

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Pete Gould & Sons, Inc.

---

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and *doing business as* names

---

3. Debtor's federal Employer Identification Number (EIN) 55-0621743

---

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>6208 Ravenswood Road</u>  <u>Ravenswood, WV 26164</u>  <small>Number, Street, City, State &amp; ZIP Code</small></p> <p><u>Jackson</u>  <small>County</small></p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____  <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small></p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____  <small>Number, Street, City, State &amp; ZIP Code</small></p>
---	--

---

5. Debtor's website (URL) \_\_\_\_\_

---

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **Pete Gould & Sons, Inc.** Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2371

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Pete Gould & Sons, Inc.** Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Pete Gould & Sons, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 5, 2018  
MM / DD / YYYY

/s/ Bryan Gould  
Signature of authorized representative of debtor  
  
Title Member

Bryan Gould  
Printed name

**18. Signature of attorney**

/s/ Joseph W. Caldwell  
Signature of attorney for debtor

Date February 5, 2018  
MM / DD / YYYY

Joseph W. Caldwell 586  
Printed name

Caldwell & Riffie  
Firm name

3818 MacCorkle Ave. S.E. Suite 101  
Post Office Box 4427  
Charleston, WV 25364-4427  
Number, Street, City, State & ZIP Code

Contact phone (304) 925-2100 Email address joecaldwell@frontier.com & chuckriffie@frontier.com

586 WV  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Pete Gould & Sons, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hall's West Virginia Welding Equipment, Inc. 1137 East Wasington Avenue Ellenboro, WV 26346						\$0.00
Travelers Insurance USI Insurance Service, LLC 408 9th Street Huntington, WV 25701						\$0.00

**United States Bankruptcy Court  
Southern District of West Virginia**

In re **Pete Gould & Sons, Inc.** Debtor(s) Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 5, 2018**

**/s/ Bryan Gould**  
**Bryan Gould/Member**  
Signer/Title

Baker Corporation  
3020 Old Ranch Parkway, Suite 220  
Seal Beach, CA 90740

Berstein-Burkley  
Attention: Arch Riley  
48 14th Street, Suite 301  
P. O. Box 430  
Wheeling, WV 26003

Bryan Gould  
6208 Ravenswood Road  
Ravenswood, WV 26164

Caterpillar Financial Service Corporatio  
2120 West End Avenue  
Nashville, TN 37203

Cecil I. Walker Machinery Co.  
P. O. Box 2427  
Charleston, WV 25329

Coen Oil Company  
1045 West Chestnut Street  
Washington, PA 15301

Edward Gould  
6208 Ravenswood Road  
Ravenswood, WV 26164

Farm Credit  
2112 Ripley Road  
P. O. Box 431  
Ripley, WV 25271-0431

Hall's Drilling, LLC  
1134 East Washington Avenue  
Ellenboro, WV 26346

Hall's West Virginia Welding  
Equipment, Inc.  
1137 East Wasington Avenue  
Ellenboro, WV 26346

Horizon Supply Company  
311 White Street  
New Castle, PA 16101

Internal Revenue Service  
Insolvency Office  
425 Juliana Street -Room 2116  
Parkersburg, WV 26101

James Gould  
6208 Ravenswood Road  
Ravenswood, WV 26164

John Deere Construction & Forestry Co.  
6400 North West 86th Street  
Johnston, IA 50131

John T. McCartney  
Flaherty-Sensabaugh  
48 Donley Street, Suite 50  
Morgantown, WV 26501

Johnson-Morehouse-Dickey Co.  
5401 Progress Boulevard  
Bethel Park, PA 15102

Lance Rollo  
44 High Street  
Morgantown, WV 26505

LEBPCT  
P. O. B ox 94491  
Chicago, IL 60690-4491

Leslie Equipment Company  
19 Goff Crossings Drive  
Charleston, WV 25313

Millwood, Inc.  
3708 International Boulevard  
Vienna, OH 44473

Ohio Operator Engineers  
1180 Dublin Road  
Columbus, OH 43212-0009



Shannon DeHarde  
Babst-Calland  
2 Gateway Center, Sixth Floor  
Pittsburgh, PA 15222

Sheriff of Jackson County  
P. O. Box 800  
Ripley, WV 25271

Travelers Insurance  
USI Insurance Service, LLC  
408 9th Street  
Huntington, WV 25701

W. Eric Gadd  
Spilman-Thomas Battle  
P. O. Box 831  
Wheeling, WV 26003-8731

WesBanco  
2 Wall Street  
Ravenswood, WV 26164

WV State Tax Department  
Compliance Division  
P. O. Box 766  
Charleston, WV 25323-0766

**United States Bankruptcy Court  
Southern District of West Virginia**

In re Pete Gould & Sons, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Pete Gould & Sons, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 5, 2018  
Date

/s/ Joseph W. Caldwell  
**Joseph W. Caldwell 586**  
Signature of Attorney or Litigant  
Counsel for **Pete Gould & Sons, Inc.**  
**Caldwell & Riffie**  
**3818 MacCorkle Ave. S.E. Suite 101**  
**Post Office Box 4427**  
**Charleston, WV 25364-4427**  
**(304) 925-2100 Fax:(304) 925-2193**  
**joecaldwell@frontier.com & chuckriffie@frontier.com**