

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mason's Transport, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 02-0763891

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>131 Fellowship Lane</u> <u>Bolt, WV 25817</u> Number, Street, City, State & ZIP Code <u>Raleigh</u> County	<u>P. O. Box 395</u> <u>Bolt, WV 25817</u> P.O. Box, Number, Street, City, State & ZIP Code <u>Location of principal assets, if different from principal place of business</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership
 Other. Specify: _____

Debtor **Mason's Transport, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Mason's Transport, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5,001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Mason's Transport, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 4, 2016**
MM / DD / YYYY

X /s/ John S. Mason
Signature of authorized representative of debtor

Title **President**

John S. Mason
Printed name

18. Signature of attorney

X /s/ Joseph W. Caldwell
Signature of attorney for debtor

Date **March 4, 2016**
MM / DD / YYYY

Joseph W. Caldwell
Printed name

Caldwell & Riffie
Firm name

3818 MacCorkle Ave. S.E. Suite 101
Post Office Box 4427
Charleston, WV 25364-4427
Number, Street, City, State & ZIP Code

Contact phone **(304) 925-2100** Email address **joecaldwell@frontier.com & chuckriffie@frontier.com**

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Bar number and State

Fill in this information to identify the case:

Debtor name **Mason's Transport, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Appalachian Tire P. O. Box 10057 Station C Charleston, WV 25357		Tires				\$0.00
B&M Oil P. O. Box 205 Whitesville, WV 25209		Gasoline				\$118.00
GCR Tires P. O. Box 910530 Denver, CO 80291		Tires				\$8,000.00
King Tire P. O. Box 3511 Bluefield, WV 24701		Tires				\$59,473.00
Matheny Motors 251 Dunn Drive Beckley, WV 25801		Repairs				\$0.00
PACCAR Financial P. O. Box 642945 Pittsburgh, PA 15264		2011 Kenworth - Value \$75,000 - Contract No. 2239 2012 Kenworth - Value \$85,000 - Contract No. 8724		\$170,000.00	\$160,000.00	\$10,000.00
Pilot Thomas Logistics P. O. Box 677732 Dallas, TX 75267		DIESEL FUEL (Collecting for Atlas Operatiang LLC)				\$61,273.83
Worldwide Equipment P. O. Box 1433 Interstate I-77 & US 460 Princeton, WV 24740						\$0.00

Debtor Mason's Transport, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Worldwide Equipment P. O. Box 13790 Prestonsburg, KY 41653						\$0.00

**United States Bankruptcy Court
Southern District of West Virginia**

In re Mason's Transport, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 4, 2016

/s/ John S. Mason

John S. Mason/President

Signer/Title

Appalachian Tire
P. O. Box 10057
Station C
Charleston, WV 25357

B&M Oil
P. O. Box 205
Whitesville, WV 25209

Balboa Financial
2010 Main Street
Suite 1100
Irvine, CA 92614

GCR Tires
P. O. Box 910530
Denver, CO 80291

GE Finance
P. O. Box 3083
Cedar Rapids, IA 52406

GE Finance
P. O. Box 822108
Philadelphia, PA 19182

Internal Revenue Service
Insolvency Office
425 Juliana Street
Parkersburg, WV 26101

King Tire
P. O. Box 3511
Bluefield, WV 24701

Mack Financial
P. O. Box 26131
Greensboro, NC 27402

Matheny Motors
251 Dunn Drive
Beckley, WV 25801

PACCAR Financial
P. O. Box 642945
Pittsburgh, PA 15264

Pilot Thomas Logistics
P. O. Box 677732
Dallas, TX 75267

Worldwide Equipment
P. O. Box 1433
Interstate I-77 & US 460
Princeton, WV 24740

Worldwide Equipment
P. O. Box 13790
Prestonsburg, KY 41653

WV State Tax Department
Compliance Division
P. O. Box 766
Charleston, WV 25323-0766

**United States Bankruptcy Court
Southern District of West Virginia**

In re Mason's Transport, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mason's Transport, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 4, 2016

Date

/s/ Joseph W. Caldwell

Joseph W. Caldwell 586

Signature of Attorney or Litigant

Counsel for **Mason's Transport, Inc.**

Caldwell & Riffie

3818 MacCorkle Ave. S.E. Suite 101

Post Office Box 4427

Charleston, WV 25364-4427

(304) 925-2100 Fax:(304) 925-2193

joecaldwell@frontier.com & chuckriffie@frontier.com