Entered 08/01/11 16:53:12 Desc Main Page 1 of 46 Filed 08/01/11 Document Case 11-20856 Doc 1

B1 (Official Form 1) (4/10)								
	States Bankruptcy C istrict of Wyoming	ourt		S. College	, remonate			
Name of Debtor (if individual, enter Last, First, M LOTSA ENTERPRISES, INC	Aiddle):	Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): "dba" HUCKLEBERRY MOUNTAIN	•		mes used by the Joint De ied, maiden, and trade n		s			
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): EIN: XX-XXX		Last four digit (if more than o	s of Soc. Sec. or Individ one, state all):	ual-Taxpayer I.D. (IT	IN) No./Complete EIN			
Street Address of Debtor (No. and Street, City, a 360 N. WASHINGTON	nd State)	Street Addres	s of Joint Debtor (No. as	nd Street, City, and So	ate			
AFTON, WY	ZIPCODE 83110				ZIPCODE			
County of Residence or of the Principal Place of Lincoln	Business:	County of Re	sidence or of the Princip	nal Place of Business:				
Mailing Address of Debtor (if different from street P.O. BOX 1579 AFTON, WY	et address);	Mailing Addr	ess of Joint Debtor (if d	ifferent from street ad	dress):			
0.000 (1.00.0000 0.00000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	ZIPCODE 83110	1			ZIPCODE			
Location of Principal Assets of Business Debtor	if different from street address a	ibove):			ZIPCODE			
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)	fined in	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)  Chapter 7 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding  Chapter 12 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding						
	Other CONFECTION MANUFACTURE  Tax-Exempt Entit (Check box, if applica  Debtor is a tax-exempt org under Title 26 of the Unite Code (the Internal Revenu	by able) ganization ad States	Debts are primar debts, defined in §101(8) as "incu individual prima personal, family purpose."	rred by an rily for a	Debts are primarily business debts			
Filing Fee (Check one box)  Full Filing Fee attached  Check one box: Chapter 11 Debtors  Debtor is a small business as defined in 11 U.S.C. § 101(51D)  Debtor is not a small business as defined in 11 U.S.C. § 101(51D)  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment 4.01/13 and every three years thereafter).  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check one box: Chapter 11 Debtors  Debtor is a small business as defined in 11 U.S.C. § 101(51D)  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment 4.01/13 and every three years thereafter).  Check all applicable boxes  A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).								
Statistical/Administrative Information					THIS SPACE IS FOR COURT USE ONLY			
Debtor estimates that funds will be available for dist  Debtor estimates that, after any exempt property is e distribution to unsecured creditors.		paid, there will be	no funds available for					
Estimated Number of Creditors  L-49 50-99 100-199 200-999	1000- 5,001- 5000 10,000	10,001- 25,001- 50,001- Over 25,000 50,000 100,000 100,0						
Estimated Assets  S0 to \$50,001 to \$100,001 to \$500,001  \$50,000 \$100,000 \$500,000 to \$1  million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,000 to \$500 to \$1 bil million					
Estimated Liabilities  S0 to S50,001 to S100,001 to S500,001  S50,000 S100,000 S500,000 to S1  million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,000 to \$500 to \$1 bil million					

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Voluntami II	01 m 1) (4/10)		Page
Voluntary P (This page must)	<b>Cetition</b> be completed and filed in every case)	Name of Debtor(s): LOTSA ENTERPRISES, IN	NC
	All Prior Bankruptcy Cases Filed Within Last 8 Years (	(If more than two, attach additional sheet)	VC.
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
Pending B	ankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more	than one, attach additional sheet)
Name of Debtor:	NONE	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		ibit B
10K and 10Q) wit Section 13 or 15(c relief under chapte	if debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to d) of the Securities Exchange Act of 1934 and is requesting er 11)	whose debts are prim  I, the attorney for the petitioner named in the for the petitioner that [he or she] may proceed unde States Code, and have explained the relief avail I further certify that I delivered to the debtor the	er chapter 7, 11, 12, or 13 of title 11, United
		Signature of Attorney for Debtor(s)	Date
(To be completed  Exhibit I  If this is a joint pe	I by every individual debtor. If a joint petition is filed, each so completed and signed by the debtor is attached and made a	part of this petition.	ihibit D.)
	Information Rega	rding the Debtor - Venue	
<b>⊉</b>		y applicable box) al place of business or principal assets in this	District for 180 days
	There is a bankruptcy case concerning debtor's affiliate, go		
	Debtor is a debtor in a foreign proceeding and has its princ or has no principal place of business or assets in the United court] in this District, or the interests of the parties will be	O States but is a detendant in an action or pro-	anding the follows and a
	Certification by a Debtor Who Resid (Check all app	les as a Tenant of Residential Prop	erty
	Landlord has a judgment for possession of debtor's resider	*	)
	(Name of la	ndlord that obtained judgment)	
	(Address of	landlord)	
	Debtor claims that under applicable non bankruptcy law, the entire monetary default that gave rise to the judgment for p	nere are circumstances under which the debtor	would be permitted to cure the
	Debtor has included in this petition the deposit with the couperiod after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with th	is certification. (11 U.S.C. § 362(1)).	

B1 (Official Form 1) (4/10)	Page
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	LOTSA ENTERPRISES, INC
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, II, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptey petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.
X	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
	(Signature of Foreign Representative)
X	(organists of totalgrittepresentation)
Signature of Joint Deptor	
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	(Date)
Signature of Attorney*	
X/s/ Ken McCartney	Signature of Non-Attorney Petition Preparer
Signature of Attorney for Debtor(s)  KEN MCCARTNEY 5-1335  Printed Name of Attorney for Debtor(s)  The Law Offices of Ken McCartney, P.C.  Firm Name  P.O. Box 1364  Address  Cheyenne, WY 82003	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
307-635-0555 Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
1 Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.  X /s/ GARY EUGENE NAGEL Signature of Authorized Individual	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
Signature of Authorized Individual  GARY EUGENE NAGEL  Printed Name of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
PRESIDENT/ DIRECTOR Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
08/01/11 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B6 Cover (Form 6 Cover) (12/07)

# FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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B6A (Official Form 6A) (12/07)

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In re <u>LOTSA</u>	ENTERPRISES, INC	Case No.
	Debtor	(If known)

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BEGINNING AT A POINT WHICH IS THE NORTHEAST CORNER SE1/4 SE1/4, SECTION 24, TOWNSHIP 32 NORTH, RANGE 119 WEST, 6TH P.M., AND RUNNING THENCE WEST 40 RODS; THENCE SOUTH 20 RODS; THENCE IN SOUTHEASTERLY DIRCTION TO A PONT 32 RODS TO THE POINT BEGINNING; 360 N. WASHINGTON AFTON, WY 83110  (36,000 SQUARE FOOT RETAIL, PRODUCTION CANDY STORE AND MEAT CUTTING FACILITY)			750,000	Exceeds Value
	Total	>	750,000	

(Report also on Summary of Schedules.)

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B6C (Official Form 6C) (04/10)

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In re LOTSA ENTERPRISES, INC	Case No.
Debtor	(If known)
SCHEDULE C - PROPER	RTY CLAIMED AS EXEMPT
Debtor claims the exemptions to which debtor is entitled under: (Check one box)	
11 U.S.C. § 522(b)(2)	☐ Check if debtor claims a homestead exemption that exceeds
☐ 11 U.S.C. § 522(b)(3)	\$146,450*.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

<sup>\*</sup>Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

202 (	(12/0/)		
In re _	LOTSA ENTERPRISES, INC	 Case No.	
	Debtor	(1f known)	

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Incurred: 2009					98,500
1ST BANK OF EVANSTON P.O. BOX 3128 ALPINE, WY 83128			Lien: ALL EQUIPMENT THEN OWNED AND AFTER AQUIRED Security: EQUPIMENT				98,500	98,300
	İ		VALUE \$ 0	1				
ACCOUNT NO.			Incurred: 2002					112.500
BANK OF JACKSON HOLE P.O. BOX 7000 JACKSON, WY 83002			Lien: ALL EQUIPMENT THEN OWNED AND AND AFTER AQUIRED Security: SBA LOAN				113,500	113,500
			VALUE \$ 0					
ACCOUNT NO.			Incurred: 2003					402.500
BANK OF JACKSON HOLE P.O. BOX 7000 JACKSON, WY 83002			Lien: COLLATORIZED BY UCC WITH NOTE LISTED DIRECTLY ABOVE Security: SBA LOAN				403,500	403,500
			VALUE \$ 0					
continuation sheets attached			/T-1-1	Subt	otal	>	\$ 615,500	\$ 615,500
			(Total o (Use only o	Т	otal	<b>≻</b> ⊺	\$	\$

(Report also on (If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related

Data.)

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In re _	LOTSA ENTERPRISES, INC.	Case No	
	Debtor		(If known)

B6D (Official Form 6D) (12/07) - Cont.

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Incurred: 2010					75,000
LINCOLN UINTA LOAN FUND P.O. BOX 215 LYMAN, WY 82937			Security: EQUIPMENT  VALUE \$ 0				75,000	73,000
ACCOUNT NO.			Incurred: 2010					75.000
SCOTT UNLIMITED P.O. BOX 1320 DESTIN, FL 32540			Security: FOUR PIECES OF EQUIPMENT, JUNIOR TO BANK OF JACKSON HOLE AND IST BANK OF EVANSTON BASED ON PRIOR ENCUMBERANCES				75,000	75,000
: 			VALUE \$ 0					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
Sheet no. $\frac{1}{1}$ of $\frac{1}{1}$ continuation sheets attached to Schedule of Creditors Holding Secured Claims			Sub (Total(s) of	total	(s)	<b>&gt;</b> [	\$ 150,000	\$ 150,000
			(Use only on				\$ 765,500	\$ 765,500

(Report also on (If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (04/10)

In re LOTSA ENTERPRISES, INC Debtor	. Case No(if known)
	ING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, r responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 1 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the ppointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying

independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

## Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

<sup>\*</sup>Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**B6E** (Official Form 6E) (04/10) - Cont.

In re_ LOTSA ENTERPRISES, INC	_, Case No(if known)
	(ii kilowii)
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisher	man, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals	
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rethat were not delivered or provided. 11 U.S.C. § 507(a)(7).	ental of property or services for personal, family, or household use,
Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and local gover	rnmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository Instit	tution
Claims based on commitments to the FDIC, RTC, Director of the Office of T Governors of the Federal Reserve System, or their predecessors or successors, to U.S.C. § 507 (a)(9).	Fhrift Supervision, Comptroller of the Currency, or Board of parameter maintain the capital of an insured depository institution.
☐ Claims for Death or Personal Injury While Debtor Was Intoxicated	
Claims for death or personal injury resulting from the operation of a motor alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	vehicle or vessel while the debtor was intoxicated from using
* Amountains arking to a street of 101/12	
* Amounts are subject to adjustment on 4/01/13, and every three years thereafter adjustment.	er with respect to cases commenced on or after the date of

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l continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re	LOTSA ENTERPRISES, INC	Case No.
	Debtor	(If known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

							Type of Priority	for Claims Listed	on This Sheet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 6931	T		Incurred: 2010			Г			
INTERNAL REVENUE SERVICES P.O. BOX 7346 PHILADELPHIA, PA 19101-7346			Consideration: 941 TAXES				35,000	35,000	O
ACCOUNT NO.	+		Incurred: 2010	H	_	H			
WYOMING DEPARTMENT OF EMPLOYMENT 1510 E. PERSHING BLVD CHEYENNE, WY 82002			Consideration: WORKERS COMPENSATION				6,000	6,000	0
ACCOUNT NO.	Н		Incurred: 2010	Н		Н			
WYOMING DEPARTMENT OF EMPLOYMENT P.O. BOX 2659 CASPER, WY 82602			Consideration: UNEMPLOYMENT INSURANCE				6,000	6,000	0
ACCOUNT NO.	H								
Sheet no. $\frac{1}{2}$ of $\frac{1}{2}$ continuation sheets attached	Ш	Ш			al		\$ 47,000	s	S
Creditors Holding Priority Claims	to Sc	chedul	(Totals of t		_	- 1	47.000		
		Sche	To only on last page of the compl dule E.) Report also on the Suchedules)	eted			s 47,000		
		Scheethe S	To only on last page of the compl dule E. If applicable, report als tatistical Summary of Certain lities and Related Data.)				S	\$ 47,000	\$ 0

# 3ankruptcy2011 ©1991-2011, New Hope Software, Inc., ver. 4.6.2-760 - 30583-301X-05310 - PDF-XChange 3.0

B6F (Official Form 6F) (12/07)

In re_	LOTSA ENTERPRISES, INC	Case No.
	Debtor	(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOUNT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Incurred: 2010	T			
AIRGAS P.O. BOX 951873 DALLAS, TX 75395			Consideration: SUPPLIER SUPPLIER- DRY ICE				401
ACCOUNT NO.			Incurred: 2010	_			
ALBANESE CONFECTIONERY 5441 E. LINCOLN HWY MERRIVILLE, IN 46410			Consideration: SUPPLIER SUPPLIER- GUMMY BEARS				760
ACCOUNT NO.			Incurred: 2011	Н	$\dashv$	-	
ALSCO P.O. BOX 639 BLACKFOOT, ID 83221			Consideration: SUPPLIER SUPPLIER- LINENS				541
ACCOUNT NO.	_		Incurred: 2009		-	$\dashv$	
AMERICAS MARKET WEST P.O. BOX 934942 ATLANTA, GA 31193							7,151
8 continuation sheets attached Subtotal > \$ 8,853						\$ 8,853	
				To	tal	>	\$

B6F (Official Form 6F) (12/07) - Co	B6F	(Official	<b>Form</b>	6F)	(12/07)	- Cont
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In re_	LOTSA ENTERPRISES, INC	Case No.
	Debtor	(If known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOHNT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Incurred: 2009				
BLOMMER CHOCOLATE 600 W. KINZIE ST. CHICAGO, IL 60654			Consideration: SUPPLIER SUPPLIER- CHOCOLATE				8,000
ACCOUNT NO.			Incurred: 2010				
BULK FOODS 3040 HILL AVE TOLEDO, OH 43607			Consideration: SUPPLIER SUPPLIER- PEANUT BUTTER CHOCOLATE				144
ACCOUNT NO. 1923			Incurred: 2009				
CAPITAL ONE P.O. BOX 60599 CITY OF INDUSTRY, CA 91716			Consideration: Credit card debt				10,763
ACCOUNT NO.			Incurred: 2010			_	
COFFEE CITY 13195 HWY 155 SO TYLER, TX 75703			Consideration: SUPPLIER SUPPLIER- COFFEE				1,290
ACCOUNT NO.			Incurred: 2010			-	
COLD ICE 9999 SAN LEANDRO ST. OAKLAND, CA 94603			Consideration: SUPPLIER SUPPLIER- GEL ICE				1,759
Sheet no. 1 of 8 continuation sheets at to Schedule of Creditors Holding Unsecured	tached			Subt	otal.	>	\$ 21,956
Nonpriority Claims				To	otal 2	>	\$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the

Statistical Summary of Certain Liabilities and Related Data.)

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In re_	LOTSA ENTERPRISES, INC	Case No.
	Debtor	(If known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  COLORADO PRINTING			Incurred: 2009 Consideration: SUPPLIER				
2800 PRINTERS WAY GRAND JUNCTION, CO 81506			SUPPLIER- PRINTING				3,600
ACCOUNT NO.			Incurred: 2010			_	
COUNTRY LOLLIPOPS P.O. BOX 697 VILAS, CO 81087			Consideration: SUPPLIER SUPPLIER - LOLLIPOPS				3,014
ACCOUNT NO.	+		Incurred: 2010				
EDGAR A WEBER P.O. BOX 546 WHEELING, IL 60090			Consideration: SUPPLIER SUPPLIER-FLAVORINGS				1,746
ACCOUNT NO.			Incurred: 2011	+	+	-	
FARMERS BROTHERS COFFEE P.O. BOX 79705 CITYOF INDUSTRY, CA 91716			Consideration: SUPPLIER SUPPLIER -COFFEE				43
ACCOUNT NO.			Incurred: 2009			$\dashv$	
FED EX P.O. BOX 94515 PALATINE, IL 60094			Consideration: SHIPPING SHIPPING SERVICES				17,199
Sheet no. 2 of 8 continuation sheets att to Schedule of Creditors Holding Unsecured	ached			Subto	otal)	+	\$ 25,602

B6F (Official Form 6F) (12/07) - Cont.

In re	LOTSA ENTERPRISES, INC	 Case No.	
	Debtor	(If known)	

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 8573 FIESTA CANDY 25 OLD DOVER ROAD ROCHESTER, NH 03867			Incurred: 2009 Consideration: SUPPLIER SUPPLIER OF CHOCOLATE ROCKS				5,000
ACCOUNT NO.  GARY NAGEL P.O. BOX 5416 ETNA, WY 83118							96,100
ACCOUNT NO. 1710 GREAT WESTERN P.O. BOX 51056 IDAHO FALLS, ID 83405			Incurred: 2009 Consideration: SUPPLIER SUPPLIER- FOOD PRODUCTS				8,027
ACCOUNT NO. HI COUNTRY P.O. BOX 1729 JACKSON, WY 83001			Incurred: 2009 Consideration: SUPPLIER SUPPLIER- LINEN SERVICE				2,800
ACCOUNT NO. ITHA YOST 5983 BEAGLE ST. SAN DIEGO, CA 92111			Incurred: 2009 Consideration: Personal loan WORKING CAPTAL				10,000
Sheet no. 3 of 8 continuation sheets atta o Schedule of Creditors Holding Unsecured	ched			Subt	otal.	<del>,</del>	\$ 121,927

B6F (Official Form 6F) (12/07) - Cont.

In re LOTSA ENTERPRISES, INC	Case No.
Debtor	(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOHNT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
KARL YOST P.O. BOX 1185 AFTON, WY 83110							137,716
ACCOUNT NO.	+		Incurred: 2010	-	H		
KEN CRAFT 119 E 200 N ALPINE, UT 84004			Consideration: SUPPLIER SUPPLIER- CANDY STICKS				1,456
ACCOUNT NO.			Incurred: 2009			_	
KIMMIE CANDY 525 REACTOR RENO, NV 89502			Consideration: SUPPLIER SUPPLIER- CHOCOLATE				3,000
ACCOUNT NO.	+		Incurred: 2009		_	$\dashv$	
KRAIG KOBERT, CPA P.O. BOX 3889 KACKSON, WY 83001			Consideration: TAX PREPARER 2009 TAX PREPARTION				4,551
ACCOUNT NO.	H		Incurred: 2011		-	┪	<b>**</b>
LASER INK P.O. BOX 50641 IDAHO FALLS, ID 83405			Consideration: SUPPLIER SUPPLIER OF PRINTER CARTRIDGES				900
Sheet no. 4 of 8 continuation sheets atta	<u> </u>			Subt		4	

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In re_	LOTSA ENTERPRISES, INC	 Case No.	
	Debtor	 	(If known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Incurred: 2009 Consideration: SUPPLIER				
MCSTEVENS INC c/o BENJAMIN & WILLIAMS 5485 EXPRESSWAY DR. N HOLTSVILLE, NY 11742			SUPPLIER OF COCOA				560
ACCOUNT NO.			Incurred: 2009				
MECCO ELECTRIC 330 HAPPY VALLEY ROAD AFTON, WY 833110			Consideration: ELECTRICIAN				20,000
ACCOUNT NO. 5826	+		Incurred: 2009				
PITNEY BOWES c/o AMS 190 SYLVAN AVE ENGLEWOOD CLIFFS, NJ 07632			Consideration: Revolving charge account POSTAGE				7,050
ACCOUNT NO.	T		Incurred: 2008				
RICHARD AND BARABARA MAXFIELD 5402 16TH ST. LANE GREELEY, CO 80634			Consideration: Personal loan FOR DEPOSIT ON LAND CONTRACT AND WORKING CAPITAL				100,000
ACCOUNT NO.	$\dagger \dagger$		Incurred: 2009	+		+	
RIVER ROAD HONEY 209 8TH AVE N GREYBULL, WY 82426			Consideration: SUPPLIER SUPPLIER- HONEY				8,640
Sheet no. 5 of 8 continuation sheets attored of Creditors Holding Unsecured	ached			Subt	otal)	╁	\$ 136,250

B6F (Official Form 6F) (12/07) - Cont.

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In re	LOTSA ENTERPRISES, INC	 Case No.	
	Debtor	 (If known)	,

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  ROCKY MOUNTAIN CONCEPTS P.O. BOX 620670 LITTLETON, CO 80127			Incurred: 2009 Consideration: SALES COMMISSION				4,000
ACCOUNT NO. RUSSELL HEINEMANN 676 PINE ST. CANBY, OR 97013			Incurred: 2010 Consideration: SALES COMMISSION				600
ACCOUNT NO.  STAPLES  DEPT. 00-02225514  P.O. BOX 183174  COLUMBUS, OH 43218			Incurred: 2011 Consideration: OFFICE SUPPLIES				284
ACCOUNT NO. STAR VALLEY DISPOSAL P.O. BOX 1006 AFTON, WY 83110			Incurred: 2010 Consideration: TRASH DISPOSAL				1,400
ACCOUNT NO. SUBURBAN PROPANE P.O. BOX 56657 PORTLAND, OR 97238			Incurred: 2011 Consideration: UTILITIES PROPANE				862
Sheet no. 6 of 8 continuation sheets attactors Considered Unsecured Nonpriority Claims	hed			Subt	otal)	L	\$ 7,146 \$

Total➤ \$

B6F	(Official	<b>Form</b>	6F)	(12/07)	- Cont

In re_	LOTSA ENTERPRISES, INC	 Case No.	
	Debtor	(If known)	

(Continuation Sheet)

SYSCO INTERMOUNTAIN 9494 S. PROSPERITY ROAD WEST JORDAN, UT 84081  ACCOUNT NO.  TENKA 13640 RED WOOD COURT CHINO, CA 91710  Incurred: 2010 Consideration: SUPPLIER SUPPLIER- FOOD PRODUCTS  8,300  ACCOUNT NO.  Incurred: 2010 Consideration: SUPPLIER SUPPLIER- PACKAGING  639  ACCOUNT NO.  Incurred: 2010 Consideration: BOOTH FEE TRADESHOW BOOTH FEE TRADESHOW BOOTH FEE TRADESHOW BOOTH FEE  OF PHILLIPS & COHEN ASSOCIATES MAIL STOP-629 BOOZ JUSTIN, ST. WILLIMINGTON, DE 19801 ACCOUNT NO.  US FOOD SERVICE P.O. BOX 60000 FILE 30800 SAN FRANCISCO, CA 94160  SERVICE SUPPLIER- FOODS  11. STANCISCO, CA 94160  SERVICE SUPPLIER SUPPLIER- FOODS  12. STANCISCO, CA 94160  SERVICE SUPPLIER SUPPLIER- FOODS  ACCOUNT SO.  SERVICE SUPPLIER SUPPLIER- FOODS	CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TENKA 13640 RED WOOD COURT CHINO, CA 91710  ACCOUNT NO.  URM STORES P.O. BOX 3365 SPOKANE, WA 99220  ACCOUNT NO. 1156 US BANK C/O PHILLIPS & COHEN ASSOCIATES MAIL STOP-629 1002 JUSTIN, ST. WILL MINGTON, DE 19801 ACCOUNT NO. US FOOD SERVICE P.O. BOX 60000 TILE 30800 SAN FRANCISCO, CA 94160  Sheet no. 7 of 8continuation sheets attached of Creditors Holding Unsecured  TENKA 13640 RED WOOD COnsideration: SUPPLIER S	ACCOUNT NO. SYSCO INTERMOUNTAIN 9494 S. PROSPERITY ROAD WEST JORDAN, UT 84081			Consideration: SUPPLIER				8,300
URM STORES P.O. BOX 3365 SPOKANE, WA 99220  ACCOUNT NO. 1156 US BANK c/o PHILLIPS & COHEN ASSOCIATES MAIL STOP:629 1002 JUSTIN, ST. WILLIMINGTON, DE 19801 ACCOUNT NO. US FOOD SERVICE P.O. BOX 60000 FILE 30800 SAN FRANCISCO, CA 94160  Sheet no. 7 of 8 continuation sheets attached o Schedule of Creditors Holding Unsecured    Consideration: BOOTH FEE   TRADESHOW BOOTH FEE	ACCOUNT NO. TENKA 13640 RED WOOD COURT CHINO, CA 91710			Consideration: SUPPLIER				639
US BANK c/o PHILLIPS & COHEN ASSOCIATES MAIL STOP:629 1002 JUSTIN, ST. WILL MINGTON, DE 19801 ACCOUNT NO.  US FOOD SERVICE P.O. BOX 60000 FILE 30800 SAN FRANCISCO, CA 94160  Sheet no. 7 of 8 continuation sheets attached o Schedule of Creditors Holding Unsecured  Subtotal \$ 24,676	ACCOUNT NO.  URM STORES P.O. BOX 3365 SPOKANE, WA 99220			Consideration: BOOTH FEE				600
Incurred: 2010 Consideration: SUPPLIER P.O. BOX 60000 FILE 30800 SAN FRANCISCO, CA 94160  Sheet no. 7 of 8 continuation sheets attached of Schedule of Creditors Holding Unsecured  Substitute  Substitute  Substitute  \$ 24,676	ACCOUNT NO. 1156  US BANK c/o PHILLIPS & COHEN ASSOCIATES MAIL STOP:629 1002 JUSTIN, ST. WILLMINGTON DE 19801							14,926
o Schedule of Creditors Holding Unsecured  24,676	ACCOUNT NO.  US FOOD SERVICE P.O. BOX 60000 FILE 30800 SAN FRANCISCO, CA 94160			Consideration: SUPPLIER				211
	o Schedule of Creditors Holding Unsecured	ttached	<u>f_</u>				L	21,070

B6F (Official Form 6F) (12/07) - Cont
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In re _	LOTSA ENTERPRISES, INC	, Case No.	
	Debtor	(If known)	

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2850  WALTER NELSON CO c/o NACM-OREGAN 7931 N.E HALSEY ST. #200 PORTLAND, OR 97213			Incurred: 2010 Consideration: SUPPLIER SUPPLIER OF TAFFY PAPER				1,610
ACCOUNT NO.  WCP SOLUTIONS P.O. BOX 84145 SEATTLE, WA 98124			Incurred: 2011 Consideration: SUPPLIER SUPPLIER- PACKING MATERIALS				2,000
ACCOUNT NO. WEDCO P.O. BOX 530 JACKSON, WY 83001			Incurred: 2009 Consideration: SUPPLIER SUPPLIER- PARTS				9,225
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. 8 of 8 continuation sheets at o Schedule of Creditors Holding Unsecured	tached			Subto	otal	╒┤	\$ 12,835

Nonpriority Claims

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Total➤ \$

506,868

Case 11-20856 Doc 1 Filed 08/01/11 Entered 08/01/11 16:53:12 Desc Main Document Page 21 of 46

B6G (Official Form 6G) (12/07)

In re	LOTSA ENTERPRISES, INC	Case No.		
	Debtor		(if known)	

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MARLIN LEASING P.O. BOX 13604 PHILADELPHIA, PA	EQUIPMENT LEASING- WHOLESALE SYSTEMS (NOT SOFTWARE) NOT USING
MARLIN LEASING P.O. BOX 13604 PHILADELPHIA, PA 19101	EQUPIMENT LEASE- LABEL PRINTER
FPC LEASING 8700 WAUKEGAN ROAD #100 MORTON GROVE, IL 60053	EQUIPMENT LEASING- WHOLESALE SYSTEMS OMS SOFTWARE FOR CUSTOMER DATA
WELLS FARGO EQUIPMENT NW-8178 P.O. BOX 1450 MINNEAPOLIS, MN 55485	EQUIPMENT LEASE- TAFFY TABLES, ROLLERS, SCRATCH KETTLE PREP TABLE, ICE CREAM MAKING FREEZER, THREE CORNERS, ELECTRIC PAIRER
BRYAN MAWR LEASING P.O. BOX 692 BRYN MAWR, PA 1910	EQUIPMENT LEASE- CANDY MOLD PLATES FOR APV
LAYLE NIELD P.O. BOX 8007 AFTON, WY 83110	LAND CONTRACT ON BUILDING 30,000 SQUARE FOOT BUILDING 1,275,000.00 BALANCE BUILDING WORTH ABOUT \$750,000.00
GREAT AMERICA LEASING P.O. BOX 660831 DALLAS, TX 75266	EQUIPMENT LEASE

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B6G (Official Form 6G) (12/07) -- Cont.

Inre LOTSA ENTERPRISES, INC	Case No.	
Debtor	(if known)	

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Page)

(Continuation Fage)						
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.					
DELL FIANCIAL SERVICES P.O. BOX 81577 AUSTIN, TX 78708	EQUIPMENT LEASE					
NORTH COAST CANDY EQUIPMENT P.O. BOX 51 CANNON BEACH, OR 97110	EQUIPMENT LEASE- TAFFY WRAPPER					

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Case 11-20856 Doc 1 Filed 08/01/11 Entered 08/01/11 16:53:12 Desc Main Document Page 23 of 46

B6H (Official Form 6H) (12/07)

In re	LOTSA ENTERPRISES, INC	Case No.			
	Debtor		(if known)		

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
GARY NAGEL P.O. BOX 5416 ETNA, WY 83118	SBA NOTE AND SUNDRY OTHER TRADE ACCOUNTS ARE GUARNTEED BY THE COMPANY'S OWNERS.
KARL YOST P.O. BOX 1185 AFTON, WY 83110	THE SBA NOTE AND SUNDRY OTHER TRADE ACCOUNTS ARE GUARNTEED BY THE COMPANY'S OWNERS

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B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court

District of Wyoming

In re	LOTSA ENTERPRISES, INC	Case No.
	Debtor	
		Chapter 11

# **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

# AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A Real Property	YES	1	s 750,000		
B – Personal Property	YES	3	s 890,186		
C - Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	2		\$ 765,500 <sup>*</sup>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 47,000	
F - Creditors Holding Unsecured Nonpriority Claims	YES	9		\$ 506,868	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
l - Current Income of Individual Debtor(s)	NO	0			\$ 0
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0
тот	- CAL	22	\$ 1,640,186	\$ 1,319,368	

\* there is also \$1,275,000 owed on the building on contract for deed.

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# United States Bankruptcy Court District of Wyoming

In re	LOTSA ENTERPRISES, INC	Case No.	
	Debtor		
		Chapter	11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	s <sub>N.A.</sub>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	s N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

# State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ N A

### State the Following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		s N.A.
Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	s N.A.	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>		s N.A.
4. Total from Schedule F		s N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		s N.A.

B6 (Official Form 6 - Declaration) (12/07)

	LOTSA ENTERPRISES, INC	
In re	Debtor	Case No (If known)
	DECLARATION CONC	FRNING DERTOD'S SCHEDIH ES

	ONCERNING DEBTOR'S SCHEDULES ER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR
	ead the foregoing summary and schedules, consisting of sheets, and that they
10	
Date	Signature:
Date	6:
Date	Signature:(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	N-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor with a copy of the 110(h) and 342(b); and, (3) if rules or guidelines have been	uptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for this document and the notices and information required under 11 U.S.C. §§ 110(b), promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable tice of the maximum amount before preparing any document for filing for a debtor or n.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
	title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
X	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who prepare	d or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach additional signe	d sheets conforming to the appropriate Official Form for each person.
18 U.S.C. § 156.	11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
	ERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
I, the PRESIDENT/ DIRECTOR [the property of an authorized agent of the partnership ] of the LOTSA E in this case, declare under penalty of perjury that I have read shown on summary page plus 1), and that they are true and contains the property of the pro	the foregoing summary and schedules, consisting of 24 sheets (total
Date08/01/11	Signature: /s/ GARY EUGENE NAGEL
	GARY EUGENE NAGEL
	[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a partne	rship or corporation must indicate position or relationship to debtor.]

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Desc Main

B7 (Official Form 7) (04/10)

# UNITED STATES BANKRUPTCY COURT District of Wyoming

In Re LOTSA ENTERPRISES, INC Case No. (17 known)

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

# 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
2011	\$ 286,100	YEAR TO DATE PROFIT AND LOSS (GROSS INCOME)
2010	\$1,121,265	TAX RETURN- GROSS FORM OPERATIONS
2009	\$1,503,658.00	TAX RETURN- GROSS FROM OPERATIONS

NAME AND ADDRESS OF CREDITOR

AND RELATIONSHIP TO DEBTOR

None	2. Income other than from employment or operation of business  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	AMOUNT	SOUR	CE		
None	3. Payments to creditors  Complete a. or b., as appropriate, and				
	a. Individual or joint debtor(s) with pring goods or services, and other debts to any this case unless the aggregate value of a Indicate with an asterisk (*) any payment or as part of an alternative repayment counseling agency. (Married debtors filispouses whether or not a joint petition is	narily consumer debts: List all p creditor made within 90 days im Il property that constitutes or is a tts that were made to a creditor of schedule under a plan by an a ng under chapter 12 or chapter I	amediately preceding the caffected by such transfer on account of a domestic supproved nonprofit budge 1.3 must include payments	ommencement of is less than \$600. support obligation eting and creditor by either or both	
NAME	AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STIL OWING	
None	b. Debtor whose debts are not primarily within 90 days immediately preceding th constitutes or is affected by such transfer (*) any payments that were made to alternative repayment schedule under a (Married debtors filing under chapter 12 spouses whether or not a joint petition is	e commencement of the case un is less than \$5,850*. If the debt a creditor on account of a don a plan by an approved nonprofit or chapter 13 must include pays	less the aggregate value of or is an individual, indicated the stick support obligation the budgeting and credit comments and other transfers.	f all property that e with an asterisk or as part of an ounseling agency. by either or both	

\*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.

DATES OF

**PAYMENTS** 

AMOUNT

PAID

AMOUNT STILL

OWING

NAME AND ADDRESS OF

PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

None	c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	E AND ADDRESS O D RELATIONSHIP T			AMOUNT STILL OWING		
SEE A	ATTACHEMENT					
	4. Suits and admir	nistrative proceedings, executions, garnish	ments and attachments	the state of the s		
None	preceding the filin	and administrative proceedings to which g of this bankruptcy case. (Married derning either or both spouses whether or is not filed.)	btors filing under chapter 12 or chapte	er 13 must include		
	ION OF SUIT ASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION		
	RICT COURT OF OLN COUNTY	CIVIL ACTION FEDERAL EXPRESS	UNPAID SERVICE	RECEIVED SUMMONS		
CV-20	011-154-DC					
COUF	ISRTATE RT ON COUNTY,	LEASE HOLD OVER AMERICASMART TRADE SHOW LEASE SPACE UNPAID RENT		SERVED		
11ED:	532742AK					
None	one year immediat  13 must include is	property that has been attached, garnis ely preceding the commencement of this aformation concerning property of eithe are separated and a joint petition is not fi	case. (Married debtors filing under ch r or both spouses whether or not a joi	apter 12 or chapter		

DATE OF

SEIZURE

DESCRIPTION AND

VALUE OF PROPERTY

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

### 6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

# 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

KEN MCCARTNEY P.O. BOX 1364 CHEYENNE, WY 82003 07/27/11

\$8539.00

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

 $\boxtimes$ 

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR
DESCRIPTION AND
VALUE OF PROPERTY OR
DEBTOR'S INTEREST IN PROPERTY

## 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments: shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

BANK OF JACKSON

HOLE

CHECKING ACCOUNT Closing Balance: 0

P.O. BOX 7000

JACKSON, WY 83002

1ST BANK EVANSTON

CHECKING

P.O. BOX 3110

Closing Balance: 0

**ALPINE, WY 83128** 

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

## 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND

ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

### 15. Prior address of debtor

None

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

### 16. Spouses and Former Spouses

None

 $\boxtimes$ 

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

### NAME

### 17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

 $\boxtimes$ 

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

ENVIRONMENTAL LAW

 $\boxtimes$ 

NAME

$\boxtimes$	SITE NAME AND ADDRESS		TE AND ADDRESS	DATE OF	ENVIRONMENTAI	
	AND ADDRESS	OF GO	VERNMENTAL UNIT	NOTICE	LAW	
None	c. List all judicial c with respect to which t was a party to the proce	he debtor is or	e proceedings, including settle was a party. Indicate the name docket number.	ments or orders, under any e and address of the govern	Environmental Law Imental unit that is or	
	NAME AND ADDRE OF GOVERNMENTAL		DOCKET NUMBER	STAT	US OR DISPOSITION	
	18. Nature, location and	I name of busine	ess		Programme and the second secon	
None	a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.					
	preceding the commen	ement of this c	case.			
	If the debtor is a partne beginning and ending	rship, list the na lates of all bus	ames, addresses, taxpayer iden inesses in which the debtor w six years immediately precedin	as a partner or owned 5 pe	ercent or more of the	
	If the debtor is a partne beginning and ending a voting or equity securi If the debtor is a corpor beginning and ending a	rship, list the na dates of all bus ties, within the ation, list the na dates of all bus	ames, addresses, taxpayer iden inesses in which the debtor w	as a partner or owned 5 per gethe commencement of the tification numbers, nature of as a partner or owned 5 per	ercent or more of the is case.  of the businesses, and ercent or more of the	
NAN	If the debtor is a partne beginning and ending a voting or equity securi If the debtor is a corpor beginning and ending a voting or equity securit	rship, list the na dates of all bus ties, within the ation, list the na dates of all bus ies within the si DIGITS OF JRITY OR IVIDUAL -I.D. NO.	ames, addresses, taxpayer iden inesses in which the debtor w six years immediately precedin ames, addresses, taxpayer iden inesses in which the debtor w	as a partner or owned 5 per gethe commencement of the tification numbers, nature of as a partner or owned 5 per	or the businesses, and ercent or more of the scase.	
LOTS	If the debtor is a partne beginning and ending ovoting or equity securi If the debtor is a corpor beginning and ending ovoting or equity securit  AE LAST FOUR I SOCIAL-SECTOTHER IND TAXPAYER (ITIN)/ COMPA  A XX-I	rship, list the na dates of all bus ties, within the ation, list the na dates of all bus ies within the si DIGITS OF JRITY OR IVIDUAL -I.D. NO.	ames, addresses, taxpayer iden inesses in which the debtor w six years immediately precedin ames, addresses, taxpayer iden inesses in which the debtor w ix years immediately preceding	as a partner or owned 5 per gethe commencement of the tification numbers, nature cass a partner or owned 5 per the commencement of this	ercent or more of the is case.  of the businesses, and ercent or more of the sease.  S BEGINNING AND ENDING DATES	

ADDRESS

debtor officer,	who is or has been, within the six ye director, managing executive, or o	ompleted by every debtor that is a corporation of the commencem when of more than 5 percent of the voting arthership; a sole proprietor or otherwise self	ent of this case, any of the following: an or equity securities of a corporation, a		
	ss, as defined above, within the six	nould complete this portion of the stateme years immediately preceding the commen should go directly to the signature page.)			
	19. Books, record and financial st	atements			
None		ckeepers and accountants who within the two years immediately preceding the filing of the or supervised the keeping of books of account and records of the debtor.			
NAM	E AND ADDRESS	DATE	S SERVICES RENDERED		
P.O. B	G KOBERT CPA SOX 3889 SON, WY 83002	200	9 AND 2010		
None		s who within the two years immediately prent and records, or prepared a financial statem			
	NAME	ADDRESS	DATES SERVICES RENDEREE		
None		who at the time of the commencement of totor. If any of the books of account and record			
	NAME	ADDRESS			
GARY	' NAGEL	P.O. BOX 3889 JACKSON, WY 83002			
None		ns, creditors and other parties, including me ithin the two years immediately preceding th			
N	AME AND ADDRESS	DATE ISSUED			
K	RAIG KOBERT				

KRAIG KOBERT P.O. BOX 3889 JACKSON, WY 83002

	20. Inventories			
None	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.			
Г	DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
	12/31/2009	KARL YOST	\$74,731.89	
12/31/2009		BEN NAGEL	UNKNOWN	
None	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.			
	DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS		
	12/31/2010	GARY NAGEL P.O. BOX 1579 AFTON, WY 83110		
~~~~~~~ <u>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</u>	21. Current Partners, Office	ers, Directors and Shareholders		
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership			
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST	
	GARY NAGEL P.O. BOX 5416 ETNA, WY 83118	PRESIDENT AND DIRE	ECTOR 50%	
	KARL YOST P.O. BOX 1185 AFTON, WY 83110	VICE PRESIDENT AND DIRECTOR	50 %	
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.			
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP	

#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

**ADDRESS** 

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distribution by a corporation

None

If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

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	[If completed on behalf of a partners!	hip or corporation]	
	I declare under penalty of perjury that I have thereto and that they are true and correct to		the foregoing statement of financial affairs and any attachments mation and belief.
Date	08/01/11	Signature	/s/ GARY EUGENE NAGEL
		- Signature	GARY EUGENE NAGEL, PRESIDENT/ DIRECTOR
			Print Name and Title
	[An individual signing on behalf of a partner	ership or corporation must indic	ate position or relationship to debtor.]
		continuation sheet	s attached
	Penalty for making a false stateme	nt: Fine of up to \$500,000 or	imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571
	DECLARATION AND SIGNA	TURE OF NON-ATTORNE	Y BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compens rules or	ation and have provided the debtor with a cop guidelines have been promulgated pursuant to en the debtor notice of the maximum amount	by of this document and the notice of 11 U.S.C. § 110 setting a ma	er as defined in 11 U.S.C. § 110; (2) I prepared this document for ces and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if ximum fee for services chargeable by bankruptcy petition preparers, I for filing for a debtor or accepting any fee from the debtor, as required
Printed o	or Typed Name and Title, if any, of Bankrupte	y Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110(c).)
	kruptcy petition preparer is not an individual, state ho signs this document.	e the name, title (if any), address, a	nd social security number of the officer, principal, responsible person, or
Address			
<u>X</u>			
Signatur	e of Bankruptcy Petition Preparer		Date
	nd Social Security numbers of all other individidividual:	duals who prepared or assisted in	n preparing this document unless the bankruptcy petition preparer is

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

1ST BANK OF EVANSTON P.O. BOX 3128 ALPINE, WY 83128

AIRGAS P.O. BOX 951873 DALLAS, TX 75395

ALBANESE CONFECTIONERY 5441 E. LINCOLN HWY MERRIVILLE, IN 46410

ALSCO P.O. BOX 639 BLACKFOOT, ID 83221

AMERICAS MARKET WEST P.O. BOX 934942 ATLANTA, GA 31193

BANK OF JACKSON HOLE P.O. BOX 7000 JACKSON, WY 83002

BANK OF JACKSON HOLE P.O. BOX 7000 JACKSON, WY 83002

BLOMMER CHOCOLATE 600 W. KINZIE ST. CHICAGO, IL 60654

BRYAN MAWR LEASING P.O. BOX 692 BRYN MAWR, PA 1910

BULK FOODS 3040 HILL AVE TOLEDO, OH 43607 CAPITAL ONE
P.O. BOX 60599
CITY OF INDUSTRY, CA 91716

COFFEE CITY 13195 HWY 155 SO TYLER, TX 75703

COLD ICE 9999 SAN LEANDRO ST. OAKLAND, CA 94603

COLORADO PRINTING 2800 PRINTERS WAY GRAND JUNCTION, CO 81506

COUNTRY LOLLIPOPS P.O. BOX 697 VILAS, CO 81087

DELL FIANCIAL SERVICES P.O. BOX 81577 AUSTIN, TX 78708

EDGAR A WEBER P.O. BOX 546 WHEELING, IL 60090

FARMERS BROTHERS COFFEE P.O. BOX 79705 CITYOF INDUSTRY, CA 91716

FED EX P.O. BOX 94515 PALATINE, IL 60094

FIESTA CANDY 25 OLD DOVER ROAD ROCHESTER, NH 03867 FPC LEASING 8700 WAUKEGAN ROAD #100 MORTON GROVE, IL 60053

GARY NAGEL
P.O. BOX 5416
ETNA, WY 83118

GARY NAGEL P.O. BOX 5416 ETNA, WY 83118

GREAT AMERICA LEASING P.O. BOX 660831 DALLAS, TX 75266

GREAT WESTERN
P.O. BOX 51056
IDAHO FALLS, ID 83405

HI COUNTRY P.O. BOX 1729 JACKSON, WY 83001

INTERNAL REVENUE SERVICES
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

ITHA YOST 6983 BEAGLE ST. SAN DIEGO, CA 92111

KARL YOST P.O. BOX 1185 AFTON, WY 83110

KARL YOST P.O. BOX 1185 AFTON, WY 83110 KEN CRAFT 119 E 200 N ALPINE, UT 84004

KIMMIE CANDY 525 REACTOR RENO, NV 89502

KRAIG KOBERT, CPA P.O. BOX 3889 KACKSON, WY 83001

LASER INK
P.O. BOX 50641
IDAHO FALLS, ID 83405

LAYLE NIELD P.O. BOX 8007 AFTON, WY 83110

LINCOLN UINTA LOAN FUND P.O. BOX 215 LYMAN, WY 82937

MARLIN LEASING P.O. BOX 13604 PHILADELPHIA, PA 19101

MARLIN LEASING P.O. BOX 13604 PHILADELPHIA, PA

MCSTEVENS INC C/O BENJAMIN & WILLIAMS 5485 EXPRESSWAY DR. N HOLTSVILLE, NY 11742

MECCO ELECTRIC 330 HAPPY VALLEY ROAD AFTON, WY 833110 NORTH COAST CANDY EQUIPMENT P.O. BOX 51 CANNON BEACH, OR 97110

PITNEY BOWES C/O AMS 190 SYLVAN AVE ENGLEWOOD CLIFFS, NJ 07632

RICHARD AND BARABARA MAXFIELD 5402 16TH ST. LANE GREELEY, CO 80634

RIVER ROAD HONEY 209 8TH AVE N GREYBULL, WY 82426

ROCKY MOUNTAIN CONCEPTS P.O. BOX 620670 LITTLETON, CO 80127

RUSSELL HEINEMANN 676 PINE ST. CANBY, OR 97013

SCOTT UNLIMITED P.O. BOX 1320 DESTIN, FL 32540

STAPLES DEPT. 00-02225514 P.O. BOX 183174 COLUMBUS, OH 43218

STAR VALLEY DISPOSAL P.O. BOX 1006 AFTON, WY 83110

SUBURBAN PROPANE P.O. BOX 56657 PORTLAND, OR 97238 SYSCO INTERMOUNTAIN 9494 S. PROSPERITY ROAD WEST JORDAN, UT 84081

TENKA 13640 RED WOOD COURT CHINO, CA 91710

URM STORES
P.O. BOX 3365
SPOKANE, WA 99220

US BANK
C/O PHILLIPS & COHEN ASSOCIATES
MAIL STOP:629
1002 JUSTIN, ST.
WILLMINGTON, DE 19801

US FOOD SERVICE P.O. BOX 60000 FILE 30800 SAN FRANCISCO, CA 94160

WALTER NELSON CO C/O NACM-OREGAN 7931 N.E HALSEY ST. #200 PORTLAND, OR 97213

WCP SOLUTIONS P.O. BOX 84145 SEATTLE, WA 98124

WEDCO P.O. BOX 530 JACKSON, WY 83001

WELLS FARGO EQUIPMENT NW-8178 P.O. BOX 1450 MINNEAPOLIS, MN 55485 WYOMING DEPARTMENT OF EMPLOYMENT 1510 E. PERSHING BLVD CHEYENNE, WY 82002

WYOMING DEPARTMENT OF EMPLOYMENT P.O. BOX 2659 CASPER, WY 82602

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In re	LOTSA ENTERPRISES, INC		,	Case No.	
		Debtor		Case No.	
				Chapter	11

#### **List of Equity Security Holders**

Holder of Security	Numbe	er Registered	Type of Interest	
Gary Nagel	50%	Oustandir	ng shares Commonstock	
Karl Youst	5.0%	Outstandi	ing shares Commonstock	

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**Desc Main** 

### UNITED STATES BANKRUPTCY COURT **District of Wyoming**

ln re	LOTSA ENTERPRISES, INC	Debtor	Case No.	
			Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Name oj and con mailing	•	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
	DLUTIONS X 84145 LE, WA				2,000
HI COU P.O. BC JACKS0 83001					2,800
525 RE	E CANDY ACTOR NV 89502				3,000

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(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim  (trade deht, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim fif secured also state value of security,
COUNTRY LOLLIPOPS P.O. BOX 697 VILAS, CO 81087				3,014
COLORADO PRINTING 2800 PRINTERS WAY GRAND JUNCTION, CO 81506				3,600
KRAIG KOBERT, CPA P.O. BOX 3889 KACKSON, WY 83001				4,551
FIESTA CANDY 25 OLD DOVER ROAD ROCHESTER, NH 03867				5,000
PITNEY BOWES c/o AMS 190 SYLVAN AVE ENGLEWOOD CLIFFS, NJ 07632				7,050
BLOMMER CHOCOLATE 600 W. KINZIE ST. CHICAGO, IL 60654				8,000
GRET WESTERN P.O. BOX 51056 IDAHO FALLS, ID 83405				8,027

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(1)  Name of creditor  and complete  mailing address  including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department	(3)  Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or	(5) Amount of claim [if secured also state value of security
	of creditor familiar with claim who may he contacted		subject to setoff	
SYSCO INTERMOUNTAIN 9494 S. PROSPERITY ROAD WEST JORDAN, UT 84081				8,300
RIVER ROAD HONEY 209 8TH AVE N GREYBULL, WY 82426				8,640
WEDCO P.O. BOX 530 JACKSON, WY 83001				9,225
ITHA YOST 6983 BEAGLE ST. SAN DIEGO, CA 92111				10,000
CAPITAL ONE P.O. BOX 60599 CITY OF INDUSTRY, CA 91716				10,763
US BANK c/o PHILLIPS & COHEN ASSOCIATES MAIL STOP:629 1002 JUSTIN, ST. WILLMINGTON, DE 19801				14,926
FED EX P.O. BOX 94515				17,199

PALATINE, IL 60094

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]

MECCO ELECTRIC 330 HAPPY VALLEY ROAD AFTON, WY 833110

RICHARD AND BARABARA MAXFIELD 5402 16TH ST. LANE GREELEY, CO

80634

20,000

100,000

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date	08/01/11				
		Signature	/s/ GARY EUGENE NAGEL		
			GARY EUGENE NAGEL,		
			DDECIDENT/ DIDECTOD		

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