

COACH INDUSTRIES: Case Summary & 20 Largest Unsecured Creditors

Troubled Company Reporter , Sep 24, 2007 (Source: TCR)

Debtor: Coach Industries Group, Inc.
One Lawrence Street
Glens Falls, NY 12801

Bankruptcy Case No.: 07-12516

Chapter 11 Petition Date: September 20, 2007

Court: Northern District of New York (Albany)

Judge: Robert E. Littlefield, Jr.

Debtor's Counsel: Richard L. Weisz, Esq.
Hodgson Russ, L.L.P.
677 Broadway
Albany, NY 12207
Tel: (518) 465-2333

Total Assets: \$11,438,693

Total Debts: \$175,451,040

Debtor's 20 Largest Unsecured Creditors:

Entity -----	Nature of Claim -----	Claim Amount -----
Universal Express, Inc. 5295 Town Center Road Boca Raton, FL 33486		\$160,000,000
American Dealership Corp./ Jules Meyers 9229 Sunset Boulevard, Suite 400 West Hollywood, CA 90069 Tel: (323) 272-7904	Default Judgment filed in California	\$4,500,000
Wachovia Bank 350 East Las Olas Boulevard 18th Floor Ft. Lauderdale, FL 33301	Guaranty of C.D.S., Inc. Obligation	\$1,500,000
B.F.T. Funding Company No. 1, L.L.C. c/o Anthony J. Carriuolo Berger Singerman 350 East Las Olas Boulevard, Suite 1000 Ft. Lauderdale, FL 33301	Default Judgment filed in Florida	\$675,239
Monarch Capital 500 5th Avenue, Suite 2240 New York, NY 10110		\$560,000

Richardson & Patel 10900 Wilshire Boulevard, Suite 500 Los Angeles, CA 90024		\$441,700
Harbor Crest Partners, L.L.C. 6129 Town Colony Drive Suites 624/704 Boca Raton, FL 33433		\$252,000
Hughes Hubbard & Reed, L.L.P.		\$147,695
Susan Weisman	Wages	\$61,300
S.C.R. Consulting, L.L.C.		\$25,010
Joseph I. Emas	Director's Fees	\$16,000
Richard J. Burton & Associates, P.A.		\$14,802
Edwards Angell Palmer & Dodge, L.L.P.		\$14,095
Snow Becker Krauss, P.C.		\$11,650
William Lerner	Director's Fees	\$11,500
Bruce Green		\$11,405
R.R.&A. Realty Development Corp.		\$6,678
Broward County Revenue Collection		\$4,201
Stellar Concepts & Design, Inc.		\$2,346
A Job For You		\$1,912