

Bankruptcy Prospector

Profiles of Large Regional and Local Firms Filing Bankruptcy

January 14, 2008
Volume 4, Number 2
Prospector Profiles in this Issue

State	Company Name	Reference Number	Profile Category
AZ	Middle Mountain Properties LLC	08.0029	Chapter 11
CA	Bay Area Luxury Homes/Sausalito X, LLC	08.0030	Chapter 11
CA	Bob Lewis Volkswagen	08.0031	Chapter 11
CA	Tsai Development & Construction Corp.	08.0032	Chapter 11
CO	Finzer Imaging Systems, Inc.	08.0033	Chapter 11
CO	Sharpe, LLC	08.0034	Chapter 11
FL	B & V Florida Holdings, LLC	08.0035	Chapter 11
FL	The Rise, LLC	08.0036	Chapter 11
LA	Burke Trucking, Inc.	08.0037	Chapter 11
MA	91 Beacon Street Realty, LLC	08.0038	Chapter 11
NC	Consolidated Health Services Inc.	08.0039	Chapter 11
NV	Xyience, Inc.	08.0040	Involuntary
NY	BSI Corp.	08.0041	Chapter 11
OK	Southwest Food Distributors, LLC	08.0042	Chapter 11
SC	Whiteford Baptist Church	08.0043	Chapter 11
TN	Great Smoky Adventures, LP	08.0044	Chapter 11
TX	Advanced Living Technologies, Inc.	08.0045	Chapter 11

(Click on Reference Number to go directly to Company Profile)

Bankruptcy Prospector identifies and profiles companies with \$1 million to \$20 million in assets filing for bankruptcy. The Prospector is designed to support the niche marketing efforts of regional and local professional firms. Information is compiled weekly and the Prospector is distributed by email every Sunday evening to arrive before 9:00AM every Monday. For each business identified, the Prospector provides enough information to assess the prospect and pursue any opportunities. The Bankruptcy

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***Prospector
Profile
08.0029***

Middle Mountain Properties LLC

P.O. Box 10940
Glendale, AZ 85318

Category: Chapter 11

Event: Middle Mountain Properties LLC filed a Chapter 11 petition on Jan. 7, 2008, with the U.S. Bankruptcy Court for the District of Arizona (Phoenix), case number 08-00133, Judge Redfield T. Baum, Sr., presiding.

Description: Middle Mountain Properties LLC did not provide this information at the time of the bankruptcy filing.

Attorneys: Allan D. Newdelman, Esq.; Phoenix, Ariz.; (602) 264-4550

Assets: \$6,120,000

Liabilities: \$5,514,022

[Return to top](#)

*Prospector
Profile
08.0030*

Bay Area Luxury Homes/Sausalito X, LLC NAICS 531000
171 Birch Street, Suite 4
Redwood City, CA 94062
(650) 400-5039

Category: Chapter 11

Event: Bay Area Luxury Homes/Sausalito X, LLC, filed a Chapter 11 petition on Jan. 8, 2008, with the U.S. Bankruptcy Court for the Northern District of California (San Francisco), case number 08-30023, Judge Thomas E. Carlson presiding.

Description: Bay Area Luxury Homes/Sausalito X, LLC, owns and manages real estate.

Officers: Ardeen Mettee (CFO)

Attorneys: Ignascio G. Camarena, II, Esq., at Bustamante, O'Hara and Gagliasso; San Jose, Calif.; (408) 977-1911

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)

**Prospector
Profile
08.0031****Bob Lewis Volkswagen**

951 Foothill Road
San Jose, CA 95123
(408) 265-4400

NAICS	441120
Employees	110

Category: Chapter 11

Event: Bob Lewis Volkswagen filed a Chapter 11 petition on Jan. 2, 2008, with the U.S. Bankruptcy Court for the Northern District of California (San Jose), case number 08-50015, Judge Roger L. Efremsky presiding.

Description: Bob Lewis Volkswagen, doing business as Bob Lewis Suzuki and Bob Lewis Hyundai, retails new and used automobiles.

Officers: Robert C. Lewis (Pres.)

Attorneys: Charles B. Greene, Esq.; San Jose, Calif.; (408) 279-3518

Assets: \$5,771,771

Liabilities: \$7,013,790

[Return to top](#)

***Prospector
Profile
08.0032***

<p>Tsai Development & Construction Corp. 1055 Corporate Center Drive, Suite 500 Monterrey Park, CA 91754 (323) 268-2700</p>	<p>NAICS</p>	<p>236000</p>
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Category: Chapter 11

Event: Tsai Development & Construction Corp. and its debtor-affiliate The Silver Arrow Investment, Inc., filed separate Chapter 11 petitions on Jan. 10, 2008, with the U.S. Bankruptcy Court for the Central District of California (Los Angeles), case numbers 08-10433 and 08-10434, respectively, Judge Ernest M. Robles presiding.

Description: Tsai Development & Construction Corp. provides construction services.

Attorneys: Paul Harrigan, Esq.; Meridian, Idaho; (831) 401-2696

Notes:

	<u>Total Assets</u>	<u>Total Debts</u>
Tsai Development & Construction Corp.	\$1,000,000	\$9,000,000
The Silver Arrow Investment, Inc.	\$1,000,000	\$9,000,000

[Return to top](#)

**Prospector
Profile
08.0033****Finzer Imaging Systems, Inc.**

7000 East 47th Avenue Drive, Suite 100
Denver, CO 80216
(303) 373-4711

NAICS	453210
Employees	113

Category: Chapter 11

Event: Finzer Imaging Systems, Inc., filed a Chapter 11 petition on Jan. 7, 2008, with the U.S. Bankruptcy Court for the District of Colorado (Denver), case number 08-10127, Judge Howard R. Tallman presiding.

Description: Finzer Imaging Systems, Inc., sells office equipment.

Officers: John Walshe (Pres.)

Attorneys: Denver, Colo.; (303) 572-1010
Jeffrey Weinman, Esq.
William A. Richey, Esq.

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)

*Prospector
Profile
08.0034*

Sharpe, LLC
6986 Poudre Canyon Highway
Bellvue, CO 80512

Category: Chapter 11

Event: Sharpe, LLC, filed a Chapter 11 petition on Jan. 8, 2008, with the U.S. Bankruptcy Court for the District of Colorado (Denver), case number 08-10193, Judge Michael E. Romero presiding.

Description: Sharpe, LLC did not provide this information at the time of the bankruptcy filing.

Attorneys: Lee M. Kutner, Esq., at Kutner, Miller, Brinen, P.C.; Denver, Colo.; (303) 832-2400

Estimated Assets: \$1 Million to \$100 Million

Estimated Liabilities: \$1 Million to \$100 Million

Total Largest Unsecured Claims: \$4,077

[Return to top](#)

*Prospector
Profile
08.0035*

B & V Florida Holdings, LLC

88 South Atlantic Avenue
Ormond Beach, FL 32174
(386) 677-6767

NAICS

722110

Category: Chapter 11

Event: B & V Florida Holdings, LLC, and its debtor-affiliate Julian's Restaurant Group, LLC, filed separate Chapter 11 petitions on Jan. 10, 2008, with the U.S. Bankruptcy Court for the Middle District of Florida (Jacksonville), case numbers 08-00139 and 08-00142, respectively.

Description: B & V Florida Holdings, LLC, owns and operates restaurants.

Attorneys: Jonathan R. Williams, Esq.; Daytona Beach, Fla.; (386) 882-1686

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)

***Prospector
Profile
08.0036***

The Rise, LLC
1701 East Sunrise Boulevard
Fort Lauderdale, FL 33304

Category: Chapter 11

Event: The Rise, LLC, filed a Chapter 11 petition on Jan. 8, 2008, with the U.S. Bankruptcy Court for the Southern District of Florida (Fort Lauderdale), case number 08-10172, Judge John K. Olson presiding.

Description: The Rise, LLC, did not provide this information at the time of the bankruptcy filing.

Attorneys: Kevin C. Gleason, Esq.; Hollywood, Fla.; (954) 893-7670

Assets: \$4,500,000

Liabilities: \$3,619,502

[Return to top](#)

**Prospector
Profile
08.0037**

Burke Trucking, Inc.
101 Spurgeon Road
West Monroe, LA 71291
(318) 397-8990

NAICS	484121
Employees	52

Category: Chapter 11

Event: Burke Trucking, Inc., filed a Chapter 11 petition on Jan. 8, 2008, with the U.S. Bankruptcy Court for the Western District of Louisiana (Monroe), case number 08-30033, Judge Henley A. Hunter presiding

Description: Burke Trucking, Inc., provides trucking services.

Officers: Crawford Burke (Pres.)

Attorneys: James W. Spivey, II, Esq.; West Monroe, La.; (318) 387-3666

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)

*Prospector
Profile
08.0038*

91 Beacon Street Realty, LLC

10-18 Brainerd Road
Allston, MA 02134

Category: Chapter 11

Event: 91 Beacon Street Realty, LLC, filed a Chapter 11 petition on Jan. 9, 2008, with the U.S. Bankruptcy Court for the District of Massachusetts (Boston), case number 08-10170, Judge Joan N. Feeney presiding.

Description: 91 Beacon Street Realty, LLC, did not provide this information at the time of the bankruptcy filing.

Attorneys: Ryan Sullivan, Esq., at Bodoff and Associates; Boston, Mass.; (617) 742-7300

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)

**Prospector
Profile
08.0039****Consolidated Health Services Inc.**

P.O. Box 1828
Lumberton, NC 28358
(910) 345-0030

NAICS	621610
Employees	76

Category: Chapter 11

Event: Consolidated Health Services Inc. filed a Chapter 11 petition on Jan. 7, 2008, with the U.S. Bankruptcy Court for the Eastern District of North Carolina (Wilson), case number 08-00103, Judge A. Thomas Small presiding.

Description: Consolidated Health Services Inc., doing business as Advantage Hospice & Homecare, provides hospice care services.

Officers: Cecil Butler (Partner)

Attorneys: Gerald A Jeutter, Jr., Esq., at Kilpatrick Stockton LLP; Raleigh, N.C.; (919) 420-1700

Assets: \$6,717,358

Liabilities: \$14,001,275

[Return to top](#)

**Prospector
Profile
08.0040****Xyience, Inc.**

4572 Hacienda Avenue
Las Vegas, NV 89118
(702) 430-5400

NAICS	424210
Employees	84

Category: Involuntary

Event: Eleven petitioners filed an involuntary Chapter 11 petition against Xyience, Inc., on Jan. 3, 2008, with the U.S. Bankruptcy Court for the District of Nevada (Las Vegas), case number 08-10049, Judge Mike K. Nakagawa presiding.

The petitioners are Russell Pike, Prosperity Investments Alliance, LLC, Michael Clark, Brent Hucks, Patricia Weldon, Klingenberg Childrens' Education Trust , Pacific Investments Network, LLC, Richard Byrd, Bayard Spector, Lawrence Aberle and Sharon Milligan.

Description: Xyience, Inc., manufactures sports nutrition products and related commodities.

Officers: Jan Hall (CEO)

Total Claims: \$ 4,705,789

Notes:

Marjorie A. Guymon, Esq., at Goldsmith & Guymon, P.C., in Las Vegas, represents the petitioners. She can be contacted at (702) 873-9500.

[Return to top](#)

***Prospector
Profile
08.0041***

BSI Corp.
352 West 39th Street
New York, NY 10018

Category: Chapter 11

Event: BSI Corp filed a Chapter 11 petition on Jan.8, 2007, with the U.S. Bankruptcy Court for the Southern District of New York (Manhattan) , case number 08-10046, Judge Allan L. Gropper presiding.

Description: BSI Corp. did not provide this information at the time of the bankruptcy filing.

Attorneys: Fredrick J. Levy, Esq., at Olshan Grundman Frome Rosenzweig & Wolosky, LLP; New York, N.Y.; (212) 451-2218

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$500,000 to \$1 Million

[Return to top](#)

***Prospector
Profile
08.0042***

Southwest Food Distributors, LLC

P.O. Box 472306
6511 East 44th Street
Tulsa, OK
(918) 627-0770

NAICS	424410
Employees	135

Category: Chapter 11

Event: Southwest Food Distributors, LLC, filed a Chapter 11 petition on Jan. 8, 2008, with the U.S. Bankruptcy Court for the Northern District of Oklahoma, case number 08-10023, Judge Dana L. Rasure presiding.

Description: Southwest Food Distributors, LLC, doing business as The Fadler Company, is a foodservice distributor.

Officers: John F. Conine (Member)

Attorneys: Gary M. McDonald, Esq., at Doerner, Saunders, Daniel & Anderson, L.L.P.; Tulsa, Okla.; (918) 582-1211

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)

***Prospector
Profile
08.0043***

Whiteford Baptist Church

501 Whiteford Way
Lexington, SC 29072
(803) 359-2229

NAICS	813110
Employees	35

Category: Chapter 11

Event: Whiteford Baptist Church filed a Chapter 11 petition on Jan. 7, 2008, with the U.S. Bankruptcy Court for the District of South Carolina (Columbia), case number 08-00182, Judge Helen E. Burris presiding.

Description: Whiteford Baptist Church is a religious organization. The company is also known as Whiteford Church and Schools, Whiteford Christian Day School and Whiteford School of the Arts.

Officers: Donald R. Thompson (Administrator)

Attorneys: Nancy E. Johnson, Esq., at Law Office of Nancy E. Johnson, LLC; Columbia, S.C.; (803) 343-3424

Assets: \$2,546,378

Liabilities: \$1,745,073

[Return to top](#)

**Prospector
Profile
08.0044****Great Smoky Adventures, LP**

2720 Clabo Road
Sevierville, TN 37862
(865) 654-6230

NAICS

721211

Category: Chapter 11

Event: Great Smoky Adventures, LP, filed a Chapter 11 petition on Jan. 10, 2008, with the U.S. Bankruptcy Court for the Eastern District of Tennessee (Knoxville), case number 08-30111, Judge Richard Stair, Jr., presiding.

Description: Great Smoky Adventures, LP, owns and operates a campground.

Attorneys: C. Dan Scott, Esq.; Sevierville, Tenn.; (865) 453-3300

Estimated Assets: \$1 Million to \$100 Million

Estimated Liabilities: \$50,000, to \$100,000

Total Largest Unsecured Claims: \$60,000

[Return to top](#)

*Prospector
Profile
08.0045*

Advanced Living Technologies, Inc.
10415 Morado Circle, III, Suite 120
Austin, TX 78759
(210) 564-0100

NAICS	623110
Employees	520

Category: Chapter 11

Event: Advanced Living Technologies, Inc., filed a Chapter 11 petition on Jan. 9, 2008, with the U.S. Bankruptcy Court for the Western District of Texas (San Antonio), case number 08-50040, Judge Ronald B. King presiding.

Description: Advanced Living Technologies, Inc., owns and operates nursing homes. The company does business as The Oaks at Brookshire; Country Care Plex; Stockdale Nursing Center; Floresville Nursing and Rehabilitation Center; Victoria Nursing and Rehabilitation Center; and Manor Oaks Nursing Center.

Officers: Doug Preston (Pres.)

Attorneys: Patricia Baron Tomasco, Esq., at Brown McCarroll, L.L.P.; Austin, Tex.; (512) 479-1141

Estimated Assets: \$1 Million to \$10 Million

Estimated Liabilities: \$1 Million to \$10 Million

[Return to top](#)