

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Southern District of West Virginia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Machinery Transport Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 52-2442027	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 38222 Midland Trl E, White Sulphur Spring, WV	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 24986	ZIP Code
County of Residence or of the Principal Place of Business: Greenbrier	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 3035 Scarbro Road Scarbro, WV 25917	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Machinery Transport Inc.</p>
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
<p>Exhibit C</p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>	
<p>Exhibit D</p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>	
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Machinery Transport Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ John F. Leaberry
Signature of Attorney for Debtor(s)

John F. Leaberry
Printed Name of Attorney for Debtor(s)

Law Office of John Leaberry
Firm Name

106 Patrick Street
Lewisburg, WV 24901

Address

Email: leaberry01@yahoo.com

304-645-2025 Fax: 888-469-6631
Telephone Number

September 23, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ronald K. Cook
Signature of Authorized Individual

Ronald K. Cook
Printed Name of Authorized Individual

President
Title of Authorized Individual

September 23, 2015
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of West Virginia**

In re Machinery Transport Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ALFAB, Inc. PO Box 26 Smithville, WV 26178-0026	ALFAB, Inc. PO Box 26 Smithville, WV 26178-0026	Business debt		5,052.00
Appalachian Tire Products, Inc. PO Box 10057, Station C Charleston, WV 25357	Appalachian Tire Products, Inc. PO Box 10057, Station C Charleston, WV 25357	Trade debt		3,844.20
BB&T PO Box 580340 Charlotte, NC 28258-0340	BB&T PO Box 580340 Charlotte, NC 28258-0340	Trade debt		25,000.00
CAT Financial PO Box 905229 Charlotte, NC 28290-5229	CAT Financial PO Box 905229 Charlotte, NC 28290-5229	Trade debt		20,000.00
Cecil I. Walker Machinery Co. PO Box 905258 Charlotte, NC 28290-5258	Cecil I. Walker Machinery Co. PO Box 905258 Charlotte, NC 28290-5258	Trade debt		6,419.24
First Bankcard PO Box 3331 Omaha, NE 68103-0331	First Bankcard PO Box 3331 Omaha, NE 68103-0331	Trade debt		49,328.92
First National Bank Drawer 457 Ronceverte, WV 24970	First National Bank Drawer 457 Ronceverte, WV 24970	Trade debt		350,000.00
Fleetpride PO Box 281811 Atlanta, GA 30384-1811	Fleetpride PO Box 281811 Atlanta, GA 30384-1811	Trade debt		5,988.79
Gerry Hildebrand 1220 Main St Oak Hill, WV 25901	Gerry Hildebrand 1220 Main St Oak Hill, WV 25901	Trade debt		17,000.00
Gibbons & Kawash, CPA 300 Chase Tower 700 Virginia St., East Charleston, WV 25301	Gibbons & Kawash, CPA 300 Chase Tower 700 Virginia St., East Charleston, WV 25301	Trade debt		2,885.00
H&E Equipment Services PO Box 849850 Dallas, TX 75284-9850	H&E Equipment Services PO Box 849850 Dallas, TX 75284-9850	Trade debt		3,247.60

B4 (Official Form 4) (12/07) - Cont.

In re **Machinery Transport Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Hildebrand Hauling 1220 Main St. Oak Hill, WV 25901	Hildebrand Hauling 1220 Main St. Oak Hill, WV 25901	Trade debt		20,000.00
King Coal Chevrolet 1508 Main Street, East Oak Hill, WV 25901	King Coal Chevrolet 1508 Main Street, East Oak Hill, WV 25901	Trade debt		2,546.98
Meadows Oil Co. PO Box 631 Beckley, WV 25801	Meadows Oil Co. PO Box 631 Beckley, WV 25801	Trade debt		34,614.12
Premier Financial Corp PO Box 111 Oak Hill, WV 25901	Premier Financial Corp PO Box 111 Oak Hill, WV 25901	Trade debt		22,385.00
The Huntington National Bank PO Box 633 Charleston, WV 25322-0633	The Huntington National Bank PO Box 633 Charleston, WV 25322-0633	Promissory Notes		1,526,090.00
TruckPro, Inc. PO Box 905044 Charlotte, NC 28290-5044	TruckPro, Inc. PO Box 905044 Charlotte, NC 28290-5044	Trade debt		3,236.37
W.R. Murdock & Sons, Inc. 220 Laurel Creek Rd. Fayetteville, WV 25840-6805	W.R. Murdock & Sons, Inc. 220 Laurel Creek Rd. Fayetteville, WV 25840-6805	Trade debt		26,419.24
Wesbanco 1 Bank Plaza Wheeling, WV 26003	Wesbanco 1 Bank Plaza Wheeling, WV 26003	Trade debt		34,000.00
Westfield Insurance PO Box 5001 Westfield Center, OH 44251-5001	Westfield Insurance PO Box 5001 Westfield Center, OH 44251-5001	Trade debt		11,321.01

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 23, 2015

Signature /s/ Ronald K. Cook
Ronald K. Cook
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of West Virginia**

In re Machinery Transport Inc. Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 23, 2015

/s/ Ronald K. Cook
Ronald K. Cook/President
Signer/Title

ALFAB, Inc.
PO Box 26
Smithville, WV 26178-0026

Appalachian Tire Products, Inc.
PO Box 10057, Station C
Charleston, WV 25357

BB&T
PO Box 580340
Charlotte, NC 28258-0340

CAT Financial
PO Box 905229
Charlotte, NC 28290-5229

Cecil I. Walker Machinery Co.
PO Box 905258
Charlotte, NC 28290-5258

First Bankcard
PO Box 3331
Omaha, NE 68103-0331

First National Bank
Drawer 457
Ronceverte, WV 24970

Fleetpride
PO Box 281811
Atlanta, GA 30384-1811

Gerry Hildebrand
1220 Main St
Oak Hill, WV 25901

Gibbons & Kawash, CPA
300 Chase Tower
700 Virginia St., East
Charleston, WV 25301

H&E Equipment Services
PO Box 849850
Dallas, TX 75284-9850

Hildebrand Hauling
1220 Main St.
Oak Hill, WV 25901

King Coal Chevrolet
1508 Main Street, East
Oak Hill, WV 25901

Meadows Oil Co.
PO Box 631
Beckley, WV 25801

Premier Financial Corp
PO Box 111
Oak Hill, WV 25901

The Huntington National Bank
PO Box 633
Charleston, WV 25322-0633

TruckPro, Inc.
PO Box 905044
Charlotte, NC 28290-5044

W.R. Murdock & Sons, Inc.
220 Laurel Creek Rd.
Fayetteville, WV 25840-6805

Wesbanco
1 Bank Plaza
Wheeling, WV 26003

Westfield Insurance
PO Box 5001
Westfield Center, OH 44251-5001

**United States Bankruptcy Court
Southern District of West Virginia**

In re **Machinery Transport Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Machinery Transport Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Ron Cook
38222 Midland Trail East
White Sulphur Springs, WV 24986

None [*Check if applicable*]

September 23, 2015

Date

/s/ John F. Leaberry

John F. Leaberry

Signature of Attorney or Litigant
Counsel for **Machinery Transport Inc.**
Law Office of John Leaberry

106 Patrick Street
Lewisburg, WV 24901
304-645-2025 Fax:888-469-6631
leaberry01@yahoo.com