

17-20246

Fill in this information to identify the case:

United States Bankruptcy Court for the: _____ District of _____ (State)

Case number (if known): _____ Chapter _____

~~FILED IN CHARLESTON
U.S. BANKRUPTCY COURT
2017 APR 31 P 2:40
SOUTHERN DISTRICT
WEST VIRGINIA~~

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Fenwick Technologies, Inc

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 55-0731938

4. Debtor's address

<p>Principal place of business</p> <p><u>405 Capitol ST STE 608</u> Number Street</p> <p><u>Charleston WV 25301</u> City State ZIP Code</p> <p><u>Kanawha</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <p><u>PO Box 1187</u> P.O. Box</p> <p><u>Charleston WV 25324</u> City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p>
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FILED IN CHARLESTON
U.S. BANKRUPTCY COURT
2:40 p.m.
2017 MAY -1 A
SOUTHERN DISTRICT
WEST VIRGINIA

5. Debtor's website (URL) www.fentech.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor _____
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5415

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor _____ Case number (if known) _____
 Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

 City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors →

- | | | |
|---|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor _____ Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/1/2017
MM / DD / YYYY

Rich Edwards

Rich Edwards

Signature of authorized representative of debtor

Printed name

Title President

18. Signature of attorney

 Signature of attorney for debtor

Date _____
MM / DD / YYYY

Printed name _____

Firm name _____

Number _____ Street _____

City _____

State _____

ZIP Code _____

Contact phone _____

Email address _____

Bar number _____

State _____

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ReclutTek LLC 1295 Santa Anita Dr Hanover Park IL 60133	Bing Khan 630-842-5542	Subcontractor				20,120.00
2	Sparty Inc 11380 South Gadge Parkway STE 201 Augusta GA 30022	404-844-8041	Subcontractor				19,500.00
3	V-Soft Consulting Group Inc 101 Bullitt Lane STE 205 Louisville Ky 40222	Mohammed Sultekhar 502-214-5913	Subcontractor				21,250.00
4	Zenith Software Inc 6 Janquil Dr Nashua NH 03062	603-557-7981	Subcontractor				22,700.00
5	Monster Inc PO Box 90364 Chicago IL 60696		Trade Debt				1,000.00
6	Tyler Mountain Water PO Box 909 Nitro WV 25143	800-273-6371	Utilities				15.00
7	Capitol Partners LLC PO Box 9037 Cincinnati OH 45205	Beverly Johnson 513-618-6000	Rent				3,600.00
8	AT&T Mobility PO Box 536216 Atlanta GA 30353	800-331-0050	Cell phone				300.00

Debtor _____ Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Charleston Parking System PO Box 2749 Charleston WV 25330	304-348-8158	Parking Garage				150.00
10	Lumos Networks PO Box 11171 Charleston WV 25339	800-320-6144	Internet Service				1,000.00
11	Mountain State BC/BS PO Box 382253 Allsburg PA 15251	800-763-9469	Medical Insurance				13,000.00
12	MetLife Dental Ins PO Box 804466 Kansas City MO 64180	800-275-4038	Dental Insurance				1,000.00
13	State Farm Auto PO Box 680001 Dallas TX 45209	907-586-2027	Auto Insurance				1,000.00
14	City of Charleston B&O PO Box 7786 Charleston WV 25301	304-348-8024	B&O Tax				500.00
15	Prime Rate PFC Inc PO Box 580016 Charlotte NC 28258	800-777-7458	Liability Ins				2,000.00
16	Chase VISA Card PO Box 15153 Wilmington DE 19886	800-346-5538	Credit Card				7,000.00
17	WV State Tax Dept PO Box 1667 Charleston WV 25326	304-558-3333	Payroll Withholding				2,000.00
18	WV State Tax Dept PO Box 1826 Charleston WV 25327	304-558-3333	Sales Tax				1,500.00
19	US Bureau of Debt Collection	X	Trade	X	X	X	584,000.00
20	Bureau of Fiscal Service DCAA 10100 Brecksville Rd STE A Brecksville OH 44141	800-304-3107	Trade				584,000.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:

Case No. _____

Chapter _____

Debtor(s).

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), and attorney for debtor(s) if applicable, hereby verify(ies) that the attached mailing matrix of creditors is complete, correct and consistent with the debtor(s)'s schedules to the best of my (our) knowledge.

Date:

5-1-17

Signature of Debtor:

Rich Edwards

Date:

Signature of Joint Debtor, if any:

Date:

Signature of Attorney for Debtor(s), if any:

5-1-17

- 1 RecruitTek LLC
1295 Santa Anita Dr
Hanover Park IL 60133
- 2 Sparsity Inc
11380 Southbridge Parkway Suite 201
Augusta GA 30022
- 3 V-Soft Consulting Group, Inc
101 Bullitt Lane Suite 205
Louisville Ky 40222
- 4 Zenith Software Inc
6 Jonquil Dr
Nashua NH 03062
- 5 City National Bank Attn: Tammy Hale
10 Hale St Suite 100
Charleston WV 25301
- 6 Monster Inc
PO Box 90364
Chicago IL 60696
- 7 Tyler Mountain Water
PO Box 909
Nitro WV 25143

Page 2 of 3

- 8 AT&T Mobility
PO Box 536216
Atlanta GA 30353
- 9 Charleston Parking System
PO Box 2749
Charleston WV 25330
- 10 Lumos Networks
PO Box 11171
Charleston WV 25339
- 11 Mountain State BC/BS
PO Box 382253
Pittsburg PA 15251
- 12 MetLife Dental Ins
PO Box 804466
Kansas City MO 64180
- 13 State Farm Auto Ins
PO Box 680001
Dallas TX 75368
- 14 Capitol Partners LLC
PO Box 9037
Cincinnati OH 45209

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page 3 of 3

- 15 City of Charleston B&O
PO Box 7786
Charleston WV 25301
- 16 Prime Rate PFC Inc
PO Box 580016
Charlotte NC 28258
- 17 Chase VISA Card
PO Box 15153
Wilmington DE 19886
- 18 WV State Tax Dept (Withholding)
PO Box 1667
Charleston WV 25326
- 19 Bureau of Fiscal Service (DCAA)
10100 Brecksville Rd STE A
Brecksville OH 44141
- 20 WV State Tax Dept (Sales Tax)
PO Box 1826
Charleston WV 25327