

AMERICAN HOME: Case Summary & 39 Largest Unsecured Creditors

Troubled Company Reporter , Aug 08, 2007 (Source: TCR)

Lead Debtor: American Home Mortgage Holdings, Inc.
538 Broadhollow Road
Melville, NY 11747

Bankruptcy Case No.: 07-11047

Debtor-affiliates filing separate Chapter 11 petitions:

Entity	Case No.
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American Home Mortgage Investment Corp.	07-11048
American Home Mortgage Acceptance, Inc.	07-11049
American Home Mortgage Servicing, Inc.	07-11050
American Home Mortgage Corp.	07-11051
American Home Mortgage Ventures, L.L.C.	07-11052
Homegate Settlement Services, Inc.	07-11053
Great Oak Abstract Corp.	07-11054

Type of business: The Debtor is a mortgage real estate investment trust engaged in the business of investing in mortgage-backed securities and mortgage loans resulting from the securitization of residential mortgage loans originated and serviced by its subsidiaries. See <https://www.americanhm.com>

Chapter 11 Petition Date: August 6, 2007

Court: District of Delaware (Delaware)

Judge: Christopher S. Sontchi

Debtors' Counsel: James L. Patton, Jr., Esq.
Joel A. Waite, Esq.
Pauline K. Morgan, Esq.
Sean M. Breach, Esq.
Matthew Barry Lunn, Esq.
Kara Hammond Coyle, Esq.
Kenneth J. Ennons, Esq.
Young, Conaway, Stargatt & Taylor, L.L.P.
The Brandywine Building, 17th Floor
1000 West Street, P.O. Box 391
Wilmington, DE 19899-0391 & 19899
Tel: (302) 571-6600
Fax: (302) 571-0453, (302) 571-1253

Debtors'
Restructuring
Managers: Kroll Zolfo Cooper LLC

Debtors'
Investment Banker: Jeffrey M. Levine
Gene S. Weil
Milestone Advisors, LLC

1775 Eye Street, NW, Suite 800
Washington, D.C. 20006
Tel: (202) 367-3000

-- and --

Brett Schaffer
Phoenix Capital, Inc.
600 Seventeenth Street, Suite 1650 South
Denver, Colorado 80202
Tel: (303) 892-7070

Debtors' Claims,
Notice and
Balloting Agent:

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, Third Floor
New York, New York 10017

Attorney for the
Administrative
Agent:

Margot B. Schonholtz, Esq.
Scott D. Talmadge, Esq.
Kaye Scholer LLP
425 Park Avenue
New York, New York 10022

-- and --

Laurie Selber Silverstein, Esq.
Potter Anderson & Corroon LLP
Hercules Plaza, 6th Floor
1313 North Market Street
Wilmington, Delaware 19801

Attorney for the
DIP Lender:

Erica M. Ryland, Esq.
Jones Day
222 East 41st Street
New York, New York 10017

U.S. Trustee:

Office of the United States Trustee
District of Delaware
844 King Street, Suite 2207
Wilmington, Delaware 19801

Quarterly Financial Condition as of March 2007:

Total Assets: 20,553,940,000

Total Debts: 19,330,190,000

Debtor's 39 Largest Unsecured Creditors:

Entity	Nature of Claim	Claim Amount
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Deutsche Bank 31 West 52nd Street 3rd Floor NYC01-030 New York, NY 10019	loan repurchase request	unliquidated

Tel: (212) 250-7675
Fax: (212) 797-0521

Wilmington Trust
Company, as Debenture
Trustee
Rodney Square North
100 North Market Street
Wilmington, DE 19890
Tel: (302) 636-4140
Fax: (302) 651-1000
Attention: Corporate
Capital Markets-A.H.M.
Capital Trust I
c/o A.H.M.
Capital Trust I
100 North Market Street
Wilmington, DE 19890
Tel: (302) 636-4140
Fax: (302) 651-1000

convertible
trust preferred-
A.H.M. Capital
Trust I

unliquidated

J.P. Morgan Chase
Bank, N.A.
194 Wood Avenue South
Floor 3
Iselin, NJ 08830
Tel: (732) 452-8781
Fax: (732) 352-7611

loan repurchase
request

unliquidated

Bank of America, N.A.
901 Main Street, 66th Floor
Dallas, TX 75202
Tel: (214) 209-9170
Fax: (214) 209-0338

loan repurchase
request

unliquidated

J.P. Morgan Chase Bank,
National Association, as
Trustee
600 Travis, 50th Floor
Houston, TX 77019
Attention: Institutional
Trust Services- Baylis
Trust I
c/o Institutional
Trust Services- Baylis
Trust I
600 Travis, 50th Floor
Houston, TX 77019

trust preferred-
Baylis Trust I

unliquidated

J.P. Morgan Chase Bank,
National Association, as
Trustee
600 Travis, 50th Floor
Houston, TX 77019
Attention: Institutional
Trust Services- Baylis
Trust II
c/o Institutional

trust preferred-
Baylis Trust II

unliquidated

Trust Services- Baylis
Trust II
600 Travis, 50th Floor
Houston, TX 77019

J.P. Morgan Chase Bank,
National Association, as
Trustee
600 Travis, 50th Floor
Houston, TX 77019
Attention: Institutional
Trust Services- Baylis
Trust IV
c/o Institutional
Trust Services- Baylis
Trust IV
600 Travis, 50th Floor
Houston, TX 77019

trust preferred-
Baylis Trust IV

unliquidated

J.P. Morgan Chase Bank,
National Association, as
Trustee
600 Travis, 50th Floor
Houston, TX 77019
Attention: Institutional
Trust Services- Baylis
Trust V, Madassir Mohamed
Tel: (713) 216-2826
c/o Madassir Mohamed
600 Travis, 50th Floor
Houston, TX 77019
Tel: (713) 216-2826

trust preferred-
Baylis Trust V

unliquidated

Citigroup
390 Greenwich Street,
6th Floor
New York, NY 10013
Tel: (212) 733-6353
Fax: (212) 723-8613

loan repurchase
request

unliquidated

Countrywide Capital
20 North Acoma Boulevard
Lake Havasu City, AZ 86403
Tel: (212) 733-6353
Fax: (212) 723-8613

loan repurchase
request

unliquidated

Morgan Stanley
1585 Broadway
New York, NY 10036
Tel: (212) 761-4000
Fax: (212) 507-4622

loan repurchase
request

unliquidated

Wells Fargo Bank, N.A.
as Trustee
919 North Market Street,
Suite 700
Wilmington, DE 19801
Attention: Corporate Trustee
Department-Baylis Trust VIII

trust preferred-
Baylis Trust VIII

unliquidated

c/o Corporate Trustee
Department-Baylis Trust VIII
919 North Market Street,
Suite 700
Wilmington, DE 19801

SunTrust Asset Funding, L.L.C. Mail Code 3950 303 Peachtree Street, 23rd Floor Atlanta, GA 30308 Attention: Tony D. Atkins with a copy to: SunTrust Banks, Inc. 303 Peachtree Street, 36th Floor Atlanta, GA 30308 Tel: (404) 813-5244 Fax: (404) 813-5000 c/o Tony D. Atkins 303 Peachtree Street, 23rd Floor Atlanta, GA 30308 Tel: (404) 813-5244 Fax: (404) 813-5000	loan repurchase request	unliquidated
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Impac Funding Corporation 1401 Dove Street, Suite 100 Newport Beach, CA 92660 Attention: Client Administration Tel: (800) 597-4101 Fax: (949) 260-4504 c/o Client Administration 1401 Dove Street, Suite 100 Newport Beach, CA 92660 Tel: (800) 597-4101 Fax: (949) 260-4504	loan repurchase request	unliquidated
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Wilmington Trust Company, as Trustee Rodney Square North 1100 North Market Street Wilmington, DE 19890-001 Attention: Corporate Capital Markets c/o Corporate Capital Markets Rodney Square Northwest 1100 North Market Street Wilmington, DE 19890-001	trust preferred- Baylis Trust VI	unliquidated
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Bear, Stearns & Co., Inc. Government Operations 1 Metrotech Center Northwest, 7th Floor Brooklyn, NY 11201-3859	master repurchase agreement	unliquidated
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Attention: Senior Managing
Director
Tel: (212) 272-1203
c/o Senior Managing
Director
1 Metrotech Center Northwest,
7th Floor
Brooklyn, NY 11201-3859
Tel: (212) 272-1203

Bank of America, N.A. Agency Management Mail Code: CA5-701-05-19 1455 Market Street, 5th Floor San Francisco, CA 94103 Attention: Anthea Del Bianco, Vice President Tel: (415) 436-2776 Fax: (415) 503-5101 c/o Anthea Del Bianco, Vice President Agency Management Mail Code: CA5-701-05-19 1455 Market Street, 5th Floor San Francisco, CA 94103 Tel: (415) 436-2776 Fax: (415) 503-5101	warehouse facility	unliquidated
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Citigroup Global Markets Realty Corp. 390 Greenwich Street, 6th Floor New York, NY 10013 Attention: Peter Steinmetz c/o Peter Steinmetz 390 Greenwich Street, 6th Floor New York, NY 10013	loan repurchase request	unliquidated
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Bank of America, N.A. Sears Tower 233 South Wacker Drive, Suite 2800 Chicago, IL 60606 Attention: Swap Operations Fax: (312) 453-2787 Bank of the Americas, 17th Floor New York, NY 10036 Attention: Ronald Jost Tel: (646) 216-5311 Fax: (646) 733-4090 c/o Swap Operations Sears Tower 233 South Wacker Drive, Suite 2800 Chicago, IL 60606	swap counterparty (commercial paper facility)	unliquidated
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Fax: (312) 453-2787

Wilmington Trust Company, as Trustee Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001 Attention: Corporate Capital Markets c/o Corporate Capital Markets Rodney Square Northwest 1100 North Market Street Wilmington, DE 19890-001	trust preferred- Baylis Trust VII	unliquidated
Wells Fargo 420 Montgomery Street San Francisco, CA 94104	loan repurchase request	unliquidated
Countrywide Capital 20 North Acoma Boulevard Lake Havasu City, AZ 86403 Tel: (928) 505-1628 Fax: (928) 505-4466	loan repurchase requests	unliquidated
Nomura Credit & Capital, Inc. 2 World Financial Center, Building B, 21st Floor New York, NY 10281 Attention: Dante LaRocca, Managing Director; with a copy to N.C.C.I. Legal, 18th Floor Fax: (212) 667-1024 c/o Dante LaRocca 2 World Financial Center, Building B, 21st Floor New York, NY 10281 Fax: (212) 667-1024	loan repurchase requests	unliquidated
Liquid Funding, Ltd. Canon's Court 22 Victoria Street Hamilton H.M. 12 Bermuda Attention: Corporate Secretary; with a copy in all cases to: Bear Stearns Bank, plc, Investment Manager of Liquid Funding, Ltd. Block 8, Harcourt Centre Charlotte Way Dublin 2, Ireland Attention: Jerome Schneider/Patrick Phelan Tel: (353-1) 402-6358 Fax: (353-1) 402-6308 c/o Corporate Secretary Canon's Court	master repurchase agreement	unliquidated

22 Victoria Street
Hamilton H.M. 12 Bermuda

E.M.C. 383 Madison Avenue New York, NY Tel: (212) 272-6458 Fax: (212) 272-7382	loan repurchase request	unliquidated
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Greenwich Capital Financial Products, Inc. 600 Steamboat Road Greenwich, CT 06830 Attention: Mortgage Finance; with copies to: Greenwich Capital Financial Products, Inc. 600 Steamboat Road Greenwich, CT 06830 Attention: Legal and to: Greenwich Capital Financial Products, Inc. 600 Steamboat Road Tel: (203) 625-2700 c/o Mortgage Finance 600 Steamboat Road Greenwich, CT 06830 c/o Legal 600 Steamboat Road Greenwich, CT 06830 Tel: (203) 625-2700	loan repurchase request	unliquidated
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Lehman Brothers, Inc. and Lehman Commercial Paper, Inc. 745 Seventh Avenue, 28th Floor New York, NY 10019 Attention: Robert Guglielmo, Senior Vice President, Transaction Management Tel: (212) 526-7121 Fax: (212) 526-7672 c/o Robert Guglielmo 745 Seventh Avenue, 28th Floor New York, NY 10019 Tel: (212) 526-7121 Fax: (212) 526-7672	master repurchase agreement	unliquidated
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H.S.B.C. Bank 452 Fifth Avenue, 10th Floor New York, NY 10018 Tel: (212) 525-5040 Fax: (646) 366-3826	loan repurchase request	unliquidated
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U.B.S. 1251 Avenue of the Americas	loan repurchase request	unliquidated
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New York, NY 10019
Tel: (212) 713-3734
Fax: (646) 882-3597

Lehman Brothers Special Financing, Inc. c/o Lehman Brothers Transaction Management 745 Seventh Avenue, 28th Floor New York, NY 10019 Attention: Documentation Manager Tel: (212) 526-7187 Fax: (212) 526-7672 c/o Documentation Manager 745 Seventh Avenue, 28th Floor New York, NY 10019 Tel: (212) 526-7187 Fax: (212) 526-7672	loan repurchase request	unliquidated
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F.N.M.A. 3900 Wisconsin Avenue, Northwest Washington, D.C. 20016-2892 Tel: (202) 752-7672	loan repurchase request	unliquidated
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Washington Mutual Bank, N.A. 3200 Southwest Freeway Houston, TX 77027 Tel: (713) 543-6141 Fax: (713) 543-6727	loan repurchase request	unliquidated
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Luminent Manufacturing (Barclays) Suite 1350 101 California Street San Francisco, CA 94111 Tel: (415) 217-4500	loan repurchase request	unliquidated
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IndyMac Bank, F.S.B. 3465 East Foothill Boulevard Pasadena, CA 91107	loan repurchase request	unliquidated
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Morgan Stanley Capital Services, Inc. Transaction Management Group 1585 Broadway New York, NY 10036-8293 Attention: Chief Legal Officer Fax: (212) 507-4622 c/o Chief Legal Officer 1585 Broadway New York, NY 10036-8293 Fax: (212) 507-4622	derivative transaction (swap)	unliquidated
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Credit Suisse First Boston Eleven Madison Avenue	loan repurchase request	unliquidated
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New York, NY 10010
Tel: (212) 325-2000
Fax: (212) 325-6665

G.M.A.C.
600 Galleria Parkway,
15th Floor
Atlanta, GA 30339
Tel: (678) 324-2146
Fax: (770) 859-0148

loan repurchase unliquidated