

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF WEST VIRGINIA** **VOLUNTARY PETITION**

Name of Debtor (if individual, enter Last, First, Middle): <b>Covington Coal Company, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>45-5307263</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
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Street Address of Debtor (No. and Street, City, and State): <b>200 Upper Kanawha Valley Way Cabin Creek, West Virginia</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE <b>25035</b></div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
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County of Residence or of the Principal Place of Business: <b>KANAWHA</b>	County of Residence or of the Principal Place of Business:
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Mailing Address of Debtor (if different from street address): <b>P O Box C Charleston, West Virginia</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE <b>25365</b></div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
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Location of Principal Assets of Business Debtor (if different from street address above): <b>Bull Creek Mine Boone County SR 94, Ashford, West Virginia</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>	<div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
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<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check <b>one</b> box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr style="border-top: 1px dashed black;"/> <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  <table style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10">Estimated Number of Creditors</td> </tr> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10">Estimated Assets</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10">Estimated Liabilities</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	Estimated Number of Creditors										<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000	Estimated Assets										<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	Estimated Liabilities										<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	<b>THIS SPACE IS FOR COURT USE ONLY</b>
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>	<b>Document</b> Page 2 of 68 <b>Covington Coal Company, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition** Document Page 3 of 68 **Covington Coal Company, LLC**  
 (This page must be completed and filed in every case.)

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (if not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 (Signature of Foreign Representative)

\_\_\_\_\_  
 (Printed Name of Foreign Representative)

\_\_\_\_\_  
 Date

**Signature of Attorney\***

X **/s/Brian R. Blickenstaff**  
 Signature of Attorney for Debtor(s)  
**Brian R. Blickenstaff, Esquire**  
 Printed Name of Attorney for Debtor(s)  
**TURNER & JOHNS, PLLC**  
 Firm Name

**216 Brooks Street, Suite 200**  
**Charleston, West Virginia 25301**  
 Address  
**(304) 720-2300**  
 Telephone Number  
**February 24, 2015**  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/Peter K. Moran**  
 Signature of Authorized Individual  
**Peter K. Moran**  
 Printed Name of Authorized Individual  
**President and Managing Member**  
 Title of Authorized Individual  
**February 24, 2015**  
 Date

X \_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF WEST VIRGINIA**

In re  
**Covington Coal Company, LLC**  
*Debtor*

Case No. \_\_\_\_\_  
Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ <b>0.00</b>		
B - Personal Property			\$ <b>1,080,000.00</b>		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$ <b>3,542,470.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ <b>668,476.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims				\$ <b>5,056,739.98</b>	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	<b>NO</b>				\$
J - Current Expenditures of Individual Debtors(s)	<b>NO</b>				\$
<b>TOTAL</b>		<b>0</b>	\$ <b>1,080,000.00</b>	\$ <b>9,267,685.98</b>	

B6A (Official Form 6A) (12/07)

In re Covington Coal Company, LLC,  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	Husband, Wife, Joint, or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
Total ▶			\$0.00	

(Report also on Summary of Schedules.)

In re Covington Coal Company, LLC,  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T Checking Account		\$5,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		First Surety Collateral Deposit Restricted-Reclamation Bond		\$75,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

In re Covington Coal Company, LLC,  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Lease of Coal Reserves with Permit Penn Virginia Operating Company One Carbon Center, Suite 100 Charleston, WV 25315		\$1,000,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

In re Covington Coal Company, LLC, Debtor

Case No. \_\_\_\_\_ (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2 Parts Trailers		Fair Market Value
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies..		Computers and Printer		Fair Market Value
29. Machinery, fixtures, equipment, and supplies used in business.		2 Backhoes, Catapillar 375L & 245B		Fair Market Value
		Caterpillar Roel Truck 777B serial # 4Y CO 1407		Fair Market Value
		Caterpillar Loader 992C serial # 49Z01921		Fair Market Value
		Caterpillar Rock Truck 777C serial # 4XJ00097		Fair Market Value
		Caterpillar Rock Truck 777C serial # 4XJ0039601049		Fair Market Value
		Caterpillar Rock Truck 777C serial # 4JX00325		Fair Market Value
		Caterpillar Loader 988B serial # 50W1101		Fair Market Value
		Caterpillar Dozer D10R serial # 3KR00741		Fair Market Value



In re Covington Coal Company, LLC,  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Caterpillar Dozer D9R serial # 7TL00570		Fair Market Value
		Caterpillar Dozer D9N serial # 1JD03415		Fair Market Value
		Caterpillar Dozer D8R serial # 7XM00632		Fair Market Value
		IR DM45E Blast Hole Drill serial # 3793		Fair Market Value
		Robbins Drill serial # 23729125		Fair Market Value
		Caterpillar 14 H Grader serial # 7W00673		Fair Market Value
		DM 6907 Grease Truck serial # 1M2B183CHJW002941		Fair Market Value
		Water Truck serial # 63W02090		Fair Market Value
		2 Office Trailers, 2 Parts Trailers, Inventory of Parts, Water Stand, Waste Oil Tank		Fair Market Value
		Truck Spray		Fair Market Value
30. Inventory.	X			
31. Animals.	X			

In re Covington Coal Company, LLC,  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

4 continuation sheets attached Total ►  
 (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

\$1,080,000.00

B6C (Official Form 6C) (04/13)

In re Covington Coal Company, LLC,  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:  
 (Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.\*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Covington Coal Company, LLC,  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. First Bank of Charleston 201 Pennsylvania Avenue Charleston, WV 25302	X		Purchase-Money Security Interest  Caterpillar Rock truck 777B serial number 4Y CO 1407 See Attachment 1  VALUE \$ \$1,000,000.00				\$2,850,000.00	\$1,850,000.00
ACCOUNT NO. First Surety, Inc. 300 Summers Street, Suite 970 Charleston, WV 25301			First Surety Collateral Deposit Restricted-Reclamation Bond  VALUE \$ \$75,000.00				\$300,000.00	\$225,000.00
ACCOUNT NO. River Trading Company LTD 559 Liberty Hill Cincinnati, OH 45202			2 Backhoes, Catapillar 375L & 245B  VALUE \$ \$0.00				\$167,000.00	\$0.00
ACCOUNT NO. Ted Ondrick Materials & Construction Group 22 Industry Road Chicopee, MA 01020			2 Backhoes, Catapillar 375L & 245B  VALUE \$ \$0.00				\$225,470.00	\$192,470.00
Subtotal ▶ (Total of this page)							\$ 3,542,470.00	\$ 2,267,470.00
Total ▶ (Use only on last page)							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

1 continuation sheets attached

In re **Covington Coal Company, LLC**,

Case No. \_\_\_\_\_

Debtor

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							<b>\$0.00</b>	
			VALUE \$				<b>\$0.00</b>	

Sheet no. **1** of **1** continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (s) ▶  
(Total(s) of this page)

Total(s) ▶  
(Use only on last page)

\$	<b>0.00</b>	\$	<b>0.00</b>
\$	<b>3,542,470.00</b>	\$	<b>2,267,470.00</b>

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

## Attachment

### Attachment 1

**\$250,000**

**Caterpillar Loader 992C serial number 49Z01921 \$300,000**

**Caterpillar Rock truck 777C serial number 4XJ00097 \$500,000**

**Caterpillar Rock truck 777C serial number 4XJ0039601049 \$450,000**

**Caterpillar Rock truck 777C serial number 4XJ00325 \$450,000**

**Caterpillar Loader 988B serial number 50W11001 \$100,000**

**Caterpillar Dozer DIOR serial number 3KR00741 \$200,000**

**Caterpillar Dozer D9R serial number 7TL00570 \$ 150,000**

**Caterpillar Dozer D9N serial number 1JD03415 \$ 125,000**

**Caterpillar Dozer D8R serial number 7XM00632 \$125,000**

**IR DM45E Blast hole drill serial number 3793 \$ 125,000**

**Robbins drill serial number 23729125 \$50,000**

**Caterpillar 14 H grader serial number 7W00673 \$175,000**

**DM 6907 grease truck serial number 1M2B183CHJW002941 \$100,000**

**Water truck serial number 63W02090 \$150,000**

**2 office trailers two parts trailers inventory of parts water stand waste oil tank \$150,000**

**Truck spray \$100,000**

B 6E (Official Form 6E) (04/13)

In re Covington Coal Company, LLC,  
Debtor

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Covington Coal Company, LLC**,  
 Debtor

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.  Internal Revenue Service Box 145566 Cincinnati, OH 45250-9943							\$362,458.00	\$328,442.00	\$34,016.00	
Account No.  U S Department of Labor 200 Constitution Ave., NW Washington, DC 20210			Unemployment compensation				\$2,697.00	\$2,697.00	\$0.00	
Account No.  US Office of Surface Mining 1951 Constitution Ave., NW Washington, DC 20240							\$25,000.00	\$25,000.00	\$0.00	
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 390,155.00	\$ 356,139.00	\$34,016.00
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Total▶	\$		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals▶	\$	\$	



In re **Covington Coal Company, LLC**,  
 Debtor

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.  West Virginia Employment Security 1321 Plaza East Charleston, WV 25325							\$8,260.00	\$8,260.00	\$0.00
Account No.  West Virginia State Tax Department Bankruptcy Unit, P O Box 766 Charleston, WV 25323-0766							\$270,061.00	\$59,702.00	\$210,359.00
Subtotals▶ (Totals of this page)							\$ 278,321.00	\$ 67,962.00	\$210,359.00
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 668,476.00		
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 424,101.00	\$ 244,375.00

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims

In re **Covington Coal Company, LLC**, Case No. \_\_\_\_\_

Debtor \_\_\_\_\_ (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>See instructions above.</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>Barth &amp; Thompson P O Box 129 Charleston, WV 25321</b>							<b>\$2,910.00</b>
ACCOUNT NO.							
<b>Boone County Ambulance P O Box 159 Racine, WV 25165</b>							<b>\$750.00</b>
ACCOUNT NO.							
<b>Brake Supply - Beaver 4280 Paysphere Circle Chicago, IL 60674</b>							<b>\$7,060.00</b>
ACCOUNT NO.							
<b>C &amp; M Giant Tire 8000 MacCorkle Ave, SE Charleston, WV 25304</b>							<b>\$16,000.00</b>
Subtotal▶							<b>\$ 26,720.00</b>
Total▶							\$

13 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>CC Safety Supply P O Box 1353 St. Albans, WV 25177</b>							<b>\$285.60</b>
ACCOUNT NO.							
<b>Cecil I Walker Machinery P O Box 905258 Charlotte, NC 28290</b>							<b>\$184,971.55</b>
ACCOUNT NO.							
<b>Crosiers P O Box 250 Lansing, WV 25862</b>							<b>\$693.46</b>
ACCOUNT NO.							
<b>Daniel Caste</b>							<b>\$95,670.00</b>

Sheet no. 1 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **281,620.61**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>Decota Consulting 4984 Washington Street, West Charleston, WV 25313</b>							<b>\$58,667.00</b>
ACCOUNT NO.							
<b>Dodson Pest Control P O Box 17242 Baltimore, MD 21297</b>							<b>\$169.02</b>
ACCOUNT NO.							
<b>Doss Engineering 2313 Woodland Ave, SW Charleston, WV 25303</b>							<b>\$5,857.13</b>
ACCOUNT NO.							
<b>First Insurance 450 Stokie Blvd #1000 P O Box 3306 Northbrook, IL 60065</b>							<b>\$12,979.92</b>

Sheet no. 2 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **77,673.07**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>ACCOUNT NO.</b>							
<b>Gregg Somerville 3610 Woodside Drive Columbus, IN 47203</b>							<b>\$225,000.00</b>
<b>ACCOUNT NO.</b>							
<b>Harvey Trucking 5383 Ashford Nellis Road Ashford, WV 25009</b>							<b>\$84,499.00</b>
<b>ACCOUNT NO.</b>							
<b>J &amp; T Contracting, Inc. P O Box 50 Cedar Grove, WV 25039</b>							<b>\$6,778.00</b>
<b>ACCOUNT NO.</b>							
<b>Jay Max 760 Glenshore Drive Cullowhee, NC 28723</b>							<b>\$8,341.00</b>

Sheet no. 3 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **324,618.00**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Joann Vealey 4526 Pennsylvania Avenue Charleston, WV 25302							\$38,478.70
ACCOUNT NO.							
Keenan Construction 72 Keenan Drive Pond Gap, WV 25160							\$39,875.00
ACCOUNT NO.							
Kevin Soles 6008 Kingdom Ct Murrysville, PA 15668							\$50,000.00
ACCOUNT NO.							
Kimberly Gannis							\$75,000.00

Sheet no. 4 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **203,353.70**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>Kings Tire Service P O Box 3511 Bluefield, WV 24701</b>							<b>\$175,985.33</b>
ACCOUNT NO.							
<b>KWS Lending, LLC 6008 Kingdom Ct. Murrysville, PA 15668</b>							<b>\$50,000.00</b>
ACCOUNT NO.							
<b>Lawrence Ickes, CPA P O Box 886 Lewisburg, WV 24901</b>							<b>\$63,533.60</b>
ACCOUNT NO.							
<b>Massie Reclamation P O Box 70 Ghent, WV 25843</b>							<b>\$18,550.00</b>

Sheet no. 5 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **308,068.93**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>ACCOUNT NO.</b>							
<b>Matthew Piroche</b>							<b>\$75,000.00</b>
<b>ACCOUNT NO.</b>							
<b>Mike Hil</b>							<b>\$2,186.42</b>
<b>ACCOUNT NO.</b>							
<b>Mine Machinery, Inc. 1512 North Big Run Road Ashland , KY 41102</b>							<b>\$21,020.00</b>
<b>ACCOUNT NO.</b>							
<b>Mod Space 1200 Swedesford Road Berwyn, PA 19312</b>							<b>\$4,474.90</b>

Sheet no. 6 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **102,681.32**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>ACCOUNT NO.</b>							
<b>Mountaineer Investigation P O Box 891 Athens, WV 24712</b>							<b>\$79,511.25</b>
<b>ACCOUNT NO.</b>							
<b>Mountaineer Manufacturing P O Box 488 Smithers, WV 25186</b>							<b>\$0.00</b>
<b>ACCOUNT NO.</b>							
<b>NAPA Auto Parts Marmet Supply 10011 MacCorkle Avenue Charleston, WV 25315</b>							<b>\$5,518.87</b>
<b>ACCOUNT NO.</b>							
<b>Nelson Brothers P O Box 741131 Atlanta, GA 30375</b>							<b>\$283,739.96</b>

Sheet no. 7 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal ▶ \$ **368,770.00**

Total ▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>Newbridge Services 340 South Broadway Suite 100 Lexington, KY 40508</b>							<b>\$5,127.00</b>
ACCOUNT NO.							
<b>Penn Virginia-Royalty Seven Sheridan Square Suite 300 Kingsport, TN 37660</b>							<b>\$31,000.00</b>
ACCOUNT NO.							
<b>Perry Tech 5 Druid Place Charleston, WV 25314</b>							<b>\$302.10</b>
ACCOUNT NO.							
<b>Petroleum Products, LLC 200 Viscose Road Nitro, WV 25143</b>							<b>\$69,385.63</b>

Sheet no. 8 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **105,814.73**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Pritchard Mining, Inc. P O Box 3311 Charleston, WV 25333							\$1,850,000.00
ACCOUNT NO.							
Raven Crest Leasing 8351 E. Walker Springs Lande Suite 400 Knoxville, TN 37923							\$51,586.67
ACCOUNT NO.							
Raven Crest Mining 8351 E. Walker Springs Lane Suite 400 Knoxville, TN 37923							\$17,558.89
ACCOUNT NO.							
Reclamation, Inc. 5410 MacCorkle Avenue, SE Charleston, WV 25304						X	\$390,124.67

Sheet no. 9 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal ▶ \$ **2,309,270.23**

Total ▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
<b>Rocco Romano 3 Gateway Center, Suite 2400 Pittsburgh, PA 15222</b>							<b>\$100,000.00</b>
ACCOUNT NO.							
<b>Security America P O Box 4525 Charleston, WV 25364</b>							<b>\$46,297.23</b>
ACCOUNT NO.							
<b>SES P O Box 8337 Charleston, WV 25303</b>							<b>\$17,153.00</b>
ACCOUNT NO.							
<b>SGS Citi Bank P O Box 2502 Carol Stream, IL 60132</b>							<b>\$1,403.00</b>

Sheet no. 10 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **164,853.23**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Summit Engineering 131 Summit Drive Pikeville, KY 41501							\$26,998.42
ACCOUNT NO.							
Superior Steam Cleaning P O Box 611 Bradley, WV 25818							\$975.00
ACCOUNT NO.							
Ted Ondrick 22 Industry Road Chicopee, MA 01020							\$500,000.00
ACCOUNT NO.							
The Chapman Printing P O Box 2867 Huntington, WV 25728							\$1,976.07

Sheet no. 11 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **529,949.49**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Tri-State Bit & Drilling 16 Elk Avenue P O Box 1362 Clendenin, WV 25045							\$2,286.00
ACCOUNT NO.							
Upper Kanawha Valley Enterprise Community P O Box 309 Cabin Creek, WV 25035							\$2,328.75
ACCOUNT NO.							
Vibra-Tech P O Box 266 Glasgo, KY 42141							\$20,975.00
ACCOUNT NO.							
Virginia Drilling P O Box 1198 Vansant, VA 24656							\$223,953.00

Sheet no. 12 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **249,542.75**

Total▶ \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **Covington Coal Company, LLC**,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>ACCOUNT NO.</b>							
<b>Westlake, Inc. 811 Main St., East Oak Hill, WV 25901</b>							<b>\$2,151.25</b>
<b>Additional Contacts for Westlake, Inc.:</b>							
<b>Westlake, Inc. Lynchburg, VA 24505</b>							
<b>ACCOUNT NO.</b>							
<b>Zee Medical P O Box 781503 Indianapolis, IN 46278</b>							<b>\$1,652.59</b>

Sheet no. 13 of 13 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal▶ \$ **3,803.84**

Total▶  
(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$ **5,056,739.98**

B 6G (Official Form 6G) (12/07)

In re Covington Coal Company, LLC, Debtor Case No. \_\_\_\_\_ (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Check this box if debtor has no executory contracts or unexpired leases.

<b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</b>	<b>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</b>
Moran Coal Management, LLC P O Box C Charleston, WV 25365	Description: Management Contract and Employee Lease
Penn Virginia Operating Company One Carbon Center Suite 100 Charleston, WV 25315	Description: Lease of Coal Reserves Penn Virginia Lessor-Covington Coal Lessee



B 6H (Official Form 6H) (12/07)

In re Covington Coal Company, LLC,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE H - CODEBTORS**

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Paul K Moran  Paul K. Moran	First Bank of Charleston 201 Pennsylvania Avenue Charleston, WV 25302

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF WEST VIRGINIA**

In re  
**Covington Coal Company, LLC**,  
*Debtor*

Case No. \_\_\_\_\_  
Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
<b>TOTAL</b>	\$

**State the following:**

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re **Covington Coal Company, LLC**, Debtor, Case No. \_\_\_\_\_ (if known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

\_\_\_\_\_  
\_\_\_\_\_

Address \_\_\_\_\_

X \_\_\_\_\_ Signature of Bankruptcy Petition Preparer Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Peter K. Moran** [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the **Covington Coal Company, LLC** [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 24, 2015**

Signature: **/s/Peter K. Moran**

**Peter K. Moran**

[Print or type name of individual signing on behalf of debtor.]

**President and Managing Member**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT**  
SOUTHERN DISTRICT OF WEST VIRGINIA

In re Covington Coal Company, LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Pritchard Mining, Inc. P O Box 3311 Charleston, WV 25333				\$1,850,000.00
First Bank of Charleston 201 Pennsylvania Avenue Charleston, WV 25302				\$2,850,000.00  Value of Security: \$1,000,000.00
Ted Ondrick 22 Industry Road Chicopee, MA 01020				\$500,000.00
Reclamation, Inc. 5410 MacCorkle Avenue, SE Charleston, WV 25304			This claim is disputed.	\$390,124.67
Internal Revenue Service Box 145566 Cincinnati, Ohio 45250-9943		taxes and certain other debts owed to governmental units		\$362,458.00
Nelson Brothers P O Box 741131 Atlanta, GA 30375		Judgment		\$283,739.96

B 4 (Official Form 4) (12/07)

West Virginia State Tax Department Bankruptcy Unit, P O Box 766 Charleston, West Virginia 25323-0766	taxes and certain other debts owed to governmental units			\$270,061.00
Gregg Somerville 3610 Woodside Drive Columbus, IN 47203				\$225,000.00
First Surety, Inc. 300 Summers Street, Suite 970 Charleston, WV 25301				\$300,000.00  Value of Security: \$75,000.00
Virginia Drilling P O Box 1198 Vansant, VA 24656				\$223,953.00
Ted Ondrick Materials & Construction Group 22 Industry Road Chicopee, MA 01020				\$225,470.00  Value of Security: \$33,000.00
Cecil I Walker Machinery P O Box 905258 Charlotte, NC 28290				\$184,971.55
Kings Tire Service P O Box 3511 Bluefield, WV 24701				\$175,985.33
Rocco Romano 3 Gateway Center, Suite 2400 Pittsburgh, PA 15222				\$100,000.00
Daniel Caste				\$95,670.00
Harvey Trucking 5383 Ashford Nellis Road Ashford, WV 25009				\$84,499.00

Mountaineer Investigation P O Box 891 Athens, WV 24712	\$79,511.25
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Kimberly Gannis	\$75,000.00
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Matthew Piroche	\$75,000.00
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Petroleum Products, LLC 200 Viscose Road Nitro, WV 25143	\$69,385.63
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Date: February 24, 2015

/s/Peter K. Moran  
Debtor

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, , of Covington Coal Company, LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: February 24, 2015

/s/Peter K. Moran

,

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF WEST VIRGINIA

In re: Covington Coal Company, LLC Case No. \_\_\_\_\_  
Debtor (if known)

## STATEMENT OF FINANCIAL AFFAIRS

### 1. Income from employment or operation of business

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
Debtor:		
	Current Year (2015):	
	Previous Year 1 (2014):	
	\$1,040,000.00	2014 YTD
	Previous Year 2 (2013):	
	\$175,331.00	2013 Debtor Business Income
Joint Debtor:		
	N/A	

### 2. Income other than from employment or operation of business

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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### 3. Payments to creditors

*Complete a. or b., as appropriate, and c.*

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of

this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

*b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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Debtor:

None

*c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

*a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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Debtor:

Tommy Kinder and Eva Kinder v. Coal River Coal, LLC; Covington Coal Co, LLC et al Case Number: 13-C-241	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
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Penn Virginia Operating Company, LLC v. Covington Coal Company,	Suit to enforce hold harmless	Boone County West Virginia Circuit Court	Pending
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



LLC Case Number: 14-C-175		Madison, WV	
Helen McCormick Barker v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 14-C-19	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Ronnie Gillienwaer and Nancy Gillienwater v. Loadout, LLC, Covington Coal Company, LLC Case Number: 13-C-243	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Daniel J. Brown and Nicole M. Brown v. Loadout, LLC, Covington Coal Company, LLC et al Case Number: 13-C-250	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
George Caldwell and Evelyn Caldwell v. Loadout, LLC, Covington Coal Company, LLC et al Case Number: 13-C-245	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Ronnie Gillenwater and Rachelle Gillenwater v. Loadout, LLC, Covington Coal Company, LLC et al Case Number: 13-C-246	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Jackie Gillespie v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-V-274	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Nioka Righter v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-276	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Mary Dunlap v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-279	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Teresa Deal v. Coal River Mining, LLC, Covington Coal company, LLC et al Case Number: 13-C-274	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Dawn Pelphrey v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-277	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Ronnie Smith et al v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-274	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Virginia Kinder v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-280	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending

Kristina Bradley v. Loadout, LLC,, Covington Coal Company, LLC et al Case Number: 13-C-291	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
William McCormick v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 14-C-30	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Patricia Walker v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 14-C-173	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Security America v. Covington Coal Company, LLC Case Number: 13-C-185	Debt Collection	Boone County West Virginia Circuit Court Madison, WV	Judgment Entered
Jackie Gillespie v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-274	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Robert Aliff and Wanda Aliff v. Coal River Mining, LLC, covington Coal Company, LLC et al Case Number: 13-C-264	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Luther Smith and Wanda Smith v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-240	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
James Barker v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-242	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Rex Butcher and Darlene Butcher v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-263	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Michell Darby v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-274	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Kathie Bartram v. Coal River Mining, LLC, Covington Coal Company, LLC et al Case Number: 13-C-266	Property Damage	Boone County West Virginia Circuit Court Madison, WV	Pending
Nelson Brothers, LLC v. Covington Coal Company, LLC Case Number: 01-CV-2013-901403.00	Debt Collection	Circuit Court of Jefferson County, Alabama Birmingham, AL	Judgment
Cecil B. Walker Machinery Co. Case Number: 13-C-1863	Debt Collection	Circuit Court of Kanawha County Charleston, WV	Pending

F. David Caste Case Number: 14-C-153	Debt Collection	Circuit Court of Kanawha County Charleston, WV	Pending
Summit Engineering Case Number: 15-C-153	Debt Collection	Circuit Court of Kanawha County Charleston, WV	Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Debtor: Law Office of John Leaberry 106 Patrick Street Lewisburg, WV 24901	8/29/2014	\$5,000.00
TURNER & JOHNS, PLLC 216 Brooks Street, Suite 200 Charleston, WV 25301	2/3/15	\$25,000.00

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses

whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

**15. Prior address of debtor**

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the

governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Debtor: Bull Creek Mine P O Box C Charleston, WV 25365	West Virginia Department of Environmental Protection		WVDEP S 5017 02 MSHA

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

None  b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY



DATE OF INVENTORY	INVENTORY SUPERVISOR	(Specify cost, market or other basis)
-------------------	----------------------	---------------------------------------

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS	
DATE OF INVENTORY		

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  
 If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  
 If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

\* \* \* \* \*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 24, 2015 Signature /s/Peter K. Moran

Print Name  
and Title \_\_\_\_\_

0 continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

# United States Bankruptcy Court

SOUTHERN DISTRICT OF WEST VIRGINIA

In re

**Covington Coal Company, LLC**

Case No. \_\_\_\_\_

Debtor

Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <u>25,000.00</u>
Prior to the filing of this statement I have received .....	\$ <u>25,000.00</u>
Balance Due .....	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor                       Other (specify)

3. The source of compensation to be paid to me is:

Debtor                       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)**

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed]

**If applicable, defense and/or prosecution of Adversary Proceedings and our other litigation matters additional attorney fees will apply.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

**February 24, 2015**

*Date*

**/s/Brian R. Blickenstaff**

**Brian R. Blickenstaff, Esquire**

*Signature of Attorney*

**TURNER & JOHNS, PLLC**

*Name of law firm*

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Peter K. Moran, President and Managing Member named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: February 24, 2015

/s/Peter K. Moran

Peter K. Moran, President and Managing Member

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF WEST VIRGINIA**

In Re:  
Covington Coal Company, LLC,  
Debtor

Case No.

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Andrea Moran	LLC Units	100	Ownership Units
Peter K. Moran	LLC Units	900	Ownership Units

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION  
OR PARTNERSHIP**

I,            of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: February 24, 2015

Signature: /s/Peter K. Moran  
Printed Name:  
Title:

**Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.**

UNITED STATES BANKRUPTCY COURT  
Southern District of West Virginia

In re:

Case No. BKY

Covington Coal Company, LLC,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Peter K. Moran, declare under penalty of perjury that I am the President and Managing Member of Covington Coal Company, LLC, a corporation and that on the following resolution was duly adopted by the of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Peter K. Moran, President and Managing Member of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Peter K. Moran, President and Managing Member of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Peter K. Moran, President and Managing Member of this corporation, is authorized and directed to employ Brian R. Blickenstaff, Esquire, attorney and the law firm of TURNER & JOHNS, PLLC to represent the corporation in such bankruptcy case."

Executed on: February 24, 2015	Signed: /s/Peter K. Moran
	Peter K. Moran ( <i>Name and Address of Subscriber</i> )

**United States Bankruptcy Court**  
Southern District of West Virginia

In re **Covington Coal Company, LLC**

Case No.

Debtor.

Chapter **11**

**STATEMENT OF CORPORATE OWNERSHIP**

Comes now **Covington Coal Company, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

\_\_\_\_\_ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

\_\_\_\_\_ There are no entities to report.

By: **/s/Brian R. Blickenstaff**

**Brian R. Blickenstaff, Esquire**  
Signature of Attorney

Counsel for  
Bar no.: **9449**  
Address.: **216 Brooks Street, Suite 200**  
**Charleston, West Virginia 25301**

Telephone No.: **(304) 720-2300**  
Fax No.: **(304) 720-2311**  
E-mail address: **bblickenstaff@turnerjohns.com**



Barth & Thompson  
P O Box 129  
Charleston, WV 25321

Boone County Ambulance  
P O Box 159  
Racine, WV 25165

Brake Supply - Beaver  
4280 Paysphere Circle  
Chicago, IL 60674

C & M Giant Tire  
8000 MacCorkle Ave, SE  
Charleston, WV 25304

CC Safety Supply  
P O Box 1353  
St. Albans, WV 25177

Cecil I Walker Machinery  
P O Box 905258  
Charlotte, NC 28290

Crosiers  
P O Box 250  
Lansing, WV 25862

Daniel Caste

Decota Consulting  
4984 Washington Street, West  
Charleston, WV 25313

Dodson Pest Control  
P O Box 17242  
Baltimore, MD 21297

Doss Engineering  
2313 Woodland Ave, SW  
Charleston, WV 25303

First Bank of Charleston  
201 Pennsylvania Avenue  
Charleston, WV 25302

First Insurance  
450 Stokie Blvd #1000  
P O Box 3306  
Northbrook, IL 60065

First Surety, Inc.  
300 Summers Street, Suite 970  
Charleston, WV 25301

Gregg Somerville  
3610 Woodside Drive  
Columbus, IN 47203

Harvey Trucking  
5383 Ashford Nellis Road  
Ashford, WV 25009

Internal Revenue Service  
Box 145566  
Cincinnati, OH 45250-9943

J & T Contracting, Inc.  
P O Box 50  
Cedar Grove, WV 25039

Jay Max  
760 Glenshore Drive  
Cullowhee, NC 28723

Joann Vealey  
4526 Pennsylvania Avenue  
Charleston, WV 25302

Keenan Construction  
72 Keenan Drive  
Pond Gap, WV 25160

Kevin Soles  
6008 Kingdom Ct  
Murrysville, PA 15668

Kimberly Gannis

Kings Tire Service  
P O Box 3511  
Bluefield, WV 24701

KWS Lending, LLC  
6008 Kingdom Ct.  
Murrysville, PA 15668

Lawrence Ickes, CPA  
P O Box 886  
Lewisburg, WV 24901

Massie Reclamation  
P O Box 70  
Ghent, WV 25843

Matthew Piroche

Mike Hil

Mine Machinery, Inc.  
1512 North Big Run Road  
Ashland, KY 41102

Mod Space  
1200 Swedesford Road  
Berwyn, PA 19312

Moran Coal Management, LLC  
P O Box C  
Charleston, WV 25365

Mountaineer Investigation  
P O Box 891  
Athens, WV 24712

Mountaineer Manufacturing  
P O Box 488  
Smithers, WV 25186

NAPA Auto Parts  
Marmet Supply  
10011 MacCorkle Avenue  
Charleston, WV 25315

Nelson Brothers  
P O Box 741131  
Atlanta, GA 30375

Newbridge Services  
340 South Broadway  
Suite 100  
Lexington, KY 40508

Paul K Moran

Paul K. Moran

Penn Virginia Operating Company  
One Carbon Center Suite 100  
Charleston, WV 25315

Penn Virginia-Royalty  
Seven Sheridan Square  
Suite 300  
Kingsport, TN 37660

Perry Tech  
5 Druid Place  
Charleston, WV 25314

Petroleum Products, LLC  
200 Viscose Road  
Nitro, WV 25143

Pritchard Mining, Inc.  
P O Box 3311  
Charleston, WV 25333

Raven Crest Leasing  
8351 E. Walker Springs Lande  
Suite 400  
Knoxville, TN 37923

Raven Crest Mining  
8351 E. Walker Springs Lane  
Suite 400  
Knoxville, TN 37923

Reclamation, Inc.  
5410 MacCorkle Avenue, SE  
Charleston, WV 25304

River Trading Company LTD  
559 Liberty Hill  
Cincinnati, OH 45202

Rocco Romano  
3 Gateway Center, Suite 2400  
Pittsburgh, PA 15222

Security America  
P O Box 4525  
Charleston, WV 25364

SES  
P O Box 8337  
Charleston, WV 25303

SGS  
Citi Bank  
P O Box 2502  
Carol Stream, IL 60132

Summit Engineering  
131 Summit Drive  
Pikeville, KY 41501

Superior Steam Cleaning  
P O Box 611  
Bradley, WV 25818

Ted Ondrick  
Materials & Construction Group  
22 Industry Road  
Chicopee, MA 01020

Ted Ondrick  
22 Industry Road  
Chicopee, MA 01020

The Chapman Printing  
P O Box 2867  
Huntington, WV 25728

Tri-State Bit & Drilling  
16 Elk Avenue  
P O Box 1362  
Clendenin, WV 25045

U S Department of Labor  
200 Constitution Ave., NW  
Washington, DC 20210

Upper Kanawha Valley  
Enterprise Community  
P O Box 309  
Cabin Creek, WV 25035

US Office of Surface Mining  
1951 Constitution Ave., NW  
Washington, DC 20240

Vibra-Tech  
P O Box 266  
Glasgo, KY 42141

Virginia Drilling  
P O Box 1198  
Vansant, VA 24656

West Virginia Employment Security  
1321 Plaza East  
Charleston, WV 25325

West Virginia State Tax Department  
Bankruptcy Unit, P O Box 766  
Charleston, WV 25323-0766

Westlake, Inc.  
811 Main St., East  
Oak Hill, WV 25901

Westlake, Inc.  
Lynchburg, VA 24505

Zee Medical  
P O Box 781503  
Indianapolis, IN 46278



**UNITED STATES BANKRUPTCY COURT  
Southern District of West Virginia**

**STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. § 341**

**INTRODUCTION**

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Bankruptcy Administrator has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of -

- (1) the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts in bankruptcy;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This statement contains only general principles of law and is not a substitute for legal advice. If you have any questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

**WHAT IS A DISCHARGE?**

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed in your bankruptcy schedules. A discharge is a court order that says that you do not have to repay your debts, but there are a number of exceptions. Debts which usually may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; debts which were not listed in your bankruptcy schedules; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to repay debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

**WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?**

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy. There are exceptions to this general statement. See your lawyer if you have questions.

**WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?**

After you file your bankruptcy petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court sixty (60) days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary. They are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt. This is particularly true when property you wish to retain is collateral for a debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues an order of discharge or within sixty (60) days after you filed the reaffirmation agreement with the court, whichever is later.

If you reaffirm a debt and fail to make the payments as required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any deficiency. In addition, creditors may seek other remedies, such as garnishment of wages.

**OTHER BANKRUPTCY OPTIONS**

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtors' farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtors must pay the chapter 13 trustee the amount set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,000,000 (\$250,000 in unsecured debts and \$750,000 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

By signing below, I/we acknowledge that I/we have received a copy of this document, and that I/we have had an opportunity to discuss the information in this document with an attorney of my/our choice.

Date February 24, 2015

/s/Peter K. Moran  
Covington Coal Company, LLC

\_\_\_\_\_  
\_\_\_\_\_

UNITED STATES BANKRUPTCY COURT  
Southern District of West Virginia

In re: **Covington Coal Company, LLC**  
\_\_\_\_\_   
Debtors

Case No. \_\_\_\_\_  
Chapter **11** \_\_\_\_\_

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **February 24, 2015** \_\_\_\_\_

Signed: **/s/Peter K. Moran** \_\_\_\_\_

Dated: \_\_\_\_\_

Signed: \_\_\_\_\_

**WRITTEN NOTICE REQUIRED UNDER SECTION 527(a)(2)**

All information that you are required to provide with a petition and thereafter during a case under title 11 ("Bankruptcy") of the United States Code is required to be complete, accurate, and truthful.

All assets and all liabilities are required to be completely and accurately disclosed in the documents filed to commence the case, and the replacement value of each asset as defined in title 11 United States Code section 506 must be stated in those documents where requested after reasonable inquiry to establish such value.

Current monthly income, the amounts specified in section 707(b)(2), and, in a case under chapter 13 of title 11, disposable income (determined in accordance with section 707(b)(2)), are required to be stated after reasonable inquiry.

Information that you provide during your case may be audited pursuant to title 11. Failure to provide such information may result in dismissal of the case under title 11 or other sanction, including criminal sanctions.

Date February 24, 2015

/s/Peter K. Moran  
**Covington Coal Company, LLC**  
Debtor

\_\_\_\_\_  
Joint Debtor

/s/Brian R. Blickenstaff  
**Brian R. Blickenstaff, Esquire**  
Attorney for Debtor(s)