



3:16 pm, 10/25/17  
Tim J. Ellis  
Clerk of Court

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF WYOMING

In re )  
)  
POWELL VALLEY HEALTH CARE, ) Case No. 16-20326  
INC. ) Chapter 11  
)  
)  
Debtor. )

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**ORDER APPROVING DEBTOR’S SECOND  
AMENDED DISCLOSURE STATEMENT**

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On October 10, 2017, the Court held a hearing to consider final approval of the Debtor’s *Amended Disclosure Statement in Support of Amended Chapter 11 Plan of Reorganization dated September 26, 2017 for Powell Valley Health Care, Inc.* [Doc. 655] (the “Amended Disclosure Statement”), as amended on October 12, 2017. Appearances were made as stated on the record. After hearing the position of the parties, the court ordered the Debtor make necessary revisions and file a Second Amended Disclosure Statement. Debtor filed a *Second Amended Disclosure Statement in Support of Amended Chapter 11 Plan of Reorganization dated September 26, 2017 for Powell Valley Health Care, Inc.* [Doc. 701] (the “Second Amended Disclosure Statement”) and an Addendum [Doc. 702], pursuant to section 1125 of the Bankruptcy Code. The court read the Second Amended Disclosure Statement and Addendum, and **FINDS** that (i) it has jurisdiction over the matters raised in the Amended Disclosure Statement, as amended by the Second Amended Disclosure Statement and Addendum, under 28 U.S.C. §§ 157 and 1334; (ii) venue of this matter is proper under 28 U.S.C. §§ 1408 and 1409; (iii) this matter is a core proceeding under 28 U.S.C. § 157(b)(2); (iv) adequate and proper notice of the Amended Disclosure Statement, as amended by the Second Amended Disclosure Statement and

Addendum, was provided, and no other or further notice is necessary; and, (v) the Amended Disclosure Statement, as amended by the Second Amended Disclosure Statement and Addendum, contains adequate information within the meaning of section 1125 of the Bankruptcy Code. Good and sufficient cause exists to approve the Amended Disclosure Statement, as amended by the Second Amended Disclosure Statement and Addendum. Based upon these findings and good cause, it is

**ORDERED** that the Amended Disclosure Statement, as amended by the Second Amended Disclosure Statement and Addendum, contains “adequate information” as that term is defined in Section 1125 of the Bankruptcy Code and the Second Amended Disclosure Statement and Addendum is approved, Any and all objections (including those continued from prior hearings on any proposed disclosure statements filed in this case) are either (i) withdrawn with the consent of the objecting party as set forth on the record in open court by counsel, or (ii) overruled.

**IT IS FURTHER ORDERED** that for applicable deadlines relating to the confirmation of the Debtor’s *Amended Chapter 11 Plan of Reorganization for Powell Valley Health Care, Inc.* [Doc. 656], parties are directed to the Court’s *Order Scheduling Confirmation Hearing, Establishing Confirmation Procedures, Setting Deadline for Filing Tardy Claims and Fixing Time for Filing Acceptances or Rejections of Plan and Notice of Hearing.*

BY THE COURT



Honorable Cathleen D. Parker 10/25/2017  
United States Bankruptcy Judge