MD 21071

Ohio Department of Taxation
P. O. Box 347
Columbus, OH 43216-0347

Paul M. Khoury, CPA
201 Ayers Boulevard, Suite C
Belpre, OH 45714

Pitt Ohio LTL
P. O. Box 643271
Pittsburgh, PA 15264-3271

Power Coatings, Inc.
P. O. Box 245
Nitro, WV 25143

River City Tire & Service
1415 Pike Street
Marietta, OH 45750

Sherwin Williams
136 Park Shopping Center
Parkersburg, WV 26101

Theisen, Brock ,Frey, Erb & Leeper
424 Second Street
Marietta, OH 45750

United Rentals
Route 1, Box 43
Marietta, OH 45750

United Securities Agency
2420 Garfield Avenue
Parkersburg, WV 26101

Viking Fabricators
2021 Hanna Road
Marietta, OH 45750

West Virginia State Tax Department
P. O. Box 229
Charleston, WV 25321

Williamstown National Bank
435 Highland Avenue
P. O. Box 305
Williamstown, WV 26187

WRECO, LLC
Route 31
Williamstown, WV 26187

WV Department of Tax and Revenue
PO Box 229
Charleston, WV 25321-0228

WV Insurance Commissioner
Revenue Recovery Division
P. O. Box 40254
Charleston, WV 25364

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Nolan Industrial Coatings, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Nolan Industrial Coatings, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 23, 2012

Date

/s/ Joseph W. Caldwell

Joseph W. Caldwell 586

Signature of Attorney or Litigant

Counsel for **Nolan Industrial Coatings, Inc.**

Caldwell & Riffie

3818 MacCorkle Ave. S.E. Suite 101

Post Office Box 4427

Charleston, WV 25364-4427

(304) 925-2100 Fax:(304) 925-2193

chuckriffie@verizon.net