

United States Bankruptcy Court <i>SOUTHERN DISTRICT OF WEST VIRGINIA</i>		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Carbonoks, LLC, a Corporation		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 26-1955283		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 22 Capital Street Charleston, WV		Street Address of Joint Debtor (No. & Street, City, and State):
ZIPCODE 25301		ZIPCODE
County of Residence or of the Principal Place of Business: Putnam		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 1509 Charleston, WV		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE 25328		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): SAME		ZIPCODE
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 .
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Carbonoks, LLC, a Corporation</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>		
<p>Location Where Filed: NONE</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</p>		
<p>Name of Debtor: NONE</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>	<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ 01/22/2013 Signature of Attorney for Debtor(s) Date</p>	
<p>Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No</p>		
<p>Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input checked="" type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<p>Information Regarding the Debtor - Venue (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Carbonoks, LLC,
a Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed name of Foreign Representative)

(Date)

Signature of Attorney*

X /s/ James M. Pierson _____
Signature of Attorney for Debtor(s)

James M. Pierson 2907 _____
Printed Name of Attorney for Debtor(s)

Pierson Legal Services _____
Firm Name

5300 MacCorkle Ave, S.E. _____
Address

P. O. Box 2291 _____

Charleston, WV 25328 _____

304-925-2400 _____
Telephone Number

01/22/2013 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ _____
Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

01/22/2013 _____
Date

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA**

In re *Carbonoks, LLC*
a Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Wayne Huffman</i> <i>RR 5 Box 562</i> <i>Clarksburg WV 26301</i>	Phone: <i>Wayne Huffman</i> <i>RR 5 Box 562</i> <i>Clarksburg WV 26301</i>	<i>Personal Loan</i>		\$ 505,000.00
2 <i>Wayne Huffman</i> <i>RR 5 Box 562</i> <i>Clarksburg WV 26301</i>	Phone: <i>Wayne Huffman</i> <i>RR 5 Box 562</i> <i>Clarksburg WV 26301</i>	<i>Personal Loan</i>		\$ 350,000.00
3 <i>Justice/S&G Southern</i> <i>9329 West Highway 72</i> <i>Harlan KY 40831</i>	Phone: <i>Justice/S&G Southern</i> <i>Southern Coal Corp.</i> <i>9329 West Highway 72</i> <i>Harlan KY 40831</i>	<i>Deposit for refuge chamber</i>		\$ 162,000.00
4 <i>Beam Blasting, LLC</i> <i>100 Harris Drive</i> <i>Poca WV 25159</i>	Phone: <i>Beam Blasting, LLC</i> <i>100 Harris Drive</i> <i>Poca WV 25159</i>	<i>Mine chambers</i>	C U D Value: Net Unsecured:	\$ 331,436.53 \$ 199,250.00 \$ 132,186.53
5 <i>Donna Johnson</i> <i>3737 Highway 390</i> <i>Bluff City TN 37618</i>	Phone: <i>Donna Johnson</i> <i>3737 Highway 390</i> <i>Bluff City TN 37618</i>	<i>Personal Loan</i>	C U D	\$ 123,838.25

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 John G. Godbey 8 Waters Edge Winfield WV 25213	Phone: John G. Godbey 8 Waters Edge Winfield WV 25213	Personal Loan		\$ 100,000.00
7 Internal Revenue Services 11 Chenoweth Drive Bridgeport WV 26330-1675	Phone: Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675	941 tax period 12/31/2009	C U	\$ 83,410.08
8 Internal Revenue Services 11 Chenoweth Drive Bridgeport WV 26330-1675	Phone: Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675	941 tax period 03/31/2010	C U	\$ 65,025.79
9 Internal Revenue Services 11 Chenoweth Drive Bridgeport WV 26330-1675	Phone: Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675	941 tax period 06/30/2009	C U	\$ 64,617.24
10 Rhino Energy/Cam Mining, LLC Suite 250 Lexington KY 40503	Phone: Keith Moorman Frost, Brown, Todd, LLC 250 West Main Street, St Lexington KY 40507	Deposit for refuge chamber	C U D	\$ 60,000.00
11 Gray, Griffith & Mays, A.C. Suite 400 Charleston WV 25301	Phone: Gray, Griffith & Mays, A.C. 707 Virginia Street, East Suite 400 Charleston WV 25301	Accountanting Services		\$ 44,349.05
12 Internal Revenue Services 11 Chenoweth Drive Bridgeport WV 26330-1675	Phone: Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675	941 tax period 12/31/08	C U	\$ 42,656.86

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 Kenneth Pinkston #9 Briar Hill Road Charleston WV 25314	Phone: Kenneth Pinkston	payment for expenses		\$ 38,173.41
14 Internal Revenue Services 11 Chenoweth Drive Bridgeport WV 26330-1675	Phone: Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675	941 tax period 03/31/2009	C U	\$ 36,174.89
15 Internal Revenue Services 11 Chenoweth Drive Bridgeport WV 26330-1675	Phone: Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675	941 tax period 06/30/2010	C U	\$ 33,323.80
16 Bennett Resources, LLC P.O. Box 313 Pineville KY 40977	Phone: Bennett Resources, LLC P.O. Box 313 Pineville KY 40977	Deposit for refuge chamber		\$ 22,000.00
17 Brooks Quarrier Associates P.O. Box 807 Charleston WV 25339-0000	Phone: Brooks Quarrier Associates P.O. Box 807 Charleston WV 25339-0000	office equipment	Value: Net Unsecured:	\$ 37,000.00 \$ 18,183.18 \$ 18,816.82
18 Timco Industries, Inc. 1910 Unruh Ct New Albany IN 47150	Phone: Timco Industries, Inc. 1910 Unruh Ct New Albany IN 47150	Accounts payable		\$ 18,536.00
19 Arnett & Foster P.O. Box 2629 Charleston WV 25329	Phone: Arnett & Foster P.O. Box 2629 Charleston WV 25329	Accounting Services		\$ 15,013.16
20 DDI Leasing, Inc. 221 Somerville Road Bedminster NJ 07921	Phone: DDI Leasing, Inc. 221 Somerville Road Bedminster NJ 07921	Past due rent		\$ 13,252.12

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, _____, _____ of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 1/22/2013

Signature /s/ _____

Name:

Title:

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF WEST VIRGINIA

In re *Carbonoks, LLC, a Corporation*

Case No.
 Chapter 11

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	<i>Yes</i>	<i>1</i>	\$ <i>0.00</i>		
B-Personal Property	<i>Yes</i>	<i>5</i>	\$ <i>867,919.60</i>		
C-Property Claimed as Exempt	<i>No</i>	<i>0</i>			
D-Creditors Holding Secured Claims	<i>Yes</i>	<i>1</i>		\$ <i>368,436.53</i>	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<i>Yes</i>	<i>5</i>		\$ <i>413,531.54</i>	
F-Creditors Holding Unsecured Nonpriority Claims	<i>Yes</i>	<i>9</i>		\$ <i>1,466,346.57</i>	
G-Executory Contracts and Unexpired Leases	<i>Yes</i>	<i>1</i>			
H-Codebtors	<i>Yes</i>	<i>1</i>			
I-Current Income of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ <i>0.00</i>
J-Current Expenditures of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ <i>0.00</i>
TOTAL		<i>23</i>	\$ <i>867,919.60</i>	\$ <i>2,248,314.64</i>	

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF WEST VIRGINIA

In re *Carbonoks, LLC, a Corporation*

Case No.

Chapter *11*

_____ / Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Carbonoks, LLC, a Corporation
Debtor

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, _____, _____ of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 1/22/2013

Signature /s/
Name: _____
Title: _____

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA

In re: Carbonoks, LLC, a Corporation

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None [] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Year to date: \$783.00 (2013)

business operations

Last Year: unknown (2012)

Year before: \$-10,669.00 (2011)

2. Income other than from employment or operation of business

None [X] State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Beam Blasting, LLC v. Carbonoks, LLC Civil Action No. 11-C-294</i>	<i>civil</i>	<i>Putnam County Circuit Court</i>	<i>pending</i>
<i>Commercial Insurance Services, Inc. v. Carbonoks, LLC Civil Action No. 12-C-1822</i>	<i>civil</i>	<i>Kanawha County Circuit Court</i>	<i>pending</i>
<i>CAM Mining, LLC and RHINO Energy, LLC v. Carbonoks, LLC Civil Action No. 12-CI-5016</i>	<i>civil</i>	<i>Commonwealth of Kentucky Court of Justice Fayette Co. KY</i>	<i>pending</i>

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>Payee: James M. Pierson Address: 5300 MacCorkle Ave, S.E. P. O. Box 2291 Charleston, WV 25328</i>	<i>Date of Payment: \$10,000.00 Payor: Carbonoks, LLC</i>	<i>\$10,000.00</i>
<i>Payee: United States Bankruptcy Court</i>	<i>Date of Payment: 1/22/2013 Payor: James M. Pierson and</i>	<i>\$1,046.00</i>

DATE OF PAYMENT, AMOUNT OF MONEY OR
NAME AND ADDRESS OF PAYEE NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

*Address: Southern District of Pierson Legal Services
West Virginia
300 Virginia Street, Room
3200
Charleston, WV 25301*

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

ADDRESS	NAME USED	DATES OF OCCUPANCY
<i>Debtor: Carbonoks, LLC Address: 300-4 Jacobson Drive, Poca, WV 25219</i>	<i>Name(s): Carbonoks, LLC</i>	<i>2/2008 to 4/2011</i>
<i>Debtor: Carbonoks, LLC Address: 100 Harris Drive, Poca, WV 25159</i>	<i>Name(s): Carbonoks, LLC</i>	<i>4/2011 to 1/2013</i>

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the

commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<i>Carbonoks, LLC a Corporation</i>	<i>TaxPayer ID: 26- 1955283</i>	<i>100 Harris Drive Poca WV, 25159</i>	<i>build safety chambers for mines</i>	<i>2/13/2008 to 11/12/2012</i>

<i>Carbonoks, LLC a Corporation</i>	<i>TaxPayer ID: 26- 1955283</i>	<i>22 Capital Street Charleston WV, 25301</i>		
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 01/22/2013

Signature /s/

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

In re Carbonoks, LLC / Debtor

Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

In re Carbonoks, LLC,
Debtor(s)

Case No. _____
(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				None
TOTAL \$			0.00	

No continuation sheets attached

(Report also on Summary of Schedules.)

In re Carbonoks, LLC

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		<i>Debtor in possession account being opened Location: In debtor's possession</i>		\$783.75
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<i>Putnam County Bank Checking Acct. xxx6017 Location: In possession of Putnam County Bank 2761 Main Street Hurricane, WV 25526</i>		\$668.49
		<i>Putnam County Bank Checking Acct.# xxx3911 Location: In possession of Putnam County Bank 2761 Main Street Hurricane, WV 25526</i>		\$100.00
		<i>Putnam County Checking Acct. #xxx4076 Location: In possession of Putnam County Bank 2761 Main Street Hurricane, WV 25526</i>		\$100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			

In re Carbonoks, LLC

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		<p><i>monies currently due to Carbonoks for 1st quarter to date 2013 from RT Welding from proceeds of Intellectual Property Transfer Agreement</i></p> <p><i>Location: In possession of RT Welding & Fabrication, Inc. 140 Chevrolet Camp Road Harlan, KY 40831</i></p>		<p>\$1,085.77</p>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

In re Carbonoks, LLC

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		Husband--H Wife--W Joint--J Community--C	
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<i>Amounts due long term under Intellectual Property Transfer Agreement (value is an estimate)</i> <i>Location: In debtor's possession</i>	\$540,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		<i>MAC PRO CTO; File Server and Network Equipment; Intuit QB Enterprise Solution;</i> <i>Location: In possession of</i> <i>Beam Blasting</i> <i>100 Harris Drive</i> <i>Poca, WV 25159</i>	\$5,365.18
		<i>OCE Copier & attachments; (10) stack chairs; (5) mid black mesh chairs; (3) exec. chair; (4) 72" storage credenzas; (5) executive "L" workspaces; (1) executive "U" workspace; (1) 72" filing cabinet; (3) 48" round table w/chairs; (1) reception desk; (1) 42x24 reception ret; (1) high black mesh chair; (1) 72x74 knee cred; (6) guest chairs; (4) 72" bookcases; (2) 42" 3 DR Lateral Fl; (3) Hi-back guest chair; (1) 8 station hydraulic workout; (4) ofsource paneled workstations; (3) sarah guest chairs; (4) 72" storage cabinets; 96" oval conference table</i> <i>Location: In possession of</i> <i>Brooks Quarrier & Associates</i>	\$18,183.18

In re Carbonoks, LLC

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		<p>P.O. Box 807 Charleston, WV 25339</p> <p>Macbook Air 13 CTO; HP Notebook, 2 Dell 19" wide flatscreen monitors; Acer 24" wide flatscreen monitor; 2 VOSTRO mini towers; Executive L workstation w/executive mesh chair; 2 72" bookcases; Location: In possession of John G. Godbey 8 Waters Edge Winfield, WV 25213</p>		<p>\$3,639.96</p>
<p>29. Machinery, fixtures, equipment and supplies used in business.</p>		<p>Cantilever Crane Location: In possession of Beam Blasting 100 Harris Drive Poca, WV 25159</p> <p>Jig Table; Dewalt Deep Cut Band Saw; Wheels for Frame Cart; Pallet Jack; 25 ft. Welding Gun; 2 Mig Welding Packages; Large Storage Locker; Welding Gun; 14 Gallon Wet/Dry Vac; 2 Dewalt 4 1/2 HD Angle Grinders; Grinder PN; 4 1/2 HD Angle Grinder w/case; PN 533-3 Mig Gun; Sealer-H-1254 24" Impulse Sealer; 2 Underground Mine Inspector Kits; Sealer-Hand Operated AIE-310 H Location: In possession of Beam Blasting 100 Harris Drive Poca, WV 25159</p>		<p>\$4,000.00</p> <p>\$1,726.69</p>
<p>30. Inventory.</p>		<p>Justice/Southern Coal Chambers (x2), both approximately 75% complete with a value of \$121,500.00; Rhino Energy/CAM Mining chamber, approximately 95% complete with a value of \$57,000.00; Bennett Resources Chamber, approximately 25% complete with a value of \$20,750.00</p>		<p>\$199,250.00</p>

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		Location: In possession of Beam Blasting 100 Harris Drive Poca, WV 25159 Safe Haven Prototype Location: In possession of Beam Blasting 100 Harris Drive Poca, WV 25159		\$93,016.58
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

B6D (Official Form 6D) (12/07)

In re Carbonoks, LLC
Debtor(s)

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: Creditor # : 1 Beam Blasting, LLC 100 Harris Drive Poca WV 25159	2012 Mine chambers mine refuge chambers Value: \$ 199,250.00		X	X	X	\$ 331,436.53	\$ 132,186.53
Account No: Creditor # : 2 Brooks Quarrier Associates P.O. Box 807 Charleston WV 25339-0000	2011 office equipment Misc office equipment & OCE Copier & attachments; Value: \$ 18,183.18					\$ 37,000.00	\$ 18,816.82
Subtotal \$ (Total of this page)						\$ 368,436.53	\$ 151,003.35
Total \$ (Use only on last page)						\$ 368,436.53	\$ 151,003.35

No continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Carbonoks, LLC, Debtor(s), Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Carbonoks, LLC, Debtor(s), Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Wages, salaries, and commissions*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 Kenneth Pinkston #9 Briar Hill Road Charleston WV 25314		2011 payment for expenses				\$ 38,173.41	\$ 11,725.00	\$ 26,448.41
Account No:								
Account No:								
Account No:								
Account No:								

Sheet No. 1 of 4 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ 38,173.41 11,725.00 26,448.41
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and

In re Carbonoks, LLC, Debtor(s), Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: 5283 Creditor # : 2 Internal Revenue Serv. Department of Treasury Cincinnati OH 45999		12/17/2012 form 1065 tax period 12/31/2011	X	X		\$ 2,542.28	\$ 2,542.28	\$ 0.00
Account No: 5283 Creditor # : 3 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		6/2010 941 tax period 06/30/2010	X	X		\$ 33,323.80	\$ 33,323.80	\$ 0.00
Account No: 5283 Creditor # : 4 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 940 Tax period 12/31/2009	X	X		\$ 504.06	\$ 504.06	\$ 0.00
Account No: 5283 Creditor # : 5 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 941 tax period 03/31/2010	X	X		\$ 65,025.79	\$ 65,025.79	\$ 0.00
Account No: 5283 Creditor # : 6 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 941 tax period 12/31/2009	X	X		\$ 83,410.08	\$ 83,410.08	\$ 0.00

Sheet No. 2 of 4 continuation sheets
 attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ (Total of this page) **184,806.01** **184,806.01** **0.00**

Total \$
 (Use only on last page of the completed Schedule E. Report total also
 on Summary of Schedules)

Total \$
 (Use only on last page of the completed Schedule E. If applicable,
 report also on the Statistical Summary of Certain Liabilities and

In re Carbonoks, LLC, Debtor(s), Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent Unliquidated Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: 5283 Creditor # : 7 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 941 tax period 09/30/2009	X X	\$ 5,338.39	\$ 5,338.39	\$ 0.00
Account No: 5283 Creditor # : 8 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 941 tax period 06/30/2009	X X	\$ 64,617.24	\$ 64,617.24	\$ 0.00
Account No: 5283 Creditor # : 9 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 941 tax period 03/31/2009	X X	\$ 36,174.89	\$ 36,174.89	\$ 0.00
Account No: 5283 Creditor # : 10 Internal Revenue Services Mica Cooper 11 Chenoweth Drive Bridgeport WV 26330-1675		11/04/2010 941 tax period 12/31/08	X X	\$ 42,656.86	\$ 42,656.86	\$ 0.00
Account No: 1707 Creditor # : 11 State of West Virginia Department of Tax & Revenue P.O. Box 229 Charleston WV 25321-0229		3/31/2011 Withholding taxes	X X	\$ 24.37	\$ 24.37	\$ 0.00

Sheet No. 3 of 4 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$
(Total of this page) **148,811.75**

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

148,811.75	148,811.75	0.00

In re Carbonoks, LLC, Debtor(s), Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: 1707 Creditor # : 12 State of West Virginia Department of Tax & Revenue P.O. Box 229 Charleston WV 25321-0229		12/31/2010 Withholding Tax	X	X		\$ 10,660.92	\$ 10,660.92	\$ 0.00
Account No: 1707 Creditor # : 13 State of West Virginia Department of Tax & Revenue P.O. Box 229 Charleston WV 25321-0229		9/30/2010 Withholding taxes	X	X		\$ 10,460.10	\$ 10,460.10	\$ 0.00
Account No: 1707 Creditor # : 14 State of West Virginia Department of Tax & Revenue P.O. Box 229 Charleston WV 25321-0229		6/30/2010 Withholding Tax	X	X		\$ 8,434.16	\$ 8,434.16	\$ 0.00
Account No: 1707 Creditor # : 15 State of West Virginia Department of Tax & Revenue P.O. Box 229 Charleston WV 25321-0229		3/31/2010 Withholding taxes	X	X		\$ 12,185.19	\$ 12,185.19	\$ 0.00
Account No:								

Sheet No. 4 of 4 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$ (Total of this page)	41,740.37	41,740.37	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)	413,531.54		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and		387,083.13	26,448.41

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA**

In re *Carbonoks, LLC, a Corporation*

Case No.
Chapter *11*

_____/ Debtor
Attorney for Debtor: *James M. Pierson*

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: *01/22/2013*

/s/
Debtor

A&G Coal
James Justice Co., Inc
106 Lockheed Drive
Beaver, WV 25813

Arnett & Foster
P.O. Box 2629
Charleston, WV 25329

BB&T
P.O. Box 580393
Charlotte, NC 28258-0393

Beam Blasting, LLC
100 Harris Drive
Poca, WV 25159

Bennett Resources, LLC
P.O. Box 313
Pineville, KY 40977

Brickstreet Insurance Company
P.O. Box 11285
Charleston, WV 25301

Brooks Quarrier Associates
P.O. Box 807
Charleston, WV 25339-0000

Christina Lewis
8 Wild Goose Trail
Scott Depot, WV 25560

Citynet, LLC
P.O. Box 873
Bridgeport, WV 26330

CK Coal Co.
P.O. Box 1805
Gilbert, WV 25621

Class Coal Co.
1230 Colliers Cr. Rd.
Partridge, KY 40862

D&C Mining
P.O. Box 29
Appalachia, VA 24216

DDI Leasing, Inc.
221 Somerville Road
Bedminster, NJ 07921

Donna Johnson
3737 Highway 390
Bluff City, TN 37618

Dwight Fast, Jr.
1324 Kanawha Avenue
Dunbar, WV 25064

Ed Huffman
RR 5 Box 562
Clarksburg, WV 26301

Executive Ink
P.O. Box 6277
Charleston, WV 25362

Falling Run Investments
8 Waters Edge
Winfield, WV 25213

Gary Midkiff
502 S. Fort Drive
Charleston, WV 25314

Gray, Griffith & Mays, A.C.
707 Virginia Street, East
Suite 400
Charleston, WV 25301

Harlan Cumberland Coal
P.O. Box 269
Grays Knob, KY 40829

Harold Short
5203 Nightingale Lane
Charleston, WV 25313

Internal Revenue Serv.
Department of Treasury
Cincinnati, OH 45999

Internal Revenue Services
Mica Cooper
11 Chenoweth Drive
Bridgeport, WV 26330-1675

Interstate Credit Collections
711 Coliseum Plaza Court
Winston Salem, NC 27106

Jackson Kelly, PLLC
P.O. Box 553
Charleston, WV 25332

Joe Beam
3325 W Dupont Avenue
Belle, WV 25015

John G. Godbey
8 Waters Edge
Winfield, WV 25213

Justice/S&G Southern
Southern Coal Corp.
9329 West Highway 72
Harlan, KY 40831

Keith Moorman
Frost, Brown, Todd, LLC
250 West Main Street, St 2800
Lexington, KY 40507

Kenneth Pinkston
#9 Briar Hill Road
Charleston, WV 25314

Kenneth Pinkston

Keokee Coal
549 Londonderry Road
Cumberland Gap, TN 37724

Map Mining Transport, Inc.
13905 MacCorkle Avenue
Charleston, WV 25315

Mechel Bluestone, Inc.
100 Cranberry Creek Drive
Beckley, WV 25801-2637

Mountain Supply Company
Hwy 421 South
Grays Knob, KY 40829

National Coal/VA Coal
241 Myers Street
Jacksboro, TN 37757

Neco Energy
P.O. Box 256
Middlesboro, KY 40965

Olympic Steel
5096 Richmond Road
Bedford, OH 44146

O'Neal Steel, Inc.
23 Cumberland Way
Charleston, WV 25313

Patriot Enterprises, LLC
40 Black Betsy Bottom Road
Poca, WV 25159

Preston King
20 Questing Lane
Elkview, WV 25071

Rex Coal Co. Inc.
P.O. Box 269
Grays Knob, KY 40829

Rhino Energy/Cam Mining, LLC
424 Lewis Hayett Circle,
Suite 250
Lexington, KY 40503

Shaffer & Shaffer, PLLC
330 State Street
Madison, WV 25130

Stacey Lynn
310 Nelson Avenue
Summersville, WV 26651

State of West Virginia
Department of Tax & Revenue
P.O. Box 229
Charleston, WV 25321-0229

Susan Johnson
708 Kanawha Blvd. West
Charleston, WV 25302

Timco Industries, Inc.
1910 Unruh Ct
New Albany, IN 47150

TRC Mining
P.O. Box 249
Stanville, KY 41659

Unifirst Corporation
4100 Terrace Avenue
Huntington, WV 25705

UPS
729 9th Avenue
Huntington, WV 25701-0337

Valley National Gases, Inc.
1224 McDonald Street
Charleston, WV 25301

Wayne Huffman
RR 5 Box 562
Clarksburg, WV 26301

Wilcoal Coal
2015 Cumberland Drive
Middlesboro, KY 40965

Williams Brothers Coal
258 Cantrell
Roxana, KY 41848

XEROX
2542 Pennsylvania Avenue
Charleston, WV 25302

In re Carbonoks, LLC / Debtor Case No. _____ (if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA

In re Carbonoks, LLC, a Corporation

Case No.
Chapter 11

Attorney for Debtor: James M. Pierson / Debtor

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
a) For legal services rendered or to be rendered in contemplation of and in connection with this case \$ 10,000.00
b) Prior to the filing of this statement, debtor(s) have paid \$ 10,000.00
c) The unpaid balance due and payable is \$ 0.00
3. \$ 1,046.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and None other
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and None other
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated: None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows: None

Dated: 01/22/2013

Respectfully submitted,

X/s/ James M. Pierson
Attorney for Petitioner: James M. Pierson
Pierson Legal Services
5300 MacCorkle Ave, S.E.
P. O. Box 2291
Charleston WV 25328
304-925-2400

B6F (Official Form 6F) (12/07)

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 A&G Coal James Justice Co., Inc 106 Lockheed Drive Beaver WV 25813		2012 <i>Possible warranty claim</i>			X	\$ 1.00
Account No: Creditor # : 2 Arnett & Foster P.O. Box 2629 Charleston WV 25329		2012 <i>Accounting Services</i>				\$ 15,013.16
Account No: 6898 Creditor # : 3 BB&T P.O. Box 580393 Charlotte NC 28258-0393		10/2012 <i>Overdraft</i>				\$ 83.06
Subtotal \$						\$ 15,097.22
Total \$						

8 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 6898 Representing: BB&T		Interstate Credit Collections 711 Coliseum Plaza Court Winston Salem NC 27106				
Account No: Creditor # : 4 Bennett Resources, LLC P.O. Box 313 Pineville KY 40977		2012 Deposit for refuge chamber Refuge chamber held by Beam Blasting				\$ 22,000.00
Account No: Creditor # : 5 Brickstreet Insurance Company P.O. Box 11285 Charleston WV 25301		2011 Insurance Premium				\$ 278.03
Account No: 2285 Creditor # : 6 Citynet, LLC P.O. Box 873 Bridgeport WV 26330		11/2012 Utility Bills				\$ 9,250.83
Account No: Creditor # : 7 CK Coal Co. P.O. Box 1805 Gilbert WV 25621		2012 Possible warranty claim			X	\$ 1.00

Sheet No. 1 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 31,529.86

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 8 Class Coal Co. 1230 Colliers Cr. Rd. Partridge KY 40862		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 9 D&C Mining P.O. Box 29 Appalachia VA 24216		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 10 DDI Leasing, Inc. 221 Somerville Road Bedminster NJ 07921		2011 Past due rent				\$ 13,252.12
Account No: 4400 Creditor # : 11 Donna Johnson 3737 Highway 390 Bluff City TN 37618		6/30/2010 Personal Loan	X	X	X	\$ 123,838.25
Account No: Creditor # : 12 Executive Ink P.O. Box 6277 Charleston WV 25362		2011 Accounts payable				\$ 2,305.22

Sheet No. 2 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 139,397.59

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 3263 Creditor # : 13 Gray, Griffith & Mays, A.C. 707 Virginia Street, East Suite 400 Charleston WV 25301		9/2012 Accountanting Services				\$ 44,349.05
Account No: Creditor # : 14 Harlan Cumberland Coal P.O. Box 269 Grays Knob KY 40829		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 15 Jackson Kelly, PLLC P.O. Box 553 Charleston WV 25332		2011 Attorney fee claim				\$ 10,700.31
Account No: 4040 Creditor # : 16 John G. Godbey 8 Waters Edge Winfield WV 25213		2/2011 Personal Loan				\$ 100,000.00
Account No: Creditor # : 17 Justice/S&G Southern Southern Coal Corp. 9329 West Highway 72 Harlan KY 40831		2012 Deposit for refuge chamber Refuge chamber held by Beam Blasting				\$ 162,000.00

Sheet No. 3 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 317,050.36

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 18 Keokee Coal 549 Londonderry Road Cumberland Gap TN 37724		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 19 Map Mining Transport, Inc. 13905 MacCorkle Avenue Charleston WV 25315		2011 Chamber delivery cost				\$ 1,224.16
Account No: Creditor # : 20 Mechel Bluestone, Inc. 100 Cranberry Creek Drive Beckley WV 25801-2637		2012 Possible warranty claim			X	\$ 1.00
Account No: 1727 Creditor # : 21 Mountain Supply Company Hwy 421 South Grays Knob KY 40829		9/2012 Rental on training chamber				\$ 1,750.00
Account No: Creditor # : 22 National Coal/VA Coal 241 Myers Street Jacksboro TN 37757		2012 Possible warranty claim			X	\$ 1.00

Sheet No. 4 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 2,977.16
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 23 Neco Energy P.O. Box 256 Middlesboro KY 40965		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 24 Olympic Steel 5096 Richmond Road Bedford OH 44146		2011 Accounts payable				\$ 280.53
Account No: Representing: Olympic Steel		Shaffer & Shaffer, PLLC 330 State Street Madison WV 25130				
Account No: Creditor # : 25 O'Neal Steel, Inc. 23 Cumberland Way Charleston WV 25313		2011 Accounts payable				\$ 12,879.82
Account No: Creditor # : 26 Patriot Enterprises, LLC 40 Black Betsy Bottom Road Poca WV 25159		2011 Accounts payable				\$ 767.21

Sheet No. 5 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 13,928.56**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 27 Rex Coal Co. Inc. P.O. Box 269 Grays Knob KY 40829		2012 Possible warranty claim			X	\$ 1.00
Account No: 5016 Creditor # : 28 Rhino Energy/Cam Mining, LLC 424 Lewis Hayett Circle, Suite 250 Lexington KY 40503		2012 Deposit for refuge chamber Refuge Chamber held by Beam Blasting	X	X	X	\$ 60,000.00
Account No: 5016 Representing: Rhino Energy/Cam Mining, LLC		Keith Moorman Frost, Brown, Todd, LLC 250 West Main Street, St 2800 Lexington KY 40507				
Account No: .000 Creditor # : 29 Shaffer & Shaffer, PLLC 330 State Street Madison WV 25130		2012 Attorney fees				\$ 8,685.50
Account No: Creditor # : 30 Stacey Lynn 310 Nelson Avenue Summersville WV 26651		2012 Deposit on cancelled order			X	\$ 1.00

Sheet No. 6 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 68,687.50
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 31 Timco Industries, Inc. 1910 Unruh Ct New Albany IN 47150		2011 Accounts payable				\$ 18,536.00
Account No: Creditor # : 32 TRC Mining P.O. Box 249 Stanville KY 41659		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 33 Unifirst Corporation 4100 Terrace Avenue Huntington WV 25705		2011 Accounts payable				\$ 1,018.21
Account No: Creditor # : 34 UPS 729 9th Avenue Huntington WV 25701-0337		2011 Accounts payable				\$ 7.26
Account No: Creditor # : 35 Valley National Gases, Inc. 1224 McDonald Street Charleston WV 25301		2011 Accounts payable				\$ 1,388.22

Sheet No. 7 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 20,950.69
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Carbonoks, LLC, Debtor(s)

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 4010 Creditor # : 36 Wayne Huffman RR 5 Box 562 Clarksburg WV 26301		2/2009 Personal Loan				\$ 505,000.00
Account No: 4030 Creditor # : 37 Wayne Huffman RR 5 Box 562 Clarksburg WV 26301		5/2009 Personal Loan				\$ 350,000.00
Account No: Creditor # : 38 Wilcoal Coal 2015 Cumberland Drive Middlesboro KY 40965		2012 Possible warranty claim			X	\$ 1.00
Account No: Creditor # : 39 Williams Brothers Coal 258 Cantrell Roxana KY 41848		2012 Possible warranty claim				\$ 1.00
Account No: Creditor # : 40 XEROX 2542 Pennsylvania Avenue Charleston WV 25302		2011 Line of Credit				\$ 1,725.63

Sheet No. 8 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 856,727.63

Total \$ \$ 1,466,346.57

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA**

In re: **Carbonoks, LLC**

Case No.
Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:		\$
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		
2. Gross Monthly Income:		\$
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Net Employee Payroll (Other Than Debtor)	\$	
4. Payroll Taxes		
5. Unemployment Taxes		
6. Worker's Compensation		
7. Other Taxes		
8. Inventory Purchases (Including raw materials)		
9. Purchase of Feed/Fertilizer/Seed/Spray		
10. Rent (Other than debtor's principal residence)		
11. Utilities		
12. Office Expenses and Supplies		
13. Repairs and Maintenance		
14. Vehicle Expenses		
15. Travel and Entertainment		
16. Equipment Rental and Leases		
17. Legal/Accounting/Other Professional Fees		
18. Insurance		
19. Employee Benefits (e.g., pension, medical, etc.)		
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	\$	
21. Other (Specify)	\$	
22. Total Monthly Expenses		\$
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA**

In re *Carbonoks, LLC, a Corporation*

Case No.
Chapter 11

_____/ Debtor

Attorney for Debtor: *James M. Pierson*

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>Christina Lewis 8 Wild Goose Trail Scott Depot WV 25560</i>	150.000	<i>percentage 1.153846</i>
2	<i>Dwight Fast, Jr. 1324 Kanawha Avenue Dunbar WV 25064</i>	150.000	<i>percentage 1.153846</i>
3	<i>Ed Huffman RR 5 Box 562 Clarksburg WV 26301</i>	3,645.290	<i>percentage 28.040692</i>
4	<i>Falling Run Investments 8 Waters Edge Winfield WV 25213</i>	312.500	<i>percentage 2.403846</i>
5	<i>Gary Midkiff 502 S. Fort Drive Charleston WV 25314</i>	2,276.490	<i>percentage 17.511462</i>
6	<i>Harold Short 5203 Nightingale Lane Charleston WV 25313</i>	150.000	<i>percentage 1.153846</i>
7	<i>Joe Beam 3325 W Dupont Avenue Belle WV 25015</i>	500.930	<i>percentage 3.853308</i>
8	<i>Preston King 20 Questing Lane Elkview WV 25071</i>	150.000	<i>percentage 1.153846</i>
9	<i>Susan Johnson 708 Kanawha Blvd. West Charleston WV 25302</i>	750.000	<i>percentage 5.769231</i>

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
10	<i>Wayne Huffman RR 5 Box 562 Clarksburg WV 26301</i>	<i>4,164.790</i>	<i>percentage 32.036846</i>

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, _____, _____ of the corporation named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 01/22/2013

Signature: /s/

Name:

Title: