\$100,001 to

\$500,000

\$50,001 to

\$100,000

\$0 to \$50,000 \$500,001

to \$1

million

\$1,000,001

to \$10

million

\$10,000,001

to \$50

million

\$50,000,001

to \$100

million

\$500,000,001

to \$1 billion

\$100,000,001

to \$500

million

More than

\$1 billion

Case 13-20436 Doc 1 Filed 05/08/13 Entered 05/08/13 09:20:07 Desc Main **B1** (Official Form 1) (04/13) Document Page 1 of 41 **United States Bankruptcy Court Voluntary Petition District of Wyoming** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): T & S RESTAURANTS All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): dba SUBWAYS OF CODY, WYOMING Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 26-1672274 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State) Street Address of Joint Debtor (No. and Street, City, and State 1917 17TH ST. & 321 YELLOWSTONE AVE. ZIPCODE ZIPCODE CODY, WYOMING 82414 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 13 STONE SHEEP CIRCLE POWELL, WY **ZIPCODE** ZIPCODE 83435 Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Nature of Business **Chapter of Bankruptcy Code Under Which** Type of Debtor (Form of Organization) (Check one box) the Petition is Filed (Check one box) ☐ Chapter 7 (Check one box) Health Care Business Chapter 15 Petition for ☐ Individual (includes Joint Debtors) Single Asset Real Estate as defined in ☐ Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) 11 U.S.C. § 101 (51B) Railroad Main Proceeding Chapter 11 Stockbroker Partnership Chapter 15 Petition for Other (If debtor is not one of the above entities, Commodity Broker ☐ Chapter 12 Clearing Bank
SANDWICH SHOP Recognition of a Foreign check this box and state type of entity below.) ☐ Chapter 13 Nonmain Proceeding Chapter 15 Debtors Tax-Exempt Entity Nature of Debts (Check box, if applicable) (Check one box) Debts are primarily consumer Country of debtor's center of main interests: -Debts are debts, defined in 11 U.S.C. Debtor is a tax-exempt organization primarily §101(8) as "incurred by an under Title 26 of the United States Each country in which a foreign proceeding by, business debts. individual primarily for a Code (the Internal Revenue Code) regarding, or against debtor is pending: personal, family, or household purpose." Filing Fee (Check one box) **Chapter 11 Debtors** Check one box: Full Filing Fee attached Debtor is a small business as defined in 11 U.S.C. § 101(51D) Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: Filing Fee to be paid in installments (applicable to individuals only) Must attach Debtor's aggregate noncontingent liquidated debts (excluding debts owed to signed application for the court's consideration certifying that the debtor is unable insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment to pay fee except in installments. Rule 1006(b). See Official Form 3A. on 4/01/16 and every three years thereafter). Check all applicable boxes Filing Fee waiver requested (applicable to chapter 7 individuals only). Must A plan is being filed with this petition. attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 邥 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50,001-Over 5 000 10,000 25,000 50,000 100 000 100,000 Estimated Assets \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 \$0 to More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities

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B1 (Official (Fase 1) 302/04/36 Doc 1 Filed 05/08/1		07 Desc Main Page 2				
Voluntary Petition (This page must be completed and filed in every case)	voluntary retuon Name of Debior(s).					
All Prior Bankruptcy Cases Filed Within Last 8 Years						
Location Where Filed: NONE	Case Number:	Date Filed:				
Location Where Filed: N.A.	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or Aff	· · · · · · · · · · · · · · · · · · ·					
Name of Debtor: NONE	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A	Exhib (To be completed if det					
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to	whose debts are primari					
Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)	I, the attorney for the petitioner named in thave informed the petitioner that [he or she 12, or 13 of title 11, United States Convailable under each such chapter. I fur debtor the notice required by 11 U.S.C. § 3-	e] may proceed under chapter 7, 11, de, and have explained the relief ther certify that I delivered to the				
Exhibit A is attached and made a part of this petition.	<b>%</b> 7					
Exhibit A is attached and made a part of this pention.	Signature of Attorney for Debtor(s)	Date				
Does the debtor own or have possession of any property that poses or is alleged  Yes, and Exhibit C is attached and made a part of this petition.  No.	to pose a threat of imminent and identifiable n	arm to public nealth or safety?				
	ibit D					
(To be completed by every individual debtor. If a joint petition is filed, each s  Exhibit D completed and signed by the debtor is attached and made a	•	libit D.)				
If this is a joint petition:	part of this petition.					
Exhibit D also completed and signed by the joint debtor is attached an	nd made a part of this petition.					
	arding the Debtor - Venue					
Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s	pal place of business, or principal assets in this l	District for 180 days immediately				
There is a bankruptcy case concerning debtor's affiliate, g	general partner, or partnership pending in this D	istrict.				
Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in	States but is a defendant in an action or proceed					
Certification by a Debtor Who Resi (Check all ap	des as a Tenant of Residential Propoplicable boxes)	erty				
Landlord has a judgment against the debtor for possession	n of debtor's residence. (If box checked, compl	ete the following.)				
(Name of l	andlord that obtained judgment)					
(Address o	of landlord)	<u></u>				
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and						
Debtor has included in this petition the deposit with the c filing of the petition.	ourt of any rent that would become due during	the 30-day period after the				
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).						

Case 13-20436 Doc 1 Filed 05/08/13 Entered 05/08/13 09:20:07 Desc Main Document Page 3 of 41 **B1** (Official Form 1) (04/13) Page 3 Name of Debtor(s): **Voluntary Petition** (This page must be completed and filed in every case) T & S RESTAURANTS **Signatures** Signature of a Foreign Representative Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and I declare under penalty of perjury that the information provided in this petition has chosen to file under chapter 7] I am aware that I may proceed under is true and correct, that I am the foreign representative of a debtor in a foreign chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief proceeding, and that I am authorized to file this petition. available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the (Check only **one** box.) petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with chapter 15 of title 11, United States Code. I request relief in accordance with the chapter of title 11, United States Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are Code, specified in this petition. Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) (Date) Date Signature of Attorney\* **Signature of Non-Attorney Petition Preparer** /s/ Ken McCartney Signature of Attorney for Debtor(s) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, KEN MCCARTNEY 5-1335 and have provided the debtor with a copy of this document and the notices and Printed Name of Attorney for Debtor(s) information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) The Law Offices of Ken McCartney, P.C. setting a maximum fee for services chargeable by bankruptcy petition Firm Name preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as P.O. Box 1364 required in that section. Official Form 19 is attached. Address Cheyenne, WY 82003 Printed Name and title, if any, of Bankruptcy Petition Preparer 307-635-0555 bnkrpcyrep@aol.com Telephone Number Social Security Number (If the bankruptcy petition preparer is not an individual, May 8, 2013 state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  $\mathbf{X}$  /s/ KATHERINE SAVAGE Signature of Authorized Individual Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is KATHERINE SAVAGE not an individual: Printed Name of Authorized Individual If more than one person prepared this document, attach additional sheets GENERAL PARTNER conforming to the appropriate official form for each person. Title of Authorized Individual A bankruptcy petition preparer's failure to comply with the provisions of title 11 May 8, 2013 and the Federal Rules of Bankruptcy Procedure may result in fines or Date imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

## UNITED STATES BANKRUPTCY COURT District of Wyoming

In re	T & S RESTAURANTS		_ ,		
		Debtor		Case No.	
		Deotor			
				Chapter	11
				Chapter	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor	Name, telephone number and	Nature of claim	Indicate if	Amount of claim
and complete	complete mailing address,	(trade debt, bank	claim is	[if secured also
mailing address	including zip code, of	loan, government	contingent, unliquidated,	state value of security]
including zip code	employee, agent, or department	contract, etc.	disputed or	
	of creditor familiar with claim		subject to setoff	
	who may be contacted			

774

PARK COUNTY ASSESSORS 1002 SHERIDAN CODY, WY 82414

CIRCUIT COURT OF 1,467

PARK COUNTY 1002 SHERIDAN AVENUE, RM 206 CODY, WY 82414

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		Document	Page 5 of 41	

			0 01 41	
(1)  Name of creditor  and complete  mailing address  including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security
STATE OF WYOMING DEPT. OF REVENUE, SALES TAX DIV. 122 WEST 25TH STREET 2-WEST CHEYENNE, WY 82002				4,790
MONTANA DEPT. OF REVENUE P.O. BOX 6309 HELENA, MT 59604				26,972
BIG HORN FEDERAL CREDIT UNION 1701 STAMPEDE AVENUE CODY, WY 82414				28,572
STATE OF WYOMING DEPT. OF WORKFORCE 122 W. 25TH E #2 CHEYENNE, WY 82002				33,121
EAGLE CLIFF RANCH TRUST 4211 FORD ROAD BILLINGS, MT 59101				124,826

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(1) (2) (3) (4) (5) Name of creditor Name, telephone number and Nature of claim Indicate if Amount of claim and complete complete mailing address, (trade debt, bank claim is [if secured also mailing address  $including \ zip \ code, \ of$ contingent, unliquidated, state value of security] loan, government including zip code employee, agent, or department disputed or contract, etc. of creditor familiar with claim subject to setoff who may be contacted

STATE OF WYOMING DEPT. OF REVENUE, SALES TAX DIV. 122 WEST 25TH STREET 2-WEST CHEYENNE, WY 82002

IRS 187,768

P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

FREEDOM FOODS
P.O. BOX 385
Collateral FMV
MILLS, WY 82644
80,000

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [a member or an authorized agent of the partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date	May 8, 2013

Signature /s/ KATHERINE SAVAGE

KATHERINE SAVAGE, GENERAL PARTNER 137,897

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**B6 Cover (Form 6 Cover) (12/07)** 

### FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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**Debtor** 

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In re	T & S RESTAURANTS		Case No	

### **SCHEDULE A - REAL PROPERTY**

Case No. .

Desc Main

(If known)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
	Tota	 ıl	0	

(Report also on Summary of Schedules.)

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Case No. \_

Desc Main

In re <u>T & S REST</u>AURANTS

Deb		

(If known)

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Cash on hand.	X			
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses,		BIG HORN FEDERAL CREDIT UNION CHECKING ACCOUNT ENDING IN 6713		0
or cooperatives.		BIG HORN FEDERAL CREDIT UNION SAVINGS ACCOUNT ENDING IN 3431		5
		PINNACLE BANK FOR SUBWAYS OF CODY, LLC CHECKING ACCOUNT ENDING IN 7801		0
		PINNACLE BANK FOR SUBWAYS OF CODY, LLC CHECKING ACCOUNT ENDING IN 4301		0
		US BANK CHECKING ACCOUNT ENDING IN 4675		0
Security deposits with public utilities, telephone companies, landlords, and others.		CITY OF CODY		1,000
Household goods and furnishings, including audio, video, and computer equipment.	X			
Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		UNIFORMS FOR EMPLOYEES		50

In re	T & S RESTAURANTS	Case No.	
	Debtor	(If known)	

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
<ol> <li>Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.</li> </ol>	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
<ol> <li>Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.</li> </ol>	X			
<ol> <li>Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.</li> </ol>	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		SUBWAY FRANCHISE COST TO TRANSFER AGREEMENT		15,000

(If known)

In re <u>T & S RESTAURANTS</u>

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		SUBWAY FRANCHISE COST TO TRANSFER AGREEMENT		15,000
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES SEE ATTACHED LIST		260
29. Machinery, fixtures, equipment, and supplies used in business.		MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES SEE ATTACHED LIST		8,415
30. Inventory.		BUSINESS INVENTORY FOR BOTH STORES SEE ATTACHED RECENT INVENTORY LIST		6,834
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
•		0 continuation sheets attached Tota	al	\$ 46,564

		Case	13-	2043	
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In re T & S RESTAURANTS

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**Debtor** 

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Case No.	
	(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT									
Debtor claims the exemptions to which debtor is entitled under: (Check one box)									
☐ 11 U.S.C. § 522(b)(2)	☐ Check if debtor claims a homestead exemption that exceeds								
☐ 11 U.S.C. § 522(b)(3)	\$155,675*.								

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

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B6D (Official Form 6D) (12/07)

In re _	T & S RESTAURANTS	<b></b> ,	Case No.	
	Debtor	<del></del> ,	(If known)	)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 1137			Incurred: 2010					
DOCTORS ASSOCIATES, INC. FRANCHISE WORLD HEADQUARTERS, LLC 325 BIC DRIVE MILFORD, CT 06461			Lien: FRANCHISE Security: SUBWAY STORE 11137  VALUE \$ 15,000				3,673	0
ACCOUNT NO. 15-0	╁		Incurred: 2010					
DOCTORS ASSOCIATES, INC. FRANCHISE WORLD HEADQUARTERS, LLC 325 BIC DRIVE MILFORD, CT 06461	1		Lien: FRANCHISE Security: SUBWAY STORE 36115				6,004	0
MILPORD, CT 00401	_		VALUE \$ 15,000					
ACCOUNT NO.	1		Incurred: 2009 Lien: PURCHASE CONTRACT OF 2 STORES					366,282
FREEDOM FOODS P.O. BOX 385 MILLS, WY 82644			Security: SUBWAY STORES #11137 & #36115-ALL EQUIPMENT & INVENTORY				446,282	
			VALUE \$ 80,000					
1 continuation sheets attached	-		/T- , 1	Sub	tota	ı×	\$ 455,959	\$ 366,282
			(Total o	7	Cota	<b>&gt;</b>	\$	\$

(Report also on (If applicable, reposition of Schedules) also on Statistical

(If applicable, report s) also on Statistical Summary of Certain Liabilities and Related Data.) Case 13-20436 Doc 1 Filed 05/08/13 Entered 05/08/13 09:20:07 Desc Main Document Page 14 of 41

B6D (Official Form 6D) (12/07) - Cont.

In re	T & S RESTAURANTS	
	Debtor	(If known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Incurred: FEBRUARY 14, 2013 Lien: BUSINESS LOAN					
WILDER ENTERPRISES 902 RUMSEY CODY, WY 82414			Security: PROMISSORY NOTE-ALLEGING COLLATERAL OF ANOTHER BUT NO PERFECTED				24,118	0
			VALUE \$ 24,118					
ACCOUNT NO.								
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ACCOUNT NO.				T				
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			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.	$\vdash$		, 1 ΙΕΟΣ Ψ	$\vdash$	$\vdash$	Н		
ACCOUNT NO.								
			VALUE \$					
Sheet no. 1 of 1 continuation sheets attached to	0		Sub	otot	al (s	<b>/</b>	\$ 24,118	\$ 0
Schedule of Creditors Holding Secured Claims			(Total(s) of	thi T	s pa otal(	(s)	\$ 480,077	\$ 366,282
			(Use only or	ı las	st pa	ge)	100,077	300,202

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B6E (Official Form 6E) (04/13)

In re T & S RESTAURANTS	. Case No.
Debtor	(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

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B6E	<b>Official</b>	Form	<b>6E)</b>	(04/13)	- Cont.

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In reT & S RESTAURANTS	, Case No
Debtor	(if known)
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fish	nerman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
, 1	, , ,
Deposits by individuals	
Claims of individuals up to \$2,775* for deposits for the purchase, lease, of that were not delivered or provided. 11 U.S.C. § 507(a)(7).	or rental of property or services for personal, family, or household use,
that were not derivered or provided. 11 U.S.C. § 507(a)(7).	
Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and local go	overnmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository In	astitution
Claims based on commitments to the FDIC, RTC, Director of the Office	of Thrift Supervision, Comptroller of the Currency, or Board of
Governors of the Federal Reserve System, or their predecessors or successors	
U.S.C. § 507 (a)(9).	
Claims for Dooth or Dersonal Injury While Dobtor Was Interiors	a
Claims for Death or Personal Injury While Debtor Was Intoxicate	
Claims for death or personal injury resulting from the operation of a mo alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	tor vehicle or vessel while the debtor was intoxicated from using
* Amounts are subject to adjustment on 4/01/16, and every three years	thereafter with respect to cases commenced on or after the date of

\_\_\_\_ continuation sheets attached

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**B6E** (Official Form 6E) (04/13) - Cont.

In rt & S RESTAURANTS ,	Case No
Debtor	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(4)

**Type of Priority for Claims Listed on This Sheet** 

								or Claims Eisteu	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  CIRCUIT COURT OF PARK COUNTY 1002 SHERIDAN AVENUE, RM 206 CODY, WY 82414			Incurred: 2012 Consideration: UNPAID WAGE CLAIM OF FORMER EMPLOYEES				1,467	0	1,467
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. 1 of 3 continuation sheets attached Creditors Holding Priority Claims	to S	(Use	e of (Totals of	this otal letec	pag l	<b>→</b> e) <b>→</b>	\$ 1,467 \$	\$ 0	\$ 1,467
		Sche the S	Toolly on last page of the compedule E. If applicable, report alstatistical Summary of Certain ilities and Related Data.)	so o	i	>	\$	\$	\$

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**B6E** (Official Form 6E) (04/13) - Cont.

In rt & S RESTAURANTS ,	Case No
Debtor	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(8)

**Type of Priority for Claims Listed on This Sheet** 

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
IRS P.O. BOX 7346 PHILADELPHIA, PA 19101-7346			Incurred: 2008-2013 Consideration: 941 TAXES				187,768	187,768	0
ACCOUNT NO.  MONTANA DEPT. OF REVENUE P.O. BOX 6309 HELENA, MT 59604			Incurred: 2008-2011 Consideration: WITHHOLDING				26,972	26,972	0
PARK COUNTY ASSESSORS 1002 SHERIDAN CODY, WY 82414			Incurred: 2013 Consideration: PROPERTY TAXES				774	774	0
ACCOUNT NO.  STATE OF WYOMING DEPT. OF REVENUE, SALES TAX DIV. 122 WEST 25TH STREET 2-WEST CHEYENNE, WY 82002			Incurred: 2013 Consideration: SALES TAX				4,790	4,790	0
Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims  Total  (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)  Subtotal  * 220,304 \$ 220,304 \$ 0									
of Schedules)  Totals  (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$		

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**B6E** (Official Form 6E) (04/13) - Cont.

In rt & S RESTAURANTS ,	Case No
Debtor	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

Type of Priority for Claims Listed on This Sheet									
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Consideration:						
STATE OF WYOMING DEPT. OF REVENUE, SALES TAX DIV. 122 WEST 25TH STREET 2-WEST CHEYENNE, WY 82002			SALES TAX PRIOR YEARS				137,897	137,897	0
ACCOUNT NO.			Incurred: 2008-2013 Consideration:						
STATE OF WYOMING DEPT. OF WORKFORCE 122 W. 25TH E #2 CHEYENNE, WY 82002			UNEMPLOYMENT INSURANCE/WORKER'S COMP				33,121	33,121	0
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. 3 of 3 continuation sheets attached Creditors Holding Priority Claims	to S	chedul	e of (Totals of	ıbto this	tal pag	e)	\$ 171,018	\$ 171,018	\$ 0
Total > \$ 392,789  (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)									
		Sche the S	To only on last page of the compedule E. If applicable, report al Statistical Summary of Certain ilities and Related Data.)	so o	d	>	\$	\$ 391,322	\$ 1,467

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B6F (Official Form 6F) (12/07)

In re	T & S RESTAURANTS		Case No.	
	Debtor	<del></del>		(If known)

### SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  BIG HORN FEDERAL CREDIT UNION 1701 STAMPEDE AVENUE CODY, WY 82414			Incurred: 2012 Consideration: OVERDRAWN BANK ACCOUNT				28,572
ACCOUNT NO.  EAGLE CLIFF RANCH TRUST 4211 FORD ROAD BILLINGS, MT 59101			Incurred: 2009/2012 Consideration: LOAN				124,826
ACCOUNT NO.							
ACCOUNT NO.							
continuation sheets attached	!	0		Subt	otal otal		\$ 153,398 \$ 153,398

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Case 13-20436 B6G (Official Form 6G) (12/07)	) B6G (Official	Case 1	3-20436
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Case No.

T & S RESTAURAN	2TV	

Debtor

(if known)

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WILDER ENTERPRISES P.O. BOX 813 CODY, WY 82414	STORE #11137 1917 17TH STREET CODY, WY \$1,600 A MONTH PLUS QUARTERLY CAM'S
TWIN TOWERS TRADING SITE MANAGEMENT S SHAW'S COVE, SUITE 203 NEW LONDON, CT 06320	STORE #36115 321 YELLOWSTONE AVENUE CODY, WY RENT IS A SCALED PERCENTAGE BASED ON SALES

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In re	T & S RESTAURANTS	Case No	
	Debtor		(if known)

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
KATHERINE SAVAGE 13 STONE SHEEP CIRCLE POWELL, WY 82435	EVERY OBLIGATION OF DEBTOR
JAY TORGERSON 2313B CENTRAL AVENUE CODY, WY 82414	EVERY OBLIGATION OF DEBTOR
ASHLEE TORGERSON 2313B CENTRAL AVENUE CODY, WY 82414	EVERY OBLIGATION OF DEBTOR

B6 Summary (Official Form 6 - Summary) (12/07)

T & C DECTATIOANTC

### **United States Bankruptcy Court**

District of Wyoming

In re	1 & S RESTAURANTS			Case No.		
	Debtor					
				Chapter	_11	

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

### AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	\$ 0		
B – Personal Property	YES	3	\$ 46,564		
C – Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	2		\$ 480,077	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	5		\$ 392,789	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 153,398	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0
тот	`AL	15	\$ 46,564	\$ 1,026,264	

# Official Seemes-204956 Seemes United States Barrier Upicy Court District of Wyoming

In re	T & S RESTAURANTS	_ Case No.	
	Debtor		
		Chapter	11

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

### **State the Following:**

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ N.A.

### State the Following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

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T & S RESTAURANTS

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In re		Case No
	Debtor	(If known)

	CONCERNING DEBTOR'S SCHEDULES  DER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR
	e read the foregoing summary and schedules, consisting of sheets, and that they
Date	Signature:
	Deoloi
Date	Signature:(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
DECLARATION AND SIGNATURE OF I	NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor with a copy of 110(h) and 342(b); and, (3) if rules or guidelines have been	akruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for of this document and the notices and information required under 11 U.S.C. §§ 110(b), en promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable notice of the maximum amount before preparing any document for filing for a debtor or tion.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
	ome, title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
X Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who prepared to the security numbers of all other individuals who individuals w	pared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach additional si	igned sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of t 18 U.S.C. § 156.	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
DECLARATION UNDER PENALTY OF	F PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
or an authorized agent of the partnership ] of the $\underline{T}$ & $\underline{S}$ $\underline{I}$ in this case, declare under penalty of perjury that $\underline{I}$ have re	e president or other officer or an authorized agent of the corporation or a member RESTAURANTS [corporation or partnership] named as debtor ead the foregoing summary and schedules, consisting of 17 sheets ( <i>total</i> d correct to the best of my knowledge, information, and belief.
Date May 8, 2013	Signature: /s/ KATHERINE SAVAGE
	KATHERINE SAVAGE
	[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a par	rtnership or corporation must indicate position or relationship to debtor.]

## B7 (Official Form 9) (04/13) 20436 Doc 1 Filed 05/08/13 Entered 05/08/13 09:20:07 Desc Main UNITED STRANGE UPTCY COURT

District of Wyoming

In Re	T & S RESTAURANTS	Case No.
		(if known)

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE	
2013	56,098	APPROXIMATE NET PROFIT YTD	FY: JAN 2013 to PRESENT
2012	162,474.05	NET PROFIT FROM OPERATIONS ON GROSS OF \$909,920.00	FY: JAN 2012 to DEC 2012
2011	12,467.47	NET PROFIT FROM OPERATIONS ON GROSS OF \$1,102,815.00	FY: JAN 2011 to DEC 2011

### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None

### 3. Payments to creditors

NAME AND ADDRESS OF CREDITOR

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

PAYMENTS PAID OWING

DATES OF

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID

**AMOUNT** 

AMOUNT STILL OWING

AMOUNT STILL

GARNISHING WAGES

for the ben include pay	ors: List all payments made vefit of creditors who are or we ments by either or both spour petition is not filed.)	ere insiders. (Married de	btors filing under chapter 12	or chapter 13 must
	ESS OF CREDITOR SHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
4. Suits and	d administrative proceedings, e	xecutions, garnishments an	d attachments	
preceding t information	all suits and administrative pro he filing of this bankruptcy of concerning either or both spo- petition is not filed.)	ase. (Married debtors fili	ng under chapter 12 or chap	ter 13 must include
CAPTION OF SUIT AND CASE NUMBEI	NATURE OF PR		COURT OR ENCY AND LOCATION	STATUS OR DISPOSITION
STATE OF WYOMING v. T & S RESTAURANTS, INC.: KATHERINI SAVAGE, et al PARK COUNTY CIVIL ACTION No 26983			PARK COUNTY, WYOMING	APPLICATION FOR ENFORCEMENT OF STIPULATED ORDER NOTICE OF HEARING SCHEDULED FOR MAY 8, 2013
one year im	cribe all property that has been unediately preceding the commodude information concerning spouses are separated and a join	nencement of this case. (I property of either or both	Married debtors filing under c	hapter 12 or chapter
NAME AND AD PERSON FOR WHO PROPERTY WA	OSE BENEFIT	DATE OF SEIZURE		DESCRIPTION AND ALUE OF PROPERTY
COLLECTION AG PREVIOUS EMPL		APPROXIMAT OCTOBER 201	•	PAID AS A TY FOR NOT

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

### 6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

KEN McCARTNEY THE LAW OFFICES OF KEN McCARTNEY, P.C. P.O. BOX 1364 CHEYENNE, WY 82003 MAY 6, 2013

\$3,500 WHICH INCLUDES THE FILING FEE

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

 $\boxtimes$ 

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR
DESCRIPTION AND
VALUE OF PROPERTY OR
DEBTOR'S INTEREST IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

### 15. Prior address of debtor

None

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

609 N. BROADWAY **AVENUE** RED LOGE, MT 59068 **SUBWAY** T & S RESTAURANTS **DECEMBER 2007 TO AUGUST** 2011

### 16. Spouses and Former Spouses

None  $\boxtimes$ 

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

### **NAME**

### 17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  $\boxtimes$ 

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

**ENVIRONMENTAL** LAW

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice. None  $\boxtimes$ SITE NAME NAME AND ADDRESS DATE OF **ENVIRONMENTAL** AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or None was a party to the proceeding, and the docket number.  $\boxtimes$ NAME AND ADDRESS DOCKET NUMBER STATUS OR DISPOSITION OF GOVERNMENTAL UNIT 18. Nature, location and name of business None If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case. If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. NATURE OF BUSINESS BEGINNING AND NAME LAST FOUR DIGITS OF **ADDRESS** SOCIAL-SECURITY OR **ENDING DATES** OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN T & S 26-1672274 1917 17TH STREET, **SUBWAY DECEMBER RESTAURANTS** CODY, WY 82414 **SANDWICH** 2007 TO 321 YELLOWSTONE dba SUBWAYS OF **SHOPS PRESENT** CODY, WYOMING **AVE, CODY, WY 82414** 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAM!

NAME ADDRESS

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

	19. Books, record and financial	statements	
None		and accountants who within the two years im- vised the keeping of books of account and record	
NAMI	E AND ADDRESS	DATES	SERVICES RENDERED
13 STC	ERINE SAVAGE DNE SHEEP CIRCLE LL, WY 82435		
None		als who within the two years immediately prece ount and records, or prepared a financial statemen	
	NAME  c. List all firms or individua	ount and records, or prepared a financial statemen	DATES SERVICES RENDEREI
	NAME  c. List all firms or individua	ADDRESS  als who at the time of the commencement of thi	DATES SERVICES RENDEREI

NAME AND ADDRESS

DATE **ISSUED** 

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	20. Inventories		
None		st two inventories taken of your propert the dollar amount and basis of each inve	ry, the name of the person who supervised the ntory.
]	DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
	APRIL 30, 2013	KATHERINE SAVAGE	\$6,834.25
None	b. List the name and ad reported in a., above.	ldress of the person having possession	of the records of each of the two inventories
	DATE OF INVENTORY	NAME	AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
	WEEKLY	HEADQ 13 STO	RINE SAVAGE/SUBWAY QUARTERS NE SHEEP CIRCLE L, WY 82435
	21. Current Partners, Officers	, Directors and Shareholders	
None	a. If the debtor is a partners	ship, list the nature and percentage of par	rtnership interest of each member of the partnership
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
	KATHERINE SAVAGE 13 STONE SHEEP CIRCLE POWELL, WY 82435	MANAGING PARTNER	50
	JAY TORGERSON 2313 B CENTRAL AVENUE CODY, WY 82414	PARTNER	25
	ASHLEE TORGERSON 2313 B CENTRAL AVENUE CODY, WY 82414	PARTNER	25

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None  $\boxtimes$ 

If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

### 22. Former partners, officers, directors and shareholders

None  $\boxtimes$ 

If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

**NAME** 

**ADDRESS** 

DATE OF WITHDRAWAL

None  $\boxtimes$ 

If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

### 23. Withdrawals from a partnership or distribution by a corporation

None

If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF
RECIPIENT, RELATIONSHIP
TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE **OF PROPERTY** 

KATHERINE SAVAGE 13 STONE SHEEP CIRCLE POWELL, WY 82435 Relationship: MANAGING

**PARTNER** 

JAY & ASHLEE TORGERSON 2313 B CENTRAL AVENUE

CODY, WY 82414

Relationship: PARTNERS

2012

2012

\$54,000

\$54,000

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12

# Bankruptcy2013 @1991-2013, New Hope Software, Inc., ver. 4.7.2-790 - 30583-301X-\*\*\*\* - PDF-XChange 3.0 Bankruptcy2013 © 1991-2013, New Hope Software, Inc., ver. 4.7.2-790 - 30583-301X-\*\*\*\* - PDF-XChange 3.0 Bankruptcy2013

Date

### 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

May 8, 2013

Signature /S/ KA

/s/ KATHERINE SAVAGE

KATHERINE SAVAGE, GENERAL PARTNER

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110(c).)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, partner who signs this document.	and social security number of the officer, principal, responsible person, or
Address	
X Signature of Bankruptcy Petition Preparer	Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

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STATE OF WYOMING DEPT. OF REVENUE, SALES TAX DIV. 122 WEST 25TH STREET 2-WEST CHEYENNE, WY 82002

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## Case 13-20436 Doc $1_{UNIFIIB}$ Q-Q5/Q8/13 $_{KR}$ Eptered Q5/Q8/13 09:20:07 Desc Main Document of W.P. ang 41 of 41

Hol	der of Security		Number Registered	Type of Interest
List of Equity Security Holders				
			Chapter	11
		Debtor	Case No.	
In re	T & S RESTAURANTS		,	